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### Appendix 1: ITSM Services - IP Nos, Host Names and Port Details

### Appendix 2: Pre-configured Profiles

### About Comodo
1. Introduction to Comodo IT and Security Manager

Comodo IT and Security Manager (ITSM) allows administrators to manage, monitor and secure mobile devices and Windows and Mac OS endpoints which connect to their enterprise wired and wireless networks.

Administrators must first add users to the ITSM console and can then enroll devices like Android and iOS mobile devices and/or Mac OS X and Windows endpoints for those users. Once a device has been enrolled, administrators can remotely apply configuration profiles which determine that device’s network access rights, security settings and general preferences. ITSM also allows you to obtain client certificates and device authentication certificates which can be used for user authentication, signing and encrypting email and device authentication (requires integration with Comodo Certificate Manager).

Administrators can monitor device location; run antivirus scans; install/uninstall apps; remotely lock or wipe devices; manage running services; generate extensive reports; reset user passwords; import users from Active Directory, manage Windows patches and more.

Each user license covers up to five mobile devices or one Windows endpoint for a single user. (1 license will be consumed by 5 mobile devices. 1 license could also be consumed by a single Windows endpoint). If more than 5 devices or 1 endpoint are added for the same user, then an additional user license will be consumed.

Guide Structure

This guide is intended to take you through the configuration and use of Comodo IT and Security Manager and is broken down into the following main sections.

Introduction to Comodo IT and Security Manager - Contains a high level overview of the service and serves as an introduction to the main themes and concepts that are discussed in more detail later in the guide.

The Administrative Console - Contains an overview of the main interface of ITSM and guidance to navigate to different areas of the interface.

The Dashboard - Describes the Dashboard area of the interface that allows the administrator to view a snapshot summary of devices and their statuses as pie-charts.

Users and User Groups - Covers the creation and management of users and user groups, enrollment of devices and assigning configuration profiles to devices.
• Managing Users
  • Creating New User Accounts
  • Enrolling Users' Devices for Management
  • Viewing the Details of a User
  • Assigning Configuration Profile(s) to Users' Devices
  • Removing a User

• Managing User Groups
  • Creating a New User Group
  • Editing a User Group
  • Assigning Configuration Profiles to a User Group
  • Removing a User Group

• Configuring Role Based Access Control for Users
  • Creating a New Role
  • Managing Permissions and Assigned Users of a Role
  • Removing a Role
  • Managing Roles Assigned to a User

Devices and Device Groups - Covers management and control of enrolled devices, remotely generating sirens, wiping, locking and powering off enrolled devices, remotely installing and managing apps on devices and managing device groups.

• Managing Device Groups
  • Creating Device Groups
  • Editing a Device Group
  • Assign Configuration Profiles to a Device Group
  • Remove a Device Group

• Managing Devices
  • Managing Windows Devices
  • Managing Mac OS Devices
  • Managing Android/iOS Devices
  • Viewing User Information
  • Removing a Device
  • Remote Management of Windows Devices
  • Applying Procedures to Windows Devices
  • Remotely Installing and Updating Packages on Windows Devices
  • Remotely Installing Packages on Mac OS Devices
  • Installing Apps on Android/iOS Devices
  • Generating an Alarm on Devices
  • Locking/Unlocking Selected Devices
  • Wiping Select Devices
  • Assigning Configuration Profiles to Selected Devices
  • Setting / Resetting Screen Lock Password for Selected Devices
  • Updating Device Information
  • Sending Text Message to Devices
  • Restarting Selected Windows Devices
  • Changing a Device's Owner
• Changing the ownership status of a Device
• Bulk Enrollment of Devices
  • Enroll Windows and Mac OS Devices by Installing the ITSM Agent Package
    • Enroll Windows Devices Via AD Group Policy
    • Enroll Windows and Mac OS Devices by Offline Installation of Agent
    • Enroll Windows Devices using Comodo Auto Discovery and Deployment Tool
  • Enroll Android and iOS Devices of AD Users

Configuration Templates - Covers creation and management of configuration profiles to be applied to enrolled iOS and Android Smartphones and Tablets and Windows endpoints.
  • Creating Configuration Profiles
    • Profiles for Android Devices
    • Profiles for iOS Devices
    • Profiles for Windows Device
    • Profiles for Mac OS Devices
  • Viewing and Managing Profiles
    • Exporting and Importing Configuration Profiles
    • Cloning a Profile
  • Editing Configuration Profiles
  • Managing Default Profiles
  • Managing Alerts
    • Create a New Alert
    • Edit / Delete an Alert
  • Managing Procedures
    • Viewing and Managing Procedures
    • Create a Custom Procedure
    • Combine Procedures to Build Broader Procedures
    • Review / Approve / Decline New Procedures
    • Add a Procedure to a Profile / Procedure Schedules
    • Import / Export / Clone Procedures
    • Change Alert Settings
    • Directly Apply Procedures to Devices
    • Edit / Delete Procedures
    • View Procedure Results

Applications - Covers the management of applications installed on the managed devices, blacklist and whitelist application and OS update patches that can be pushed to Windows devices from the ITSM console.
  • Viewing Applications Installed on Android and iOS Devices
    • Blacklisting and Whitelisting Applications
  • Patch Management
    • Installing OS Patches on Windows Endpoints
    • Installing 3rd Party Application Patches on Windows Endpoints

App Store - Covers the management of applications that can be pushed to enrolled devices from the ITSM console.
  • iOS Apps
    • Adding iOS Apps and Installing them on Devices
• Managing iOS Apps
  • Android Apps
    • Adding Android Apps and Installing them on Devices
    • Managing Android Apps

Security Sub-Systems: Describes how obtain trust ratings for files on your devices, run AV scans, run AV scans, view threats, manage quarantined items and more.
  • Viewing Contained Applications
  • Manage File Trust Ratings on Windows Devices
  • Viewing list of Valkyrie Analyzed Files
  • Antivirus and File Rating Scans
    • Running Antivirus and/or File Rating Scans on Devices
    • Handling Malware on Scanned Devices
    • Updating Virus Signature Database on Windows and Mac OS Devices
  • Viewing and Managing Identified Malware
  • Viewing and Managing Quarantined Items on Windows Devices
  • Viewing and Managing Quarantined Items on Mac OS Devices
  • Viewing Threat History
  • Viewing History of External Device Connection Attempts

Managing Certificates Installed on Devices - Manage client and device authentication certificates issued through Comodo Certificate Manager to enrolled users and devices

Configuring Comodo IT and Security Manager - Explains how to set up your ITSM portal to communicate with enrolled Android and iOS devices, how to integrate AD servers and import user groups and how to configure the Windows client and various ITSM components. Also covers management of subscriptions and renewal/upgrade of licenses.
  • Email Notifications, Templates and Custom Variables
    • Configuring Email Templates
    • Configuring Email Notifications
    • Creating and Managing Custom Variables
    • Creating and Managing Registry Groups
    • Creating and Managing COM Groups
    • Creating and Managing File Groups
  • ITSM Portal Configuration
    • Importing User Groups from LDAP
    • Adding Apple Push Notification Certificate
    • Configuring the ITSM Android Agent
    • Configuring ITSM Windows Client
    • Managing ITSM Extensions
    • Configuring ITSM Reports
    • Integrating with Comodo Certificate Manager
    • Setting-up Administrator's Time Zone
  • Viewing and Managing Licenses
    • Upgrading or Adding a License
    • Viewing Version and Support Information

Appendix 1: ITSM Services - IP Nos, Host Names and Port Details
Appendix 2: Pre-configured Profiles

1.1. Key Concepts

**Mobile Device** - For the purposes of this guide, a mobile device is any Android or iOS smart phone or tablet that is allowed to connect to the enterprise network through a wireless connection. Comodo IT and Security Manager allows network administrators to remotely configure device access rights, security settings, general preferences and to monitor and manage the device. Mobile devices may be employee or company owned.

**Windows Endpoints** - For the purposes of this guide, a Windows Endpoint is any Windows laptop, desktop or server computer that is allowed to connect to the enterprise network through a wireless or wired connection. Comodo IT and Security Manager allows administrators to install Comodo Client Security, manage security settings on them, view and manage installed applications, run antivirus scans manage OS update/security path installation and more. Windows Endpoints may be employee or company owned.

**Mac OS X** - For purpose of this guide, Mac OS X is Mac Endpoints with version 10 of the Apple Macintosh operating system. ITSM allows administrators to install Comodo Antivirus for Mac, manage secure settings on them, deploy required profiles on them and more.

**User** - An employee or guest of the enterprise whose device(s) are managed by the ITSM console. Users must be created before their devices can be added. Users can be added manually or by importing user groups from an AD server.

**Device Group** - An administrator-defined grouping of Android, iOS and/or Windows devices that allows administrators to apply configuration profile(s) to multiple devices at once.

**Quarantine** - If the antivirus scanner detects a malicious application on an Android device then it may either be deleted immediately or isolated in a secure environment known as 'quarantine'. Any infected files moved into quarantine are encrypted so they cannot run or be executed.

**Configuration Profile** - A configuration profile is a collection of settings applied to enrolled device(s) which determine network access rights, overall security policy, antivirus scan schedule and other preferences. Profiles are split into iOS profiles, Android profiles and Windows profiles. Profiles can be applied to an individual device, to a group of devices, selected users' devices or designated as a 'default' profile.

**Comodo Client Security** - Comodo Client Security (CCS) is the remotely managed endpoint security software installed on managed Windows devices. It offers complete protection against internal and external threats by combining a powerful antivirus, an enterprise class packet filtering firewall, an advanced host intrusion prevention system (HIPS) and Containment feature that runs unknown and unrecognized applications in an isolated environment at the endpoints. Each component of CCS can be configured to offer desired security level by applying configuration profiles.

**Default Profile** - Default profiles are immediately applied to a device when it is first enrolled into ITSM. Default profiles are split into four types - iOS default profiles, Mac OS X default profiles, Android default profiles and Windows default profiles. Multiple default profiles can be created and applied to a device or group of devices.

**ITSM Agent** - The agent is an app which needs to be installed on all enrolled devices to facilitate communication with the ITSM server. The agent app is responsible for receiving and executing tasks such as implementing configuration profiles, fetching device details, running antivirus scans, adding or removing apps and to lock or wipe the device.

**Notifications** - Notifications are sent to devices by ITSM after events like the installation or removal of an app or because a threat has been identified on the device. For identification of threats during on-access, scheduled or on-demand scanning on Android and Windows devices, the notifications are generated at the web interface for the administrator.

**Patch Management** - The Patch Management involves monitoring the security and update patches for various versions of Windows operating systems released from time to time by software vendors, identifying patches appropriate for the OS version of each managed Windows device and installing missing patches on to them. ITSM is capable identifying patch status of each managed endpoint and apply missing patches.

**Remote Monitoring and Management** - Remote Monitoring and Management (RMM) Module is an efficient endpoint monitoring application that allows administrators to monitor and manage multiple endpoints from one centralized console. RMM is available as a ITSM extension to Comodo One customers and can be accessed from the ITSM
interface.

**Valkyrie** - Valkyrie is a cloud-based file verdicting service that tests unknown files with a range of static and behavioral checks in order to identify those that are malicious. CCS on managed Windows computers can automatically submit unknown files to Valkyrie for analysis. The results of these tests produce a trust verdict on the file which can be viewed from the ITSM interface.

**Active Directory** - ITSM allows administrators to add multiple Lightweight Directory Access Protocol (LDAP) accounts for the purpose of importing user groups and users.

### 1.2. Best Practices

1. Default profiles are automatically applied to a device when it is first enrolled. It is prudent, therefore, to keep them as simple as possible as you can always deploy more refined profiles later. For example, you can set up passcode complexity and encryption profiles that will provide immediate, protection for enrolled devices. Default profiles will also be applied to devices when:
   - Currently active policies are removed
   - A device is removed from a device group

   See [Managing Default Profiles](#) for more information.

2. Though it is possible to save all settings in a single profile, an option worth considering is to create separate profiles dedicated to the implementation of a single setting group (remember, many profiles can be applied at once to a device or group). For example, you could name a profile 'Android_passcode_profile' and configure only the passcode rules. You could create another called 'Android_VPN_settings' and so on. A system like this would allow you to construct bespoke profiles on-the-fly from a pool of known settings. Adding or removing a profile from a device would let you quickly troubleshoot if a particular setting is causing issues.

   See [Creating Configuration Profiles](#) for more details.

3. Each ITSM license allows you to enroll up to five mobile devices or one Windows/ Mac endpoint for a single user. If more than 5 devices or 1 endpoint are enrolled for one particular user, then an additional license will be consumed. We encourage admins to evaluate the average number of devices per user and to set max. enrollments accordingly.

   Refer to [Enrolling Users’ Devices for Management](#) for more details.

4. Creating a group of devices is a great time-saver if the policies applied to them are going to be the same.

   Refer to the section [Managing Device Groups](#) for more details.

5. The first level of defense on any device is to set a complex passcode policy. ITSM allows you specify passwords which are a combination of numbers, letters, special symbols and of a minimum length set by you. You can also set passcode lifetimes, reuse policy and define whether data should be automatically wiped after a certain number of failed logins.

6. Decide what restrictions are required for your company and your users. For example, disabling cell-phone cameras might be expected and mandatory in certain corporate environments but could be seen as a savage affront to liberties in more relaxed offices. ITSM offers flexible restrictions for Android devices over items such as Wi-Fi, packet data, bluetooth connectivity and use of camera. iOS restrictions are much more granular and also include App purchases, game center, voice dialing and more.

   Refer to the restriction sections in [Profiles for Android Devices](#) and [Profiles for iOS Devices](#) for more details.

7. Keeps an eye on the apps you allow in your organization. Apps can be useful and productive to your employees but some may pose a malware or data-leak risk for your organization. ITSM provides you the ability to blacklist and whitelist apps, to govern how apps behave and to determine whether users are allowed to install apps from 3rd party vendors.
Refer to the section Viewing Applications Installed on Enrolled Devices for more details.

8. Keeping enrolled devices free from malware is vital to your organization's security. It is advisable to run antivirus scans on devices regularly per your company's needs. ITSM allows you to create a scheduled antivirus scan profile that automates the process of AV scans. If needed, AV scans can also be run instantly for selected devices or all enrolled devices.

9. ITSM interface can be accessed by administrators with different administrative roles and the activities performed by them depends on the roles assigned to them. Privileges to administrative roles should be according to organizational hierarchy and requirements. ITSM allows to configure different roles with different privileges and assign them to administrators as per organizational needs. Refer to the section Configuring the Role-Based Access Control for Users for more details.

10. Check the devices statuses regularly for compliance of deployed profiles and other reports. ITSM provides at-a-glance view of platform details of devices, types of devices and other reports. Refer to the sections The Dashboard and Device List for more details.

1.3. Quick Start

This tutorial explains how to use Comodo IT and Security Manager (ITSM) to add users, enroll devices, create device groups and create/deploy device configuration profiles:

Step 1 - Enrollment and Configuration
Step 2 - Configure ITSM Communications
Step 3 - Add Users
Step 4 - Enroll Users' Devices
Step 5 - Create Groups of Devices (optional)
Step 6 - Create Configuration Profiles
Step 7 - Applying profiles to devices or device groups

Note - ITSM communicates with Comodo servers and agents on devices in order to update data, deploy profiles, submit files for analysis and so on. You need to configure your firewall accordingly to allow these connections. The details of IPs, hostnames and ports are provided in Appendix 1.

Step 1 - Enrollment and Configuration

• Note: This step explains how to enroll to ITSM as a new customer.
• Existing Comodo One users can access ITSM by logging in at https://one.comodo.com/app/login then clicking 'Licensed Applications' > 'IT and Security Manager'.
• For more details on Comodo One services, see the online guide at https://help.comodo.com/topic-289-1-716-8478-Introduction-to-Comodo-One-MSP.html

Getting a new Comodo ITSM subscription is very easy and can be completed in a few steps.

• Visit https://one.comodo.com/
• Click 'Sign up Now' at the top right
You will be taken to the Comodo One enrollment wizard:

- Enter your email address and click 'Submit'
- Next, complete the short registration form:
Email - This will be pre-populated with the address you provided in the previous step. Enter a new email address if you wish to change it. You will receive the verification link to this email address.

Password - Create a password for your C1 account. Password rules:
- At least eight characters long
- Contain a mix of lowercase and uppercase letters
- Contain at least one numeral
- Contain at least one of the following special characters - '!”#$%^&*()’

Telephone Number - Primary contact number

End User License Agreement: Read the EULA fully by clicking the 'EULA' link and select the 'I have read EULA and accept it' check box.

Captcha: Type the randomly generated value to verify your application

Click the 'Get Now for Free' button.

A verification email will be sent to your email address. Click the link in the mail to activate your account:
Hello,

Thank you for signing up to Comodo One. Please click on the link below to verify your email address and activate your account.

[Verify my email]

Thank you for joining The Comodo One Community!
The Comodo One Team

Please [do not reply to this email] as this email address is not monitored.

Comodo One Technical Support
Call: 973-396-1232 (24/7)
Email: c1-support@comodo.com
MSP Forum:
https://forum.mspconsortium.com Enterprise
Forum: https://forum1.comodo.com

You will be taken to the C1 login page after successful verification:
• Enter your email address and password and click 'Login'.
• You need to complete account registration after first-login:
Complete the form with your company, location and sub-domain details to finalize account setup.

- **Email** - This field will be pre-populated with the email address entered during account creation. You cannot edit this field.
- **Business Type** - This will determine your version of Comodo One (either 'MSP' or 'Enterprise'). The modules offered with each version are as follows:

<table>
<thead>
<tr>
<th>Comodo One MSP</th>
<th>Comodo One Enterprise</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Modules included in the Comodo One Base package</strong></td>
<td><strong>Modules included in the Comodo One Base package</strong></td>
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<tr>
<td>Service Desk</td>
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<td>IT and Security Manager (ITSM)</td>
<td>IT and Security Manager (ITSM)</td>
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<td>Dome Shield</td>
<td>Dome Shield</td>
</tr>
</tbody>
</table>

**Modules that can be subscribed and added to base Comodo One**

- **Company Name** - Enter the name of the business entity that you want to enroll for Comodo One.
- **Subdomain** - The sub-domain will form part of the unique URL you use to access the standalone ITSM.
  For example, if you enter the sub-domain 'dithers' then you will access ITSM at [https://dithers.cmdm.comodo.com](https://dithers.cmdm.comodo.com)
- **Phone Number** - Primary contact number of your company
- **Country** - The country in which your company is located
- **State** - The state or county in which your company is located (if applicable)
- **Postal Code** - Your company's post or zip code (if applicable)
- **Time Zone** - Time zone in your region. The zone you select here will be used in the ITSM console.
- **Daylight Saving Time** - Select if applicable.
  - Click ‘Submit’

The next screen shows a summary of your active services:
Click 'OK' to finish setup. You will be taken to the Comodo One Dashboard.

Click 'Licensed Applications' > 'ITSM' to open the ITSM console

This account will be given master 'Account Admin' privileges and cannot be deleted. You will be able to create administrators and staff under this account.

Admins/users who enrolled via C1 can login at https://one.comodo.com/app/login

Admins/users created in ITSM can login at https://<company name>.cmdm.comodo.com/
Step 2 - Configure ITSM Communications
In order for your ITSM server to communicate with enrolled devices, you need to install an Apple Push Notification (APN) certificate and/or a Google Cloud Messaging (GSM) Token on your portal. The following sections explain more about:

- Adding APN Certificate
- Adding GCM Token

Adding Apple Push Notification Certificate
Apple requires an Apple Push Notification (APN) certificate installed on your ITSM portal to facilitate communication with managed iOS devices and Mac OS devices. To obtain and implement an APN certificate and corresponding private key, please follow the steps given below:

- Step 1 - Generate your PLIST
  - Click ‘Settings’ on the left and select ‘Portal Set-Up’
  - Click ‘APNs Certificate’ from the top.

  The fields on this form are for generating a Certificate Signing Request (CSR):
  
  - Click the ‘Create APNs Certificate’ button to open the APNs application form.

The fields on this form are for generating a Certificate Signing Request (CSR):
Complete all fields marked with an asterisk and click ‘Create’. This will send a request to Comodo to sign the CSR and generate an Apple PLIST. You will need to submit this to Apple in order to obtain your APN certificate. Usually your request will be fulfilled within seconds and you will be taken to a page which allows you to download the PLIST.
Download your Apple PLIST from the link in step 1 on this screen. This will be a file with a name similar to 'COMODO_Apple_CSR.csr'. Please save this to your local drive.

- **Step 2 - Obtain Your Certificate From Apple**
  - Login to the 'Apple Push Certificates Portal' with your Apple ID at https://identity.apple.com/pushcert/.
  - If you do not have an Apple account then please create one at https://appleid.apple.com.
  - Once logged in, click 'Create a Certificate'.

You will need to agree to Apple's EULA to proceed.
On the next page, click 'Choose File', navigate to the location where you stored 'COMODO_Apple_CSR.csr' and click 'Upload'.

Apple servers will process your request and generate your push certificate. You can download your certificate from the confirmation screen:
Click the 'Download' button and save the certificate to a secure location. It will be a .pem file with a name similar to ‘MDM_COMODO GROUP LTD._Certificate.pem’

Step 3 - Upload your certificate to ITSM

Next, return to the ITSM interface and open the 'APNs Certificate' interface by clicking Settings > Portal Set-Up > APNs Certificate.

Click the 'Browse' button, locate your certificate file and select it.

Click 'Save' to upload your certificate.

The APNs Certificate details interface will open:
Your ITSM Portal will be now be able to communicate with iOS devices. You can enroll iOS devices and Mac OS devices for management.

The certificate is valid for 365 days. We advise you renew your certificate at least 1 week before expiry. If it is allowed to expire, you will need to re-enroll all your iOS devices to enable the server to communicate with them.

- To renew your APN Certificate, click ‘Renew’ from the iOS APNs Certificate details interface.
- Click ‘Delete’ only if you wish to remove the certificate so you can generate a new APNs certificate

Adding Google Cloud Messaging (GCM) Token

Comodo IT and Security Manager requires a Google Cloud Messaging (GCM) token in order to communicate with Android devices. ITSM ships with a default API token. However, you can also generate a unique Android GCM token for your ITSM portal. To get a token, you must first create a project in the Google Developers console.

Please follow the steps given below to create a project and upload a token.

- Step 1 - Create a New Project
• Login to the Google Firebase API Console at https://console.firebase.google.com, using your Google account.

• Click 'Create Project'  
• Type a name for the new project in the 'Project Name' field  
• Select your country from the 'Country/region' drop-down  
• Click 'Create Project'.  

Your project will be created and the project dashboard will be displayed.
Step 2 - Obtain GCM Token and Project number

- Click the gear icon beside the project name at the left and choose Project Settings from the options.

The 'Settings' screen for the project will appear.

- Click the 'Cloud Messaging' tab from the top.
• Note down the Server key and Sender ID in a safe place

• **Step 3 - Enter GCM Token and Project number**
  
  • Login to ITSM.
  
  • Click ‘Settings’ > ‘Portal Set-Up’ > ‘Android Client Configuration’ and choose ‘Android Cloud Messaging’ tab
• Click on the edit button at the top right of the 'Cloud Messaging Token' column, to view the GCM token and project number fields.

• Paste the 'Server key' into 'Android (GCM) Token' field.

• Paste the Sender ID into 'Android (GCM) Project Number' field.

• Click 'Save'.

Your settings will be updated and the token/project number will be displayed in the same interface.
Your ITSM Portal will now be able to communicate with Android devices using the unique token generated for your ITSM portal.

### Step 3 - Add Users

- **Comodo One Staff** - Staff created by C1 enterprise customers will be automatically added as users/staff to ITSM. Staff created by C1 MSP customers will automatically be added to ITSM and will be available as users/staff for all companies.

- **ITSM Users** - C1 enterprise and ITSM stand-alone customers can add users with appropriate role for a single company via ITSM. C1 MSP customers can create multiple companies and add users/staff to them accordingly. You can group users/devices under different companies (for C1 MSP customers) as explained in **Step 5 - Create Groups of Devices**.

#### To add a user

- Click 'Users' on the left then 'User List', then click the 'Create User' button

  or

- Click the 'Add' button at the menu bar and choose 'Create User'.

The 'Create new user' form will open.
- Type a login username (mandatory), email address (mandatory) and phone number for the user

- Choose user's company (mandatory)
  - Comodo One MSP Users - The drop-down will list companies added to C1. Choose which company the user should be enrolled under.
  - Comodo One Enterprise and stand-alone ITSM users - Leave the selection as 'Default Company'.

- Choose user role. A 'role' determines user permissions within the ITSM console itself. ITSM ships with four default roles:
  - Account Admin - Can login to the ITSM administrative interface and access all management interfaces. This will not be listed here since it will be automatically assigned only to the person who opens a C1 account. This role is not editable.
  - Administrators - Can login to the ITSM administrative interface and access all management interfaces. This role can be edited according to your requirements.
  - Technician - Can login to the ITSM administrative interface and access all management interfaces. This role can be edited according to your requirements.
  - Users - Can login to the ITSM interface and view only the dashboard part of the application. This role can be edited according to your requirements.

You can create roles with different permission levels via the 'Role Management' screen (click 'User' > Role Management'). You can edit the permissions of existing roles by clicking on the role in the list and add or remove permissions as required. Any new roles you create will become available for selection in the 'Roles' drop-down when creating a new user. See Configuring the Role-Based Access Control for Users and
Managing Roles assigned to a User for more details.

- Click 'Submit' to add the user to ITSM.

The user will be added to list in the 'Users' interface. The user's devices can be enrolled to ITSM for management.
- Repeat the process to add more users.

If you create an administrator then an account activation mail will be sent to their registered email address.

**Step 4 - Enroll Users' devices**

The next step is to enroll user devices for management.
- Each license allows you to enroll up to five mobile devices or one Windows endpoint per user. So 1 user license will be consumed by 5 mobile devices and 1 license will be consumed by a single Windows endpoint.
- If more than 5 devices or 1 endpoint are added for the same user then an additional user license will be consumed. Administrators can purchase additional licenses from the Comodo website.

**To enroll devices**
- Click 'Users' then 'User List'
- Select the user(s) whose devices you wish to enroll then click the 'Enroll Device' button above the table
  or
- Click the 'Add' button at the menu bar and choose 'Enroll Device'.

The 'Enroll Devices' dialog will open for the chosen users.
The 'Please choose the device owner(s)' field is pre-populated with any users you selected in the previous step.

- To add more users, start typing first few letters of the username and choose from the results
- If you want enrollment instructions to be displayed in the ITSM interface, click 'Show Enrollment Instructions'. This is useful for administrators attempting to enroll their own devices.
- If you want the enrollment instructions to be sent as an email to users, click 'Email Enrollment Instructions'.
- A confirmation dialog will be displayed.

A device enrollment email will be sent to each user. The email contains instructions that will allow them to enroll their device. An example mail is shown below.
Welcome to IT and Security Manager!

You are receiving this mail because your administrator wishes to enroll your smartphone, tablet, Mac or Windows device into the IT and Security Manager system. Doing so will make it easier and more secure to connect your personal devices to company networks. This mail explains how you can complete the enrollment process in a few short steps.

Note:
- Please make sure you follow the correct procedure for your type of device - Mac, Windows, iOS or Android.
- Please make sure you complete these steps from the phone or tablet or desktop machine.

This product allows the system administrator to collect device and application data, add/remove accounts and restrictions, list, install and manage apps, and remotely erase data on your device.

Enrollment device:

Please click the following link to enroll your device - https://demog3-msp.dmdemo.comodo.com:443/enroll/device/by/token/ae7d8e58f5a4a2b277135d132b2b310

Sincerely, IT and Security Manager team

- Clicking the link will take the user to the enrollment page containing the agent/profile download and configuration links.
Welcome to IT and Security Manager!

You are receiving this mail because your administrator wishes to enroll your smartphone, tablet or Windows device into the IT and Security Manager system. Doing so will make it easier and more secure to connect your personal devices to company networks. This mail explains how you can complete the enrollment process in a few short steps.

**NOTE:**
- Please make sure you follow the correct procedure for your type of device - Mac, Windows, iOS or Android.
- Please make sure you complete these steps from the phone or tablet or desktop machine.

This product allows the system administrator to collect device and application data, add/remove accounts and restrictions, list, install and manage apps, and remotely erase data on your device.

**FOR LINUX DEVICES**

Download and install Comodo Client application by tapping the following link:
https://demoqc3-mp.dndemo.comodo.com:443/enroll/linux/run?token=370522b23b600546c2b5d0e199183a

Use the same link for manual enrollment if required.

1) Change installer mode to executable:

   ```bash
   sudo -x $(installation file)
   ```

2) Run installer with root privileges:

   ```bash
   sudo ./$(installation file)
   ```

**FOR APPLE DEVICES**

1) Enroll opening the following link with any browser on your device:
https://demoqc3-mp.dndemo.comodo.com:443/enroll/apple/index?token=370522b23b600546c2b5d0e199183a

2) [ONLY for Mac OS X Devices]

   When you have installed /bin/mobileconfig file, use this link to download and install Comodo Client application:
   https://static.dndemo.comodo.com/download/magerm-installer.pkg

2 b) [ONLY for iOS Devices]

   When your profile has been enrolled, you will be requested to install Comodo Client application. Upon completion of the installation, tap the green icon labeled “Run after installation” and follow on-screen instructions to complete enrollment process.

**FOR ANDROID DEVICES**

Download and install Comodo Client application by tapping the following link:

Upon completion of the installation, enroll using this link:
https://demoqc3-mp.dndemo.comodo.com:443/enroll/android?token=370522b23b600546c2b5d0e199183a

**FOR WINDOWS DEVICES**

Enroll using this link:
https://demoqc3-mp.dndemo.comodo.com:443/enroll/windows?
token=370522b23b600546c2b5d0e199183a

**MANUAL ENROLLMENT**

Use the following settings:

- Host: demoqc3-mp.dndemo.comodo.com
- Port: 443
- Token: 370522b23b600546c2b5d0e199183a

Sincerely, IT and Security Manager team.
The end-user should open the mail in the device to be enrolled and tap/click the link to view the device enrollment page in the same device.

**Enroll Android Devices**

The device enrollment page contains two links under 'FOR ANDROID DEVICES'. The first to download the Android app and the second to enroll the device:

1. User opens the enrollment page on the target device and taps the 1st link to install the ITSM app.
2. After the app has been installed, the user clicks the 2nd link to enroll their device to ITSM. The app will connect to ITSM then request the user to tap 'Activate' to enroll the device.

**Enroll iPhones, iPods and iPads**

The device enrollment page contains an enrollment link under 'FOR APPLE DEVICES'. Users should tap this link to install the ITSM client authentication certificate and ITSM profile.
Note: The user must keep their iOS device switched on at all times during enrollment. Enrollment may fail if the device auto-locks/ enters standby mode during the certificate installation or enrollment procedures.

- After the profile has been installed, the client app installation will begin.
- The app is required so that ITSM can manage the remote device:

  - The app will be downloaded and installed from the iTunes store. End-users may need to login with their
Apple ID.

- After installation, users should tap the green ‘Run After Install’ icon on the home screen to complete registration:

The device will be enrolled and connected to ITSM.

**Enroll Mac OS X Devices**

**Step 1 - Install the ITSM Configuration Profile**

The device enrollment page contains an enrollment link under 'FOR APPLE DEVICES'. The user clicks this link to download the ITSM profile and install it.
FOR APPLE DEVICES

1) Enroll by opening this link on your device:
https://dithers_construction_company-coyote-msp.cmdm.comodo.com:443/enroll/apple/index/token/554fd18d57eef662e8b908a9a186f811

2.a) [ONLY For Mac OS X Devices]
After itsm.mobileconfig file has been installed, please download and install the Comodo Client from:
https://dl.cmdm.comodo.com/download/itsmagent-installer.pkg

2 b) [ONLY For iOS Devices]
After profile enrollment, you will be asked to install the Comodo Client. After installation, tap the green icon labelled "Run after installation" then follow the on-screen installations to finish enrollment.

FOR ANDROID DEVICES

On completion of installation, the profile will be added to the Device Profiles list in the Mac OS X device.

The next step is to install the ITSM agent for connection to the ITSM server and complete the enrollment.
Step 2 - Install ITSM Agent

- Next the user click the link under 'Only For Mac OS X Devices' to download the ITSM agent for Mac.

**FOR APPLE DEVICES**

1) Enroll by opening this link on your device:
https://dithers_construction_company-coyoel-msp.cmdm.comodo.com:443/enroll/apple/index/token/554fd18d67eef66e8b908a9a186f811

2.a) [ONLY For Mac OS X Devices]
After `itsm.mobileconfig` file has been installed, please download and install the Comodo Client from:
https://di.cmdm.comodo.com/download/itsmagent-installer.pkg

2.b) [ONLY For iOS Devices]
After profile enrollment, you will be asked to install the Comodo Client. After installation, tap the green icon labelled "Run after installation" then follow the on-screen installations to finish enrollment.

**FOR ANDROID DEVICES**

The agent setup package will be downloaded and the installation wizard will start.

- The user follows the wizard and completes the installation.

Once installation is complete, the agent will start communicating with the ITSM server.
Enroll Windows PCs

The device enrollment page contains a single enrollment link under ‘For Windows Devices’.

The user clicks this link to download the ITSM client app. Once installed, the app will enroll the device into ITSM.

You can check whether the devices are successfully enrolled from the 'Devices' > 'Device List' interface.

The 'Device List' interface contains a list of all enrolled devices with columns that indicate the device IMEI, owner, platform and more. The interface allows you to quickly perform remote tasks on selected devices, including device
**Enroll Linux Devices**

The device enrollment page contains a single enrollment link under ‘For Linux Devices’.

![Enrollment Link](https://demoq3-msp.dmdemo.comodo.com:443/enroll/linux/run/token/370522bb23b6f6b954dc2b64ce199183a)

Use the same link for manual enrollment if required.

1. Change installer mode to executable:
   
   ```
   $ chmod +x {$installation file$}
   ```

2. Run installer with root privileges:
   
   ```
   $ sudo ./{$installation file$}
   ```

For example:

```bash
chmod +x itsm_cTjw6gG_installer.run
sudo./itsm_cTjw6gG_installer.run
```
That's it. The Linux device will be enrolled and displayed in the devices list. Currently you can view the device status and online status. Other features such as security client, patch management, procedures and so on will be supported in future ITSM versions.

See Devices for more details.

**Step 5 - Create Groups of Devices (optional)**

Administrators can create groups of Android, iOS and Windows devices that will allow them to view, manage and apply policies to large numbers of devices. Each group can contain devices of different OS types. Once created, the administrator can manage all devices belonging to that group together. Dedicated configuration profiles can be created for each group. OS specific profiles which are applied to a group will be deployed appropriately to devices.

- C1 MSP customers can create separate device groups for each Company/Organization enrolled in their Comodo One account.
- C1 Enterprise and ITSM stand-alone customers can only create groups under the 'Default Company'.

Refer to Managing Companies if you need more help with this.

**To create a device group**

- Click the 'Devices' tab on the left and choose 'Device List'
- Click the 'Group Management' tab
- C1 MSP customers should choose the company whose devices they wish to manage on the left
- Click 'Create Group' on the top right pane
- Alternatively move the mouse over the company name and click the '+' sign that appears at the right
The 'Add Group' interface will open:

You now have to name the group and choose the device(s). Enter a name in the 'Name' field. Type the first few letters of the device name in the Devices field and choose the device from the drop-down that appears. Repeat the process for adding more devices. You can also add devices after the group is created by clicking on the group name from the same screen > 'Add to Group' button and selecting the devices from the list.

Click 'OK'. Repeat the process to create more groups. Refer to the section **Managing Device Groups** for more details.

The next step is to create profiles, which is explained in the next section.

**Step 6 - Create Configuration Profiles**

A configuration profile is a collection of settings which can be applied to mobile devices and PCs and Mac OS X devices that have been enrolled to Comodo IT and Security Manager. Each profile allows an administrator to specify a device’s network access rights, overall security policy, antivirus scan schedule and general device settings.
If you designate a profile as 'Default', then it will be auto-applied to a device upon enrollment. Multiple profiles can be created to cater to the different security and access requirements of devices connecting to your network.

Profiles are applied at the time a device connects to the network. Profile settings will remain in effect until such time as the ITSM app is uninstalled from the device or the profile itself is modified/removed/disabled by the administrator.

Profile specifications differ between Android, iOS, Mac OS X and Windows Devices:

- Android profiles
- iOS profiles
- Mac OS X profiles
- Windows Profiles

To create an Android Profile:

- Click the ‘Configuration Templates’ tab on the left and choose ‘Profiles’.
- Click ‘Create’ drop-down above the table and then choose ‘Create Android Profile’.

  ![Create Android Profile](image)

- Enter a name and description for the profile and click ‘Create’. 
The profile will be created and the ‘General Settings’ for the profile will be displayed.

- If you want this profile to be a default policy, click the ‘make default’ button at the top. Alternatively, click the ‘Edit’ button on the top right of the ‘General’ settings screen and enable the ‘Is Default’ check box.
- Click ‘Save’.

The next step is to add the components for the profile.

- Click the ‘Add Profile Section’ drop-down and select the component from the list that you want to include for the profile.
The settings screen for the selected component will be displayed and, after saving, the new section will become available as a link. You can configure passcode settings, feature restrictions, antivirus settings Wi-Fi settings and more. If a component is not configured, the device will continue to use existing, user-defined settings or settings that have been applied by another ITSM profile.

- Click 'Save' in each configuration screen for the parameters and options selected in that screen to be added to the profile.

See Profiles for Android Devices in the full guide for more information on these settings. In brief:

- **General** - Profile name, description and whether or not this is a default profile. These were configured in the previous step. Default profiles are automatically applied upon device enrollment.

- **Antivirus Settings** - Schedule antivirus scans on the device and specify trusted Apps to be excluded from AV scans.

- **Bluetooth Restrictions** - Specify Bluetooth restrictions such as to allow device discovery via Bluetooth, allow outgoing calls and more. This profile is supported for SAFE devices only.

- **Browser Restrictions** - Configure browser restrictions such as to allow pop-ups, javascript and cookies. This profile is supported for SAFE devices only.

- **Certificate** - Upload certificates and this will act as a certificate store from which the certificates can be selected for use in other settings such as 'Wi-Fi', 'Exchange Active Sync', 'VPN' and so on.

- **CCM Certificates** - Allows you to add requests for client and device authentication certificates to be issued by Comodo Certificate Manager (CCM). Note - The CCM Certificates section will appear only if you have integrated your ITSM server with your CCM account. For more details, refer to the section Integrating with Comodo Certificate Manager.

- **Email** - Configure email account, connection and security details for users accessing incoming and outgoing mails from their devices. This profile is supported for SAFE devices only.

- **Active Sync Settings** - Specify account name, host, domain and other settings to facilitate connections from devices under this profile to Microsoft Exchange Active Sync servers. This profile is supported for SAFE...
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devices only.

- **Kiosk** - Enable and configure Kiosk Mode for SAFE devices like the Samsung Galaxy range. Kiosk Mode allows administrators to control how applications run on managed devices and whether SMS/MMS are allowed. This profile is supported for SAFE devices only.

- **Native App Restrictions** - Configure which native applications should be accessible to users. Native applications are those that ship with the device OS and include apps like Gmail, YouTube, the default Email client and the Gallery. This feature is supported for Android 4.0+ and Samsung for Enterprise (SAFE) devices such as Galaxy smartphones, Galaxy Note devices and Galaxy tablets.

- **Network Restrictions** - Specify network permissions such as minimum level of Wi-Fi security required to access that Wi-Fi network, allow user to add more Wi-Fi networks in their devices, type of text and multimedia messages to be allowed and configure whitelist/blacklisted Wi-Fi networks. This profile is supported for SAFE devices only.

- **Passcode** - Specify passcode complexity, minimum length, timeout-before-lock, failed logins before wipe (0=unlimited/never wipe), failed logins before capturing the photo of the possessor and location to recover lost or mislaid device, maximum lifetime of passcode in days and number of previous passcodes from which the new passcode should be unique.

- **Restrictions** - Configure default device settings for Wi-Fi connection and cellular network connection, whether users should be able to disable app verification, background traffic, bluetooth on/off, whether camera use is allowed, whether the user is allowed to encrypt data stored on the device and whether or not they are allowed to install applications from unknown sources.

- **VPN** - Configure directory user-name, VPN host, connection type and method of authentication for users wishing to connect to your internal network from an external location, whether to forcibly maintain VPN connection and more. This profile is supported for SAFE devices only.

- **Wi-Fi** - Specify the name (SSID), security configuration type and password (if required) of your wireless network to which the devices are to be connected. You can add other wireless networks by clicking 'Add new Wi-Fi section'.

- **Other Restrictions** - Configure a host of other permissions such as use of microphone, SD card, allow screen capture and more. This profile is supported for SAFE devices only.

To create an iOS Profile

- Click the 'Configuration Templates' tab on the left and choose 'Profiles'.

- Click the 'Create' drop-down above the table and then choose 'Create iOS Profile' from the profiles.
• Enter a name and description for the profile and click 'Create'.
• The profile will be created and the 'General Settings' for the profile will be displayed.
• If you want this profile to be a default policy, click the 'Make default' button at the top. Alternatively, click the 'Edit' button on the right of the 'General' settings screen and enable the 'Is Default' check box.
• Click 'Save'.

The next step is to add components for the profile.
• Click the 'Add Profile Section' drop-down and select the component from the list that you want to include for the profile.

The settings screen for the selected component will be displayed and, after saving, the new section will become available as a link. You can configure passcode settings, feature restrictions, VPN settings Wi-Fi settings and more. If a component is not configured, the device will continue to use existing, user-defined settings or settings that have been applied by another ITSM profile.
• Click 'Save' in each configuration screen for the parameters and options selected in that screen to be added to the profile.

See Profiles for iOS Devices in the main guide for more details on this area. In brief, iOS device profiles are more detailed than Android profiles:
- **General** - Profile name, description and whether or not this is a default profile. These were configured in the previous step. Default profiles are automatically applied upon device enrollment.

- **Airplay** - Allows you to whitelist devices so they can take advantage of Apple Airplay functionality (iOS 7+)

- **Airprint** - Specify the location of Airprint printers so they can be reached by devices under this profile (iOS 7+)

- **APN** - Specify an Access Point Name for devices on this profile. APN settings define the network path for all cellular data. This area allows you to configure a new APN name (GPRS access point),
username/password and the address/port of the proxy host server. The APN setting is replaced by the ‘Cellulars’ setting in iOS7 and over.

- **Calendar** - Configure CalDAV server and connection settings which will allow device integration with corporate scheduling and calendar services.

- **Cellular Networks** - Configure cellular network settings. The ‘cellulars’ setting performs a similar role to the APN setting and actually replaces it in iOS 7 and above.

- **Certificate** - Upload certificates and this will act as a certificate store from which the certificates can be selected for use in other settings such as 'Wi-Fi', 'Exchange Active Sync', 'VPN' and so on.

- **CCM Certificates** - Allows you to add requests for client and device authentication certificates to be issued by Comodo Certificate Manager (CCM). Note - The CCM Certificates section will appear only if you have integrated your ITSM server with your CCM account. For more details, refer to the section Integrating with Comodo Certificate Manager.

- **Contacts** - Configure CardDAV account, host and user-settings to enable contact synchronization between different address book providers (for example, to synchronize iOS contacts and Google contacts).

- **Active Sync Settings** - Specify account name, host, domain and other settings to facilitate connections from devices under this profile to Microsoft Exchange Active Sync servers.

- **Global HTTP Proxy** - Global HTTP proxies are used to ensure that all traffic going to and coming from an iOS device is routed through a specific proxy server. This, for example, allows the traffic to be packet-filtered regardless of the network that the user is connected through.

- **LDAP** - Configure LDAP account settings for devices under this profile so users can connect to company address books and contact lists.

- **E-mail** - Configure general mail server settings including incoming and outgoing servers, connection protocol (IMAP/POP), user-name/password and SMIME/SSL preferences.

- **Passcode** - Specify passcode complexity, minimum length, timeout-before-lock, failed logins before wipe (0=unlimited/never wipe), failed logins before capturing the photo of the possessor and location to recover lost or mislaid device, maximum lifetime of passcode in days and number of previous passcodes from which the new passcode should be unique.

- **Proxy** - Allows you to specify the proxy server, and their credentials, to be used by the device for network connections.

- **Restrictions** - Configure default device settings for Wi-Fi connection and cellular network connection, whether users should be able to disable app verification, background traffic, Bluetooth on/off, whether camera use is allowed, whether the user is allowed to encrypt data stored on the device and whether or not they are allowed to install applications from unknown sources.

- **Single Sign-On** - iOS 7+. Configure user credentials that can be used to authenticate user permissions for multiple enterprise resources. This removes the need for a user to re-enter passwords. In this area, you will configure Kerberos principal name, realm and the URLs and apps that are permitted to use Kerberos credentials for authentication.

- **Subscribed Calendars** - Specify one or more calendar services which you wish to push notifications to devices under this profile.

- **VPN** - Configure directory user-name, VPN host, connection type and method of authentication for users wishing to connect to your internal network from an external location. This profile is supported for iOS 7 and above.

- **VPN Per App** - Configure VPN as above but on a per-application basis. This profile is supported for iOS 7 and above.

- **Web Clip** - Allows you to push a shortcut to a website onto the home-screen of target devices. This section allows you to choose an icon, label and target URL for the web-clip.

- **Wi-Fi** - Specify the name (SSID), security configuration type and password (if required) of your wireless network to which the devices are to be connected.

- **App Lock** - Configure restrictions on usage of device resources for selected applications.
To create Mac OS X Profile

- Click the 'Configuration Templates' tab on the left and choose 'Profiles'.
- Click 'Create' drop-down above the table and then click 'Create OS X Profile'.

- Enter a name and description for the profile (for example, 'Sales Dept Mac machines', 'Mac Air Books' or 'Field Executives Laptops') and click 'Create'.
- The profile will be created and the 'General Settings' for the profile will be displayed.
• If you want this profile to be a default policy, click the ‘Make default’ button at the top. Alternatively, click the ‘Edit’ button on the right of the ‘General’ settings screen and enable the ‘Is Default’ check box.
• Click ‘Save’.

The next step is to add components for the profile.
• Click the ‘Add Profile Section’ drop-down and select the component from the list that you want to include for the profile

• **Antivirus** - Enable on-access scanning of files, configure scan and alert options, set alert time out period,
maximum size for files to be scanned, files to be excluded and more.

- **Certificates** - Upload certificates and this will act as a certificate store from which the certificates can be selected for use in other settings like 'Wi-Fi' and 'VPN'.

- **CCM Certificates** - Allows you to add requests for client and device authentication certificates to be issued by Comodo Certificate Manager (CCM). Note - The CCM Certificates section will appear only if you have integrated your ITSM server with your CCM account. For more details, refer to the section **Integrating with Comodo Certificate Manager**.

- **Restrictions** - Configure restrictions on device functionality and features, iCloud access and so on.

- **VPN** - Configure directory user-name, VPN host, connection type and method of authentication for users wishing to connect to your internal network from an external location and more.

- **Wi-Fi** - Specify the name (SSID), security configuration type and password (if required) of your wireless network to which the devices are to be connected.

**To create a Windows profile**

- Click the 'Configuration Templates' tab on the left and choose 'Profiles List'.
- Click 'Create' drop-down above the table and then click 'Create Windows Profile'.

- Enter a name and description for the profile (for example, 'Sales Dept endpoints', 'Win7 Machines' or 'Field
Executives Laptops') and click 'Create'.

- The profile will be created and the 'General Settings' for the profile will be displayed.

If you want this profile to be a default policy, click the 'Make default' button at the top. Alternatively, click the 'Edit' button on the right of the 'General' settings screen and enable the 'Is Default' check box.

- Click 'Save'.

The next step is to add components for the profile.

- Click the 'Add Profile Section' drop-down and select the component that you want to include in the profile.

The settings screen for the selected component will be displayed and, after saving, the new section will become available as a link in this interface. You can configure Antivirus, Firewall, Containment, File Rating, Valkyrie, HIPS, VirusScope and Update settings. In addition, you can configure the Proxy and Agent Discovery Settings for each profile, for use in Firewall and HIPS rules configured for the profile.

If a component is not configured, the device will continue to use existing, user-defined settings or settings that have been applied by another ITSM profile.

- Click 'Save' in each configuration screen for the parameters and options selected in that screen to be added to the profile.
See Profiles for Windows Devices in the full guide for more information on these settings. In brief:

- **Antivirus** - Enable on-access scanning of files, configure scan and alert options, set alert time out period, maximum size for files to be scanned, files to be excluded and more.

- **CCS Update Rule** - Set the conditions for Comodo Client Security (CCS) to automatically download and install program and virus database updates.

- **File Rating** - Enable cloud lookup for checking reputation of files accessed in real-time, configure options for files to be trusted and detecting potentially unwanted applications. For more details on File Rating in CCS, refer to the help page explaining File rating Settings in CCS online help guide.

- **Firewall** - Enable/Disable the Firewall component, configure Firewall behavior, add and manage Application and Global Firewall rules and more. For more details on Firewall in CCS, refer to the help page explaining Firewall Settings in CCS online help guide.

- **HIPS** - Enable Host Intrusion Prevention System (HIPS) and its behavior, configure HIPS rules and define Protected Objects at the endpoints. For more details on HIPS in CCS, refer to the help page explaining HIPS Settings in CCS online help guide.
HIPS Settings in CCS online help guide

- **Containment** - Enable Auto-containment of unknown files, add exclusions, and configure containment behavior and alert options and view and manage Containment Rules for auto-containing applications. For more details on Containment in CCS, refer to the help page explaining Containment in CCS online help guide.

- **VirusScope** - Enable VirusScope that monitors the activities of processes running at the endpoints and generates alerts if they take actions that could potentially threaten your privacy and/or security and configure options for alert generation. For more details on VirusScope in CCS, refer to the help page explaining VirusScope in CCS online help guide.

- **Valkyrie** - Valkyrie is a cloud based file analysis system. look-up system. It uses a range of static and dynamic detectors including heuristics, file look-up, real-time behavior analysis and human expert to analyze the submitted files and determine if the file is good or bad (malicious). You can enable Valkyrie and its components and set a schedule for submitting unknown files identified from the endpoints.

- **Proxy** - Allows you to specify a proxy server to be used by the device for network connections.

- **Agent Discovery Settings** - Allows you to specify whether or not Comodo Client should send logs to ITSM above antivirus and containment events.

- **CCS UI Settings** - Allows you to specify Comodo Client Security user interface settings.

- **Logging Settings** - Allows you to enable logging events from CCS, the maximum size of the log file and configure behavior once log file reaches the maximum file size.

- **Monitoring Settings** - Allows you to configure performance and availability conditions for various events and services. An alert will be triggered if the conditions are breached. For example, you can monitor free disk space, service and web page availability, CPU/RAM usage, device online status and more.

- **CCM Certificates** - Allows you to add requests for client and device authentication certificates to be issued by Comodo Certificate Manager (CCM). Note - The CCM Certificates section will appear only if you have integrated your ITSM server with your CCM account. For more details, refer to the section Integrating with Comodo Certificate Manager.

- **Procedures** - Allows you to add, view, delete and prioritize procedures which have been added to a profile.

- **Remote Control** - Allows you to specify whether a notification is to be shown to the end user whenever an ITSM admin takes remote control of a managed Windows endpoint.

**Step 7 - Apply profiles to devices or device groups**

- Click the 'Devices' link on the left then choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a Company and choose a group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Select the device to be managed and click 'Manage Profiles' from the options at the top
The list of profiles currently active on the device will be displayed.

- To add a profile to the device, click 'Add Profiles' from the top left.

A list of all profiles applicable to the chosen device, excluding those that are already applied to the device will be displayed.
To apply profiles to a group of devices

The procedure is similar to adding profile(s) to a device except for the second step.

1. Click the 'Devices' tab on the left and choose 'Device List' from the options.
2. Click the 'Group Management' tab
3. Choose the Company to view the list of groups in the right pane (for C1 MSP customers)
4. Click the name of the device group
5. Click 'Manage Profiles'
6. Select the profile(s) to be applied to the devices in the group
7. Click 'Add Selected' on the top left to add the selected profile(s) to the device group
If you have successfully followed all 7 steps of this quick start guide then you should have a created a basic working environment from which more detailed strategies can be developed. Should you need further assistance, each topic is covered in more granular detail in the full administrator guide. If you have problems that you feel have not been addressed, then please contact mdmsupport@comodo.com.

1.4. Logging into the Admin Console

After sign up is complete, you will receive an account activation email containing your username and the activation link. Click the link to activate the account and set your password. Once activated, you can login to ITSM using any internet browser.

- C1 customers can open the ITSM module after logging-in to their C1 account at https://one.comodo.com/app/login.
- ITSM standalone customers can login at: https://<your company name>.cmdm.comodo.com/user/site/login - where <your company name> is your ITSM company name. You will have received a confirmation email with this URL.
- Enter your username and password and click 'LOGIN. Username and password are case sensitive. Please make sure that you use the correct case and Caps Lock is OFF.
- If you have forgotten your password, click the 'I forgot my password' link below the login button. A mail will be sent to your registered email id with a link which will allow you to reset your password.
- After logging in, C1 customers should click 'Applications' then 'IT and Security Manager':

![Comodo IT and Security Manager - Administrator Guide](https://example.com/comodo.png)
Tip: The shortcuts below 'IT and Security Manager' in the drop-down allow you to open the respective interface in ITSM.

The ITSM welcome screen will be displayed.

The screen contains shortcuts to enroll users and start managing devices in a few steps:

- **Add Users** - Allows you to add new users by clicking the icon and choosing 'Create User' from the 'User List' interface. Refer to the section 'Creating New User Accounts' for more details. The tile also contains shortcut to 'Active Directory' settings interface to integrate an AD server and import the user groups from it. Refer to the section 'Importing User Groups from LDAP' for more details.

- **Enroll Devices** - Allows you to enroll users' devices for management by clicking the icon and selecting the user(s) from the 'User List' interface and clicking 'Enroll Devices' from the top. Refer to the section Enrolling User Devices for Management for more details.

- **Configure Device Profile** - Allows you to create and manage configuration profiles for Android, iOS and Windows devices by clicking the icon. Refer to the section Configuration Profiles for more details.

- **Associate Profile With Devices** - Allows you to deploy and manage configuration profiles on devices by clicking the icon. Refer to the section Devices for more details.

Note - ITSM communicates with Comodo servers and agents on devices in order to update data, deploy profiles,
submit files for analysis and so on. You need to configure your firewall accordingly to allow these connections. The details of IPs, hostnames and ports are provided in Appendix 1.

2. The Administration Console

The Administrative Console is the nerve center of Comodo IT and Security Manager (ITSM), allowing administrators to add or import users, enroll devices, create groups of devices, apply configuration profiles, run Antivirus (AV) scans and more.

Once logged-in, administrators can navigate to different areas of the console by clicking the tabs on the left hand side.

- **Dashboard** - Contains charts and graphs which show the structure and security status of devices in your network. See The Dashboard for more details.

- **Devices** - Allows administrators to manage and control enrolled devices, remotely install applications, generate sirens, wipe, lock and power off enrolled devices, remotely install and manage apps on devices, manage device groups and more. Refer to the section Devices and Device Groups for more details.

- **Users** - Allows administrators to create and manage users and user groups, enroll of their devices and assign configuration profiles to devices. Refer to the section Users and User Groups for more details.

- **Configuration Templates** - Create and manage configuration profiles to be applied to enrolled iOS and Android Smartphones and Tablets, Windows and Mac OS X endpoints. Refer to the section Configuration Templates for more details.

- **Application Store** - Allows administrators to add apps to be pushed to managed iOS and Android devices. Refer to the section App Store for more details.

- **Applications** - Allows administrators to view and manage applications installed on enrolled Android and iOS devices, view files installed on managed Windows devices, contained programs, view and manage software vendors list and manage OS patch installation on to managed Windows devices. Refer to the section Applications for more details.

- **Security Sub-Systems** - Allows administrators to run AV scans and virus signature database updates on the enrolled devices, manage identified malware, view threats, manage quarantined items, view and manged contained applications and more. Refer to the section Security Sub-Systems for more details.

- **Certificates** - Allows administrators to view and manage client and device certificates issued to end-users and
enrolled devices by Comodo Certificate Manager (CCM). The Certificates tab will be available only if you have integrated your CCM account to ITSM. Refer to the section Managing Certificates Installed on Devices for more details.

Settings - Allows admins to create admin and user roles with different privileges, configure the behavior of various ITSM components and agents, renew/upgrade licenses and more. See Configuring Comodo IT and Security Manager for more details.

The buttons on the top of the interface allows to view the ITSM notifications, create users and enroll devices, expand/collapse the left side tabs and logout.

<table>
<thead>
<tr>
<th>Button</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="image" alt="Create User and Enroll Device" /></td>
<td>Clicking this button will display the 'Create User' and 'Enroll Device' drop-down. Refer to the sections 'Creating New User Accounts' and 'Enrolling Users' Devices for Management' for more details.</td>
</tr>
<tr>
<td><img src="image" alt="User Guide" /></td>
<td>Contains links to the online user guide, to the Comodo One MSP and Enterprise forums and allows you to email our support department.</td>
</tr>
<tr>
<td><img src="image" alt="Menu" /></td>
<td>Clicking the menu button will expand/collapse the menu tabs at the left tabs. When the menu tabs are in collapsed state, placing the mouse cursor over a menu will display the sub menus under it.</td>
</tr>
</tbody>
</table>

The dashboard displays real-time statistics about the operating system, connection status and security posture of all devices enrolled into ITSM. It contains pie charts displaying device types, platforms, ownership, antivirus scan status and compliance status. The dashboard also enables you to view Valkyrie results, a list of notifications and to

3. The Dashboard

The dashboard displays real-time statistics about the operating system, connection status and security posture of all devices enrolled into ITSM. It contains pie charts displaying device types, platforms, ownership, antivirus scan status and compliance status. The dashboard also enables you to view Valkyrie results, a list of notifications and to
To open the dashboard, click the 'Dashboard' link on left menu. The dashboard is divided into five sections:

- **Audit** - Charts which show the operating systems and client versions installed on devices on your network. Also contains charts which show the types of devices in your network, and whether the devices are personal or corporate. See the Audit section for more details.

- **Compliance** - Displays statistical information about managed devices such as devices that are active and inactive for the past 24 hrs, devices with viruses, devices with blacklisted applications, devices responses for virus scan, rooted and jailbroken devices, devices that are online and devices scan statuses. Refer to the section Compliance for more details.

- **Valkyrie** - Displays the results of analysis of unknown files automatically uploaded from managed Windows devices from Valkyrie, as pie-chart. Refer to the section Valkyrie for more details.

- **Reports** - Displays a list of reports generated by ITSM and enables you to generate new reports. Refer to the Reports section for more information.

- **Notifications** - Displays a list of notifications sent to the administrator by ITSM. Refer to the section Notifications for more details.

**Audit**

- To view the ‘Audit’ dashboard, click ‘Dashboard’ on the left then ‘Audit’

  - Click ‘Customize’ at top-right to change which charts are shown on the page

  The ‘Selecting Data Set for Audit’ interface will appear.
• Use the 'On/Off' switches to add or remove a specific chart from the dashboard
• Click 'Back', to return to the main interface

The 'Customize' icon will display the number of charts removed from the default view of the dashboard.

• To refresh data in a tile, click the 'Refresh' icon at top right
• To swap tiles as per your preference, click and hold the grid icon at top right and move it.
**Operating System**
Shows enrolled devices by operating system. Place your mouse cursor over a sector or the legend to see further details.

Clicking on an item in the legend will open the respective 'Device List' page. For example, clicking on 'Android' in the legend will open the 'Device List' page displaying the list of Android devices. Refer to the section 'Devices' for more details.

**Security Client Version (Windows)**
The versions of Comodo Client Security installed on Windows devices on your network. Comodo Client Security is the antivirus/security software on an endpoint.

The number of devices with each version is also shown. Click the number to view all devices which have that version installed. To update to the latest version, click the number, select the target devices then click 'Install or Update Packages'.

The latest available version of the client is shown underneath the chart.

Refer to Remotely Installing and Updating Packages on Windows Devices for more details.

**Communication Client Version (Windows)**
The versions of Comodo Communication Client installed on Windows devices on your network. This is the agent which sends updates to the ITSM console.

The number of devices with each version is also shown. Click the number to view all devices which have that version installed. To update to the latest version, click the number, select the target devices then click 'Install or Update Packages'.

The latest available version of the client is shown underneath the chart.

Refer to Remotely Installing and Updating Packages on Windows Devices for more details.
Security Client Version (MacOS)

The versions of the security client installed on MAC OS devices on your network. The security client is the Comodo antivirus for MAC software on an endpoint.

The number of devices with each version is also shown. Click the number to view all devices which have that version installed. To update to the latest version, click the number, select the target devices then click 'Install or Update Packages'.

The latest available version of the client is shown underneath the chart.

Refer to Remotely Installing Packages on Mac OS Devices for more details.

Mobile Agent Version (Android)

The versions of the mobile agent installed on Android device in your network.

The number of devices with each version is also shown. Click the number to view all devices which have that version installed. To update to the latest version, click the number, select the target devices then click 'Install or Update Packages'.

The latest available version of the client is shown underneath the chart.

Device Types

Shows the composition of your device fleet by device type. Place your mouse cursor over a sector or the legend to see further details.

Clicking on an item in the legend will open the respective 'Device List' page. For example, clicking on 'Tablet' in the legend will open the 'Device List' page displaying the list of tablet devices. Refer to the section 'Devices' for more details.

Ownership Types

Shows devices by ownership type. This can be 'Corporate', 'Personal' or 'Not Specified'. Place your mouse cursor over a sector or the legend to see further details.

Clicking on an item in the legend will open the respective 'Device List' page. For example, clicking on 'Personal' in the legend will open the 'Device List' page displaying the list of devices that are categorized as personal. Refer to the section 'Devices' for more details.
Note: The device ownership type can be changed by administrators from the device details screen > Change ownership and then selecting the ownership type from the options.

Compliance
The compliance dashboard monitors the status of managed devices with regards to various security and activity criteria. Charts shown include, devices with viruses, devices with blacklisted applications, device requiring database updates, rooted and jail-broken devices, devices which are unresponsive and more.

To view the compliance status of devices, click 'Dashboard' in the left navigation then 'Compliance'.
• To customize the charts shown in the interface, click the 'Customize' button
• To refresh the data in a tile, click the 'Refresh' icon at top right
• To move tiles around, click and hold the grid icon in the top right corner and drag the tile to the desired position.

**Devices With Viruses**

Shows how many enrolled devices are affected by viruses and how many are clean. Placing the mouse cursor over a sector or the legend displays further details. Refer to the section **Antivirus Scans** for details about scanning for viruses on enrolled devices.

![Devices with Viruses](image)

Clicking on any item in the legend will open the respective 'Device List' page. For example, clicking on 'With virus(es)' will open the 'Device List' page displaying devices that contain viruses. Refer to the section 'Devices' for more details.

**Active and Inactive Devices Last 24 Hours**

Shows the connectivity status of enrolled devices. Devices which have not contacted ITSM for more than 24 hours are marked as 'inactive'. Placing the mouse cursor over a sector or the legend displays the further details.

![Active and Inactive Devices Last 24 Hours](image)

Clicking on any item in the legend will open the respective 'Device List' page. For example, clicking on 'Active Devices' will open the 'Device List' page displaying the list of active devices. Similarly clicking on the 'Inactive Device' legend will open the 'Device List' page displaying the list of inactive devices. The devices screens allow you to manage the enrolled devices. Refer to the section 'Devices' for more details.

**Devices with Blacklisted Applications**

Displays how many devices contain blacklisted apps versus those that are free of blacklisted apps. Placing the mouse cursor over a sector or the legend displays further details. Refer to the section **Applications** for details about adding and removing apps from blacklist.
Clicking on any item in the legend will open the respective 'Device List' page. For example, clicking on 'With Blacklisted Applications' legend will open the 'Device List' page displaying the list of devices that have blacklisted applications on them. Refer to the section 'Devices' for more details.

**Devices Responses for Virus Scan**

Shows how many devices have responded to virus scan requests. Placing the mouse cursor over a sector or the legend displays the further details. Refer to the section **Antivirus Scans** for details about scanning for viruses on enrolled devices.

Clicking on any item in the legend will open the respective 'Device List' page. For example, clicking on 'With response on virus scan' legend will open the 'Antivirus Device List' page displaying the list of devices that are responding to scan command.

The 'Antivirus Device List' page allows you to run antivirus scans on selected devices. Refer to the section **Antivirus Scans** for more details.

**Rooted And Jail-broken Devices**

Shows how many devices in your fleet are are rooted or jail-broken. Placing the mouse cursor over a sector or the legend displays the further details.
Clicking on any item in the legend will open the respective 'Device List' page. For example, clicking on 'Normal' in the legend will open the 'Device List' page displaying the list of devices that are normal, that is, not rooted or jail-broken. Refer to the section 'Devices' for more details.

**Devices With Device Management Apps**

Shows how many devices have the ITSM app. Android and Windows devices can only be enrolled with the ITSM app. iOS devices communicate with ITSM via the ITSM profile that was installed during enrollment and do not require the app. However, installing the app will provide enhanced functionality such as device location and the ability to send messages to the device from the admin panel.

Placing the mouse cursor over a sector or the legend displays the further details.

Clicking on any item in the legend will open the respective 'Device List' page. For example, clicking on 'With ITSM App' will open the 'Device List' page displaying the list of devices that have the ITSM app. Refer to the section 'Devices' for more details.

**Device Online**

Shows enrolled devices by online/offline status. Devices will shown as offline if they are turned-off, are not communicating with ITSM for other reasons, or if Comodo Client Security is not running. Placing the mouse cursor over a sector or the legend displays the further details.
Clicking on any item in the legend will open the respective 'Device List' page. For example, clicking on 'Online' will open the 'Device List' page displaying the list of devices that are online. Refer to the section 'Devices' for more details.

**Scan Status**

Shows the progress and results of antivirus scans on enrolled devices. Placing the mouse cursor over a sector or the legend displays the further details.

Clicking on any of the legend will open the 'Antivirus Device List' page with devices in that category. For example, clicking on 'Virus Found' in the legend will open the 'Antivirus Device List' page displaying the list of devices in which the malware were detected. Refer to the section 'Antivirus Scans' for more details.

**Antivirus DB Update**

Shows the progress and results of AV database updates on enrolled devices. Placing the mouse cursor over a sector or the legend displays the further details.
Clicking on any of the legend will open the 'Antivirus Device List' page with devices in that category. For example, clicking on 'Complete' in the legend will open the 'Antivirus Device List' page displaying the list of devices in which the AV database is completed. Refer to the section 'Antivirus Scans' for more details.

**Security Product Configuration**

Displays how many of your enrolled devices have 'Safe' or 'Not Protected' statuses. 'Not Protected' means:

- Comodo Client Security (CCS) is not installed on the devices
- CCS is installed but Anti-virus is not enabled in the deployed profiles on the devices

Placing the mouse cursor over a sector or on the respective legend displays the details.

Clicking on any item in the legend will open the respective 'Device List' page. For example, clicking on 'Safe' will open the 'Device List' page displaying the list of devices that have Antivirus installed. Refer to the section 'Devices' for more details.
Valkyrie

Valkyrie is a cloud-based file analysis service that tests unknown files with a range of static and behavioral checks in order to identify those that are malicious. Administrators can take advantage of this service by applying a configuration profile to Comodo Client Security which will automatically schedule unknown files for upload. All results will be displayed in the Valkyrie dashboard. For new ITSM customers, the license for Valkyrie comes activated. For more details on configuring Valkyrie Settings in ITSM, refer to Creating Windows Profile.

Note: The version of Valkyrie that comes with the free version of ITSM is limited to the online testing service. The Premium version of ITSM also includes manual testing of files by Comodo research labs, helping enterprises quickly create definitive whitelists of trusted files. Valkyrie is also available as a standalone service. Contact your Comodo Account manager for further details.
Unparalleled Protection by Comodo (Last Week)

Shows the number of threats identified by Valkyrie over the past week versus the user’s previous vendor and the antivirus industry as a whole.

Place the mouse cursor over a sector or the legend to see the percentage of number of files in a particular category.

For more details on Windows File List screen, refer to the section Manage File Trust Ratings on Windows Devices.

Unparalleled Protection By Comodo (All Time)

Shows the number of threats identified by Valkyrie since installation versus the user’s previous vendor and the antivirus industry as a whole.

Place the mouse cursor over a sector or the legend to see the percentage of number of files in a particular category.

For more details on Windows File List screen, refer to the section Manage File Trust Ratings on Windows Devices.

File Statistics (Windows Devices)

Shows the trust rating and status of files on your network.

For more details on Windows File List screen, refer to the section Manage File Trust Ratings on Windows Devices.

Click any item in the legend will to open the respective 'File List' page. For example, clicking on 'Unrecognized' will open the 'Application Control' > 'Unrecognized' page displaying the list of unrecognized files detected from enrolled devices. Refer to the section 'Manage File Trust Ratings on Windows Devices.' for more details.

Valkyrie File Verdicts (Last Week)

Displays Valkyrie trust verdicts on unknown files for the previous 7 days. This includes the number of unknown files identified as malicious, those that remain unknown, and those that were white-listed (trusted). The total amount of unknown files analyzed is shown at the bottom.

Place your mouse cursor over a sector or the legend to view the percentage of files in that category.

For more details on Windows File List screen, refer to the section Manage File Trust Ratings on Windows Devices.
Valkyrie File Verdicts (All Time)
Displays Valkyrie trust verdicts on unknown files for the lifetime of your account. This includes the number of unknown files identified as malicious, those that remain unknown, and those that were white-listed (trusted). The total amount of unknown files analyzed is shown at the bottom.

Place your mouse cursor over a sector or the legend to view the percentage of files in that category.

For more details on Windows File List screen, refer to the section Manage File Trust Ratings on Windows Devices.

Reports
ITSM is capable of generating a wide variety of reports covering system and malware activity across your entire fleet of devices. The generated reports are in spreadsheet (.xls) format. The Reports interface under the Dashboard allows you to generate new reports and to view and download them.

The types of reports available are:

- Android Antivirus
- Windows Antivirus
- Windows Malware List
- Windows Top Malware
- Windows Quarantine
- Hardware Inventory

Search and filtering option
- To filter or search for a specific report, click the funnel icon at the top right, enter the name of the report in part or full and/or choose the status of the report.
To generate a report

- Click ‘Generate Report’ from the top and then click on the report type from the drop-down.

A new report will be generated for the selected report type.
• To download the report, select it and click 'Download' from the top. The report will be available as an Excel file (in .xls format).
• To view the details of the report click on the report name.
• To remove a report from the list, select it and click ‘Delete’.

Notifications

Whenever there is a new notification in the C1 title bar, the notification symbol 🔄 is incremented. Clicking the notification icon will take you to the respective C1 interface.

Tip: ITSM is capable of sending notifications as emails. You can instruct ITSM to send automated email notifications to selected administrators by configuring ‘Email Notifications’ under Settings. Refer to the section Configuring Email Notifications.

• To view all notifications, click ‘See All Notifications’ from the notification drop-down or click ‘Notifications’ on the left menu under Dashboard.
List of All Notifications - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type</td>
<td>Indicates whether the notification is generated for a successful operation, Warning, Error, Blocker or support event.</td>
</tr>
<tr>
<td>Message</td>
<td>The message content of the notification, shortly describing the event.</td>
</tr>
<tr>
<td>Received</td>
<td>The date and time at which the notification was received.</td>
</tr>
</tbody>
</table>

- The message also acts as a shortcut to view the details of the notification. Clicking on a message will open the interface relevant to the message for more details. For example, clicking on 'Malware Found on Windows device' message will open the 'Antivirus Current Malware List' screen with the list of malware identified.
- To sort the filter in ascending/descending order of the date/time at which they were generated, click on the Modified column header.
- To filter or search for specific notification, click the funnel icon at the top right choose the notification type, enter the message to be searched in part or full and/or specify the date range within which the notification was generated.
4. Users and User Groups

One of the first steps in setting up Comodo IT and Security Manager is to add users. Once users have been added, you can enroll iOS, Android, Windows or Mac OS devices associated with each user. After enrolling a device, you will be able remotely manage and apply security policies to it. You may also create user groups in order to apply policies to multiple devices. You can also assign users to an ITSM administrator role.

Users can access the ITSM interface according to the privileges assigned to them. Privilege levels are assigned by applying a 'role' to a user.

Users can be added to ITSM in two ways:

- From the the C1 interface
- From the ITSM interface

A staff member or user added via C1 interface can access C1 and other licensed modules, including ITSM. A user added via ITSM can only access ITSM. Please refer to the page at https://help.comodo.com/topic-289-1-716-8482-Managing-Administrators-and-Roles.html for details on how to add users via C1. The following sections describe how to add users via the ITSM interface.

The 'Users' menu at the left allows you to add, view and manage users/user groups and to manage roles:

- To remove notification(s) select it/them and click 'Delete Notifications' above the table.
The following sections explain more about each area:

- **Managing Users**
  - Creating New User Accounts
  - Enrolling Users’ Devices for Management
  - Viewing the Details of a User
  - Assigning Configuration Profile(s) to a Users’ Devices
  - Removing a User

- **Managing User Groups**
  - Creating a New User Group
  - Editing a User Group
  - Assigning Configuration Profile to a User Group
  - Removing a User Group

- **Configuring Role Based Access Control for Users**
  - Creating a New Role
  - Managing Permissions and Assigned Users of a Role
  - Removing a Role
  - Managing Roles Assigned to a User

**4.1. Managing Users**

Administrators can enroll user accounts to ITSM and assign them roles with differing privilege levels (as ‘administrators’ or ‘end users’). Devices belonging to a user can only be enrolled after adding their user account to ITSM.
The 'Users List' interface displays a list of user accounts that are enrolled to ITSM and allows the administrator to add/manage users, enroll new devices belonging to users, manage configuration profiles applied to devices and so on.

- To open the 'User List' interface, click the 'Users' tab on the left and select 'User List'

### User List Table - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The login username of the user. Clicking the username will open the user details screen where you can edit user details. See 'Viewing the Details of a User' for more details.</td>
</tr>
<tr>
<td>Email</td>
<td>The registered email address of the user. Account and device enrollment mails will be sent to this email address. Clicking the email address allows you to send an email to the user through your default email client.</td>
</tr>
<tr>
<td>Phone Number</td>
<td>The registered phone number of the user.</td>
</tr>
<tr>
<td>Number of Devices</td>
<td>The total number of devices enrolled for the user.</td>
</tr>
<tr>
<td>Last Login</td>
<td>The precise date and time of the user's last login.</td>
</tr>
</tbody>
</table>

### Sorting, Search and Filter Options

- Clicking on the column header sorts the items based on alphabetical or ascending/descending order of entries in the respective column.
- Clicking the funnel button at the right end opens the filter options.
To filter the items or search for a specific user based on username, email address and/or phone number, enter the search criteria in part or full and click 'Apply'.

To filter the users that have logged-in within a specific time period or whose token expire within a specific time period, enter the start and end dates of the period in the 'From' and 'To' fields using the calendars that appear on clicking inside the respective field and click 'Apply'.

You can use any combination of filters at-a-time to search for specific users.

- To display all the items again, remove / deselect the search key from filter and click 'OK'.
- By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to 'Results per page' drop-down.
Refer to the following sections for more details about:

- Creating New User Accounts
- Enrolling Users’ Devices for Management
- Enrolling Android Devices
- Enrolling iOS Devices
- Enrolling Windows Endpoints
- Enrolling Mac OS Endpoints
- Viewing the Details of a User
- Updating the Details of a User and Resetting Password
- Assigning Configuration Profile(s) to a Users’ Devices
- Removing a User

4.1.1. Creating New User Accounts

The 'User List' interface allows administrators to create new administrator and end-user accounts. After a user is created they will receive an enrollment mail which requests them to activate their account and set their account password.

C1 customers. Staff added via the C1 interface will also be added as users in ITSM with their assigned roles. For details about adding users via C1 and assigning roles, refer to https://help.comodo.com/topic-289-1-716-8482-Managing-Administrators-and-Roles.html

ITSM also allows administrators to bulk enroll users from and enroll Windows endpoints via Active Directory (AD) group policy. Please refer to the sections 'Enroll Windows Devices by Installing the ITSM Agent Package' and 'Importing User Groups from LDAP' for more details. This section explains how to enroll users from the 'User List' interface.

Important Note: User device(s) can only be enrolled after the user has been added to the system. Each user license covers up to five mobile devices or one Windows/Mac OS endpoint for a single user (1 license will be consumed by 5 mobile devices. 1 license could also be consumed by a single Windows/Mac OS endpoint). If more than 5 devices or 1 endpoint are added for the same user, then an additional user license will be consumed. Administrators can purchase additional licenses from the Comodo website if required. Refer to the section Viewing and Managing Licenses for more details.

To add a new user:

- Click 'Users' > 'User List' from the left then click the 'Create User' button
- or
- Click the 'Add' button at the menu bar and choose 'Create User'.
The ‘Create New User’ form will open:

![Create New User Form](image)

**User Name**
- oxford

**Email**
- mmoxford@yahoo.com

**Phone Number**
- +919876543210

**Company**
- Default Company

**Assign Role**
- Users

Submit
### 'Create new user' Form - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Username</td>
<td>Text Field</td>
<td>Enter the login username for the user.</td>
</tr>
<tr>
<td>Email</td>
<td>Text Field</td>
<td>The registered email address of the user. Account and device enrollment mails will be sent to this address. Please ensure users respond to the device enrollment mail from the device(s) you intend to enroll.</td>
</tr>
<tr>
<td>Phone Number (Optional)</td>
<td>Text Field</td>
<td>Enter the phone number of the user.</td>
</tr>
<tr>
<td>Company</td>
<td>Drop-down</td>
<td>Choose the company to which the user belongs.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Comodo One MSP customers can add users from Companies/Organizations enrolled in their Comodo One account.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Comodo One Enterprise and ITSM stand-alone customers can only add users to the default company.</td>
</tr>
<tr>
<td>Assign role</td>
<td>Drop-down</td>
<td>Select the role to be assigned to the new user from the 'Assign role' drop-down.</td>
</tr>
</tbody>
</table>

ITSM ships with four default roles:

- **Account Admin** - Can login to the ITSM administrative interface and access all management interfaces. This role is not editable.
- **Administrators** - Can login to the ITSM administrative interface and access all management interfaces. This role can be edited according to your requirements.
- **Technician** - Can login to the ITSM administrative interface and access all management interfaces. This role can be edited according to your requirements.
- **Users** - Can login to the ITSM interface and view only the dashboard part of the application. This role can be edited according to your requirements.

You can create custom roles with access to selected areas of the administrative console and can assign them to users as required. All roles created in ITSM and C1 will appear in the 'Assign Role' drop-down when adding a new user. Refer to the section [Configuring Role Based Access Control for Users](#) for more details.

- Enter the details, select the role for the new user and click the 'Submit' button.

**Tip:** User roles can be changed at any time from the 'Role Management' interface ("Users > 'Role Management'”). See [Managing Permissions and Assigned Users of a Role](#) for more details.
A confirmation will be displayed,

```
Create New User

You have created mmoxford@yahoo.com user.
E-mail: mmoxford@yahoo.com
Phone number: +919876543210
Company: Default Company
Role: Users

Within a few minutes the user will get an e-mail with instructions to proceed if his role supports it.
```

- Repeat the process to add more users.

Successfully added users will be listed in the 'Users' interface. The user's devices can now be enrolled to ITSM. ITSM will send account activation mails to the newly added administrators. They can activate their account and set their login password by clicking the link in the email. An example mail is shown below:

```
Dear mmoxford@yahoo.com,

Congratulations, your IT and Security Manager account has been successfully created. Please click the following link to activate your account and set up your password:

https://demoq3-msp.dmdemo.comodo.com/user/site/activate/username/mmoxford%40yahoo.com/key/532f5cd12c1c8276aab339f4b87d8d6553f622

Sincerely, IT and Security Manager team.
```

Upon activation, the administrator will be able to login to ITSM with their user-name and password.

**Note:** By default, enrolled users with the role 'Users' do not receive an account activation mail nor gain console login rights. Only personnel with the default roles 'Administrator', 'Technician', or a custom role with access to the administrative console, will receive an activation email.

Should you wish, you can change role permissions to allow the default 'User' role to have access to the admin console. See Configuring Role Based Access Control for Users for more details.
4.1.2. Enrolling User Devices for Management

In order to centrally manage mobile/laptop/desktop devices, each device needs to be enrolled to Comodo IT and Security Manager (ITSM). To do this, you first create or select the user(s) whose devices are to be enrolled. They will then receive a device enrollment mail which they should answer from the device itself.

ITSM generates enrollment token for each user and sends them a mail containing enrollment instructions and the token. Multiple devices can be enrolled with the same token by the user simply responding to the mail from each of their devices. The validity of the token is 72 hours and a new token should be generated for adding more devices after this period expires.

Administrators can bulk enroll users and Windows endpoints by downloading the client software from ITSM and creating a software installation group policy for their Active Directory (AD) server. Please refer to the sections 'Enroll Windows Devices by Installing the ITSM Agent Package' and 'Importing User Groups from LDAP' for more details. This section explains how to enroll users' devices from the 'User List' interface.

**Important Note**: Each user license covers up to five mobile devices or one Windows/Mac OS/Linux endpoint for a single user (1 license will be consumed by 5 mobile devices. 1 license could also be consumed by a single Windows/Mac OS endpoint). If more than 5 devices or 1 endpoint are added for the same user, then an additional user license will be consumed. Administrators can purchase additional licenses from the Comodo website if required.

Refer to the section Viewing and Managing Licenses for more details.

To enroll devices

- Click 'Users' > 'User List' from the left
- Select users for whom you want to enroll devices and click the 'Enroll Device' button above the table
  Or
- Click the ‘Add’ button at the menu bar and choose ‘Enroll Device’.

The 'Enroll Devices' dialog will then open for the chosen users:
Tip: Alternatively, you can open the 'Enroll Devices' dialog by:

- Opening the 'User Info' screen of a user by clicking on the username and selecting 'Enroll Device' at the top
- Opening the 'Device List' interface by clicking 'Devices' > 'Device List' from the left and selecting 'Enroll Device'

The 'Choose Users' field is pre-populated with the users you selected in the 'User List' interface.

- To add more users, type the first few letters of a user-name then choose users from the search results.

Once the user is enrolled, the enrollment instructions with links to download the ITSM agent for Android, iOS/Mac OS and Windows devices and to activate the agent(s) will be provided to the user.

- If you want the enrollment instructions to be displayed in the ITSM interface, click 'Show Enrollment Instructions'. This is useful for administrators attempting to enroll their own devices. The page also contains instructions for enrolling devices of users imported to ITSM through Active Directory (AD) integration.
If you want the enrollment instructions to be sent as an email to the users, click ‘Email Enrollment Instructions’.

A confirmation dialog will be displayed.

A device enrollment email will be sent to each user. The email will contain a link to a page containing instructions and links to download the ITSM agent/profile for the device. An example mail is shown below.
Welcome to IT and Security Manager!

You are receiving this mail because your administrator wishes to enroll your smartphone, tablet, Mac or Windows device into the IT and Security Manager system. Doing so will make it easier and more secure to connect your personal devices to company networks. This mail explains how you can complete the enrollment process in a few short steps.

Note:
- Please make sure you follow the correct procedure for your type of device - Mac, Windows, iOS or Android.
- Please make sure you complete these steps from the phone or tablet or desktop machine.

This product allows the system administrator to collect device and application data, add/remove accounts and restrictions, list, install and manage apps, and remotely erase data on your device.

Enrollment device:

Please click the following link to enroll your device - https://demog3-msp.dmdemo.comodo.com:443/enroll/device/by/token/ae7de8e58f3af4a2b277135d132b8d310

Sincerely, IT and Security Manager team

- Clicking the link will take the user to the enrollment page containing the agent/profile download and configuration links.
Welcome to IT and Security Manager!

You are receiving this mail because your administrator wishes to enroll your smartphone, tablet or Windows device into the IT and Security Manager system. Doing so will make it easier and more secure to connect your personal devices to company networks. This mail explains how you can complete the enrollment process in a few short steps.

NOTE:
- Please make sure you follow the correct procedure for your type of device - Mac, Windows, iOS or Android.
- Please make sure you complete these steps from the phone or tablet or desktop machine.

This product allows the system administrator to collect device and application data, add/remove accounts and restrictions, list, install and manage apps, and remotely erase data on your device.

FOR LINUX DEVICES

Download and install Comodo Client application by tapping the following link:
https://demq3-msp.dmdemo.comodo.com:443/enroll/linux/run/to ken:37052b2b3b6f654dc2b64e0199183a

Use the same link for manual enrollment if required.

1) Change installer mode to executable:

   $ chmod +x {installation file$}

2) Run installer with root privileges:

   $ sudo ./{installation file$}

FOR APPLE DEVICES

1) Enroll opening the following link with any browser on your device:
https://demq3-msp.dmdemo.comodo.com:443/enroll/apple/index/token:37052b2b3b6f654dc2b64e0199183a

2 a) [ONLY for Mac OS X Devices]
When you have installed $com.mobileconfig$ file, use this link to download and install Comodo Client application:
https://static.dmdemo.comodo.com/download/manager-installer.pkg

2 b) [ONLY for iOS Devices]
When your profile has been enrolled, you will be requested to install Comodo Client application. Upon completion of the installation, tap the green icon labeled “Run after installation” and follow on-screen instructions to complete enrollment process.

FOR ANDROID DEVICES

Download and install Comodo Client application by tapping the following link:

Upon completion of the installation, enroll using this link:
https://demq3-msp.dmdemo.comodo.com:443/enroll/android/mdm/enroll:37052b2b3b6f654dc2b64e0199183a

FOR WINDOWS DEVICES

Enroll using this link:
https://demq3-msp.dmdemo.comodo.com:443/enroll/windows/mdm/enroll:37052b2b3b6f654dc2b64e0199183a

MANUAL ENROLLMENT

Use the following settings:

Host: demoq3-msp.dmdemo.comodo.com
Port: 443
Token: 37052b2b3b6f654dc2b64e0199183a

Sincerely, IT and Security Manager team.

Note: ITSM communicates with Comodo servers and agents on devices in order to update data, deploy profiles,
submit files for analysis and so on. You need to configure your firewall accordingly to allow these connections. The details of IPs, hostnames and ports are provided in Appendix 1.

The following sections explain more on:

- Enrolling Android Devices
- Enrolling iOS Devices
- Enrolling Windows Endpoints
- Enrolling Mac OS Endpoints
- Enrolling Linux OS Endpoints

4.1.2.1. Enrolling Android Devices

After adding a user's devices, the user will receive an email containing enrollment instructions and links to download the android ITSM agent. Users should open the mail on the device you want to enroll and follow the setup instructions.

Android device enrollment involves two steps:

- **Step 1 - Download and Install the agent**
- **Step 2 - Configure the agent**

**Step 1 - Download and Install the agent**

- Open the mail on the device itself then tap the Android enrollment link to open the device setup page
- On the setup page, click the install link for Android devices:

  ![FOR ANDROID DEVICES]

  Download and install the Comodo ONE Client app by tapping the following link:
  

  After installation, enroll by this link:
  
  https://dithers_construction_company-coyote-msp.cmdm.comodo.com:443/enroll/android/index?token/0cbbf25f1bf36608692e2ed3b1dec798

- You will be taken to the Google play store to download and install the agent.

**Step 2 - Configure the agent**

The agent can be configured to connect to the ITSM management server in two ways:

- **Automatic Configuration**
- **Manual Configuration**

**Automatic Configuration**

- After installation in step 1, go back to the setup page and tap the enrollment link as shown below:
The agent will be automatically configured and the **End User License Agreement** screen will appear.

### Manual Configuration

Users can manually configure the agent to connect to ITSM by entering the server settings and the token ID. You can find these items on the setup page:

```
For Android Devices

Download and install the Comodo ONE Client app by tapping the following link:

After installation, enroll by this link:
https://dithers_construction_company-coyote-msp.cmdm.comodo.com:443/enroll/android/index/token/0cbff25f1bf36608692e2ed3b1dec798

For Apple Devices

The agent will be automatically configured and the **End User License Agreement** screen will appear.

### MANUAL ENROLLMENT

Use the following settings:

- **Host**: dithers_construction_company-coyote-msp.cmdm.comodo.com
- **Port**: 443
- **Token**: 0cbff25f1bf36608692e2ed3b1dec798

Sincerely, IT and Security Manager team.

#### To manually configure the agent

- Open the agent by tapping the agent icon on your device. This will start the agent configuration wizard where you can enroll the device by entering the server settings and unique token.

#### Server Settings
**Server Settings - Table of Parameters**

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Server URL</td>
<td>Text Field</td>
<td>Enter the url of the ITSM server contained in the mail.</td>
</tr>
<tr>
<td>Server port</td>
<td>Text Field</td>
<td>Enter the connection port of the server for your device to connect, as specified in the mail. (Default = 443)</td>
</tr>
</tbody>
</table>

- Tap the 'Connect' button. The 'Login' screen will open

**Login to the Console**

You can login to the ITSM console via the Android app in two ways:

- Enter the personal identification number (PIN) contained in the email
  OR
- Enter your username and password

**Enter your PIN**

- Open the ITSM Android app
- Open the 'Pin Code' tab on the login screen:
Enter the PIN (aka 'Token' code) from the enrollment email

Tap 'Login'. The End User License Agreement screen will appear.

Enter your username and password

Tap the 'AD Credentials' tab on the 'Login' screen

Prerequisite: Enrollment of user devices using their Active Directory (AD) credentials requires:

- The AD server to be integrated with ITSM
- The users to be imported from AD to ITSM.

See Importing User Groups from LDAP for more details on this process.
Enter the username and password you use to login to your network domain.

- Tap the 'Login' button

**End User License Agreement**

The EULA screen will appear.
• Scroll down the screen, read the EULA fully and click the 'I ACCEPT' button at the bottom. This will open the app activation screen. Activation requires the app is given some admin privileges:
Activate device administrator?

Comodo Client

Activating this administrator will allow the app Comodo Client to perform the following operations:

- **Erase all data**
  Erase the tablet's data without warning by performing a factory data reset.

- **Change the screen-unlock password**
  Change the screen-unlock password.

- **Set password rules**
  Control the length and the characters allowed in screen-unlock passwords.

- **Monitor screen-unlock attempts**
  Monitor the number of incorrect passwords typed when unlocking the screen, and lock the tablet or erase all the tablet's data if too many incorrect passwords are typed.

- **Lock the screen**
  Control how and when the screen locks.

- **Set lock-screen password expiration**

  
  **Cancel** | **Activate**

- Tap 'Activate'.

The ITSM agent home screen will open:
The device is now enrolled to ITSM. A security profile will be applied to the device as follows:

- If the user is already associated with a configuration profile in ITSM then those profiles will be applied to the device. See Assign Configuration Profile(s) to User Devices and Assign Configuration Profiles to a User Group for more details.
- If no profiles are defined for the user then the default Android profile(s) will be applied to the device. See Managing Default Profiles for more details.

The device can now be remotely managed from the ITSM console.

4.1.2.2. Enrolling iOS Devices

After the administrator has added devices for a user, the user will receive an enrollment email with a link to a page containing enrollment instructions and links to download the ITSM profile and the server certificate. Users should open the mail on the device you want to enroll and follow the setup instructions.

Note: The user must keep their iOS device switched on at all times during enrollment. Enrollment may fail if the device auto-locks/enters standby mode during the certificate installation or enrollment procedures.

To enroll an iOS device

- Open the mail on the device itself then tap the Apple enrollment link to open the device setup page
- On the setup page, click the install link for Apple devices:

FOR APPLE DEVICES

1. Enroll by this link:
https://dithers_construction_company-coyote-msp.cmdm.comodo.com:443/enroll/apple/index/token/0cbbf25f1bf36608692e2ed3b1dec798

[ONLY For OS X Devices]
2. After itsm.mobileconfig file installed please download and install a ITSM Agent:
https://dl.cmdm.comodo.com/download/itsmagent-installer.pkg

The 'Install Profile' wizard will start.
- Tap 'Install'. A confirmation dialog will be displayed.

- Tap 'Install'.

The ITSM Profile installation progress will be displayed.
• A privacy warning screen with the privileges granted to the administrator by installing this profile will be displayed during the installation process. Read the warning fully and tap 'Trust' to proceed.

- Click Install in the 'Warning' screen

The installation process will continue and when completed the 'Profile Installed' screen will be displayed.
• Tap 'Done' to finish the ITSM profile installation wizard.

After installing the profile, the ITSM client app installation will begin. The app is essential for features such as app management, GPS location and ITSM messaging.

The app will be downloaded from the iTunes store using the user's iTunes account. The user needs to enter their Apple account password to access the iTunes store:

• After installation, tap the green 'Run After Install' icon on the home screen:
• The EULA screen for device management app will be displayed.

• Read the End User License Agreement fully and tap 'Accept'
• Tap 'OK'.

The device will be successfully enrolled.
Tap 'App Catalog' to view iOS apps that are installed, apps that are required to be installed and available apps:

The device is now enrolled to ITSM. A security profile will be applied to the device as follows:

- If the user is already associated with a configuration profile in ITSM then those profiles will be applied to the device. See Assig Configuration Profile(s) to User Device and Assig Configuration Profiles to a User Group for more details.

- If no profiles are defined for the user then the default iOS profile(s) will be applied to the device. See Managing Default Profiles for more details.

The device can now be remotely managed from the ITSM console.
4.1.2.3. Enrolling Windows Endpoints

- After an administrator has added devices for a user, the user will receive an enrollment email with a link to the setup page.
- The setup page contains device enrollment instructions and a link to install the ITSM agent for Windows endpoints.
- Users should open the email on the Windows endpoint you want to enroll. After installation, the ITSM agent will automatically connect to the ITSM server.

To auto enroll a Windows device

- Open the email on the device you want to enroll and follow the setup instructions.
- On the setup page, click the install link for Windows devices:

![FOR WINDOWS DEVICES](https://dithers_construction_company-coyote-msp.cmdm.comodo.com:443/enroll/windows/msi/token/e50a61be71430696e44cf1ad932ad83b)

The ITSM agent setup file will be downloaded.

- Double click on the file to install the agent.

After installation, the device will be automatically enrolled to ITSM and the following icon will appear at the bottom right of your screen.

For manual enrollment you will need to enter the host, port and token ID. You can find these items on the device setup page.
After device enrollment, the next step is to install CCS onto the endpoint. See Remotely Installing Packages onto Windows Devices for help with this.

After CCS installation, a security profile will be applied to the device as follows:

• If the user is already associated with a configuration profile in ITSM then those profiles will be applied to the device. See Assign Configuration Profile(s) to User Devices and Assign Configuration Profiles to a User Group for more details.

• If no profiles are defined for the user then the default Windows profile(s) will be applied to the device. See Managing Default Profiles for more details.

The device can now be remotely managed from the ITSM console.

4.1.2.4. Enrolling Mac OS Endpoints

After a device has been added for a user, they will receive an email containing enrollment instructions and links to download the ITSM profile and agent for Mac OS devices. The user should open the email on the target Mac OS device and follow the instructions.

Enrolling a Mac OS device involves two steps:

• Step 1 - Installing the ITSM Configuration Profile
• Step 2 - Installing the ITSM Agent

Step 1 - Installing the ITSM Configuration Profile

To install the configuration profile

• Open the enrollment mail on the target device then tap the enrollment link. This will open the device enrollment page.

• Next, click the link under "For Apple Devices":

The configuration file 'itsm.mobileconfig' will be downloaded and the 'Install Profile' wizard will be started.

- Tap 'Install'.

You need to enter your password to install the profile.
• Enter your device username and password and click OK to continue the installation. Confirmation dialogs will appear for profile installation.

• To view the profile details, click 'Show Profile'

• Click 'Continue'

• Click 'Install'

The profile will be installed.
Step 2 - Installing the ITSM Agent

After installing the profile, the ITSM agent needs to be installed so the device can communicate with the ITSM server.

To download and install the ITSM agent

- Open the device enrollment page and click the link to download the agent as shown below:

1. Enroll by this link:
   https://dithers_construction_company-coyote-msp.cmdm.comodo.com:443/enroll/apple/index/token/0cbbf25f1bf36608692e2ed3b1dec798

   [ONLY For OS X Devices]

2. After `itsm.mobileconfig` file installed please download and install a ITSM Agent:
   https://dl.cmdm.comodo.com/download/itsmagent-installer.pkg

The agent setup package will be downloaded and the installation wizard will start.
Click 'Continue'
The End User License Agreement will be displayed.

Read the EULA and click 'Continue'.
A confirmation dialog will appear.
• Click ‘Agree’

The next step allows you to choose the location at which the agent is to be installed.

• To install the agent in the default location, click ‘Continue’. To install the agent in a different location, click the disk icon, navigate to the new location and click ‘Continue’.

The next step allows you to choose the installation type and start the installation.
• Click 'Install'

You need to enter your device password to allow the installation:

• Enter your username and password and click 'Install Software'
The installation will begin. Once installation is complete, the agent will start communicating with the ITSM server.

Once the device is enrolled, the next step is to install Comodo Antivirus for Mac (CAVM) onto the endpoint in order for the default or assigned Mac profiles to take effect. Refer to the section *Remotely Installing Packages on Mac OS Devices* for more details.

- If the user/user group to which the user belongs is pre-associated with configuration profiles, then those Mac OS profiles will be applied to the device. See *Assigning Configuration Profile(s) to a Users’ Devices* and *Assigning Configuration Profiles to a User Group* for more details.
- If no profiles are defined for the user/user group, the default profile(s) for Mac OS will be applied to the device. See *Managing Default Profiles* for more details.

The device can now be remotely managed from the ITSM console.

### 4.1.2.5. Enrolling Linux OS Endpoints

- End-users will receive an enrollment email after an admin has added their device to ITSM.
- The email contains instructions and a link to download the Linux ITSM agent.
- Users should open the email/complete the installation process on the Linux endpoint that is being enrolled.
After installing the agent, the endpoint will automatically connect to the ITSM server.

**Supported Linux OS**
- Ubuntu 16.04.2
- Debian 8.8
- Red Hat Enterprise 7

**To auto enroll a Linux device**
- Open the mail in the device and click the enrollment link in it. You will be taken to the enrollment page through the default browser of the endpoint computer.

![FOR LINUX DEVICES](https://demoq3-mpd.demo.comodo.com:443/enroll/linux/run?token=370522bb23b6fb954dc2b64ce199183a)

Use the same link for manual enrollment if required.

1. Change installer mode to executable:
   ```
   $ chmod +x {$installation file$}
   ```

2. Run installer with root privileges:
   ```
   $ sudo ./{$installation file$}
   ```

For example:
```bash
chmod +x itsm_cTjlw6G_installer.run
sudo./itsm_cTjlw6G_installer.run
```
That's it. The Linux device will be enrolled and displayed in the devices list. Currently you can view the device status and online status. Other features such as security client, patch management, procedures and so on will be supported in future ITSM versions.

4.1.3. Viewing User Details

Administrators can view user account details at anytime from the 'Users' interface.

To view user details

- Open the 'Users' interface by clicking 'Users' > 'User List'
- Click the name of a user

The 'User Details' screen will open:
You can update these details by clicking the 'Edit' button at top right. Refer to Updating Details of a User for more details. Please note you cannot edit the details of users that are added via the C1 management portal.

The User Details screen also allows administrators to:

- Enroll new devices for users
- Apply configuration profiles to devices
- Send password recovery emails for users to access the ITSM console
- View and manage devices enrolled for users
- View device enrollment tokens generated for users
- View and manage Groups to which the user is a member

Enroll new devices for users

- Click 'Enroll Device' at the top of the details interface

The 'Enroll Devices' dialog will open with the user pre-populated. Refer to Enrolling User Devices for Management for more on enrolling user devices.

Apply Configuration Profiles to user devices

- Click 'Manage Profiles' at the top of the User Details interface
The 'Manage Profiles' interface will open with a list of profiles added to user's devices. You can add new profiles to the user which will be applied to their enrolled devices. See Assigning Configuration Profile(s) to a Users' Devices for more details.

**To send Password Recovery emails to users**

- Click 'Send Password Recovery Email' at the top of the 'User Details' interface. Please note that this option will not be enabled for users that were added via the C1 management portal.

An email will be sent to the user with a link to set a new password:

```
Dear Dagwood,

We recently received a password reset request for your IT and Security Manager account.

Date of request: Tue, 05 Jul 2016 12:27:14 -0000

If you requested this change, please confirm and complete the reset process by clicking the following link (available only once): https://coyote-msp.cmdm.comodo.com/user/site/change-password/username/Dagwood/key/6e39ce899bdaafdd1dce0d7a36cf3af60bd66

If you did not request this change, please contact us immediately by sending an email to mdrmsupport@comodo.com

Sincerely, IT and Security Manager team
```

**Tip:** Alternatively, you can send the password reset mail from the 'User List' interface. Select the user from the list and click 'Send password Recovery Email' at the top.

**To view the devices associated with a user**

- Click the 'Associated Devices' link

The devices that are enrolled for the user will be displayed:
## Associated Devices - Column Descriptions

<table>
<thead>
<tr>
<th>Column Header</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>OS</td>
<td>Displays the Operating System of the device.</td>
</tr>
<tr>
<td>Name</td>
<td>The name assigned to the device by the user. If no name is assigned, the model number of the device will be used as the name of the device. Clicking the name of the device will open the ‘Summary’ screen of the device details interface. Refer to the section ‘Viewing Summary Information’ for more details.</td>
</tr>
<tr>
<td>Active Components</td>
<td>Indicates which endpoint security components are installed on the device. For example, Antivirus, Firewall, Containment etc.</td>
</tr>
<tr>
<td>Patch Status</td>
<td>Indicates how many OS patches are awaiting installation on the endpoint. Clicking the number will open the ‘Patch Management’ tab of the ‘Device Properties’ interface, enabling you to initiate installation of the missing patches. Refer to the section ‘Viewing and Installing Windows Patches’ for more details.</td>
</tr>
<tr>
<td>Company</td>
<td>Indicates the company to which the device was registered.</td>
</tr>
<tr>
<td>Last Activity</td>
<td>Indicates the date and time at which the device last communicated with the ITSM agent.</td>
</tr>
</tbody>
</table>
To view user tokens

- Click the 'User Tokens' link

The page will list all tokens generated for the user to enroll their devices:

### User Tokens - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Token</td>
<td>Displays the unique serial number of each enrollment token.</td>
</tr>
<tr>
<td>Expiration Date</td>
<td>Date that the token expires. Users can enroll devices using the same token until expiry.</td>
</tr>
<tr>
<td>Days left</td>
<td>Indicates how many days remain until the token expires.</td>
</tr>
</tbody>
</table>

To view and manage user groups to which the user belongs

- Click the 'Groups' link to view all groups to which the user belongs:

### Groups - Column Descriptions

<table>
<thead>
<tr>
<th>Column Header</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Group Name</td>
<td>The name assigned to the user group by the administrator. Clicking the Group Name will take you to the Group Details interface. Refer to the section Editing a User Group for more details.</td>
</tr>
</tbody>
</table>
### 4.1.3.1. Updating the Details of a User

Administrators can update the username, email address and phone number of a user at any time through the user details interface. The interface also allows you to view devices that are associated with the user as well as send a password recovery email.

**Note:** The 'Edit' option is not available for users that were added via the C1 management portal. Those users must be edited in the C1 interface. All changes will be reflected in the ITSM interface.

To update the details of a user

- Open the 'User List' interface by clicking 'Users' > 'User List'
- Click on the user whose details you want to update.

The user details screen will open.

- Click the 'User Info' link and then the 'Edit' button at the top right
**Update User Form - Table of Parameters**

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Username</td>
<td>Text Field</td>
<td>Allows you to change the login username of the user.</td>
</tr>
<tr>
<td>Email</td>
<td>Text Field</td>
<td>Allows you to change the email address of the user.</td>
</tr>
<tr>
<td>Phone Number (Optional)</td>
<td>Text Field</td>
<td>Allows you to change the phone number of the user.</td>
</tr>
</tbody>
</table>

- Click 'Save' at the top for your changes to take effect

The role assigned to the user is displayed under 'Roles'. Clicking the role name allows you to change the role if required. Refer to the section 'Managing Roles Assigned to a User' for more details.
4.1.4. Assigning Configuration Profile(s) to a Users' Devices

ITSM allows administrators to assign profile(s) to users which will be deployed on all devices associated with those users. Administrators can select profiles for multiple OS types for the same user and each profile will be applied to the appropriate device. This is useful if an organization prefers to roll out profiles to devices on a user basis.

To manage configuration profiles assigned to a user

- Click the 'Users' tab from the left and click 'User List'
- Select the user for whom you want to assign profile(s)
- Click 'Manage Profiles'.

The 'Manage Profiles For User' interface will open with a list of all configuration profiles associated with the user.

**Tip:** The 'Manage Profiles' interface for a user can also be opened from the 'User Details' interface (open the 'User List' interface, click a username then select 'Manage Profiles').

To add new profiles to the user

- Click 'Add Profiles'
The 'Add Profiles to User' interface will appear with a list of all the profiles available with ITSM excluding those already applied to the user.

- Click the funnel icon at the right to search for particular profile(s)
- Select the the profile(s) to be added and click 'Save'.

The selected profiles will be associated with the user and applied to all the devices enrolled for the user. Also, if any new device is enrolled for the user, the profiles will be applied by default.

To remove a profile

- Select the profile(s) from the 'Manage Profiles for User' interface and click 'Remove Profiles'. 
4.1.5. Removing a User

Administrators can remove users from the 'Users' interface if their device(s) no longer need to be managed by ITSM. Users that are assigned privileges to manage ITSM can also be removed if no longer required.

**Note 1:** Users added via the C1 management portal cannot be removed via the ITSM interface. They can be removed only from C1 and once removed they will be automatically deleted from the user list in ITSM.

**Note 2:** Users cannot be removed until their device(s) is/are managed by ITSM. Before removing a user, ensure all devices associated with him/her are removed from ITSM or reassigned to another user. Refer to the sections **Removing a Device** and **Changing Device’s Owner** for more details.

To remove a user

- Open 'User List' interface by clicking 'Users' > 'User List'
- Select the user to be removed and click 'Delete User'
- Alternatively, click on the name of the user to be removed.

The user details screen will open.
Click 'Delete User' at the top

The user will be removed from ITSM.

### 4.2. Managing User Groups

Comodo IT and Security Manager allows administrators to create logical groups of users for convenient management. For example, users can be grouped according to existing corporate units (such as 'Sales Dept.' or 'Accounts Dept.'), and/or by type of user.

Once created, dedicated configuration profiles can be applied to each user group as per administrator requirements. For more details on creating and managing configuration profiles, refer to the chapter "Configuration Profiles."

The 'User Groups' interface lists all existing groups and allows you to create and edit groups, and assign configuration profiles to groups.

- To open the 'User Groups' interface, click the 'Users' tab from the left and choose 'User Groups' from the options.
Name: The name assigned to the user group by the administrator. Clicking the name of a group will open the group details interface containing the list of users included in the group. The ‘Group Details’ interface allows you to add and manage users in the group. Refer to the section Editing a User Group for more details.

Number of Users: Displays the number of users currently in the group.

Created By: Indicates the administrator that created the group. Clicking the name of the administrator will open the ‘View User’ pane, displaying the details of the Administrator. Refer to the section Viewing the details of a User for more details.

Created: Indicates the date and time at which the group was created.

### Sorting, Search and Filter Options

- Clicking on the column header sorts the items based on alphabetical or ascending/descending order of entries in the respective column.
- Clicking the funnel button at the right end opens the filter options.
- To filter the items or search for a specific user based on group name and/or owner name, enter the search criteria in part or full in the respective field and click ‘Apply’.
- To filter the user groups that have been created within a specific time period, enter the start and end dates of the period in the ‘From’ and ‘To’ fields under ‘Created’ using the calendars that appear on clicking inside the respective field and click ‘Apply’.

You can use any combination of filters at-a-time to search for a specific user group.

- To display all the items again, remove / deselect the search key from filter and click ‘OK’.
- By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to ‘Results per page’ drop-down.

Refer to the following sections for more details about:

- Creating a New User Group
4.2.1. Creating a New User Group

The 'Create Group' button allows you to add and populate a new user group. Configuration profiles applied to the group will then be pushed to all devices owned by users in the group.

To create a new user group

- Open the 'User Groups' interface by clicking the 'Users' tab from the left and choosing 'User Groups' from the options.
- Click 'Create Group' above the table.

The 'Create User Group' dialog will open.

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text Field</td>
<td>Allows you to enter a name shortly describing the group of users.</td>
</tr>
<tr>
<td>Choose User(s)</td>
<td>Text Field</td>
<td>Allows you to add the users to the group. To add a user, start typing the first few letters of the username and select the user from the predictions drop-down. Repeat the process for adding more number of users.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Note: You can add users at a later stage too. See the following section Editing a User Group for more details.</td>
</tr>
</tbody>
</table>
• Fill the details and click ‘Save’. The new group will be created and the group details screen will be displayed with the list of users in the group.

• Repeat the process to add more groups. The users can be added to or removed from the groups at anytime. Refer to the section Editing a User Group for more details.

Appropriate configuration profiles can now be applied to the new user groups. Refer to Assigning Configuration Policy to a User Group for more details.

**Note**: A single user can be a member of more than one group. The configuration profiles applied to the all the groups to which a user is a member of, will be applied to the devices belonging to the user. In case the settings in a profile clashes with another profile, ITSM follows the ‘Most Restricted’ policy. For example, if a profile allows the use of camera and another restricts its use, the device will not be able to use the camera as per the ‘Most Restricted’ policy.

### 4.2.2. Editing a User Group

The group detail interface allows administrators to view the group members, add or remove members, rename groups and delete groups.

**To view and edit user groups**

- Open the 'User Groups' interface by clicking the 'Users' tab from the left and choosing 'User Groups' from the options.
- Click on the group name to be edited.
The user group details interface will open with the list of users in the group and allows you to:

- Add new users to the group
- Remove users from the group
- Rename the group
- Assign Configuration profiles to the user group
- Remove the group

To add new user(s) to the group

- Click ‘Add Users To Group’.

A list of all users enrolled to ITSM, excluding those in the group will be displayed.
• Select the users to be added to the group and click ‘Save’.

If a new user is imported into a group, the configuration profiles in effect on the group will be applied to the user's device(s).

To remove a user from the group

• Choose the user from the users in the ‘Group Details’ interface
• Click ‘Remove from Group’
If a user is removed from a group, the profiles in effect on the user’s device because of association with the group, will also be removed.

**To rename a group**

- Click ‘Rename User Group’ at the top

The 'Rename Group' dialog will open:
• Enter the new name for the group in the 'Name' text box and click 'Save'. The group will be updated with the new name.

The group details interface also allows the administrator to apply configuration profiles to devices associated with all the users in a group at-once. Refer to the next section Assigning Configuration Profiles to a User Group for more details.

4.2.3. AssigningConfigurationProfiles to a User Group

Administrators can view the configuration profiles currently applied to a user group and also apply new configuration profiles. The profiles will be applied instantly to all the devices belonging to all users in the group. This is particularly useful if organizations wants to roll out profiles to devices on user group basis. Administrators can select profiles for different operating systems and these will be applied to the respective devices.

For more details on profiles, refer to the chapter Configuration Profiles.

To view and manage the profiles applied to a group

• Open the 'User Groups' interface by clicking the 'Users' tab from the left and choose 'User Groups'.
• Click on the name of the group whose profile you wish to manage.

The group details interface will be displayed, listing all users in the group.
• Click 'Manage Profiles' at the top.
The 'Manage Profiles For User Group' interface will open displaying the profiles associated with the group.

**To add a new profile**

- Click 'Add Profiles’
A list of all configuration profiles, available in ITSM, excluding those already applied to the group will be displayed.

- Select the profiles to be applied to the users in the group and click ‘Save’.

The profile will be associated with the group and applied to all the devices used by the members in the group.

**To remove a profile from a group**

- Select the profile from the ‘Manage Profiles’ interface and click ‘Remove Profiles’
The profile(s) will be removed from all the devices belonging to the members of the group.

4.2.4. Removing a User Group

Administrators can remove unwanted user group(s) in ITSM. Doing so will remove the group but will not delete the users from ITSM. However, any profile(s) associated with the group will be removed from the devices of group members.

Note: Only Groups that do not contain any members in it can be removed. Ensure that all users are removed from the group before removing it. Refer to the explanation of removing users from a group in the section Editing a User Group for more details.

To remove a user group

- Open the 'User Groups’ interface by clicking the 'Users' tab from the left and choosing 'User Groups' from the options.
- Click on the name of the group to be removed.

The group details interface will be displayed with the list of users in the group.
- Click 'Delete User Group’ at the top.
• Click 'Confirm' in the confirmation dialog. The user group will be removed from ITSM.

4.3. Configuring Role Based Access Control for Users

• Click 'Users' > 'Role Management' to open the 'Role Management' interface
• User privileges depend on the roles assigned to them. Administrators can create different roles with different access privileges and assign them to users as required. A single user can be assigned to any number of roles.
• All staff created in the C1 interface will be available for selection for all roles and for all companies in the account. This allows you to assign different roles to the same staff member for different companies. You can restrict access to different companies by defining the access scope in the role assigned to a staff member.

There are two tabs in the role management interface:
• Roles - allows you to view and edit each role's permissions. You can also create custom roles here.
• Users - allows you to view users and assign them to roles

Roles
• The 'Roles' interface allows you to create and manage user roles.
• Each role defines a staff member's rights to access ITSM modules and to manage users/devices belonging to different companies. You can restrict a role to manage specific companies and specific device groups.
• ITSM ships with four roles, 'Account Admin', 'Administrators', 'Technician' and 'Users'.
• The 'Account Admin' role can be viewed but not edited. The permissions in the other three roles can be modified. You can also create custom roles according to your requirements.
Custom roles and built-in roles will be available for selection while adding a new user.

Administrators can add or remove roles at any time. You can also change the role of any user at any time.

New users are assigned the 'User' role by default. However, you have the option to make any role the default.

### Roles - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name of the role. Click on the name to open the 'Role Management &gt; Permissions' screen. This allows you to view and manage the permissions assigned to the role. See 'Managing Permissions and Assigned Users of a Role' for more details.</td>
</tr>
<tr>
<td>Description</td>
<td>Short description of the role.</td>
</tr>
<tr>
<td>Number of Users</td>
<td>Number of users to whom the role is assigned. Click the number to open the 'Assign Users' screen, which allows you to assign or remove the role from users. See 'Viewing users assigned to a role' for more details.</td>
</tr>
</tbody>
</table>

- Click a column header to sort the table according to the items in the column.
- Click the funnel on the right to implement more filters.

The roles interface allows admins to:

- Create a new role
- Manage Roles
  - Edit a role name and description of a role
  - Manage the permissions assigned to a role
  - Manage the users assigned with a role
- Remove a Role

**Users**

The 'Users' interface allows administrators to view the list of users added to ITSM and the roles assigned to them. The administrator can also edit the roles assigned to each user from this interface.

- To switch to the 'Users' interface, click on the 'Users' tab.
Users - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The login username of the user. Clicking a username will open the 'Users' screen, allowing you to assign new roles to a user or to remove existing roles. Refer to the section 'Managing Roles assigned to a User' for more details.</td>
</tr>
<tr>
<td>Email</td>
<td>The registered email address of the user.</td>
</tr>
<tr>
<td>Roles</td>
<td>The roles assigned to the user. Clicking on a role opens the permissions of the role. Refer to the section 'Managing Permissions and Assigned Users of a Role' for more details.</td>
</tr>
</tbody>
</table>

- Click a column header to sort the table according to the items in the column.
- Click the funnel on the right to implement more filters.

The Users interface allows administrators to:

- **Manage Roles Assigned to a User**

4.3.1. Creating a New Role

Administrators can create roles featuring different permissions for staff and users.

**To create a new role**

- Click 'Users' on the left and select 'Role Management'.
- Click the 'Roles' tab.
- Click 'Add Role' above the table.
The 'Create New Role' wizard will start.

- Specify a name for the role in the 'Name' text box.
- Enter a short description for the role in the 'Description' box.
- Click 'Create'.

The new role will be created and listed in the 'Roles' screen. The next step is to define the privileges for the role.

- Click on the new role to edit its permissions, to assign users to the role, and to specify which companies and device groups the role is allowed to manage.
The 'Role Details' interface contains three tabs:

- **Role Permissions** - Define access rights and privileges for the role
- **Assign Users** - Select users who should have the role.
- **Access Scope** - Select which companies and device groups can be accessed by staff assigned to the role.

To select access rights and privileges for the role:

1. Click on the 'Role Permissions' tab.
2. Select the permissions that the role should have.
3. Click 'Save' to apply the changes.
• Click the ‘Role Permissions’ tab if it is not open

The tab shows a list of all available permissions along with a description of each.

• Use the switches on the right of each item to enable or disable a permission
• Use the ‘Apply to all’ switch to enable all permissions or disable all permissions
• Click ‘Save’ for your settings to take effect

**To assign the new role to selected users**

• Click the ‘Assign Users’ tab.

This will open a list of all users enrolled in ITSM so far.

- Click the ‘Assign to Role’ links to place a user in the role.
- Click the ‘Remove from Role’ link to unassign a user from the role.

**Tip:** You can search for specific user(s) by clicking the funnel icon at the top right.

**Select which companies and device groups can be accessed by the role**

• Click the ‘Access Scope’ tab.

This will open a list of all companies added to ITSM so far. **Device groups** belonging to each company will be listed below the company name.
• Use the green 'master' switch beside a company name to enable or disable the ability to manage groups belonging to the company. Please note you should have provided appropriate devices role permission.
• Use the switches beside a device group to enable or disable access to specific company groups.
• Use the 'Apply to All' switch to enable or disable access to all companies and groups on the page.
• Click ‘Save’ for your settings to take effect
• Click the edit button to modify the role’s name and description. Please note that you cannot modify the built-in roles, Account Admin, Administrators and Technician.
• Click ‘Make Default’ if you want this to be the role that is initially assigned to new users. Please note 'Account Admin' role cannot be made as a default role.

4.3.2. Managing Permissions and Users Assigned to a Role

To view and manage a role
• Click 'Users' on the left and select 'Role Management'.
• Click the 'Roles' tab.
• Click a role name to view details of the role
The 'Role Management' interface allows you to:

- Edit the name and description of a role
- Manage the permissions assigned to a role
- View users assigned to a role
- Assign / remove a role to / from users
- Select companies and device groups accessible to a role
- Set a role as the default role

To edit the name and description of the role
- Click the 'Edit' button at the top

![Image of role management interface]

- Click 'Ok' for your changes to take effect.

To manage the permissions assigned to a role
- Click the name of the role to open the 'Role Details' interface
- Click the 'Role Permissions' tab if it is not open
The tab shows a list of all available permissions along with a description of each.

- Use the switches on the right of each item to enable or disable a permission
- Use the 'Apply to all' switch to enable all permissions or disable all permissions
- Click 'Save' for your settings to take effect

To view users assigned to a role

- Click the name of the role to open the 'Role Details' interface
- Click the 'Assign Users' tab
The links in the 'Action' column indicate which users are assigned the role.

- Click the 'Assign to Role' links to place a user in the role.
- Click the 'Remove from Role' link to unassign a user from the role.

**Tip:** You can search for specific user(s) by clicking the funnel icon at the top right.

- Click a username to open a list of all roles assigned to that user, allowing you to add or remove roles from the user as required. Refer to [Managing Roles assigned to a User](#) for more details.

**To select which companies and device groups can be accessed by the role**

- Click the name of the role to open the 'Role Details' interface
- Click the 'Access Scope' tab
• Use the green ‘master’ switch beside a company name to enable or disable the ability to manage groups belonging to the company. Please note you should have provided appropriate devices role permission.
• Use the switches beside a device group to enable or disable access to specific company groups.
• Use the ‘Apply to All’ switch to enable or disable access to all companies and groups on the page.
• Click ‘Save’ for your settings to take effect

Set a role as the default role

• The default role is automatically applied to any new user unless the admin specifies a different role when adding the user
• The default role is automatically applied to users if their current role is removed

To set the default role:

• Click ‘Users’ > ‘Role Management’ > ‘Roles’
• Click the name of the role you wish to make default. To open the ‘Role Details’ interface
• Click ‘Make Default’ under the name of the role:
4.3.3. Removing a Role

Administrators can delete roles that are no longer deemed necessary.

- Roles that are currently assigned to users cannot be removed. You should first remove all users from any role you wish to delete.
- The current 'Default' role cannot be deleted. You should make another role the default first.
- The built-in roles ('Account Admin', 'Administrators' and 'Technicians') cannot be removed either.

To remove a role

- Click 'Users' on the left and select 'Role Management'.
• Click the 'Roles' tab.
• Click the 'Role' name to open the 'Role Management' interface
• Click 'Delete Role' at the top

A confirmation dialog will appear.

• Click 'Confirm' to remove the role.

4.3.4. Managing Roles Assigned to a User

The 'Users' interface lets administrators add and remove roles from a user. Please note you cannot assign or remove the 'Account Admin' role. This role is automatically assigned to the person that created the C1 account.

**Note**. All staff created in the C1 interface will be available for selection in all roles, and for all companies in the account. This allows you to assign different roles to the same staff member for different companies. You can also reset the roles of users added via C1 to default C1 roles. You can restrict access to different companies by defining the access scope in the role assigned to a staff member.

To open the Users interface

• Click 'Users' on the left and select 'Role Management'.
• Click the 'Users' tab.

This will display a list of users and the roles assigned to them:
To manage roles assigned to a user

- Click on the name of a user whose roles you want to manage.
- The interface will show all roles you can assign to the user.
- Click 'Assign to Role' to delegate a new role to the user.
- Click 'Remove from Role' to withdraw membership of a role from a user.

To reset the roles to C1 default

The following only applies to users added via the C1 interface. It does not apply to users added via the ITSM interface.

- Choose 'Users' from the left and select 'Role Management'.
• Click the 'Users' tab.

![User Table]

- Select the user and click the 'Restore to C1 Default' button. Use the filter option at top-right if you need to search for users.

![Restore to C1 Default Dialog]

• Click 'Confirm' to restore the user with C1 default role

5. Devices and Device Groups

The 'Devices' area allows administrators to view, manage and take actions upon enrolled devices and device groups.
The device list area is split into two sections - Device Management and Group Management. A list of all companies, and groups under those companies, is shown to the left of the main information pane.

- **Device Management** - Displays all enrolled devices in the selected group. All available groups are listed under their company name on the left of the main information pane.

  The device management area allows you to enroll new devices for management, add or remove device profiles, install Comodo Client Security, take remote control of Windows devices, remotely lock devices and more. See ‘Managing Devices’ for more details.

- **Group Management** - Allows admins to create new device groups, view and manage membership of existing groups, apply profiles to groups and more. You can choose the group you wish to manage from the list on the left. See ‘Managing Device Groups’ for more details.

- **Bulk Installation Package** - allows you to download the agent required bulk enrollment of devices through Active Directory, and to enroll devices by manual installation of the agent. Refer to the section Bulk Enrollment of Devices for more details.

**Note**: Before you can enroll devices, you should first have installed an Apple Push Notification (APN) certificate (iOS devices) and/or Google Cloud Messaging (GCM) token (Android devices). Refer to step 2 of the quick start guide if you have not yet added an APN certificate and/or GCM token.

**Process in short:**

- Step 1 - **Enroll users** (if you haven't done so already)
- Step 2 - **Enroll devices** (if you haven't done so already). Note - you also can use bulk enrollment to import Windows and MAC devices en masse.
- Step 3 - **Create Device Groups**
- Step 4 - **Import Devices into Groups**
- Step 5 - **Apply Configuration Profiles to Groups**
- Step 6 - **View Details of and Manage Individual Devices**

Please use the following links to learn more:

- **Managing Device Groups**
  - Creating Device Groups
  - Editing Device Groups
  - Assigning Configuration Profile to Groups
  - Removing a Device Group
• Managing Devices
  • Managing Windows Devices
  • Managing Mac OS Devices
  • Managing Android/iOS Devices
  • Viewing the User Information
  • Removing a Device
  • Remote Management of Windows and Mac OS Devices
  • Remotely Installing Packages onto Windows Devices
  • Remotely Installing Packages on Mac OS Devices
  • Installing Apps on Android/iOS Devices
  • Generating Alarm on Devices
  • Locking/Unlocking Selected Devices
  • Wiping Selected Devices
  • Assigning Configuration Profile to Selected Devices
  • Setting / Resetting Screen Lock Password for Selected Devices
  • Updating Device Information
  • Sending Text Message to Devices
  • Rebooting a Selected Device
  • Changing a Device’s Owner
  • Changing BYOD status of a Device
  • Enrollment of Windows Devices by Installation of ITSM Agent Package

• Bulk Enrollment of Devices
  • Enroll Windows and Mac OS Devices by Installing the ITSM Agent Package
  • Enroll Android and iOS Devices of AD Users

5.1. Managing Device Groups

Comodo ITSM allows administrators to create logical device groups of Android, iOS, Mac OS and Windows devices in order to conveniently manage large numbers of devices.

The ability to create device groups depends on your account type. See the table below for details:

<table>
<thead>
<tr>
<th>Comodo One MSP Customers:</th>
<th>Comodo One Enterprise / ITSM Stand-alone Customers:</th>
</tr>
</thead>
<tbody>
<tr>
<td>C1 MSP customers can create separate device groups for each Company/Organization enrolled in their Comodo One account. All companies and groups can be selected from the list to the left of the main pane.</td>
<td>C1 Enterprise and ITSM stand-alone customers can only create groups under the ‘Default Company’.</td>
</tr>
</tbody>
</table>

The 'Device List' interface displays all device groups under each company as a tree structure. The 'Group Management' tab allows administrators to create new groups, import devices into groups, assign configuration profiles to groups and more.

• To open the 'Group Management' interface:
  • Click 'Devices' on the left and choose 'Device Groups'
  • Click the 'Group Management' tab
  • To view all devices enrolled to ITSM, select 'All Devices' on the menu to the left
  • Click on a company name, then a group name, to view all devices in a particular group
## Device Groups - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name assigned to the device group by the administrator. Clicking the name of a group will open the ‘Group Management’ interface which lists the devices in the group. You can add or remove devices to/from the group and manage configuration profiles applied to the group. Refer to the section <a href="#">Editing Device Groups</a> for more details.</td>
</tr>
<tr>
<td>Number of Devices</td>
<td>Shows the number of devices in the group. Clicking the number will open the ‘Group Management’ interface.</td>
</tr>
<tr>
<td>Created By</td>
<td>Shows which administrator created the group. Clicking the name of the administrator will open the ‘View User’ pane, displaying the details of the Administrator. Refer to the section <a href="#">Viewing User Details</a> for more details.</td>
</tr>
<tr>
<td>Created</td>
<td>Indicates the date and time at which the group was created.</td>
</tr>
</tbody>
</table>

### Sorting, Search and Filter Options

- Clicking any column header sorts the items in alphabetical or numerical order.
- Clicking the funnel button on the right opens the filter options.
- Use the search box to find a specific group.

### Profiles

Dedicated configuration profiles containing specific user privileges can be created for any group. If a device is enrolled in multiple groups, then the group profiles of all groups are applied to the device. If the settings in one group profile clash with those of another, ITSM follows the most restrictive policy. For example, if a profile allows the use of camera and another restricts its use, the device will not be able to use the camera.

For more details on creating and managing configuration profiles, see [Configuration Templates](#).
Refer to the following sections for more details about:

- Creating Device Groups
- Editing a Device Group
- Assigning Configuration Profiles to a Device Group
- Removing a Device Group

5.1.1. Creating Device Groups

Placing devices into a group allows administrators to push configuration profiles to multiple devices simultaneously. OS-specific profiles will be automatically applied to the relevant devices.

To create a device group:

- Click the 'Devices' tab from the left and choose 'Device List'
- C1 MSP customers should choose the company/department under which to create the group from the left
- Click 'Create Group' from the top left
- Alternatively move the mouse over the company name and click the '+' sign that appears at the right

The 'Add Group' interface will open.
Add Group

Name *
Running Staff

Company *
Deer Company

Devices
Type device name to search among devices...

'Add Group' dialog - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Enter a descriptive name for the group.</td>
</tr>
<tr>
<td>Company</td>
<td>The company for which the group is to be created. This field will be pre-populated with the company chosen. You cannot edit this field.</td>
</tr>
<tr>
<td>Devices</td>
<td>Allows you to add devices to the group. To add a device, start typing the first few letters of the device name and select the device from the options. Repeat the process for adding more number of devices. Please note that you will be able to add only the devices enrolled for the chosen company. <strong>Tip:</strong> You can add devices at a later stage too.</td>
</tr>
</tbody>
</table>

- Fill the details and click 'Add'.

The new group will be created under the company. You can add or remove devices and manage profiles applied to the devices in the group at any time. Refer to the section **Editing a Device Group** for more details.
Repeat the process to add more groups. The new groups will be listed for the selected company/department. The added groups will also be listed in the hierarchical structure on the left for the company/department. Appropriate configuration profiles can now be applied to each new group. Refer to Assigning Configuration Profiles to a Device Group for more details.

5.1.2. Editing a Device Group

The Group Management interface allows admins to view devices in the selected group, add or remove devices, rename the group and manage policies applied to each device in the group.

- View or edit a device group
- Add new devices to a group
- Remove devices from a group
- Rename a group
- Assign Configuration profiles to a device group
- Remove a group

To view or edit a device group

- Click the 'Devices' link on the left and choose 'Device List'
- C1 MSP customers should choose the company/department whose group is to be edited
- Click the name of the group to be edited on the left
- Click the 'Group Management' tab on the right

The group management interface for the selected group will open.
The list of devices included in the group will be displayed, with their details.

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>OS</td>
<td>Indicates the operating system of the device.</td>
</tr>
<tr>
<td>Name</td>
<td>The name assigned to the device by the user. If no name is assigned, the model number of the device will be used as the name of the device. Grey text color indicates the device has been offline for the past 24 hours. Clicking the device name will open the granular device details interface. Refer to the sections Managing Windows Devices, Managing Mac OS Devices and Managing Android / iOS Devices for more details.</td>
</tr>
<tr>
<td>Active Components</td>
<td>Indicates which components are installed on the device (Agent only, Antivirus, Firewall, Containment)</td>
</tr>
<tr>
<td></td>
<td>• Android devices  - The agent will automatically install the AV (antivirus) component.</td>
</tr>
<tr>
<td></td>
<td>• iOS devices - Only the agent (ITSM client) will be installed</td>
</tr>
<tr>
<td></td>
<td>• Windows endpoints - Available components are - Agent, AV, FW (firewall) and Containment.</td>
</tr>
<tr>
<td></td>
<td>• Mac OS endpoints - Available components are - Agent and AV</td>
</tr>
<tr>
<td>Patch status</td>
<td>Indicates the number patches available for all added Windows endpoints. Patch status icons are as follows:</td>
</tr>
<tr>
<td></td>
<td>• - Number of patches successfully installed</td>
</tr>
<tr>
<td></td>
<td>• - Number of critical patches awaiting installation</td>
</tr>
<tr>
<td></td>
<td>• - Number of optional patches awaiting installation</td>
</tr>
<tr>
<td></td>
<td>Clicking the number next to the patch status opens the device properties interface with the ‘Patch Management’ tab open.</td>
</tr>
<tr>
<td>Company</td>
<td>Indicates the name of the company to which the device is enrolled.</td>
</tr>
<tr>
<td>Owner</td>
<td>Indicates the device user. Clicking the user name will open the ‘View User’ interface. Refer to Viewing the User Information for more details.</td>
</tr>
<tr>
<td>Last Activity</td>
<td>Indicates the date and time at which the device last communicated with the ITSM agent.</td>
</tr>
</tbody>
</table>
Sorting, Search and Filter Options

- Clicking on any of the 'OS', 'Name', 'Patch Status', 'Company', 'Owner' and 'Last Activity' column header sorts the items based on alphabetical or ascending/descending order of entries in that column.
- Clicking the funnel button at the right end opens the filter options that allows to search for a particular device.
- To filter the items or search for a device based on its OS, online status, name, patch status, company, Owner and/or a period of last activity, enter the search criteria in part or full in the text box and click 'Apply'.
- To display all the items again, remove / deselect the search key from filter and click 'OK'.
- By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to 'Results per page' drop-down.

To add new devices to a group

- Click the 'Devices' link on the left and choose 'Device List'
- C1 MSP customers should choose the company/department whose group is to be edited
- Click the name of the group to be edited on the left
- Click the 'Group Management' tab on the right
- Click 'Add Devices to Group' at the top right.

**Note:** You can only add devices which belong to the same company as the group.

The interface will list all devices enrolled to the company that are not already in the target group:

- Select the devices to be added to the group and click 'Add Selected Devices'.
Tip: You can filter or search for specific devices using the filter options that appear on clicking the funnel icon at the top right.

A confirmation dialog will appear.

• Click 'Confirm'. The devices will be added to the group.

Once the device(s) are added to the group, the configuration profiles, associated with the group, will be applied to the device, in addition to the profiles, which are already in effect on the device.

Tip: You can add a device to a group from the 'Device Details' interface too. For more details, refer to the section Viewing and Managing Device Group Membership.

To remove devices from a group

• Choose the devices to be removed from the device group details interface
• Click 'Remove from Group'

• Click 'Confirm' in the confirmation dialog.

If a device is removed from a group, any group profiles will also be removed from the device.
Tip: You can remove the membership of a device to a group, from the 'Device Details' interface too. For more details, refer to the section Viewing and Managing Device Group Membership.

To rename a group

- Click on the 'Rename' button at the top.
- Alternatively, move your mouse over the group name in the left pane and click the pencil icon.

The 'Rename Group' dialog will open.

- Enter a new name for the group in the 'Name' text box and click 'Rename'.

The group will be updated with the new name.

5.1.3. Assign Configuration Profiles to a Device Group

Administrators can view configuration profiles currently assigned to the device group, add new profiles or remove existing profiles.

- For more details on setting up profiles, refer to Configuration Profiles.

To view and manage the profiles applied to a group
- Click the 'Devices' tab on the left and choose 'Device List'
- C1 MSP customers should choose the company/department whose group is to be edited
- Click the name of the group to be edited from the tree on the left
- Click the 'Group Management' tab on the right

The 'Group Management' interface for the selected group will open.

- Click 'Manage Profiles' from the options at the top.

The list of profiles in effect on the device group will be displayed.

**To add a new profile**
- Click 'Add Profiles' from the top.
A list of all configuration profiles, available in ITSM, excluding those already applied to the group will be displayed.

- Select the profiles to be applied to the devices in the group and click 'Save'.

**Tip**: You can filter the list or search for a specific profile by using the filter options that appear on clicking the funnel icon at the top right.

The profile will be associated with the group and applied to all the member devices in the group appropriate to the OS type of each device.

**To remove a profile from a group**

- Select the profile(s) to be removed, from the ‘Manage Profiles’ interface and click ‘Remove Profiles’
The profile(s) will be removed from member devices of the group, where applied, according to their operating system(s).

**Note**: Disassociating a profile from a device group will remove the profile from devices only if it is applied because the device is a member of that group. If the same profile is applied to a member device through some other source, (like the profile is applied to the user of the device or a group to which the user belongs), then the profile will not be removed.

### 5.1.4. Remove a Device Group

Administrators can quickly remove unwanted device group(s) from ITSM. Please note you cannot delete a device group unless all member devices are removed first.

**To remove a device group**

- Click the 'Devices' tab on the left and choose 'Device List'
- C1 MSP customers should choose the company/department whose group is to be edited
- Click the name of the group to be deleted from the tree structure at the left
- Click the 'Group Management' tab on the right

The 'Group Management' interface for the selected group will open.

- Ensure that there are no devices included in the group. Refer to removing devices from a group in Editing a Device Group for more details.
- Click 'Delete Device Group' at the top.
- Alternatively, move your mouse over the group name and click the trash can icon.
Click 'Confirm' to apply your changes
The device group will be removed from ITSM.

5.2. Managing Devices

Note: If you haven’t done so already, you should first enroll users then enroll their devices.

The 'Device Management' interface displays a full inventory of all mobile devices, Windows and Mac OS endpoints of a selected company/group. From this area you can:

- Enroll new devices for management
- Add or remove profiles on any selected device
- Install Comodo Client Security and other packages on Windows endpoints
- Install Comodo Antivirus on and other packages on Mac OS endpoints
- Update Comodo Client Security and Comodo Client Communications on windows endpoints
- Take remote control of Windows and Mac OS devices
- Remotely install apps on mobile devices
- Run antivirus scans remotely and manage items identified as malware
- Sound an alarm on mobile devices
• Send custom text messages to mobile devices
• Remotely wipe mobile devices
• Set and reset mobile device lock-screen passcodes
• Remotely lock mobile devices
• Remove devices from ITSM management
• View detailed information about any device by simply clicking the device name
• View and edit device owner information by clicking the owner name
• Install the latest OS patches on Windows and Mac OS devices

To open the ‘Device Management’ interface
• Click the ‘Devices’ tab on the left and choose ‘Device List’
• Click the ‘Device Management’ tab at the top of the main configuration pane

The interface displays devices belonging to the company or group selected on the left. Select ‘All Devices’ to view every device enrolled to ITSM.

<table>
<thead>
<tr>
<th>Devices - Column Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Column Heading</td>
</tr>
<tr>
<td>OS</td>
</tr>
<tr>
<td>Name</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>Active Components</td>
</tr>
</tbody>
</table>
- Android devices - The agent will automatically install the AV (antivirus) component.
- iOS devices - Only the agent (ITSM client) will be installed
- Windows endpoints - Available components are - Agent, AV, FW (firewall) and Containment.
- Mac OS endpoints - Available components are - Agent and AV

<table>
<thead>
<tr>
<th>Patch status</th>
<th>Indicates the number patches available for all added windows endpoints. Patch status icons are as follows:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>- Number of patches successfully installed</td>
</tr>
<tr>
<td></td>
<td>- Number of critical patches awaiting installation</td>
</tr>
<tr>
<td></td>
<td>- Number of optional patches awaiting installation</td>
</tr>
</tbody>
</table>

Clicking the number next to the patch status opens the device properties interface at the ‘Patch Management’ tab.

<table>
<thead>
<tr>
<th>Company</th>
<th>Indicates the name of the company to which the device is enrolled.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>- Comodo One MSP customers can enroll devices to any of the companies they have created in C1.</td>
</tr>
<tr>
<td></td>
<td>- Comodo One Enterprise customers / ITSM standalone customers can only use the ‘default company’.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Owner</th>
<th>Indicates the device user. Clicking the user name will open the ‘View User’ interface. Refer to Viewing the User Information for more details.</th>
</tr>
</thead>
</table>

| Last Activity | Indicates the date and time at which the device last communicated with the ITSM agent.              |

**Sorting, Search and Filter Options**

- Click the column headers to sort the table in ascending/descending order of items in the column.
- Clicking the funnel button at the right opens the filter options.
- To filter items based on operating system, select the OS types of the devices to be displayed in the list
- To filter or search for a specific device based on device name, company and/or owner, enter the search criteria in part or full in the respective text boxes and click 'Apply'.

• Enter the start and end dates in the 'From' and 'To' fields to filter devices based on their last activities within the time period.
• You can also filter devices based on their current patch status:
  • Up to date endpoints
  • Critical patches available
  • Missing patches
You can use more than one filter at a time to create more granular searches.
• To display all the items again, remove / deselect the search key from filter and click 'OK'.
• By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to 'Results per page' drop-down.
Refer to the following sections for more details on:
• Managing Windows Devices
  • Viewing and Editing Windows Device Name
  • Viewing Summary Information
  • Viewing Hardware Information
  • Viewing Network Information
  • Viewing and Managing Profiles Associated with Windows Device
  • Viewing List of Files on the Device
  • Viewing CCS Configuration Exported from the Device
  • Viewing MSI Files Installed on the Device through ITSM
  • Viewing and Installing Windows Patches
  • Viewing Antivirus Scan History
  • Viewing and Managing Device Group Memberships
  • Viewing Device Logs
• Managing Mac OS Devices
  • Viewing and Editing Mac OSX Device Name
• Viewing Summary Information
• Managing Installed Applications
• Viewing and Managing Profiles Associated with the Device
• Viewing OSX Packages Installed on the Device through ITSM
• Viewing and Managing Device Group Memberships

• Managing Android / IOS Devices
  • Viewing and Editing Device Name
  • Viewing Summary Information
  • Managing Installed Applications
  • Viewing and Managing Profiles Associated with the Device
  • Viewing Sneak Peak Pictures to Locate Lost Device
  • Viewing the Location of the Device
  • Viewing and Managing Device Group Memberships

5.2.1. Managing Windows Devices

The Windows device details page allows administrators to view device hardware and software details, installed components and network connection details. Administrators can also manage the configuration profiles in effect on the endpoint, deploy Windows patches and manage membership of the device to different groups.

To view details of and manage a Windows device

• Click the ‘Devices’ tab on the left and choose ‘Device List’
• Click the ‘Device Management’ tab at the top of the main configuration pane

The interface displays devices belonging to the company or group selected on the left.

• Select the Company and choose the group under it to view the list of devices in that group
  Or
• Select ‘All Devices’ to view every device enrolled to ITSM
• Click on the name of any Windows device to open the ‘Windows device details’ pane:
This displays details of the selected device under eleven tabs. By default, the 'Summary' tab will be displayed.

- **Device Name** - Displays the name of the device. You can change this as per your preferences. Refer to the section [Viewing and Editing Device Name](#) for more details.

- **Summary** - Displays general details about the device, including device and OS information and performance metrics like CPU, RAM, network and disk usage. Refer to the section [Viewing Summary Information](#) for more details.

- **Hardware** - Displays the hardware configuration of the selected device. Refer to the section [Viewing Hardware Information](#) for more details. Note - the 'Hardware' tab will be available only if Comodo RMM agent is installed on the device. See [Remotely Installing and Updating Packages on Windows Devices](#) for more details.

- **Networks** - Displays the device's network details such as its MAC address, its IP address, currently connected networks and more. Refer to the section [Viewing Network Information](#) for more details.

- **Associated Profiles** - Displays the details of the profiles deployed on the device. Refer to the section [Viewing and Managing Profiles Associated with the Device](#) for more details.

- **Software Inventory** - Displays the details of the applications installed on the device. Refer to the section [Viewing Applications Installed on the Device](#) for more details.
- **File List** - Displays a list of files on the device along with their file rating ('Unrecognized', 'Trusted' or 'Malicious'). Refer to the section **Viewing List of Files in the Device** for more details. Note - the 'File List' tab will be available only if Comodo Client Security is installed on the device. See **Remotely Installing and Updating Packages on Windows Devices** for more details.

- **Exported Configurations** - Displays details of exported Comodo Client Security configuration files. Refer to the section **Viewing CCS Configurations Exported from the Device** for more details. Note - the 'Exported Configurations' tab will be available only for devices with Comodo Client Security installed. See **Remotely Installing and Updating Packages on Windows Devices** for more details.

- **MSI Installation State** - Displays MSI files that have been installed on the device via ITSM. Refer to the section **Viewing MSI Files Installed on the Device through ITSM** for more details.

- **Patch Management** - Lists available patches for the devices and whether they are installed or not. Refer to the section **Viewing and Installing Windows Patches** for more details.

- **Antivirus Scan History** - Displays a history of threats identified on all devices and the actions taken by ITSM in response. Refer to the section **Viewing Antivirus Scan History** for more details. Note - the 'Antivirus Scan History' tab will be available only if Comodo Client Security is installed on the device. See **Remotely Installing and Updating Packages on Windows Devices** for more details.

- **Groups** - Displays a list of device groups to which the endpoint belongs and allows administrators to manage group membership. Refer to the section **Viewing and Managing Device Group Memberships** for more details.

- **Logs** - Allows you to view logs on various events recorded on the device. Refer to the section **Viewing Device Logs** for more details.
  - **Alert Logs** - Displays list of alerts generated because of a breach of monitoring conditions or because of a procedure deployment.
  - **Monitoring Logs** - Displays details of monitoring breaches that occurred for the past 24 hours on the endpoints.
  - **Script Logs** - Displays details about script procedures that were run on the Windows device manually and/or automatically via scheduling in a profile.
  - **Patch Logs** - Displays details about patch procedures that were run on the Windows device manually and/or automatically via scheduling in a profile.

Administrators can remotely perform various tasks on the device using the options at the top of the interface.

- **Manage Profiles** - Allows you to add or remove security configuration profiles to/from the device. These profiles will be in addition to any group profiles applied to the device. Refer to the section **Assigning Configuration Profiles to Selected Devices** for more details.

- **Remote Control** - Allows you to access the endpoint through Remote Desktop connection in two ways:
  - **Comodo Remote Control Viewer** - Click 'Remote Control' > 'With Comodo Remote Control' to download and install the app. After installation, selecting 'With Comodo Remote Control' will open the desktop of the endpoint, allowing you to take remote control. Refer to **Remote Management of Windows Devices** for more details.

- **Install MSI Packages** - Allows you to remotely install Comodo endpoint security software and third party Windows packages. Refer to the section **Remotely Installing Packages onto Windows Devices** for more
details.

- **Refresh Information** - Contacts the device and updates displayed information. Refer to the section Updating Device Information for more details.

- **Reboot** - Allows you to remotely restart the device. Refer to the section Rebooting a Selected Device for more details.

- **Export Configurations** - Allows you to export the devices current CCS configuration as a profile. Exported profiles can be viewed under the Exported CCS Configurations tab. These can then be imported later as a Windows profile, potentially for deployment to other devices. Refer to the section Importing Windows Profiles for more details.

- **Delete Device** - Removes the device from ITSM. Refer to the section Removing a Device for more details.

- **Change Owner** - Allows you to change the user to whom the device is associated. Refer to the section Changing a Device's Owner for more details.

- **Change Ownership Type** - Changes the 'Bring Your Own Device' (BYOD) status of the device. Refer to the section 'Changing the ownership status of a Device' for more details.

- **Run Procedure** - Allows you to apply procedures on Windows devices. Refer to the section 'Applying Procedures for Windows Devices' for more details.

5.2.1.1. Viewing and Editing Device Name

- Enrolled devices are listed by the name assigned to them by their owner.

- If no name was assigned then the actual device name or model number will be used.

- Admins can change the device name according to their preferences. If you change a device name, the name will apply in ITSM but will not change the name on the endpoint itself.

- If 'Allow Auto Rename of Device Custom Name' is enabled then the custom name will be replaced automatically by the device name/model number during the next sync. To retain the custom name for the device, make sure to disable this option.

**To change a device name**

- Click the 'Devices' link on the left and choose 'Device List'

- Click the 'Device Management' tab at the top of the main configuration pane

  - Select a company or a group to view the list of devices in that group
  Or

  - Select 'All Devices' to view every device enrolled to ITSM

- Click on any Windows device then select the 'Device Name' tab
• Custom device name - The current name of the device.
• Allow auto rename of device custom name - Indicates whether the device’s name will automatically replace the custom name in the list during the next sync with ITSM agent.
• To change the name of the device, click the ‘Edit’ button at the right.
  • Enter the new name in the ‘Custom Device Name’ field
  • Make sure the ‘Allow Auto Rename of Device Custom Name’ is disabled to retain the custom name in the list. If this is enabled, the custom name will be automatically replaced with the device’s name or model number during the next sync with the ITSM agent on the device.
• Click ‘Save’ for your changes to take effect.
The device will be listed with its new name.

- To restore the name of the device as it was at the time of enrollment, click ‘Edit’ from the ‘Device Name’ interface, click ‘Restore’ at the right and click ‘Save’.

5.2.1.2. Viewing Summary Information

The ‘Summary’ tab displays general device information such as operating system details, hardware details, last activity, Comodo software configuration, device user and more.

**To view the device information summary**

- Click the ‘Devices’ link on the left and choose ‘Device List’
- Click the ‘Device Management’ tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  - Or
  - Select ‘All Devices’ to view every device enrolled to ITSM
- Click on any Windows device then open the ‘Summary’ tab (if it is not already open).
• **Device Summary** - General device details, including device name, type, OS, model, manufacturer, currently logged-in user, active directory domain, system info, BYOD status and more.

• **OS Summary** - Detailed information about the endpoint OS, service pack status, number of installed applications, last restart time, reason for last reboot, numbers of currently running processes and services and more.

• **Comodo ONE Client - Security Info** - Displays details about the Comodo One Client application installed on the endpoint, active security components, virus signature database update status and more.

• **Performance Metrics** - Displays current resource usage, including CPU usage, RAM usage, Network usage and Disk usage.

5.2.1.3. Viewing Hardware Information

This screen contains basic details about the hardware component of the Windows endpoint.

**Note:** Hardware details will only be available for devices that have the Comodo RMM agent installed. Refer to Managing ITSM Extensions and Remotely Installing and Updating Packages on Windows Devices for more details.

**To view a device's hardware details**

• Click the 'Devices' link on the left and choose 'Device List'

• Click the 'Device Management' tab at the top of the main configuration pane
  
  • Select a company or a group to view the list of devices in that group
  
  Or

  • Select 'All Devices' to view every device enrolled to ITSM

• Click on any Windows device then select the 'Hardware' tab
5.2.1.4. Viewing Network Information

The 'Networks' screen shows details about the network(s) to which an endpoint is connected.

**To view a device’s network details**

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click on any Windows device then select the 'Networks' tab
5.2.1.5. Viewing and Managing Profiles Associated with a Device

The 'Associated Profiles' tab displays a list of all currently active configuration profiles on an endpoint. A profile may have been applied for any of the following reasons:

- Because it is a default profile
- It was specifically applied to the device
- It was specifically applied to the user
- Because the device belongs to a device group
- Because the user belongs to a user group

For more details on profiles and groups of profiles, refer to the chapter Configuration Profiles.

To view and manage the profiles associated with a device:

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click on any Windows device then select the 'Associated Profiles' tab
## Associated Profiles - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name assigned to the profile by the administrator. Clicking the name of a profile will open the 'Edit Profile' interface. Refer to the section Editing Configuration Profiles for more details.</td>
</tr>
<tr>
<td>Source Associated</td>
<td>Indicates the source through which the profile was applied to the device. Configuration profiles can be applied to a device in different ways:</td>
</tr>
<tr>
<td></td>
<td>• Profiles can be directly applied to the device. Refer to the section Assigning Configuration Profiles to Selected Devices for more details</td>
</tr>
<tr>
<td></td>
<td>• Profiles applied to a user are deployed to all devices belonging to them. Refer to the section Assigning Configuration Profile(s) to a Users' Devices for more details</td>
</tr>
<tr>
<td></td>
<td>• Profiles applied to a user group are deployed to all devices owned by group members. Refer to the section Assigning Configuration Profile to a User Group for more details</td>
</tr>
<tr>
<td></td>
<td>• Profiles applied to a device group are deployed to all member devices in the group. Refer to the section Assigning Configuration Profile to a Device Groups for more details</td>
</tr>
<tr>
<td>Information about Association</td>
<td>Clicking on the source opens the respective details interface.</td>
</tr>
</tbody>
</table>

- Clicking the 'Name' column header sorts the items in the alphabetical order of the names of the items

## Adding or Removing Profiles

Profiles can be added or removed from the device clicking 'Manage Profiles' option at the top. Refer to the section Assigning Configuration Profile to Selected Devices for more details.

### 5.2.1.6. Viewing Applications Installed on a Device

The 'Software Inventory' tab displays a list of applications and programs installed on an endpoint.

**To view the applications installed on a device**
• Click the 'Devices' link on the left and choose 'Device List'
• Click the 'Device Management' tab at the top of the main configuration pane

The interface displays devices belonging to the company or group selected on the left.
  • Select a company and choose a group under it to view devices in the group
  Or
  • Select ‘All Devices’ to view every device enrolled to ITSM
• Click the name of any Windows device then select the ‘Software Inventory’ tab:

<table>
<thead>
<tr>
<th>Installed Apps - Column Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Column Heading</strong></td>
</tr>
<tr>
<td>Software</td>
</tr>
<tr>
<td>Vendor</td>
</tr>
<tr>
<td>Version</td>
</tr>
<tr>
<td>Installation Date</td>
</tr>
</tbody>
</table>

• Click ‘Update Software Inventory’ to retrieve the latest list of applications from the endpoint

**Sorting, Search and Filter Options**

• Click the 'Software', 'Vendor' and 'Version' column headers to sort items in alphabetical or ascending/descending order
• Click the funnel button on the right to open filter options

Type search criteria in the search fields to find an application based on name, version and/or vendor.
• Enter 'Start' and 'End' dates to search for applications installed during a certain period of time.
• Click 'Apply' to run your filter
• To display all items again, remove all search terms and click 'Apply'.
• By default, 20 results are shown per page. Click the arrow next to 'Results per page' to increase the number up to 200.

5.2.1.7. Viewing Files on a Device

The 'File List' tab displays executable files found on a Windows device along with their trust rating.

To view files on a Windows device:
• Click the 'Devices' tab on the left and choose 'Device List'
• Click the 'Device Management' tab
  • Select the Company and choose the group under it to view the list of devices in that group
  Or
  • Select 'All Devices' to view every device enrolled to ITSM
• Click on any Windows device then select the 'File List' tab:
### File List - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>File Name</td>
<td>Displays the file name of the application/executable file.</td>
</tr>
</tbody>
</table>
| File Path      | The installation location of the application at the endpoint.  
                  - Clicking the icon copies the path to the clipboard. |
| SHA1           | Displays the SHA1 hash value of the executable file.  
                  - Clicking the icon copies the hash value to the clipboard. |
| Size           | The size of the executable file. |
| Comodo Rating  | Indicates the rating of the file as per the Comodo File Look-up service, reported by the CCS installations at the endpoints |
| Admin Rating   | Indicates the rating of the file as manually set by the administrator, if any. |

Comodo Client Security monitors all file activity on a Windows endpoint. New executables are scanned against the Comodo files database and rated as 'Unrecognized', 'Trusted' or 'Malicious'. You can configure this behavior in the 'File Rating settings' section of the configuration profile applied to the device. See File Rating settings in Creating a Windows Profile for more details.

**Unrecognized Files**
Files that could not be identified as 'Trusted' or 'Malicious' by Comodo Client Security (CCS) are reported as 'Unrecognized' to ITSM. Administrators can review these files and can manually rate them as 'Trusted' or 'Malicious' as required.

**Trusted Files**
Files are identified as trusted in the following ways:

- Cloud-based file lookup service (FLS) - Whenever a file is first accessed, Comodo Client security (CCS) on
an endpoint will check the file against Comodo’s master whitelist and blacklists. The file will be awarded trusted status if:

- The application is from a vendor included in the Trusted Software Vendors list;
- The application is included in the extensive and constantly updated Comodo safelist.
- Administrator rating - Admins can assign a 'Trusted' rating to files from the Application Control interface
- User Rating - Users can assign a 'Trusted' rating to files at the local CCS installation in two ways:
  - In response to an alert. If an executable is unknown then it may generate a HIPS alert on the local endpoint. Users could choose 'Treat this as a Trusted Application' at the alert
  - The user can assign 'Trusted' rating to any file from the 'File List' interface.

CCS creates a hash of all files assigned 'Trusted' status by the user. In this way, even if the file name is changed later, the file will retain its trusted status as the hash remains same. This is particularly useful for developers who are creating new applications that, by their nature, are unknown to the Comodo safe list.

Malicious Files
Files identified as malicious by the File Look-Up Service (FLS) will not be allowed to run by default. These files are reported as malware to ITSM.

The File List screen
Possible file ratings are 'Unrecognized', 'Trusted' or 'Malicious'. Administrators can manually set the file rating at their discretion.

- Files rated as 'Trusted' are allowed to run.
- Files rated as 'Malicious' are quarantined and not allowed to run.
- Files rated as 'Unrecognized' are run inside the container - an isolated operating environment. Contained applications are not permitted to access files or user data on the host machine.

Any ratings set by the administrator are propagated to all enrolled endpoints.

Admins can also view a history of purged files. Purged files are those which existed on devices at one point in time, but are not currently present on any device. To view these files, apply the filter named 'Show Purged Files'. See the explanation of Filter Options given below.

Tip: if you wish to see all files across all managed devices, please view the 'Applications' and 'Application Control' interfaces. Refer to the sections 'Applications' > 'Mobile Applications' to view applications in mobile devices.

Sorting, Search and Filter Options

- Click any column header to sort items in alphabetical order
- Click the funnel icon to open more filter options:
  - Use the check-boxes to show or hide purged, non-executable, hidden or unrecognized files.
  - Use the search fields to filter by file name, file path or SHA1 hash value. You can also filter by file size and the number of devices on which the file is present.
  - Use the drop-down boxes to filter items by Comodo and/or Admin rating
  - To display all items again, clear any search filters and click 'OK'.

You can use any combination of filters simultaneously to search for specific apps.

Managing Applications
The 'File List' interface allows you to:

- View the details of files in the list
- View Process Activities of a File
- Assign Admin rating to a file
- Hide/Display selected files in the list
- Export the list of selected files to a CSV file
- Remove files from the list

View file details

- Simply click on a file in the list or select a file and click ‘File Details’ at the top.
- The File Details screen contains two tabs:
  - **File info** - Shows basic file details and the devices on which the file is present. You can also change the trust rating of the file in this area.
  - **Device List** - Displays the list of managed Windows devices on which the file is discovered. The ‘Device List’ interface also allows you to view the process activities of the file in respective devices.

File info

- The file info screen shows file name, installation path, file type, version, size, hash values and the date the file was first encountered. The screen also shows the file’s trust rating and the number of endpoints on which the file is present.

- The ‘Change Rating’ button allows you to manually set the file’s rating as 'Trusted', 'Malicious' or 'Unrecognized':

![File Details Screen](image)
The new rating will be sent to all endpoints.

- The ‘Record’ button lets you hide, display or remove the file from the ‘File List’ screen.

**Device List Screen**

- The device list screen shows the list of endpoints on which the item was discovered. The screen also shows the installation path, the installation date and the file rating assigned by Comodo Client Security. The Viruscope column shows detailed info on processes started by the file. See the explanation under View Process Activities of a File for more details.

- You can remove the file from device(s) by selecting a device then clicking 'Delete'.
View Process Activities of a File

**Note:** In order to fetch process activity data, VirusScope should be enabled in the profile in effect on the endpoint. Refer to Configuring Viruscope Settings in Creating a Windows Profile for more details.

To view the activities of a file on the endpoint:

- Click the file name from the 'File List' screen to open the 'File Details' screen.
- Click the 'Device List' tab.
- Click the 'View Processes' link in the 'Viruscope' column in the row of the device name.
- This will open a list of processes executed by the file on the selected endpoint in chronological order:

  ![Process List of Unknown file](image)

- Click 'View Activity' to see detailed information about each process. The 'Process Activity' interface has two tabs:
  - **Summary** - Displays the name of the device and the installation path of the executable.
  - **Activity** - Displays a chronological list of activities by the selected process, including details of files modified by the process.
### The 'Activity' - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date</td>
<td>Indicates the date and time of process execution</td>
</tr>
<tr>
<td>Action</td>
<td>Indicates the action executed by the process on the target file</td>
</tr>
<tr>
<td>Path</td>
<td>Indicates the path of the target file</td>
</tr>
<tr>
<td>Details</td>
<td>Contains a link to view details of the action</td>
</tr>
</tbody>
</table>

- You can inspect a particular activity by clicking the 'Details' link:

#### Process Unknown file

<table>
<thead>
<tr>
<th>DATE</th>
<th>ACTION</th>
<th>PATH</th>
<th>DETAILS</th>
</tr>
</thead>
<tbody>
<tr>
<td>May 31, 2017</td>
<td>Create Process</td>
<td>C:\Program Files\Internet Explorer\explore.exe</td>
<td>Details</td>
</tr>
</tbody>
</table>

**Details**

- **Date:** 2017/05/31 12:17:07 PM
- **Action:** Create Process
- **Path:** C:\Program Files\Internet Explorer\explore.exe
- **Object Type:** Not available

---

**Assign Admin Rating to a File**

- Each file on an endpoint is automatically scanned and assigned a trust rating by Comodo Client Security.
- These ratings can be either 'Unrecognized', 'Trusted' or 'Malicious'. The rating for each file is shown in the 'Comodo Rating' column of the 'File List' screen.
- The file rating determines whether or how the file is allowed to run:
  - **Trusted** - The file will be allowed to run normally. It will, of course, still be subject to the standard protection mechanisms of Comodo Client Security (behavior monitoring, host intrusion prevention etc).
  - **Malicious** - The file will not be allowed to run. It will be automatically quarantined or deleted depending on admin preferences.
  - **Unknown** - The file will be run inside the container. The container is a virtual operating environment...
which is isolated from the rest of the endpoint. Files in the container write to a virtual file system, use a virtual registry and cannot access user or operating system data.

- Automatic file rating can be configured in the 'File Rating' section of the configuration profile active on the endpoint. See File Rating settings in Creating a Windows Profile for more details.
- Click ‘Change Rating’ in the ‘File List’ interface to manually set a rating for a selected file or files. The new rating will be propagated to all endpoints and will determine the file’s run-time privileges. Admin assigned ratings will be shown in the ‘Admin Rating’ column of the interface:

To assign a file rating to a file

- Select the file(s) whose rating you want to change and click the ‘Change Rating’ button.
- Choose the rating you want to from the drop-down:

As mentioned, the new admin rating will be set and sent to all endpoints. The Admin Rating will determine the file’s run-time privileges.

Hide/Display Selected Files

- Select the file(s) you want to hide and click ‘Record’ at the top

- Select ‘Hide / Unhide / Delete Record’ as required.

To view hidden files

- Click the funnel icon at the top-right to open the filter options
Select 'Show with hidden file(s)' and click 'Apply'.

The hidden files will be added to the list in the 'File List' screen. The files will be highlighted with a gray stripe.

To restore hidden files:
- Click the funnel icon at the top-right to open the filter options.
- Enable 'Show with hidden file(s)'.
- Select the hidden files you want to restore and click 'Unhide Record' from the drop-down.

The files will be displayed in the permanently.

**Export the List of Files**
The 'File List' screen allows administrators to save a local copy of a list of files selected from the interface, with their
details by exporting the list and saving it as a Comma Separated Values (CSV) file.

To export a list of files

- Select the files to be included in the list and click 'Import / Export' at the top
- Choose 'Export to CSV' from the drop-down

The CSV file containing the list of selected files with their details will be downloaded.

Remove files from the list

Items that no longer need to be displayed, can be removed from the 'File List' screen. These files will only be removed from the list and not from the endpoints.

To remove unwanted items from the 'File List' screen

- Select the files you want to remove and click 'Record' at the top
- Choose 'Delete Record' from the drop-down

5.2.1.8. Viewing CCS Configurations Exported from the Device and Importing Profiles

ITSM allows you to create a new Windows profile using the existing CCS configuration on an endpoint. This is useful if you want the current configuration on an endpoint to be rolled out to a number of endpoints.

To export a CCS configuration

- Click the 'Devices' tab on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
- Select the Company and choose the group under it to view the list of devices in that group
Or

- Select 'All Devices' to view every device enrolled to ITSM
- Click on the Windows device whose configuration you wish to export to open its 'Device Details' interface
- Click the 'Export Security Configuration' button at the top.

The CCS configuration will be exported as an .xml file with date/time stamp suffix in the file name. The profile will be saved on the ITSM server and can be viewed by clicking the 'Exported Configurations' tab of the device details interface of the same device.

**To view and manage exported profiles**

- Click the 'Devices' tab on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click on the Windows device, then select the 'Exported Configurations' tab

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>File Name</td>
<td>Displays the file name of the exported file.</td>
</tr>
<tr>
<td>Created</td>
<td>The date and time at which the CCS configuration was exported</td>
</tr>
</tbody>
</table>
Clicking on any column header sorts the items based on alphabetical or ascending/descending order of entries in that column.

**To import and save the security configuration**

- Click on the file name that you want to import as a profile

The file will be imported as a .xml file.

To import the saved configuration file as a Windows profile, refer to ‘Step 2 - Import the .xml file as a profile for application to required endpoints or endpoint group(s)’ in the section ‘Importing Windows Profiles’.

- To delete a file from the list, select it and click 'Delete'
- Click 'Confirm' to remove the file from the list
5.2.1.9. Viewing MSI Files Installed on the Device through ITSM

ITSM allows remote installation of ITSM packages on to managed endpoints. These can be Comodo applications like Comodo Client Security (CCS) or third-party MSI packages. For more information on remote deployment of MSI packages, refer to Remotely Installing Packages onto Windows Devices.

To view MSI file installation list on the device

- Click the 'Devices' tab on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click the name of any Windows device then select the 'MSI Installation State' tab

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Displays the URL/file name of the MSI file.</td>
</tr>
<tr>
<td>State</td>
<td>Indicates the installation status of the MSI file.</td>
</tr>
<tr>
<td>Created</td>
<td>Indicates the date and time the MSI file installation command was sent.</td>
</tr>
</tbody>
</table>

- Clicking on any column header sorts the items based on alphabetical or ascending/descending order of entries in that column.
- To delete an entry from the list, select it and click 'Delete MSI Installation State'.
Click ‘Confirm’ to remove the file from the list.

Only the chosen entry will be removed from the list but the package will not be uninstalled from the endpoint.

5.2.1.10. Viewing and Installing Windows and 3rd Party Application Patches

Windows OS and 3rd party applications have to be kept up-to-date to protect them from vulnerabilities and malicious attacks. The ‘Patch Management’ feature allows administrators to view available patches and deploy patches remotely. Administrators can install multiple patches on a device simultaneously.

- This section tells you how to patch individual devices via the ‘Device Management’ screen.
- If you want to install patches on multiple devices instead then go to ‘Applications’ > ‘Patch Management’. See 'Patch Management' for help with this.

Important Note: OS Patches that are hidden by administrators will not be displayed in the device’s ‘Patch Management’ screen. See ‘Installing OS Patches on Windows Endpoints’ for more details.

To view and install patches and updates on Windows endpoints:

- Click the ‘Devices’ link on the left and choose ‘Device List’
- Click the ‘Device Management’ tab at the top of the main configuration pane
  - Select a company and choose a group under it to view devices in that group
  - Or
  - Select ‘All Devices’ to view every device enrolled to ITSM
- Click the name of any Windows device then select the ‘Patch Management’ tab
The interface contains two tabs:

- **Operating System** - Displays all previously installed patches and patches that are ready for installation on the device. Each patch has a severity rating and an installation status. You can remotely install selected patches on the endpoint from this interface. See Viewing and Installing Windows Patches for more details.

- **Third Party Applications** - Displays a list of applications for which updates are available, along with the version number of the installed version and the version number of the latest version. The 'severity' column tells you the importance of the update. You can update selected applications remotely from this interface. See Viewing and Installing 3rd Party Application Patches for more details.

### Viewing and Installing Windows Patches

- Click the 'Devices' link on the left and choose 'Device List'

- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company and choose a group under it to view devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM

- Click the name of any Windows device then select the 'Patch Management' tab

- Click the 'Operating System' tab:
## Operating System Patches - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Title</td>
<td>The name of the patch</td>
</tr>
<tr>
<td>KB</td>
<td>Displays the article number of the Microsoft knowledge base article on the patch. Clicking the number takes you to the respective knowledgebase article.</td>
</tr>
<tr>
<td>Bulletin</td>
<td>Displays the bulletin number of the Microsoft TechCenter security bulletin on the patch. Clicking the number takes you to the respective security bulletin.</td>
</tr>
<tr>
<td>Severity</td>
<td>Indicates the level of severity of the patch as determined by Microsoft. The severity levels are:</td>
</tr>
<tr>
<td></td>
<td>• Unknown</td>
</tr>
<tr>
<td></td>
<td>• Critical</td>
</tr>
<tr>
<td></td>
<td>• Important</td>
</tr>
<tr>
<td></td>
<td>• Low</td>
</tr>
<tr>
<td></td>
<td>• Moderate</td>
</tr>
<tr>
<td></td>
<td>• None</td>
</tr>
<tr>
<td>Reboot</td>
<td>Indicates whether a reboot is required after patch installation</td>
</tr>
<tr>
<td>Release Date</td>
<td>The date on which the patch was released by Microsoft</td>
</tr>
<tr>
<td>Status</td>
<td>Indicates the status of installation of the patch on the endpoint.</td>
</tr>
</tbody>
</table>

### Filtering Patches:

- Click any column header to sort items in ascending/descending order of the column header.
- Click the funnel icon on the right to filter patches by various criteria, including by severity, by whether a patch is available, or by patch installation status.
- Start typing the name of a patch in the search field to find a particular patch. Select the patch from the search suggestions and click 'Apply'.
To display all items again, clear any filters and search criteria and click ‘Apply’.

To install patch(es) on an endpoint

• Identify and review patch(es) with a status of ‘Available’
  • To simplify this, use the filter funnel to display only patches that are ‘Available’
  • Select the check-box(es) next to the patches you wish to install
  • Click ‘Install Patch’

A success message will be displayed.

The command will be sent and a schedule will be created for installation of the selected patch(es) on the endpoint.

Viewing and Installing 3rd Party Application Patches

• Click the 'Devices' link on the left and choose 'Device List'
• Click the 'Device Management' tab at the top of the main configuration pane
  • Select a company and choose a group under it to view devices in that group
  Or
  • Select ‘All Devices’ to view every device enrolled to ITSM
• Click the name of any Windows device then select the 'Patch Management' tab
• Click the 'Third Party Applications' tab:
## Third Party Applications - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Software Name</td>
<td>The name of the application. Clicking the application name will open the 'Patch Management' &gt; 'Third party application patch view', allowing you to view the general details of the application and a list of all devices on which the application is installed and outdated.</td>
</tr>
<tr>
<td>Vendor</td>
<td>The publisher of the application.</td>
</tr>
<tr>
<td>Software Category</td>
<td>The classification of the application. The possible values are:</td>
</tr>
<tr>
<td></td>
<td>• Comodo Products</td>
</tr>
<tr>
<td></td>
<td>• Runtime applications</td>
</tr>
<tr>
<td></td>
<td>• Web Browsers</td>
</tr>
<tr>
<td></td>
<td>• Utilities</td>
</tr>
<tr>
<td></td>
<td>• Messaging</td>
</tr>
<tr>
<td></td>
<td>• File Compression utilities</td>
</tr>
<tr>
<td></td>
<td>• Developer Tools</td>
</tr>
<tr>
<td></td>
<td>• Documents</td>
</tr>
<tr>
<td></td>
<td>• Online Storage</td>
</tr>
<tr>
<td></td>
<td>• Other</td>
</tr>
<tr>
<td>Installed Version</td>
<td>The version number of the application currently installed on the endpoint.</td>
</tr>
<tr>
<td>Installed Date</td>
<td>The date on which the application was installed on the endpoint.</td>
</tr>
<tr>
<td>Latest Version Available</td>
<td>The version number of the latest version of the application that is available from the publisher</td>
</tr>
<tr>
<td>Severity</td>
<td>Indicates the level of severity of the update as determined by Microsoft. The severity levels are:</td>
</tr>
<tr>
<td></td>
<td>• Unspecified</td>
</tr>
<tr>
<td></td>
<td>• Critical</td>
</tr>
<tr>
<td></td>
<td>• Important</td>
</tr>
<tr>
<td></td>
<td>• Low</td>
</tr>
<tr>
<td></td>
<td>• Moderate</td>
</tr>
<tr>
<td>Release Date</td>
<td>The date at which the latest version of the application was released.</td>
</tr>
</tbody>
</table>

### Filtering Patches:

- Click any column header to sort items in ascending/descending order of the column header
- Click the funnel icon on the right to filter patches by various criteria, including by software/vendor name, by whether a patch is available, or by patch severity.
- Start typing the name of a patch in the search field to find a particular patch. Select the patch from the search suggestions and click 'Apply'.
- To display all items again, clear any filters and search criteria and click 'Apply'.

### To update 3rd party applications

- Select the application(s) to be updated and click 'Install Patches'
To update the application to the latest available version, choose 'Update to Latest Version' from the options.

To update the application to a particular version, choose 'Update to a Specific Version' from the options. The 'Update to a Specific Version' dialog will appear. Select the version you wish to install from the drop-down and click 'Send'.

A command will be sent to the endpoint to schedule installation of the patch.

See 'ITSM Supported 3rd Party Applications' to view a full list of applications that can be updated.

5.2.1.11. Viewing Antivirus Scan History

The 'Antivirus Scan History' tab of 'Device Details' displays items identified as malware on an endpoint. You can also see the malware's installation path and the action taken against the file.

You only can view virus scan history on endpoints that have Comodo Client Security installed. The scan history covers manual scans and automatic scans run as part of a configuration profile.

To view Antivirus Scan history of the device

- Click the 'Devices' tab on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click the name of any Windows device then select the 'Antivirus Scan History' tab

**Note:** The 'Antivirus Scan History' tab will be available only for endpoints with Comodo Client Security installed.
Antivirus Scan History- Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Malware Name</td>
<td>Displays the name of the item identified as malicious.</td>
</tr>
<tr>
<td>Path</td>
<td>Displays the installation path/storage location malicious item.</td>
</tr>
<tr>
<td>Action Taken</td>
<td>Indicates the action that has been taken on the item.</td>
</tr>
<tr>
<td>Action Status</td>
<td>Indicates the status of the action taken on the item.</td>
</tr>
<tr>
<td>Scan Identification Number</td>
<td>Indicates the unique identifier assigned to the AV scan during which the item was identified.</td>
</tr>
<tr>
<td>Date</td>
<td>Indicates the date and time at which AV scan was performed.</td>
</tr>
</tbody>
</table>

Sorting, Search and Filter Options

- Clicking on any column header sorts the items based on alphabetical or ascending/descending order of entries in the respective column.
- By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to 'Results per page' drop-down.

5.2.1.12. Viewing and Managing Device Group Membership

The 'Groups' tab of the 'Device Details' interface shows the device groups to which the Windows endpoint belongs. Administrators can remove the device from a group or add it to a new group.

To view and manage device group membership

- Click the 'Devices' tab on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  Or
• Select 'All Devices' to view every device enrolled to ITSM
• Click the name of any Windows device then select the ‘the ‘Groups’ tab

The interface lists all groups of which the device is a member.

• All group profiles will also be applied to the endpoint.

For more details about applying configuration profiles to device groups, refer to Assigning Configuration Profiles to a Device Group.

### Device Groups - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Group</td>
<td>Displays the name of the group. Clicking the group name allows you to view and edit group details. Refer to the section Editing a Device Group for more details.</td>
</tr>
<tr>
<td>Company</td>
<td>Displays the name of the company for which the group was created.</td>
</tr>
<tr>
<td>Number of Devices</td>
<td>Indicates the total number of devices in the group. Clicking the number allows you to view and edit group details. Refer to the section Editing a Device Group for more details.</td>
</tr>
<tr>
<td>Created By</td>
<td>Displays the name of the administrator that created the group. Clicking the name will open the user details interface. Refer to the section Viewing the Details of a User for more details.</td>
</tr>
<tr>
<td>Created</td>
<td>Indicates the date and time at which the group was created.</td>
</tr>
</tbody>
</table>

**To add the device to a new group**

• Click 'Add to Group'
The 'Add Device to Group' dialog will appear.

- Start typing the name of the group which you want the endpoint to join in the 'Choose Group(s)' field. Select the correct group from the list of suggestions.
- Repeat the process to add the device to other groups.
- Click 'Add'.

The device will be added to the group.

To remove the device from a group

- Select the group from the list and click 'Remove from Group'.

The device will be removed from the selected group.
A confirmation dialog will appear.

- Click 'Confirm' to remove the device from the group.

The device will be removed from the group. Group profiles will also be removed from the device.

5.2.1.13. Viewing Device Logs

ITSM collects logs from managed Windows devices for various events. Logs are created, for example, when there is a breach of monitoring conditions, when an alert is generated on the device and when a script or patch procedure is executed.

To view logs from a device

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click on any Windows device then select the 'Logs' tab
The interface has four sub-tabs:

- Alert Logs
- Monitoring Logs
- Script Logs
- Patch Logs

Viewing Alert Logs
The 'Alerts Logs' tab contains logs that were generated after a failed procedure deployment or a breach of monitoring conditions.

To view alert logs
- Click 'Alert Logs' from the 'Logs' interface
### Alert Logs - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alert Name</td>
<td>The name of the alert that generated the log. Different alerts can be configured for specific events. See 'Managing Alerts' for more details.</td>
</tr>
<tr>
<td>Trigger Name</td>
<td>The name of the procedure or condition that failed. Clicking on the name will take you to the respective parameter settings interfaces.</td>
</tr>
<tr>
<td>Trigger Type</td>
<td>The category of trigger, either 'Monitoring' or 'Procedure'.</td>
</tr>
<tr>
<td>Hits Count (24 H Period)</td>
<td>The number of instances of this alert in the past 24 hours.</td>
</tr>
</tbody>
</table>

### Viewing Monitoring Logs

The 'Monitoring Logs' tab shows events detected as breaches on a device. The conditions of a breach are specified in the 'Monitoring' section of the profiles in effect on the device. Logs are displayed for the past 24 hours. For more details, see Monitoring Settings under Profiles for Windows Devices.

**To view monitoring logs**
- Click 'Monitoring Logs' from the 'Logs' interface

---

### Monitoring Logs - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Monitor Name</td>
<td>The name of the monitoring condition in the Windows profile that was violated. Clicking on the name will take you to the monitoring condition configuration screen in the Windows profile. Refer to the section 'Monitoring Settings' for more details.</td>
</tr>
<tr>
<td>Status</td>
<td>The status of the device at the time of last monitoring</td>
</tr>
<tr>
<td>Hit Count</td>
<td>The number of times the monitoring condition was breached during the last 24 hours.</td>
</tr>
<tr>
<td>Last Hit Time</td>
<td>The date and time the monitoring rule was last broken.</td>
</tr>
<tr>
<td>Last Update Time</td>
<td>Indicates the date and time when the information was last updated.</td>
</tr>
</tbody>
</table>
Details | Opens the log related to the breach. Refer to View Details of Monitoring Logs (below) for more information.

View Details of Monitoring Logs

- To view the conditions of a monitoring rule, click the 'Details' link:

Details are displayed under two tabs:

**Statuses** - Displays the date and time when the breach occurred. Also displays details of the monitoring rule that was broken.

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Time</td>
<td>Precise date and time of the breach event.</td>
</tr>
<tr>
<td>Status</td>
<td>Displays the status of the device at the time of monitoring.</td>
</tr>
<tr>
<td>Additional Information</td>
<td>Provides details on the condition monitored and the breach</td>
</tr>
</tbody>
</table>

**Tickets** - Shows any service desk tickets raised for the alert. Click the ticket link to open the ticket.
Monitoring Log Details - 'Tickets' tab - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Link</td>
<td>A link to the support ticket created for the breach event. Clicking the link will open the ticket in service desk.</td>
</tr>
<tr>
<td>Status</td>
<td>Displays whether the ticket is open or closed</td>
</tr>
<tr>
<td>Created On</td>
<td>Displays the precise date and time at which the ticket was created.</td>
</tr>
</tbody>
</table>

Viewing Script Procedure Logs

The 'Script Logs' tab shows script procedures that were manually run on Windows devices as well as those run automatically via a profile. For more details on creating and running script procedures, see Managing Procedures.

To view script procedures logs

- Click 'Script Logs' from the 'Logs' interface

Script Procedure Logs - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Procedure Name</td>
<td>The name of the procedure that was run on the device. Clicking the name will take you</td>
</tr>
</tbody>
</table>
to the respective procedure management screen. Refer to the section 'Managing Procedures' for more details.

| **Started At** | The date and time when the procedure commenced. |
| **Started By** | Indicates who or what launched the procedure.  |
|                | • A profile name will be shown here if the procedure was scheduled in a profile. |
|                | • An admins email address will be shown if the procedure was run manually |
| **Launch Type** | Indicates whether the procedure was scheduled or run manually. |
| **Executed By** | Type of user that executed the procedure. |
| **Finished At** | The date and time when the procedure was completed. |
| **Status** | Indicates whether the script successfully executed or not. You can configure an alert if a procedure deployment fails. Refer to 'Managing Procedures' for more details. |
| **Last Status Update** | Indicates the date and time when the information was last updated. |
| **Details** | Click the 'Details' link to view a log of the procedure's execution. Refer to the explanation of Viewing Details of Script Procedure Logs given below. |

**Viewing Script Procedure Log details**

- Click the 'Details' link to view details about a procedure's execution:
The details are displayed under two tabs:

**Statuses** - Displays the precise date and time at which the procedure was run, its success status and results.

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Time</strong></td>
<td>Precise date and time of the procedure execution.</td>
</tr>
<tr>
<td><strong>Status</strong></td>
<td>Indicates whether the execution was successful or not.</td>
</tr>
</tbody>
</table>
| **Additional Information** | Provides details on the execution:  
  • If failed, displays the reason for not running the procedure  
  • If successful, displays the results of the procedure execution |
Tickets - Displays tickets raised for any failed procedures.

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Link</td>
<td>Links to the support ticket created because of the failed procedure. Clicking the link will open the ticket in service desk.</td>
</tr>
<tr>
<td>Status</td>
<td>Displays whether the ticket is open or closed</td>
</tr>
<tr>
<td>Created On</td>
<td>Displays the precise date and time at which the ticket was created.</td>
</tr>
</tbody>
</table>

**Monitoring Log Details - 'Tickets' tab - Table of Column Descriptions**

**Viewing Patch Procedure Logs**

The 'Patch Logs' tab shows patch procedures that were manually run on Windows devices as well as those run automatically via a profile. For more details on creating and running patch procedures, see Managing Procedures.

**To view patch procedures logs**

- Click 'Patch Logs' from the 'Logs' interface

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Procedure Name</td>
<td>The name of the procedure that was run on the device. Clicking the name will take you to the respective procedure management screen. Refer to the section Managing Procedures for more details.</td>
</tr>
</tbody>
</table>
**Comodo IT and Security Manager - Administrator Guide**

<table>
<thead>
<tr>
<th>Started At</th>
<th>The date and time when the procedure commenced.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Started By</td>
<td>Indicates who or what launched the procedure.</td>
</tr>
<tr>
<td></td>
<td>• A profile name will be shown here if the procedure was scheduled in a profile.</td>
</tr>
<tr>
<td></td>
<td>• An admins email address will be shown if the procedure was run manually</td>
</tr>
<tr>
<td>Launch Type</td>
<td>Indicates whether the procedure was scheduled or run manually.</td>
</tr>
<tr>
<td>Finished At</td>
<td>The date and time when the procedure was completed.</td>
</tr>
<tr>
<td>Status</td>
<td>Indicates whether the script successfully executed or not. You can configure an alert if a procedure deployment fails. Refer to 'Managing Procedures' for more details.</td>
</tr>
<tr>
<td>Last Status Update</td>
<td>Indicates the date and time when the information was last updated.</td>
</tr>
<tr>
<td>Details</td>
<td>Click the 'Details' link to view a log of the procedure's execution. Refer to the explanation of Viewing Details of Patch Procedure Logs given below.</td>
</tr>
</tbody>
</table>

**Viewing Patch Procedure Log details**

- Click the 'Details' link to view details about a procedure's execution:

![Image of procedure log with details link highlighted]

The details are displayed under two tabs:
**Statuses** - Displays the precise date and time at which the procedure was run, its success status and results.

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Time</td>
<td>Precise date and time of the procedure execution.</td>
</tr>
<tr>
<td>Status</td>
<td>Indicates whether the execution was successful or not.</td>
</tr>
<tr>
<td>Additional Information</td>
<td>Provides details on the execution:</td>
</tr>
<tr>
<td></td>
<td>• If failed, displays the reason for not running the procedure</td>
</tr>
<tr>
<td></td>
<td>• If successful, displays the results of the procedure execution</td>
</tr>
</tbody>
</table>

**Tickets** - Displays tickets raised for any failed procedures.

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Link</td>
<td>Links to the support ticket created because of the failed procedure. Clicking the link will open the ticket in service desk.</td>
</tr>
<tr>
<td>Status</td>
<td>Displays whether the ticket is open or closed</td>
</tr>
<tr>
<td>Created On</td>
<td>Displays the precise date and time at which the ticket was created.</td>
</tr>
</tbody>
</table>

5.2.2. Managing Mac OS Devices

The Mac OS device details page shows OS and software details, installed applications, security information from Comodo Antivirus, network connections and more. Administrators can also manage configuration profiles for the endpoint, remotely install OSX packages and manage group membership.

**To view and manage a Mac OS device**

- Click the 'Devices' tab on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane

The interface displays devices belonging to the company or group selected on the left.

- Select the Company and choose the group under it to view the list of devices in that group
Or

- Select 'All Devices' to view every device enrolled to ITSM
- Click the name of any Mac OS device to open its 'Device Details' pane:

This displays details of the selected device under six tabs. By default, the 'Summary' tab will be displayed.

- **Device Name** - Displays the name of the device. You can change this as per your preferences. Refer to the section **Viewing and Editing Mac OSX Device Name** for more details.
- **Summary** - Displays general details of the device including device information, OS details, Network details and security configuration. Refer to the section **Viewing Summary Information** for more details.
- **Installed Apps** - Displays a list of applications currently installed on the device, along with their versions. Refer to the section **Viewing Installed Applications** for more details.
• **Associated Profiles** - Displays details of the profiles deployed on the device. Refer to the section Viewing and Managing Profiles Associated with the Device for more details.

• **Package Installation State** - Displays Mac OS packages that have been installed on the device via ITSM. Refer to the section Viewing OSX Packages Installed on the Device through ITSM for more details.

• **Groups** - Displays a list of device groups to which the endpoint belongs and allows administrators to manage group membership. Refer to the section Viewing and Managing Device Group Memberships for more details.

Administrators can remotely perform various tasks on the device using the options at the top of the interface.

• **Manage Profiles** - Allows you to add or remove device profiles. Refer to the section Assigning Configuration Profiles to Selected Devices for more details.

• **Install OSX Packages** - Allows you to remotely install Comodo Antivirus for Mac and other Mac OSX packages. Refer to the section Remotely Installing Packages onto Mac OS Devices for more details.

• **Refresh Information** - Contacts the device and updates displayed information. Refer to the section Updating Device Information for more details.

• **Wipe / Corporate** - Allows you to delete data stored on the device if it is lost or stolen. Refer to the section Wiping Data from Devices for more details.

• **Lock/Unlock OSX** - Allows you to remotely lock or unlock the device if it is lost, misplaced or stolen. Refer to the section Locking/Unlocking Devices for more details.

• **Delete Device** - Removes the device from ITSM. Refer to the section Removing a Device for more details.

• **Change Owner** - Allows you to change the user to whom the device is associated. Refer to the section Changing a Device's Owner for more details.

• **Change Ownership Type** - Changes the ‘Bring Your Own Device’ (BYOD) status of the device. Refer to the section ‘Changing the ownership status of a Device’ for more details.

### 5.2.2.1. Viewing and Editing Mac OSX Device Name

- Enrolled devices are listed by the name assigned to them by their owner.
- If no name was assigned then the actual device name or model number will be used.
- Admins can change the device name according to their preferences. If you change a device name, the name will apply in ITSM but will not change the name on the endpoint itself.
- If ‘Allow Auto Rename of Device Custom Name’ is enabled then the custom name will be replaced automatically by the device name/model number during the next sync. To retain the custom name for the device, make sure to disable this option.

**To change a device name**

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  Or
• Select 'All Devices' to view every device enrolled to ITSM
• Click on any Mac OS device then select the 'Device Name' tab
• Custom device name - The current name of the device.

• Allow auto rename of device custom name - Indicates whether the device's name will automatically replace the custom name in the list during the next sync with ITSM agent.
• To change the name of the device, click the 'Edit' button at the right.

• Enter the new name in the 'Custom Device Name' field
• Make sure the 'Allow Auto Rename of Device Custom Name' is disabled to retain the custom name in the list. If this is enabled, the custom name will be automatically replaced with the device's name or model number during the next sync with the ITSM agent on the device.
• Click 'Save' for your changes to take effect.
The device will be listed with its new name.

- To restore the name of the device as it was at the time of enrollment, click 'Edit' from the 'Device Name' interface, click 'Restore' at the right and click 'Save'.

5.2.2.2. Viewing Summary Information

The 'Summary' tab displays general information about the device, its operating system, network and installed Comodo software.

**To view the device information summary**

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click on any Mac OS device then select the 'Summary' tab (if it is not already open).
• **Device Summary** - Provides details such as device name, type, model, last polling time of the Comodo Client, BYOD status and more.

• **OS Summary** - Provides details about the Operating System (OS) of the device, OS version and Build version

• **Network Summary** - Displays the MAC addresses of the device for connection through Bluetooth, WiFi and Ethernet to the network.

• **Comodo Antivirus - Security Info** - Displays details about the Comodo Antivirus for Mac (CAVM) installed on the device, its version number, virus database version and its update status.

5.2.2.3. Viewing Installed Applications

Administrators can view the list of applications installed on any managed Mac OS device from the Device Details interface.

**To view the list of applications**

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click on any Mac OS device then select the 'Installed Apps' tab

### Installed Apps - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Application</td>
<td>The name of the application. Clicking the name of the application will open the &quot;Devices Management&quot; interface, listing only the devices in which the same application is installed.</td>
</tr>
</tbody>
</table>
Sorting and Filtering Options

- Clicking on any column header sorts the items based on alphabetical order of entries in that column.
- Clicking the funnel icon at the right end opens the filter options.

To filter the items or search for a specific item based on the app name, package or version, enter the search criteria in full or part in the respective text box and click 'Apply'

You can use any combination of filters at-a-time to search for specific devices.

- To display all the items again, remove / deselect the search key from filter and click 'OK'.
- By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to 'Results per page' drop-down.
- To reload the list with latest applications, click 'Update Application List'

5.2.2.4. Viewing and Managing Profiles Associated with the Device

The 'Associated Profiles' tab displays a list of all currently active configuration profiles on an endpoint. A profile may have been applied for any of the following reasons:

- Because it is a default profile
- It was specifically applied to the device
- It was specifically applied to the user
- Because the device belongs to a device group
- Because the user belongs to a user group

For more details on profiles and groups of profiles, refer to the chapter Configuration Profiles.

To view and manage the profiles associated with a device

- Click the 'Devices' link on the left and choose 'Device List'
• Click the 'Device Management' tab at the top of the main configuration pane
  • Select a company or a group to view the list of devices in that group
  Or
  • Select 'All Devices' to view every device enrolled to ITSM
• Click on any Mac OS device then select the 'Associated Profiles' tab

## Associated Profiles - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name assigned to the profile by the administrator. Clicking the name of a profile will open the 'Edit Profile' interface. Refer to the section Editing Configuration Profiles for more details.</td>
</tr>
<tr>
<td>Source Associated</td>
<td>Indicates the source through which the profile was applied to the device. Configuration profiles can be applied to a device in different ways:</td>
</tr>
<tr>
<td></td>
<td>• Profiles can be directly applied to the device. Refer to the section Assigning Configuration Profiles to Selected Devices for more details</td>
</tr>
<tr>
<td></td>
<td>• Profiles applied to a user are deployed to all devices belonging to them. Refer to the section Assigning Configuration Profile(s) to a Users’ Devices for more details</td>
</tr>
<tr>
<td></td>
<td>• Profiles applied to a user group are deployed to all devices owned by group members. Refer to the section Assigning Configuration Profile to a User Group for more details</td>
</tr>
<tr>
<td></td>
<td>• Profiles applied to a device group are deployed to all member devices in the group. Refer to the section Assigning Configuration Profile to a Device Groups for more details</td>
</tr>
<tr>
<td>Information about Association</td>
<td>Clicking on the source opens the respective details interface.</td>
</tr>
</tbody>
</table>

• Clicking the 'Name' column header sorts the items in the alphabetical order of the names of the items
Adding or Removing Profiles

Profiles can be added or removed from the device clicking 'Manage Profiles' option at the top. Refer to the section Assigning Configuration Profile to Selected Devices for more details.

5.2.2.5. Viewing OSX Packages Installed on the Device through ITSM

ITSM allows remote installation of ITSM packages on to managed endpoints. These can be Comodo applications like Comodo Antivirus for Mac (CAVM) or third-party OSX packages. For more information on remote deployment of OSX packages, refer to Remotely Installing Packages on Mac OS Devices.

**Note:** Currently only CAVM can be remotely installed on to managed Mac OS devices from ITSM. Support for other ITSM packages and third party OSX packages will be available in the future versions.

To view list of OSX packages installed on an endpoint through ITSM

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click on any Mac OS device then select the 'Packages Installation States' tab

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Displays the URL/file name of the OSX package.</td>
</tr>
<tr>
<td>State</td>
<td>Indicates the installation status of the package.</td>
</tr>
<tr>
<td>Created</td>
<td>Indicates the date and time at which the installation command was sent.</td>
</tr>
</tbody>
</table>

- Clicking on any column header sorts the items based on alphabetical or ascending/descending order of entries in that column.
- To delete an entry from the list, select it and click 'Delete OSX Package Installation State'.

**MSI Installation State - Table of Column Descriptions**
Only the chosen entry will be removed from the list but the package will not be uninstalled from the endpoint.

- Click 'Confirm' to remove the file from the list

5.2.2.6. Viewing and Managing Device Group Memberships

The 'Groups' tab of the 'Device Details' interface shows the device groups to which the Mac OS endpoint belongs. Administrators can remove the device from a group or add it to a new group.

To view and manage the device group membership

- Click the 'Devices' tab on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click the name of any Mac OS device then select the 'the 'Groups' tab

- The interface lists all groups of which the device is a member.
- All group profiles will also be applied to the endpoint.
For more details about applying configuration profiles to device groups, refer to Assigning Configuration Profiles to a Device Group.

### Device Groups - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Group Name</td>
<td>Displays the name of the group. Clicking the group name will open the Group Details interface that allows you to view the full details of the group and edit the group. Refer to the section Editing a Device Group for more details.</td>
</tr>
<tr>
<td>Company</td>
<td>Displays the name of the company for which the group was created.</td>
</tr>
<tr>
<td>Number of Devices</td>
<td>Indicates the total number of devices in the group. Clicking the number will open the Group Details interface that allows you to view the full details of the group and edit the group. Refer to the section Editing a Device Group for more details.</td>
</tr>
<tr>
<td>Created By</td>
<td>Displays the name of the administrator that created the group. Clicking the name will open the user details interface. Refer to the section Viewing the Details of a User for more details.</td>
</tr>
<tr>
<td>Created</td>
<td>Indicates the date and time at which the group was created</td>
</tr>
</tbody>
</table>

**To add the device to a new group**

- Click 'Add to Group'

The 'Add Device to Group' dialog will appear.

- Start entering the name of the group to which the device has to be associated in the 'Choose Group(s)' field and choose the group from the options.
• Repeat the process to add the device to other groups.
• Click 'Add'.

The device will be added to the group.

To remove the device from a group
• Select the group from the list and click 'Remove from Group'.

A confirmation dialog will appear.
• Click 'Confirm' to remove the device from the group.
The device will be removed from the group, the configuration profiles in effect on the device because of the device associated with the group, will also be removed from the device.

### 5.2.3. Managing Android/iOS Devices

Administrators can view complete hardware and software details of enrolled mobile devices and manage any installed applications and configuration profiles in effect. Administrators can also send messages to the device, sound an alarm on lost/misplaced devices, remotely lock devices, view device location and view Sneak Peek photographs.

**To view details of and manage an individual device**

- Click the 'Devices' tab on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
- The interface displays devices belonging to the company or group selected on the left.
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click on the name of any Android or iOS device to open the 'Device Details' pane:
This displays details of the selected device under six tabs. By default, the ‘Summary’ tab will be displayed.

- **Device Name** - Displays the name of the device. You can change this as per your preferences. Refer to the section Viewing and Editing Device Name for more details.

- **Summary** - Displays the general details of the device including device information, OS details, Network details and security configuration. Refer to the section Viewing Summary Information for more details.

- **Installed apps** - Displays the details of the applications installed on the device. You can remotely block/release apps or uninstall unwanted applications from the device. Refer to Managing Apps Installed on a Device for more details.

- **Associated Profiles** - Displays details of the profiles deployed on the device and enables you to add new profiles or remove existing profiles. Refer to the section Managing Profiles associated with the Device for more details.

- **Sneak Peek** - Displays pictures captured by the Sneak Peek feature of ITSM. If enabled on a profile associated with the device, the Sneak Peek feature photographs the holder of a device who tries to login using guessed passcodes. This enables the administrator to identify the possessor, or immediate surroundings, of lost devices. Refer to the section Viewing Sneak Peek Pictures to Locate Lost Devices for more details.
• **Last Known Location** - Displays the location of the device during its last polling cycle, on a map. The administrator can also view the current location of the device by updating the location information. Refer to the section [Viewing the Location of the Device](#) for more details.

• **Groups** - Displays a list of device groups to which the Android/iOS device belongs and allows you to manage group membership. Refer to the section [Viewing and Managing Device Group Memberships](#) for more details.

The administrator can remotely perform various tasks on the device using the options at the top of the interface.

- **Manage Profiles** - Allows you to add or remove device profiles. Refer to the section [Assigning Configuration Profiles to Selected Devices](#) for more details.

- **Siren Off/Siren On** - Allows you to generate an alarm on the device to locate it, if it is misplaced. Refer to the section [Generating Alarm on Devices](#) for more details.

- **Send Message** - Allows you to send a text message to the user. Refer to the section [Sending Text Message to Devices](#) for more details.

- **Refresh Information** - Allows you to obtain the updated details from the device. Refer to the section [Updating Device Information](#) for more details.

- **Wipe/Corporate** - Allows you to delete the data stored in the device if it is lost or stolen. Refer to the section [Wiping Data from Devices](#) for more details.

- **Reset Screen Passcode** - Allows you to reset screen lock password of the device, if the user has forgotten it and requested for a reset. Refer to the section [Setting / Resetting Screen Lock Password for Devices](#) for more details.

- **Set Screen Passcode** - Allows you to create a new screen lock password for the device. Refer to the section [Setting / Resetting Screen Lock Password for Devices](#) for more details.

- **Lock/Unlock** - Allows you to remotely lock or unlock the device, if the device is lost, misplaced or stolen. Refer to the section [Locking/Unlocking Devices](#) for more details.

- **Delete Device** - Allows you to remove the device from ITSM. Refer to the section [Removing a Device](#) for more details.

- **Change Owner** - Allows you to change the user to whom the device is associated. Refer to the section [Changing a Device's Owner](#) for more details.

- **Change Ownership Type** - Changes the 'Bring Your Own Device' (BYOD) status of the device. Refer to the section [Changing Ownership status of a Device](#) for more details.

### 5.2.3.1. Viewing and Editing Device Name

- Enrolled devices are listed by the name assigned to them by their owner.

- If no name was assigned then the actual device name or model number will be used.

- Admins can change the device name according to their preferences. If you change a device name, the name will apply in ITSM but will not change the name on the endpoint itself.

- If 'Allow Auto Rename of Device Custom Name' is enabled then the custom name will be replaced automatically by the device name/model number during the next sync. To retain the custom name for the device, make sure to disable this option.

#### To change the device's name

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click on any Android or iOS device then select the 'Device Name' tab

- Custom device name - The current name of the device.
- Allow auto rename of device custom name - Indicates whether the device's name will automatically replace the custom name in the list during the next sync with ITSM agent.
- To change the name of the device, click the 'Edit' button at the right.
• Enter the new name in the 'Custom Device Name' field
• Make sure the 'Allow Auto Rename of Device Custom Name' is disabled to retain the custom name in the list. If this is enabled, the custom name will be automatically replaced with the device's name or model number during the next sync with the ITSM agent on the device.
  • Click 'Save' for your changes to take effect.

The device will be listed with its new name.

• To restore the name of the device as it was at the time of enrollment, click 'Edit' from the 'Device Name' interface, click 'Restore' at the right and click 'Save'.

5.2.3.2. Viewing Summary Information
The 'Summary' tab displays general information about the device, its operating system, network and security status.

To view the device information summary
• Click the 'Devices' link on the left and choose 'Device List'
• Click the 'Device Management' tab at the top of the main configuration pane
  • Select a company or a group to view the list of devices in that group
  Or
  • Select 'All Devices' to view every device enrolled to ITSM
• Click on any Android or iOS device then open the 'Summary' tab (if it is not already open).
- **Device Summary** - Provides device details such as brand, model, International Mobile Equipment Identification (IMEI) number, last connection time, device battery level (at last connection time) and Ownership type of the device.
- **OS Summary** - Provides details about the device's Operating System, including version number, memory usage and available internal and external storage space.
- **Network Summary** - Provides details about the mobile and WiFi networks to which the device is connected,
including the MAC addresses of the device for connection through Bluetooth and WiFi.

- **Security** - Provides details about important security settings of the device. For Android devices, details from Comodo Mobile Security (CMS) like Virus Signature Database version and update status are displayed.

### 5.2.3.3. Managing Installed Applications

The 'Installed Apps' tab displays a list of all applications installed on a device. The interface shows package names and version numbers; allows administrators to selectively block or unblock apps and offers the ability to uninstall suspicious or junk apps. Administrators can also identify which other devices have the same application installed so they can apply corrective actions to all affected devices.

**To manage installed apps**

1. Click the 'Devices' link on the left and choose 'Device List'
2. Click the 'Device Management' tab at the top of the main configuration pane
   - Select a company or a group to view the list of devices in that group
   - Select ‘All Devices’ to view every device enrolled to ITSM
3. Click on any Android or iOS device then open the 'Installed Apps' tab

---

**Installed Apps - Column Descriptions**

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name of the application. Clicking the application name will show all devices which have this app installed. This makes it easier for administrators to apply an action to all devices which feature a certain app.</td>
</tr>
<tr>
<td>Package</td>
<td>Indicates the application ID on the vendor app store. For example, 'cn.wps.moffice_i18n' can be found at <a href="https://play.google.com/store/apps/details?id=cn.wps.moffice_i18n">https://play.google.com/store/apps/details?id=cn.wps.moffice_i18n</a></td>
</tr>
<tr>
<td>Version</td>
<td>Indicates the version of the application.</td>
</tr>
<tr>
<td>---------</td>
<td>------------------------------------------</td>
</tr>
<tr>
<td>Verdict</td>
<td>Indicates whether the application is allowed, blocked or blacklisted.</td>
</tr>
</tbody>
</table>

**Sorting and Filtering Options**

- Clicking any column header sorts column entries in alphabetical order.
- Clicking the funnel icon at the right opens the filter interface:

  You can filter/search specific items based on app name, package or version. To start, enter the search criteria in full or part in the respective search field and click ‘Apply’

- Use the check-boxes under 'Verdict' if you wish to see only allowed or only blocked applications in the search results.

You can use any combination of filters to search for specific devices.
• To display all items again, clear the search box(es) and click 'Apply'.
• By default ITSM returns 20 results per page. Use the ‘Results per page’ drop-down to increase the number of results displayed up to a maximum of 200.

Blocking Unwanted Apps
Administrators can remotely block apps that are identified as malicious, suspicious or junk. The app will not be uninstalled from the device but will not be allowed to run. Blocked apps can be released at a later date and allowed to run.

To block selected apps
• Choose the app(s) that you wish to block and simply click the ‘Block’ button.
The verdict of the app(s) will change to 'Blocked' and they will not be allowed to run on the device.

To release blocked apps
• Select the blocked app(s) and click 'Unblock'.
The verdict of the app(s) will change to 'Allowed' and they will be allowed to run on the device.

Uninstalling and updating the application list
• To uninstall malicious or junk app(s) from the device, select the app(s) and click 'Uninstall'. A notification will be sent to the device requesting uninstallation and the app will be immediately blocked. Upon receiving the notification, the end user needs to select 'Uninstall'.
A confirmation dialog will be displayed.

- Click ‘Confirm’ to uninstall the selected app(s).
- The list of apps on a device is updated in ITSM every 24 hrs. To refresh the list immediately, click ‘Update Application List’.

5.2.3.4. Viewing and Managing Profiles Associated with a Device

The ‘Associated Profiles’ tab displays a list of all currently active configuration profiles on an Android/iOS device. A profile may have been applied to a device because:

- It is a default profile
- It was specifically applied to the device
- It was specifically applied to the user
- The device belongs to one or device groups and inherited profiles from the group
- The user belongs to one or user groups and inherited profiles from the group


To view and manage associated profiles

- Click the ‘Devices’ link on the left and choose ‘Device List’
- Click the ‘Device Management’ tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  - Or
  - Select ‘All Devices’ to view every device enrolled to ITSM
• Click on any Android or iOS device then open the 'Associated Profiles' tab

### Associated Profiles - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>The name assigned to the profile by the administrator. Clicking the name of a profile will open the 'Edit Profile' interface. Refer to the section <a href="#">Editing Configuration Profiles</a> for more details.</td>
</tr>
</tbody>
</table>
| Source Associated       | Indicates the channel through which the profile was applied to the device. Configuration profiles can be applied to a device in different ways:  
  - Profiles can be directly applied to the device. Refer to the section [Assigning Configuration Profiles to Selected Devices](#) for more details.  
  - Profiles applied to a user are deployed to all devices belonging to them. Refer to the section [Assigning Configuration Profile(s) to a Users' Devices](#) for more details.  
  - Profiles applied to a user group are deployed to all devices owned by group members. Refer to the section [Assigning Configuration Profile to a User Group](#) for more details.  
  - Profiles applied to a device group are deployed to all member devices in the group. Refer to the section [Assigning Configuration Profile to a Device Groups](#) for more details.  

Clicking on the source opens the respective details interface. |
| Information about Association | Indicates the status of profile application to the device.                                                                                       |

### Adding or Removing Profiles

Profiles in effect on the device can be removed or new profiles can be added to the device by clicking Manage Profiles option at the top. Refer to the section [Assigning Configuration Profiles to Selected Devices](#) for more details.
5.2.3.5. Viewing Sneak Peek Pictures to Locate Lost Devices

The 'Sneak Peek' tab displays photographs grabbed by devices via the 'Sneak Peek' feature.

The 'Sneak Peek' feature can help administrators to recover mislaid Android phones and tablets. If somebody enters the wrong password on a lost or stolen device, the device will automatically take a photo of the device holder and save it to the server with their picture and location.

The Sneak Peek feature can be enabled in the device profile and admins can also specify how many incorrect attempts should be allowed. To view this in the interface, open 'Add/Edit Android Profile' > 'Passcode' (or refer to the portion explaining configuration of Passcode settings under Profiles for Android Devices in this guide). Administrators can view Sneak Peak images by going to 'Device' > 'Device List' > click device name > 'Sneak Peek'.

If the front camera is not available on the device, a photograph is taken using the rear facing camera.

**Note**: The 'Sneak Peak' tab is available only for Android devices.

**To view Sneak Peak pictures**

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click on any Android device then select the 'Sneak Peek' tab

The page will display all Sneak Peek photographs collected by devices after a series of incorrect passcode entries:
Note: The images shown above are for illustration purposes only. The interface will actually show photographs picked-up by the device camera.

• Clicking on a picture will display an enlarged view of the photograph and the location of the device at the time the photo was taken.

• To remove the sneak peek picture, click the trash can icon at bottom right.

5.2.3.6. Viewing the Location of the Device

The 'Last Known Location' tab displays the map location of the device at the time it last contacted the ITSM portal. Administrators can refresh and view the current/latest location of the device by clicking the 'Update' link. This is useful if the phone is lost or stolen or if the administrator wishes to track the device for other reasons.

To view the location

• Click the 'Devices' link on the left and choose 'Device List'
• Click the 'Device Management' tab at the top of the main configuration pane
Select a company or a group to view the list of devices in that group

Or

Select 'All Devices' to view every device enrolled to ITSM

Click on any Android or iOS device then select the 'Last Known Location' tab

The location of the device will be shown on a map.

To view the current location of the device, click 'Update'.

To update the device location device instantly using device GPS, click 'Update Force GPS'.

5.2.3.7. Viewing and Managing Device Group Memberships

The 'Groups' tab in 'Device Details' shows all groups of which the device is a member. Administrators can remove the device from a group or add it to a new group.

To view and manage device group membership

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
Or
• Select 'All Devices' to view every device enrolled to ITSM
• Click the name of any Android or iOS device then select the ‘Groups’ tab

The interface lists all groups of which the device is a member.
• Any device group profiles will also be applied to the endpoint.

For more details about applying configuration profiles to device groups, refer to Assigning Configuration Profiles to a Device Group.

### Device Groups - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Group Name</td>
<td>Displays the name of the group. Clicking the group name will open the Group Details interface where you can view and edit group settings. Refer to the section Editing a Device Group for more details.</td>
</tr>
<tr>
<td>Company</td>
<td>Displays the name of the company for which the group was created.</td>
</tr>
<tr>
<td>Number of Devices</td>
<td>Indicates the total number of devices in the group. Clicking the number will open the Group Details interface. Refer to Editing a Device Group for more details.</td>
</tr>
<tr>
<td>Created By</td>
<td>Displays the name of the administrator that created the group. Clicking the name will open the user details interface. Refer to Viewing the Details of a User for more details.</td>
</tr>
<tr>
<td>Created</td>
<td>Indicates the date and time at which the group was created.</td>
</tr>
</tbody>
</table>

To add the device to a new group
• Click 'Add to Group'
The ‘Add Device to Group’ dialog will appear.

- In the 'Choose Group(s)' field, start typing the name of the group to which you want to add the device. Select the desired group from the recommendations which appear.
- Repeat the process to add the device to other groups.
- Click 'Add'.

The device will be added to the group.

To remove the device from a group

- Select the group from the list and click 'Remove from Group'.
A confirmation dialog will appear.

- Click 'Confirm' to remove the device from the group.

The device will be removed from the group. Any group configuration profiles will also be removed from the device.

5.2.4. Viewing User Information

Administrators can view and update user details such as email address and phone number from the 'Device Management' interface.

**To view the user information of a device**

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM

The users of each device are listed in the 'Owner' column.

- Click the user's name to open the 'User Details' pane.

- Click the 'Edit' button to modify user details. For more details on this area, see 'Viewing the Details of a User' section.
5.2.5. Removing a Device

Devices that no longer require management can be removed by selecting 'Delete Device' from the 'More...' menu.

**Warning:** Once a device is deleted from ITSM, all configuration profiles and apps installed by ITSM will also be removed from the device.

**Windows Devices** - You can also choose to uninstall the Comodo One Client Communication agent and/or the Comodo One Client Security software from the devices when removing the device.

**Android, iOS and Mac OS devices** - End users can manually uninstall the communication client and security software or the iOS profile from their devices. *Instructions for uninstalling the agent/software* are available at the end of this section.

If you wish to reinstate the device in future then a new token should be sent to the user and the device should be re-enrolled as explained in *Enrolling User Devices for Management*.

**To remove a device from ITSM**

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Select the device(s) to be removed from the list.
- Click 'Delete Device' from the options at the top. If Delete Device is not available, click 'More' at the top right and choose 'Delete Device' from the options.
Alternatively, you can remove a device from its device details interface.

- Click 'Devices' and choose 'Device List'.
- Click on the name of the device to be removed to open the device details interface. If 'Delete Device' is not available here, click 'More' at the top right and choose 'Delete Device' from the options.

The 'Delete Device' dialog will appear.

For Windows devices, you can choose to uninstall the agent and/or the CCS software.
• Click 'Confirm' to remove the device from ITSM.

To remove the ITSM app from an Android device
• Navigate to 'Settings' > 'Apps' on the Android device
• Select 'Comodo ITSM'
• Tap the 'Uninstall' button.

The ITSM app will be removed from the device.

To remove the ITSM profile from an iOS device
• Navigate to 'Settings' > 'General' on the iOS device
• Select 'Profile' > 'Comodo Profiles' (certificate and ITSM)
• Tap the 'Remove' button.

The ITSM profile will be removed from the device.

To remove the ITSM profile from OS X devices
• Navigate to 'Settings' > 'General' on the OS X endpoint.
• Select 'Profile' > 'Comodo Profiles' (certificate and ITSM)
• Click the 'Remove' button.

The ITSM profile will be removed from the device.
5.2.6. Remote Management of Windows and Mac OS Devices

The 'Remote Control' feature allows admins to remotely access Windows and Mac OS devices to solve issues, install third party software and run system maintenance.

**Note:** The Remote Control feature will be available only if ‘Comodo Remote Control’ is enabled in the 'Extensions Management' interface. Refer to ‘Managing ITSM Extensions’ for more details.

You can take over Windows and Mac devices using the following tools:

- **New Comodo Remote Control** (Windows and Mac OS devices - recommended for most users)
- Comodo Remote Control (only for connections to Windows XP and Server 2003 machines)
- **Comodo Remote Monitoring and Management (RMM)** (Windows devices only - legacy tool for Comodo RMM users)

The following sections cover how to use the new remote control and the RMM version. People who use the XP/2003 version should follow the guidance for the new version as the tools are similar in use.

**New Comodo Remote Control**

- You first need to download and install the viewer application on your admin computer.
- Once installed, the application can be started from the desktop application or from the ITSM admin console.
- To take control direct from ITSM, click 'Devices' > 'Device List' > 'Device Management' > select a device > Click 'Remote Control'.
- The viewer allows you to control remote endpoints and supports clip-board sharing between your computer and the managed endpoint.
- You can also use key combinations such as 'Ctrl+Alt+Del', 'Alt+F4', Ctrl+C on the remote machine (Windows devices only).
- If the managed endpoint has a multi-monitor setup, the viewer allows you to view individual monitors or all monitors at once.

See the following sections for more help:

- **Downloading and installing the New Comodo Remote Control Viewer**
- **Using the Desktop Application for Remote Control**

**Download and install 'New Comodo Remote Control Viewer'**

- Click 'Devices' > 'Device List'
- Click the 'Device Management' tab
  - Select a company or a group on the left to view its devices
  Or
  - Select 'All Devices' to view every enrolled device
- Select the device to which you want to connect
- Click 'Remote Control' > 'With New Comodo Remote Control'
• Click 'Download New Comodo Remote Control'
• Launch the set up file to start the installation wizard:
You must read and accept the End User License Agreement before continuing. After doing so, click 'Install' to start the installation.

After installation is complete, click 'Launch' to start the application.

Login to the application using your Comodo One username and password to start managing Windows and Mac OS endpoints. See the next section for more details on using the desktop application.

**Using the Desktop Application for Remote Control**

- Once installed, the Comodo Remote Control viewer can be launched from your desktop
- Alternatively, you can also take control direct from the ITSM interface. Click 'Devices' > 'Device List' > 'Device Management' > select a Windows / Mac OS device > Click the 'Remote Control' button.

**To access the remote control viewer**

- Double click the desktop shortcut or the system tray icon to open the login screen:
• **C1 users** - Click the 'Comodo One' tab then login with your C1 username and password

• **ITSM users** - Click the 'ITSM Portal' tab then login by entering your ITSM URL + your login credentials. Your ITSM URL will use the format https://<your company name>.cmdm.comodo.com, where `<your company name>` is your ITSM company name.

• Click 'Sign In'

The viewer application will open with a list of enrolled Windows / Mac OS endpoints:
To search for an endpoint, start typing its name in the search field and select from the suggestions.

To view an updated list of endpoints including those recently added, click the refresh icon.

Use the ‘Online’ and ‘Offline’ tabs to filter the list based on endpoint connection status.

**To remotely manage an endpoint**

Move your mouse over an endpoint and click the icon on the right:
The remote desktop connection will be established. Once connected, an alert will be shown on the managed endpoint stating that an administrator has taken control:

- The end-user can allow the session to continue or terminate it by clicking 'End session'.

**Note:** This alert will only be shown if the endpoint's profile is set to show the notification (in the 'Remote Control' section). See Remote Control Settings under Profiles for Windows Devices for more details. For Mac OS, the notification will be displayed by default.

The remote control application will show the desktop of the remote computer:
Administrators can now interact with the target device to perform tasks as required.

The client interface contains the following menus and settings:

**Actions** – (Applies to Windows devices only) Send control commands to the endpoint.

- **Execute Ctrl + Alt + Del** - Will open the Windows security screen. This allows you to lock the computer, log off the current user, change passwords, view the local task manager or shut down/restart/hibernate the machine.
- **Lock Computer** – A password will be required to unlock the endpoint.
- **Send Key Combinations** – If enabled, allows you to send key combination commands such as Ctrl+C, Windows + R and so on.

**View** - Change the display size of the remote desktop. The available options are:

- **Best Fit** - Automatically adjusts the screen resolution for the best visual experience.
- **Scaled** - Displays the target desktop with the resolution of the admin computer
- **Original** - Displays the target desktop at its own resolution
- **Full screen** - Displays the remote desktop in full
Multi-Screen - The multi-screen icon only appears if the target point endpoint has a multi-monitor setup. The drop-down shows all monitors connected to the endpoint and allows you to choose which to view.

- Show All Monitors - View all connected screens simultaneously
- Select an individual monitor to view it in stand-alone mode
- Select ‘Show Next Monitor’ to move to the next screen on the list

Help - Shows the 'About Comodo Remote Control' dialog which shows version number and copyright information.

Using the RMM Console for Remote Control
Comodo’s Remote Monitoring and Management (RMM) grants MSPs complete visibility and control over the systems they manage. C1 customers can use RMM to takeover Windows devices. In order to do that, administrators should:
• Install the RMM plugin agent on target Windows devices. For details about how to install RMM agent, refer to the section 'Remotely Installing Packages onto Windows Devices'.

• Install the RMM Administrative Console

To download the RMM admin console:

• Click the 'Devices' link on the left and choose 'Device List'.

• Click the 'Device Management' tab at the top of the main configuration pane.
  • Select a company or a group to view the list of devices in that company/group.
  • Select 'All Devices' to view every device enrolled to ITSM.

• Choose a 'Windows' device, click 'Remote Control' on the top then select 'With RMM Plugin'.

The 'Remote Device Management Takeover Wizard' will appear.

• Download the appropriate version of the RMM Console and install it on your target machines.


You can also open the RMM console from the system where it is installed and remote manage all the Windows devices that are enrolled for your C1 account. Please note that you can open only one instance of RMM console at a time. For more details on using RMM, refer to its guide at [https://help.comodo.com/topic-289-1-719-8539-Introduction-to-Remote-Monitoring-and-Management-Module.html](https://help.comodo.com/topic-289-1-719-8539-Introduction-to-Remote-Monitoring-and-Management-Module.html).
5.2.7. Applying Procedures to Windows Devices

Procedures are standalone instruction scripts and patches that can be executed on devices from the procedures interface. Procedures can also be executed via a profile and from the 'Device Management' interface. Refer to the sections Directly Apply Procedures to Devices and Procedure Settings for details about the first two methods. This section explains how to run procedures from the ‘Device Management’ interface.

- Applying procedures on a single device
- Applying procedures on multiple devices at once

To run a procedure on a single device

- Click the 'Devices' link on the left then choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click the name of a device on which procedures should be applied

The 'Device Details' interface will open.

- Click ‘Run Procedure’ from the options at the top or click ‘More...’ and choose ‘Run Procedure’ from the options
- Type the first few characters of the name of the procedure in the 'Choose Procedure' text box. Select the procedure you want to apply from the search suggestions. Only one procedure can be run at a time. Please note only approved procedures will be listed.
- Choose the endpoint user account which should be used to run the procedure. The available options are:
  - Run as system user
  - Run as logged in user(s) (default)
- Click ‘Run’
The command will be sent to the device and the selected procedure will be run on the device. An alert will be generated if the procedure fails (assuming alerts have been configured). The process will be logged and can be viewed in the 'Procedure Logs' screen.

**To run procedures on multiple devices at once**

- Click the 'Devices' link on the left then choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Select the devices on which you want to run a procedure
- Click 'Run Procedure' from the options at the top or click 'More...' and choose 'Run Procedure' from the options
- Type the first few characters of the name of the procedure in the 'Choose Procedure' text box. Select the procedure you want to apply from the search suggestions. Only one procedure can be run at a time. Please note only approved procedures will be listed.
- Choose the endpoint user account which should be used to run the procedure. The available options are:
  - Run as system user
  - Run as logged in user(s) (default)
- Click Run.

The command will be sent to the device and the selected procedure will be run on the device. If the procedure deployment fails, an alert will be generated if configured. The process will be logged and you can view the details in the **Procedure Logs** screen for script procedures and **patch procedure logs** will be available in the respective patch procedure itself.
5.2.8. Remotely Installing and Updating Packages on Windows Devices

The 'Device Management' interface allows administrators to install Comodo applications (like Comodo Client Security) and third-party MSI packages on to managed Windows endpoints. Administrators can also update ITSM packages which are already installed on endpoints.

**Note for RMM Users:** The option to install the RMM agent onto Windows endpoints is available if you logged into ITSM via the Comodo One interface.

**To install MSI / ITSM packages**

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group from the left pane to view the list of devices in that company/group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Select the Windows device(s) on which you want install or update the packages
- Click 'Install or Update Packages'

- Alternatively, click the name of the device to open the 'Device Details' interface and click 'Install MSI/Packages' from the options at the top.

The drop-down displays options for:

- **Installing ITSM Packages**
- **Updating ITSM Packages**
- **Installing Third Party MSI Packages**

**To install ITSM packages**

- Select 'Install Additional Comodo packages' from the 'Install or Update Packages' drop-down.

**Note:** Please note the packages should be enabled in the 'Extensions Management' interface to appear in this screen. Refer to the section 'Managing ITSM Extensions' for more details.
The list of available additional packages will be displayed. The available packages are:

- **Install Comodo Client - Security** - CCS is a complete endpoint security suite which features a powerful antivirus, enterprise class firewall, advanced host intrusion prevention and automatic containment of unknown files. ITSM allows you to configure which CCS security components are installed by applying configuration profiles. Note: This option is only available for endpoints that do not have CCS installed.

- **Install RMM Plugin Agent** - Select this option only if you want to use the older, standalone RMM module. RMM functionality has now been incorporated into the main ITSM application, so most users should not need to install this agent on endpoints.

CCS requires the endpoint to be restarted in order for the installation to take effect. You can choose how the endpoint(s) are to be restarted from the 'Reboot Options'.

- To restart the end-point a certain period of time after installation, choose 'Force the reboot in...' , select a delay period and click 'Install'.

The following message will be displayed on the device:
The device will be restarted automatically when the time period elapses.

- If you do not want the endpoint to restart automatically, then choose ‘Suppress the reboot’ and click ‘Install’.

The endpoint will not restart on completion of the installation. However, the COCS installation will become fully functional only upon the next restart of the endpoint.

- To restart the endpoint at user’s convenience Choose ‘Warn about the reboot and let users postpone it, enter the message to be displayed to the user in the ‘Reboot message’ field and click ‘Install’.

On completion of installation, the message will be displayed at the device as shown below:

Users can choose to restart the endpoint immediately by clicking ‘Reboot now’, or postpone the restart by using the ‘Remind me in’ drop-down. The installation will be active only after the endpoint is restarted.

After CCS installation is complete, the security components that are active depends on the applied profile. Refer to the sections Assigning Configuration Profile to Selected Devices, Assigning Configuration Profile(s) to a Users’ Devices, Assigning Configuration Profile to a User Group and Assigning Configuration Profile to a Device Group for more details.

To update ITSM Packages

- Select 'Update Additional Comodo packages' from the 'Install or Update Packages' drop-down.
A list of additional packages that can be updated will be displayed. The available options are:

- **Update Comodo Client - Communication** - Select this option if you want to update the Comodo Client - Communication agent software on the endpoint. This option is only available for endpoints with an out-dated version of CCC agent.

- **Update Comodo Client - Security** - Select this option to update the AV database and install software updates for CCS on the endpoint. This option is only available for endpoints with an out-dated version of CCS.

CCS requires the endpoint to be restarted in order for the update to take effect. You can choose how the endpoint(s) are to be restarted from the ‘Reboot Options’.

- To restart the end-point a certain period of time after installation, choose ‘Force the reboot in...’, select a delay period and click ‘Install’.

The following message will be displayed on the device:
The device will be restarted automatically when the time period elapses.

- If you do not want the endpoint to restart automatically, then choose 'Suppress the reboot' and click 'Update'.

The endpoint will not restart after the update. However, the update will not take effect until the endpoint is next restarted.

- To let end-users restart the machine at their convenience, choose 'Warn about the reboot and let users postpone it'. Enter a message to be shown to the user and click 'Update':

Users can choose to restart the endpoint immediately by clicking 'Reboot now', or postpone the restart by using the 'Remind me in' drop-down. The installation will be active only after the endpoint is restarted.

**To install third-party MSI packages**

- Choose 'Install Custom MSI/Packages' from the 'Install or Update Packages' drop-down

The 'Install Custom MSI/Packages' dialog will appear.
• Enter the URL of the MSI installer in full in the 'MSI URL' field, and make sure it is from a https site. For example, https://www.hass.de/files/nodes/story/45/npp.6.8.4.installer.msi

• Enter the MSI installation command line parameters in the 'Command-line Options' field. This is optional. Click the 'Read more' link to know more about command-line options.

• Select the 'Reboot Options' depending on whether the installation requires restart of the endpoint to take effect.
  • To restart the end-point after a certain period of time on completion of installation, choose 'Force the reboot in' and select the delay period and click 'Install'.

The following message will be displayed on the device:
The device will be restarted automatically when the time period elapses.

- If you do not want the endpoint to restart automatically, then choose 'Suppress the reboot' and click 'Install'.

The endpoint will not restart on completion of the installation.

- To restart the endpoint at the user's convenience Choose 'Warn about the reboot and let users postpone it', enter the message to be displayed to the user in the 'Reboot message' field and click 'Install'.

The following message will be displayed on the device:

Users can choose to restart the endpoint immediately by clicking 'Reboot now', or postpone the restart by using the 'Remind me in' drop-down. The installation will be active only after the endpoint is restarted.

5.2.9. Remotely Installing Packages on Mac OS Devices

Administrators can remotely install Comodo Antivirus for Mac (CAVM) onto Mac OS devices from the 'Device Management' interface.

To install OSX packages

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Select the Mac OS device(s) to which you want install the packages
- Click 'Install or Update Packages' from the options at the top and choose 'Install macOS Packages'
Alternatively, click the name of the device to open the 'Device Details' interface. Click 'Install OSX Packages' from the options at the top.

The 'Install OSX Packages' screen displays the ITSM packages that can be installed on the Mac OS endpoint(s).

- Select the packages to be installed (currently only Comodo Anti-virus for Mac (CAVM) is available).
- Click the 'Install' button

The command to install will be sent from ITSM for the process to begin. The security components that are active once CAVM is installed depends on the security profile applied. Refer to the sections Assigning Configuration Profile to Selected Devices, Assigning Configuration Profile(s) to Users' Devices, Assigning Configuration Profile to a User Group and Assigning Configuration Profile to a Device Group for more details.

5.2.10. Installing Apps on Android/iOS Devices

ITSM allows administrators to push applications to all enrolled mobile devices. Applications that the administrator intends to roll-out to user devices can be added to the ITSM Application Store. The sync between the ITSM server and the devices takes place every 24 hours. Alternatively, you can sync immediately if you click 'Inform Devices Now' in the iOS or Android store interfaces. For more on uploading application packages to the app store, see Application Store.

The 'Applications' stripe in the ITSM app on the device shows the number of mandatory apps that are waiting to be installed from the app store:
• **All** - Displays all apps available for installation, including mandatory and optional apps.

• **Required** - Displays apps that must be installed on the device to comply with the ITSM profile applied to the device.

  • Tap 'Install' to download and install the apps.

ITSM also sends notification alerts to the devices if a mandatory app or a recommended app is uploaded to the Application Store.
• Tap 'Install required apps' to install the mandatory apps.

5.2.11. Generating an Alarm on Devices

If a device is mislaid, lost or stolen, administrators can make the device sound an alarm to help locate it. The alarm will sound at full volume, even if it is set to silent mode. Administrators can stop the alarm from the same interface. The alarm can also be generated on several devices at once to grab the attention of users.

**Note:** This feature is available only for Android devices.

The following sections contain more information on:

• Generating alarm on a single device
• Generating alarm on several devices

To generate alarm on a single device

• Click the 'Devices' link on the left then choose 'Device List'
• Click the 'Device Management' tab at the top of the main configuration pane
  • Select the Company and choose the group under it to view the list of devices in that group
  Or
  • Select 'All Devices' to view every device enrolled to ITSM
• Click the name of the device on which you want to sound an alarm
• Click the 'Siren On' option in the 'Device Details' interface
You can choose from the following options:

- **Vibrate** - The device will vibrate along with the siren
- **Make screen flash** - The device screen will flash intermittently along with the siren
- Click the 'Send' button to issue the alarm.
- To switch off the alarm, click 'Siren Off' from the same interface.

**To generate alarm on several devices**

- Click the 'Devices' link on the left then choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Select the devices on which you want to sound an alarm
- Click 'Siren' at the top and choose Siren On
You can choose from the following options:

- **Vibrate** - The devices will vibrate along with the siren
- **Make screen flash** - The devices' screen will flash intermittently along with the siren

Click the 'Send' button to issue the alarm

To stop the alarm

- Select the device(s) which should stop sounding an alarm, from the 'Device Management' interface.
- Click 'Siren' at the top and choose 'Siren Off'

### 5.2.12. Locking/Unlocking Selected Devices

Administrators can remotely send a lock command to a device to prevent mislaid devices from being accessed by unauthorized persons, or to generally block access to the device. Locked devices can only be opened by entering a password on the device.

The following sections contain more information on:

- **Locking a single device**
- **Locking several devices at-once**

To remotely lock a single device

- Click the 'Devices' link on the left then choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click the name of the device to be locked, to open the device details interface.
• Click the 'Lock' option from the top. If 'Lock' is not displayed, click 'More...' and choose 'Lock' from the options.

The lock command will be sent. The device will be locked and the user can unlock the device by entering the screen lock password.

**To remotely lock several devices at-once**

• Click the 'Devices' link on the left then choose 'Device List'
• Click the 'Device Management' tab at the top of the main configuration pane
  • Select the Company and choose the group under it to view the list of devices in that group
  Or
  • Select 'All Devices' to view every device enrolled to ITSM
• Select the devices to be locked
• Click 'Passcode' from the options at the top or click 'More...' and select 'Passcode' from the drop-down.
• Choose 'Lock' from the options

The lock command will be sent. The devices will be locked and the user(s) can unlock the device(s) by entering the screen lock password.
5.2.13. Wiping Selected Devices

Confidential corporate documents and sensitive information can be stolen from a lost or stolen device. In order to prevent such information from leaking, administrators can remotely erase the contents of a lost device from the 'Device Management' interface.

**Tip**: Administrators can also configure the device to automatically wipe itself if somebody enters the wrong password a certain number of times. The automatic wipe feature can be enabled in the device profile along with the threshold of how many incorrect attempts should be allowed. To view this section, open 'Add/Edit Android Profile / iOS Profile > 'Passcode' (or refer to Passcode settings sections under Profiles for Android Devices and Profiles for iOS Devices in this guide).

The following sections explain more about:

- **Wiping a single device**
- **Wiping several devices at-once**

To erase the contents stored in a selected device:

- Click the 'Devices' link on the left then choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click the name of the device to be wiped to open the 'Device Details' interface
- Click 'Wipe / Corporate' from the options at the top or click 'More...' and choose 'Wipe / Corporate' from the options
The 'Wipe (Corporate)' dialog will open.

- Select the content to be erased.
  - To remove only ITSM agent and configuration profiles, select 'Corporate Wipe' from the drop-down
  - To erase all the data from the device and the SD card, select 'Full Wipe' from the drop-down. The device will be returned to default factory settings after the wipe operation.
- Click the 'Wipe' button.

The wipe command will be sent and the data stored in the device will be deleted as per the wipe option chosen.

To erase the contents from several devices

- Click the 'Devices' tab on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Select the devices to be wiped
- Click 'Wipe / Corporate' from the options at the top or click 'More...' and choose 'Wipe / Corporate' from the options.
The 'Wipe (Corporate)' dialog will open.

- Select the content to be erased.
  - To remove only ITSM agent and configuration profiles, select 'Corporate Wipe' from the drop-down
  - To erase all the data from the device and the SD card, select 'Full Wipe' from the drop-down. The device will be returned to default factory settings after the wipe operation.
  - Click the 'Wipe' button.

The wipe command will be sent and the data stored in the devices will be deleted as per the wipe option chosen.

5.2.14. Assigning Configuration Profiles to Selected Devices

The 'Device Management' interface allows administrators to view current configuration profiles in effect on selected devices. You can also apply new configuration profiles or remove profiles. Profiles applied from this interface will be added to any existing profiles on the device (such as profiles from a device group or user group). In case the settings in a profile clash with those in another profile, ITSM follows the 'Most Restrictive' policy. For example, if a profile allows the use of the camera and another restricts its use, the device will not be able to use the camera.

For more details on profiles, refer to the chapter **Configuration Profiles**.

**To manage profiles applied to a device**

- Click the 'Devices' link on the left then choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Select the device to be managed and click 'Manage Profiles' from the options at the top
Alternatively, click the name of the device to be managed to open its 'Device Details' interface and choose 'Manage Profiles' from the options at the top.

The list of profiles currently active on the device will be displayed.

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>OS Type</td>
<td>Indicates the operating system of the device.</td>
</tr>
<tr>
<td>Profile Name</td>
<td>The name assigned to the profile by the administrator. Clicking the name of a profile will open the 'Edit Profile' interface. Refer to the section Editing Configuration Profiles for more details.</td>
</tr>
<tr>
<td>Owner</td>
<td>Indicates the Administrator that created the profile. Clicking the administrator name will open the user information interface of the administrator. Refer to the section Viewing the Details of a User for more details.</td>
</tr>
</tbody>
</table>
**Note:** Device group and user group profiles applied to the device will not be shown here. Profiles applied to a device through different channels can be viewed from the respective 'Device Details' interface. Refer to the section Viewing and Managing Profiles Associated with a Device for more details.

- To add a profile to the device, click 'Add Profiles' from the top left.

A list of all profiles applicable to the chosen device, excluding those that are already applied to the device will be displayed.

- Select the profile(s) to be applied to the device

**Tip:** You can use the search and filter options that appear on clicking the funnel icon at the top right to search for the profile(s) to be applied.

- Click ‘Save’ at the top left to add the selected profile(s) to the device.
• To remove existing profile(s), select the profiles to be removed from the 'Manage Profiles' interface and click on 'Remove Profiles' from the options that appear on top.

The selected profile(s) will be removed from the device immediately.

5.2.15. Setting / Resetting Screen Lock Password for Selected Devices

Administrators can remotely set a new screen lock passcode (or reset the existing code) for enrolled Android devices from the 'Device Management' interface.

**Note:** Setting new passcode from ITSM is not supported for iOS devices.

The following sections explain more about:

- Setting and resetting password for a single device
- Setting and resetting password for several devices at-once

To set a new screen lock password or remove password for a single device

- Click the 'Devices' link on the left then choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click the name of the device for which a new passcode is to be created or existing passcode is to be reset

The 'Device Details' interface will open.

- To set a new password, choose 'Set Screen Passcode' from the options at the top or click 'More...' and choose 'Set Screen Passcode' from the drop-down
The 'Set New Screen-Lock password' dialog will appear.

- Enter the new password in the 'password' text field.

**Tip:** You can use the eye icon at the right end of the text field to display or hide the typed password.

- Click ‘Set’.

The command will be sent to the device. This new password should be entered on the device to unlock it.

**Note:** If a passcode profile has been configured for the selected device, make sure to enter the new password that complies with the profile.

- To clear the existing password on the device choose ‘Reset Screen Passcode’ from the options at the top, or click ‘More...’ and choose ‘Reset Screen Passcode’ from the options.

The command will be sent to the device and the current screen lock password will be cleared. A message will also be sent to the device regarding the password change. If a password profile is applied to the device, the user will be required to enter a new password that complies with the profile.

**To set a new screen lock password or remove password for several devices**

- Click the 'Devices' link on the left then choose 'Device List'
Click the 'Device Management' tab at the top of the main configuration pane

- Select the Company and choose the group under it to view the list of devices in that group
  Or
- Select 'All Devices' to view every device enrolled to ITSM

Select the devices to set/reset password.

- To set a new password, choose 'Passcode' from the options at the top or click 'More...' and select 'Passcode' from the drop-down

- Choose 'Set Screen Passcode' from the options

The 'Set New Screen-Lock password' dialog will appear.

- Enter the new password in the 'password' text field.

  **Tip:** You can use the eye icon at the right end of the text field to display or hide the typed password.

- Click 'Set'.

The command will be sent to all the devices at-once. From the next unlock operation, the users should enter the new password to unlock the device.

**Note:** If a Passcode profile has been configured for the selected devices, make sure to enter the new password that complies with the profile.
5.2.16. Updating Device Information

The agent on an enrolled device sends full information about the device to the ITSM console. This includes OS version, memory status, network details, IMEI number, location, MAC address of Bluetooth, MAC address of WiFi and so on. The interval at which the device sends this information can be configured in the 'Settings' interface. If required, device information can be fetched in real time by clicking 'Refresh Device Information' in the 'Device Management' interface.

The following sections explain more about:

- Getting updated information from a single device
- Getting updated information from several devices at once

To get updated information from a single device

- Click the 'Devices' link on the left then choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click the name of the device to refresh the information from

The 'Device Details' interface will open with information on the device fetched from last polling time of the agent installed on the device.

- Click 'Refresh Information' from the options at the top

To get updated information from several devices

- Click the 'Devices' link on the left then choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Select the devices to refresh information from.
5.2.17. Sending Text Message to Devices

ITSM allows administrators to send text messages to enrolled Android and iOS devices. This will come in handy if you need to send important device or company notifications to all users.

Note: For iOS devices, the ITSM client should be installed for this feature to be supported.

The following sections explain more about:

- Sending message to a single device
- Sending message to several devices at-once

To send a text message to a single device

- Click the 'Devices' link on the left then choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click the name of the device to which a message should be sent

The 'Device Details' interface will open.

- Click 'Send Message' from the options at the top.
The ‘Send Message’ dialog will open.

- Enter the text message in the ‘Message’ field.
- Click on the ‘Send’ button.

The message will be sent to the device for the user’s attention.

To send a text message to several devices at-once

- Click the ‘Devices’ link on the left then choose ‘Device List’
- Click the ‘Device Management’ tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select ‘All Devices’ to view every device enrolled to ITSM
- Select the devices to which you wish to send messages
- Click ‘Send Message’ from the options at the top or click ‘More...’ and choose ‘Send Message’ from the drop-down
The ‘Send Message’ dialog will open.

- Enter the text message in the ‘Message’ field.
- Click on the ‘Send’ button.

The message will be sent to the selected devices for the users' attention.

5.2.18. Restarting Selected Windows Devices

ITSM allows administrators to remotely restart Windows machines as required. Administrators can specify how long to delay the restart and add a warning message that will be displayed to users after the restart command has been sent. Administrators can also choose to allow end-users to postpone the restart.

**Note:** The reboot option is only available for Windows devices.

The following sections explain more about:

- **Restarting a single device**
- **Restarting several devices at-once**

**To restart a single device**

- Click the ‘Devices’ link on the left then choose ‘Device List’
- Click the ‘Device Management’ tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select ‘All Devices’ to view every device enrolled to ITSM
- Click the name of the Windows device to be restarted
The device details interface will open.

- Click the 'Reboot' option at the top.

The 'Reboot' dialog will open.

**To restart the end-point after a certain period of time**

- Choose 'Force the reboot in' and select the delay period.
- Click 'Send a message and reboot'

The message will be displayed at the device as shown below:

You're about to be signed out

Windows will shut down in 2 minutes.

Shutdown will start on Tuesday, October 4, 2016 1:21:46 AM.

The device will be restarted automatically when the time period elapses.

**To restart the end-point at user's convenience**

- Choose 'Warn about the reboot and let users postpone it.'
- Enter the message to be displayed to the user in the 'Reboot message' field.
- Click 'Send a message and reboot'

The message will be displayed at the device as shown below:
• The user can choose to restart the endpoint immediately by clicking 'Reboot now' or postpone the restart operation by selecting the period from the 'Remind me in' drop-down and clicking 'Postpone'.

To restart several devices at once

• Click the 'Devices' link on the left then choose 'Device List'
• Click the 'Device Management' tab at the top of the main configuration pane
  • Select the Company and choose the group under it to view the list of devices in that group
  Or
  • Select 'All Devices' to view every device enrolled to ITSM
• Select the Windows devices to be restarted
• Click 'Reboot' from the options at the top or click 'More' and choose 'Reboot' from the options

The 'Reboot' dialog will open.

To restart the end-points after a certain period of time
• Choose 'Force the reboot in' and select the delay period.
• Click 'Send a message and reboot'

The message will be displayed at the device as shown below:

You're about to be signed out
Windows will shut down in 2 minutes.

Shutdown will start on Tuesday, October 4, 2016 1:21:46 AM.

The device will be restarted automatically when the time period elapses.

To restart the end-point at user's convenience
• Choose 'Warn about the reboot and let users postpone it'.
• Enter the message to be displayed to the users in the 'Reboot message' field.
• Click 'Send a message and reboot'

The message will be displayed at the devices as shown below:
• Users can choose to restart their endpoints immediately by clicking 'Reboot now'. They can delay the restart by selecting a time-period from the 'Remind me in...' drop-down and clicking 'Postpone'.

5.2.19. Changing a Device's Owner

ITSM allows administrators to assign device ownership to another user. The following sections explain more about:

• Changing ownership of a single device
• Assigning multiple devices to single owner at-once

To change the device ownership of a single device

• Click the 'Devices' link on the left then choose 'Device List'
• Click the 'Device Management' tab at the top of the main configuration pane
  • Select the Company and choose the group under it to view the list of devices in that group
  Or
  • Select 'All Devices' to view every device enrolled to ITSM
• Click the name of the device whose ownership is to be changed

The 'Device Details' interface will open.

• Click 'Change Owner' from the options at the top or click 'More...' and choose 'Change Owner' from the options

• Start typing the first few characters of the name of the new user to whom the device is to be assigned and choose the user from the options
• Click 'Change'
The ownership of the device will be changed to the new user. The configuration profiles in effect on the device, associated with the previous user and the user group to which the previous user is a member, will be removed and the profiles, pertaining to the new user and the user group to which the new user is a member, will be applied to the device.

To assign several devices to a user at-once

- Click the 'Devices' link on the left then choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select the Company and choose the group under it to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Select the devices to be associated with a new user

Tip: You can change devices pertaining to different users to be assigned to a single new user.

- Click 'Owner' from the options at the top or click 'More' and choose 'Owner' from the drop-down
- Select 'Change Owner' from the options
• Start typing the first few characters of the name of the new user to whom the device is to be assigned and choose the user from the options
• Click 'Change'

All selected devices will be assigned to the new user. The configuration profiles in effect on the device, associated with the previous users and the user groups to which the previous users are members, will be removed and the profiles, pertaining to the new user and the user group to which the new user is a member, will be applied to the device.

5.2.20. Changing the ownership status of a Device

• Administrators can set the ownership status of a device depending on whether it belongs to a user or to the company.
• There are three ownership types - 'Personal', 'Corporate' and 'Not Specified'. The ownership type is listed in the 'Summary' tab of the device configuration area.
• By default, any new device enrolled to ITSM will have an ownership status of 'Not Specified'.
• Ownership types do not have any impact on device security policy or how the device is treated by ITSM. It is just a descriptive label which allows admins to more easily identify and group devices.

The following sections explain more about:

• Changing ownership status of a single device
• Changing ownership status of several devices at-once

To set the ownership status of a single device
• Click the 'Devices' link on the left and choose 'Device List'
• Click the 'Device Management' tab at the top of the main configuration pane
  • Select the Company and choose the group under it to view the list of devices in that group
  • Select 'All Devices' to view every device enrolled to ITSM
• Click the name of a device whose ownership status you wish to change.

The device details interface will open.

• Click 'Change Ownership Type' from the options at the top and choose from the following options:
  • Personal
  • Corporate
  • Not Specified

To set the ownership status of several devices at-once
• Click the 'Devices' link on the left and choose 'Device List'
• Click the 'Device Management' tab at the top of the main configuration pane
  • Select the Company and choose the group under it to view the list of devices in that group
  • Select 'All Devices' to view every device enrolled to ITSM
• Select the devices whose ownership status you wish to change.
• Click 'Owner' from the options at the top or click 'More...' and choose 'Owner' from the drop-down
• Select 'Change Ownership Type' from the options

The 'Change Ownership Type' dialog will appear:
5.3. Bulk Enrollment of Devices

ITSM allows bulk enrollment of Android, iOS, Windows and Mac OS devices in the following ways.

**Windows and Mac OS devices:**

- Admins can download the C1 Communication agent installer and create a group policy object (GPO) on an AD server to install the package on endpoints which have been added to the AD domain.
- Alternatively, devices can be enrolled by using Comodo Auto Discovery and Deployment Tool (ADDT), or by manual installing the agent on endpoints.

Once the agent is installed, it communicates with your ITSM portal and enrolls the device automatically. Refer to the following sections for more details:

- Enroll Windows and Mac OS Devices by Installing the ITSM Agent Package
  - Enroll Windows Devices Via AD Group Policy
  - Enroll Windows and Mac OS Devices by Offline Installation of Agent
  - Enroll Windows Devices using Comodo Auto Discovery and Deployment Tool

**Android and iOS Devices:**

- Bulk enrollment of iOS and Android devices is possible for devices belonging to users that were imported to ITSM via Active Directory integration. Help to import users from AD is available in Importing User Groups.
• After importing the users, Android devices can be enrolled by installing the agent. iOS devices can be enrolled by deploying a configuration profile.

For help to bulk enroll iOS and Android devices, see Enroll Android and iOS Devices of AD Users.

5.3.1. Enroll Windows and Mac OS Devices by Installing the ITSM Agent Package

Comodo ITSM requires an agent to be installed on each managed Windows and Mac OS device to enable communication with the ITSM Central Service Server. The following options are available:

• For individual devices, the agent will be automatically installed during enrollment and will establish a connection to the server. Refer to the sections Enrolling Windows Endpoints and Enrolling Mac OS Endpoints for more details.

• Administrators can bulk enroll devices by downloading the agent package from ITSM and creating a software installation group policy for their Active Directory (AD) server.

• Administrators can also manually enroll devices by downloading the installation package from ITSM and installing it on a target device.

• Administrators can also bulk enroll networked devices using Comodo Auto Discovery and Deployment Tool. This can be downloaded from the 'Tools' section of the Comodo One interface.

The 'Bulk Installation Package' interface allows administrators to download the agent and Comodo One Client packages for offline installation and for installation via Active Directory rules. The package can be configured to include Comodo One Client Security (CCS) and to apply selected configuration profiles to target devices.

• To open the Bulk Installation Package screen, click 'Devices' on the left and select 'Bulk Installation Package'.

You can download MSI/MST packages for deployment via AD server and a .EXE package for offline installation to
individual endpoints. Refer to the following sections for more details:

- Enrollment of Windows Devices Via AD Group Policy
- Enrollment of Windows and Mac OS Devices by Offline Installation of Agent
- Enrollment of Windows Devices using Comodo Auto Discovery and Deployment Tool

5.3.1.1. Enroll Windows Devices Via AD Group Policy

Installation via Active Directory (AD) group policy allows for the bulk enrollment of network devices for management by ITSM. You can download the default ITSM agent package (MSI) for installation and, if required, the transformed MST installation file to add to the GPO. The MST file includes the details of the proxy server that ITSM agent (CCC) and CCS should use to connect to ITSM and Comodo servers.

All devices enrolled by bulk installation through AD rules will be assigned to the currently logged-in administrator by default. If required, administrators can specify a different user to whom the devices should be assigned during the package download process. You can re-assign the devices to the correct owners from the 'Devices' interface at a later time. Refer to the section Changing a Device's Owner for more details.

**Note:** Enrollment of Windows devices via AD group policy allows you to install only the ITSM agent on the endpoints. You can remotely install the endpoint security software, Comodo Client - Security (CCS) at a later time from the ITSM interface. Refer to the section Remotely Installing Packages onto Windows Devices for more details.

**To download the installation package**

- Click 'Devices' on the left and choose 'Bulk Installation Package'
## Offline Package - Form Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
</table>
| **User**      | Devices that are enrolled by installing the agent through AD Group Policy are assigned to the currently logged-in administrator by default. If you want the devices to be assigned to a different user, specify the user.  
  - Start typing the first few characters of the name of the user in the text field and choose the user from the options that appear. |
| **Company**   | Choose the company to which the endpoints should be assigned. This field only applies to C1 MSP customers and is not available for C1 Enterprise or ITSM standalone customers. |
| **Device Group** | The drop-down displays the list of device groups added to ITSM  
  - Choose the device group, to which the enrolled devices are to be added.  
  On completion of enrollment, the group configuration profiles will be applied to the endpoint. Refer to the section Assigning Configuration Profiles to a Device Group for more details. |
| **Comodo Client** | Allows you to choose the components to be added to the installation package. The available options are:  
  - Choose operating system - Select the operating system of the target endpoints. The options are: Windows x64, Windows x86, Windows x86 & 64 and Mac OS.  
  - Communication - Adds Comodo Client - Communication agent to the installation package.  
  - Security - Adds the security product, 'Comodo Client - Security' (CCS) to the installation package.  
  To create an installation package in MSI/MST file format for bulk enrollment through AD Group Policy, leave only the ‘Communication’ selected and ‘Security’ unselected. You can remotely install CCS at a later time on required endpoints from the ITSM. Refer to the section Remotely Installing Packages onto Windows Devices for more details.  
  The rest of the configuration options related to CCS will not be enabled, if ‘Security’ is not selected under ‘Comodo Client’. |
| **Proxy Settings** | Proxy settings allows you to specify a proxy server through which Comodo Client Security (CCS) and Comodo Client Communication (CCC) in the endpoints should connect to ITSM management portal and Comodo servers. If you choose not to set these, then CCS and CCC will connect directly as per the network |
settings.

- Enter the IP address/hostname of the proxy server and port in the respective fields.
- Enter the user-name and password of an administrative account on the proxy server in the Proxy Login and Proxy Password fields

Note: If proxy is used then it is mandatory to configure the same proxy settings in client proxy settings in the profile(s) applied to the enrolled devices.

• Click 'Download Default MSI' to download the agent setup file for installation via Group Policy Object (GPO).

The agent package will be downloaded in .msi format. You can transfer the file to the required network location and create a software installation policy for deployment to network endpoints. Once the agent is installed, it establishes communication with the ITSM server to begin importing the device.

- To download the installation file to include a proxy server for CCC and CCS communication to ITSM and Comodo servers, click 'Download MST File'

ITSM will create a .mst transform file containing the proxy server installation commands. As above, you can save the file on the AD server from where you want to enroll the endpoints, and add to the GPO created for .msi file. After the agent is installed, it will establish communications with ITSM via the configured proxy servers to begin importing the device.

For more details about how to create a GPO for bulk enrollment see https://help.comodo.com/topic-399-1-856-11229-ITSM-%E2%80%93-Bulk-Enrollment-via-Active-Directory.html

Upon successful enrollment, any configuration profiles assigned to the user and groups to which the user belongs will be automatically applied to the devices.

5.3.1.2. Enroll Windows and Mac OS Devices by Offline Installation of Agent

Administrators can download an installation package containing the agent and the Comodo Client - Security (CCS) software for offline installation. This is useful for endpoints which could not be reached by ITSM for auto-installation of the agent during enrollment.

ITSM allows administrators to specify the user to whom the enrolled device should be assigned and the initial configuration profile to be applied to the device. This will provide you with a package which is pre-configured for the user and the device.

Prerequisite - The end-user of the device should have been already added to ITSM. Administrators can download installation packages only for existing users.

To download the installation package

- Click 'Devices' on the left and choose 'Bulk Installation Package'
## Offline Package

**User**

`coyotevile@yahoo.com`

By default, an installation package will be prepared for the logged in user. If you would like to change the user, please input the corresponding user name into the field above.

**Company**

- Coyote

**Device group**

- Default group

### Comodo Client

**Choose operating system**

- Windows x64

**Choose clients**

- Comodo Client - Communication
- Comodo Client - Security

**Additional options**

- Include initial Antivirus signature database (will apply only if a profile contains Antivirus section)

**Profile**

- Optimum Windows Profile for ITSM 6.5

By default, a full installation package will be prepared with a profile name. If you want to change it, input a profile name into the field.

### Restart control options

**Reboot options**

- Force reboot in
  - 5 minutes

- Suppress the reboot

- Warn about the reboot and let users postpone it

**Reboot message**

*Your device will reboot in 5 minutes because it's required by your administrator*

### UI options

- Show error messages if installation failed
- Show a deployment confirmation message upon completion of the installation

**Confirmation message**

By downloading this file, you automatically agree with [End User License Agreement.](#)

## Proxy settings

**Proxy host**

**Proxy port**

**Proxy login**

**Proxy password**
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>User</td>
<td>Allows you to specify the user to whom the endpoint(s) should be assigned upon enrollment. By default, the 'User' field is pre-populated with the currently logged-in administrator.</td>
</tr>
<tr>
<td></td>
<td>• Start typing the first few characters of the name of the user in the text field and choose the user from the options that appear.</td>
</tr>
<tr>
<td>Company</td>
<td>Choose the company to which the endpoints should be assigned. This field only applies to C1 MSP customers and is not available for C1 Enterprise or ITSM stand-alone customers.</td>
</tr>
<tr>
<td>Device Group</td>
<td>The drop-down displays a list of device groups added to ITSM</td>
</tr>
<tr>
<td></td>
<td>• Choose the device group to which the enrolled devices should be added.</td>
</tr>
<tr>
<td></td>
<td>On completion of enrollment, the group configuration profiles will be applied to the endpoint. Refer to the section <a href="#">Assigning Configuration Profiles to a Device Group</a> for more details.</td>
</tr>
<tr>
<td>Comodo Client</td>
<td>Allows you to choose the components to be added to the installation package. The available options are:</td>
</tr>
<tr>
<td></td>
<td>• Choose operating system - Select the operating system of the target endpoints. The options are: Windows x64, Windows x86, Windows x86 &amp; 64 and MacOS.</td>
</tr>
<tr>
<td></td>
<td>• Communication - Adds Comodo Client - Communication agent to the installation package.</td>
</tr>
<tr>
<td></td>
<td>• Security - Adds the security product, 'Comodo Client - Security' (CCS) to the installation package.</td>
</tr>
<tr>
<td></td>
<td>Choose both the options to create a package for offline installation.</td>
</tr>
<tr>
<td>Enrollment Link</td>
<td>This field will be available if you select Mac OS as the operating system. This is pre-populated with the URL to download the configuration profile pertaining to the selected company and group.</td>
</tr>
<tr>
<td>Comodo Client - Security</td>
<td>Allows you to choose whether or not CCS is to be included in the package.</td>
</tr>
<tr>
<td>Additional Options</td>
<td>Allows you to choose whether or not the latest virus signature database should be included in the installation package.</td>
</tr>
<tr>
<td></td>
<td>Note: Selecting this option ships the latest database with the CCS software and allows the application to run the initial antivirus scan without needing to update its local database. This enables CCS to identify the very latest malware, even if the endpoint is offline. You can choose whether or not to include the database, depending on the network resources you are currently using.</td>
</tr>
<tr>
<td></td>
<td>If you choose to not to include the signature database at this time, it will be automatically updated at the endpoint during the first run of CCS scan.</td>
</tr>
<tr>
<td>Profile</td>
<td>Allows you to choose a configuration profile to be applied to the endpoint(s) upon enrollment.</td>
</tr>
<tr>
<td></td>
<td>• Start typing the first few characters of the profile to be applied in the text box and choose the profile from the options that appear.</td>
</tr>
<tr>
<td></td>
<td>This is optional. If you do not choose a profile, only the default profiles will be applied upon device enrollment.</td>
</tr>
<tr>
<td></td>
<td><strong>Tip:</strong> You can apply additional profiles or remove existing profiles later. Refer to the section <a href="#">Viewing and Managing Profiles Associated with the Device</a> for more details.</td>
</tr>
</tbody>
</table>
Restart Control Options

CCS requires endpoint(s) to be restarted for the installation to take effect. You can configure the restart options:

- To restart the endpoint a certain period of time after installation, choose ‘Force the reboot in...’ and select the delay period from the drop-down. A warning message will be displayed to the user and the endpoint will be restarted automatically when the time period elapses.
- To continue without restarting, choose ‘Suppress reboot’. The installation will take effect only when the user restarts the endpoint.
- To restart the endpoint at the user’s convenience, choose ‘Warn about reboot and let user(s) postpone the reboot’. Enter a message to be displayed to the user in the ‘Reboot Message’ field. The message dialog will be displayed to the user when installation is complete. The user can choose to restart the endpoint immediately by clicking ‘Reboot now’ or postpone the restart until a later time.

UI Options

Allows you configure the messages to be displayed to the user regarding the CCS installation status.

If you wish the user to be notified about an unsuccessful installation, select ‘Show error messages if installation failed’

If you wish the user to be notified about a successful installation, choose ‘Show a confirmation message upon completion of installation’ and enter a message in the ‘Confirmation Message’ field.

Proxy Settings

Leave these blank as these settings are not required for the offline installation package.

- Click ‘Download Installer’.

For Windows Devices

ITSM will create a custom installation file in .msi (if only agent is selected) or .exe format (if both agent and CCS are selected) for installation on to the user’s device. Administrators should transfer the file to the target device for manual installation. Upon successful installation, CCS will be applied with the chosen profile irrespective of the online status of the endpoint(s). Once connected the agent will establish communication with the ITSM server and the device will be automatically enrolled.

For Mac OS X Devices

ITSM will create a custom installation file in .pkg format for installation on to the user’s Mac OS X devices. Administrator should transfer the file to the target device for manual installation. After successful installation of agent and CCS, administrators should forward the enrollment link to the end user for installing the configuration file. The link should be clicked from the user’s device for installing the configuration profile. Mac OS X devices will be enrolled to ITSM only after both the agent and the configuration profile are installed on the devices.

5.3.1.3. Enroll Windows Devices using Comodo Auto Discovery and Deployment Tool

Comodo Auto Discovery and Deployment Tool (CADDT) allows network admins to remotely deploy the ITSM agent and client security application to multiple endpoints. You can install via Active Directory, Workgroup, IP address/range or host-name.

- You first need to create your installation packages using the ‘Bulk Installation Package’ interface in ‘Devices’
- After creating your packages, you will be given the opportunity to download the ‘Auto-Discovery and Deployment Tool’ (ADDT).
- If you have already created your packages, you can download ADDT directly from the Comodo One ‘Tools’ interface. Help to use ADDT can be found at https://help.comodo.com/topic-289-1-851-11043-Introduction-to-Comodo-Auto-Discovery-and-Deployment-Tool.html

Prerequisite - The user of the device should already have been added to ITSM. Administrators can download installation packages only for existing users.
To download CADDT and installation packages

- Click 'Devices' on the left and choose 'Bulk Installation Package'
### Offline Package

**User**

coyoteville@yahoo.com

By default, an installation package will be prepared for the logged in user. If you would like to change the user, please input the corresponding user name into the field above.

**Company**

Coyote

**Device group**

Default Group

### Comodo Client

Choose operating system

Windows x64

Choose clients

- Comodo Client - Communication
- Comodo Client - Security

**Additional options**

- Include Initial Antivirus signature database (will apply only if a profile contains Antivirus section)

**Profile**

Optimum Windows Profile for ITSM 6.5

By default, all installation packages will be prepared with "Optimum Windows Profile for ITSM 6.5." If you want to change it, input a profile name into the field.

### Restart control options

**Reboot options**

- Force reboot in 5 minutes

- Suppress the reboot
- Warn about the reboot and let users postpone it

**Reboot message**

Your device will reboot in 5 minutes because it's required by your administrator

### UI options

- Show error messages if installation failed
- Show a deployment confirmation message upon completion of the installation

**Confirmation message**

### Proxy settings

**Proxy host**

**Proxy port**

**Proxy login**

**Proxy password**

By downloading this file, you automatically agree with «End User License Agreement.»
### Offline Package - Form Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
</table>
| User               | Allows you to specify the user to whom the endpoint(s) should be assigned upon enrollment. By default, the 'User' field is pre-populated with the currently logged-in administrator.  
  • Start typing the first few characters of the name of the user in the text field and choose the user from the options that appear. |
| Company            | Choose the company to which the endpoints should be assigned. This field only applies to C1 MSP customers and is not available for C1 Enterprise or ITSM stand-alone customers.                                      |
| Device Group       | The drop-down displays a list of device groups added to ITSM  
  • Choose the device group to which the enrolled devices should be added.  
  On completion of enrollment, the group configuration profiles will be applied to the endpoint. Refer to the section [Assigning Configuration Profiles to a Device Group](#) for more details. |
| Comodo Client      | Allows you to choose the components to be added to the installation package. The available options are:  
  • Choose operating system - Select the operating system of the target endpoints. The options are: Windows x64, Windows x86, Windows x86 & 64 and MacOS.  
  • Communication - Adds Comodo Client - Communication agent to the installation package. This is required for the endpoints to connect to ITSM.  
  • Security - Adds the security product, 'Comodo Client - Security' (CCS) to the installation package.  
  Choose both the options to create a package for offline installation. |
| Comodo Client - Security | Allows you to choose whether or not CCS is to be included in the package.                                                                                             |
| Additional Options | Allows you to choose whether or not the latest virus signature database should be included in the installation package.  
  Note: Selecting this option ships the latest database with the CCS software and allows the application to run the initial antivirus scan without needing to update its local database. This enables CCS to identify the very latest malware, even if the endpoint is offline. You can choose whether or not to include the database, depending on the network resources you are currently using.  
  If you choose to not to include the signature database at this time, it will be automatically updated at the endpoint during the first run of CCS scan. |
| Profile            | Allows you to choose a configuration profile to be applied to the endpoint(s) upon enrollment.  
  • Start typing the first few characters of the profile to be applied in the text box and choose the profile from the options that appear.  
  This is optional. If you do not choose a profile, only the default profiles will be applied upon device enrollment.  
  **Tip:** You can apply additional profiles or remove existing profiles later. Refer to the section [Viewing and Managing Profiles Associated with the Device](#) for more details. |
| Restart Control Options | CCS requires endpoint(s) to be restarted for the installation to take effect. You can configure the restart options:                                                                                           |
To restart the end-point a certain period of time after installation, choose 'Force the reboot in...' and select the delay period from the drop-down. A warning message will be displayed to the user and the endpoint will be restarted automatically when the time period elapses.

To continue without restarting, choose 'Suppress reboot'. The installation will take effect only when the user restarts the endpoint.

To restart the end-point at the user's convenience, choose 'Warn about reboot and let user(s) postpone the reboot'. Enter a message to be displayed to the user in the 'Reboot Message' field. The message dialog will be displayed to the user when installation is complete. The user can choose to restart the endpoint immediately by clicking 'Reboot now' or postpone the restart until a later time.

**UI Options**

Allows you to configure the messages to be displayed to the user regarding the CCS installation status.

If you wish the user to be notified about an unsuccessful installation, select 'Show error messages if installation failed'.

If you wish the user to be notified about a successful installation, choose 'Show a confirmation message upon completion of installation' and enter a message in the 'Confirmation Message' field.

**Proxy Settings**

Leave these blank as these settings are not required for the offline installation package via CADDT.

- Click 'Download Installer'

Your packages will be created and downloaded to your default download location. Next, you need to deploy the packages to your target endpoints.

At the end of the package creation process, you will be given the opportunity to download the 'Auto Discovery and Deployment Tool' (ADDT):

![Auto Discovery and Deployment Tool](image)

**Auto Discovery and Deployment Tool** (ADDT) allows network administrators to remotely deploy any application including Comodo Client via Active Directory, Workgroup, IP address, IP range or host name.
Comodo ADDT is a portable app which does not require installation. ADDT allows you to deploy the ITSM agent and CCS onto endpoints via Active Directory, Workgroup or by Network Address. For more details about how to deploy applications via ADDT, visit https://help.comodo.com/topic-289-1-851-11043-Introduction-to-Comodo-Auto-Discovery-and-Deployment-Tool.html

5.3.2. Enroll Android and iOS Devices of AD Users

**Prerequisite:** The devices you want to bulk enroll belong to users who were imported to ITSM via integration with your Active Directory server. Refer to the section **Importing User Groups from LDAP** for more details.

- Enrolling the Android devices of users who were imported from an AD domain requires the ITSM agent to be installed on the device. After installation, the user should login to the client using their domain username and password.
- Instructions on enrolling via active directory are available in the ITSM interface. The instructions contain the agent download URL and the enrollment link.

**Open the enrollment instructions**
- Import Android devices
- Import iOS devices

**To view enrollment instructions**
- Click 'Devices' > 'Device List' on the left
- Click the 'Enroll Device' button above the table
  Or
- Click the 'Add' button on the menu bar and choose 'Enroll Device'.

The 'Enroll Devices' dialog will open for the currently logged-in user:
• Click 'Show Enrollment Instructions'

The 'Enroll Device' page will appear with enrollment instructions for Windows, Mac OS, Android and iOS devices.
Enroll Device

NOTE:
- Please select enrollment instructions appropriate for your operating system and make sure you complete all the necessary steps from your desktop machine or mobile device.

Comodo IT and Security Manager (ITSM) is a centralized device management system that allows network administrators to manage, monitor and secure desktop and mobile devices connecting to the enterprise networks. Once you have enrolled your device, it will have a security policy applied to it which will authenticate it to your company’s network and protect it from malware. Apart from other available ITSM operations, system administrators can create/delete user accounts, apply account restrictions, collect device and application data, deploy software updates and remotely erase data on users’ devices.

For Windows devices
Enroll using this link: https://deer_company-coyote-msp.cmdm.comodo.com:443/enroll/windows/msi/token/15745503c8e60253b4db1cf634a09954

For Apple devices
Enroll opening the following link with any browser on your device: https://deer_company-coyote-msp.cmdm.comodo.com:443/enroll/apple/login

Host: deer_company-coyote-msp.cmdm.comodo.com
Port: 443
Token: 15745503c8e60253b4db1cf634a09954

Enrolling Active Directory devices

For Windows devices

For Apple devices
Enroll using this link: https://coyote-msp.cmdm.comodo.com:443/enroll/apple/login

Use the login and password of your domain.

For Android devices
Download and install Comodo Client application tapping the following link: https://play.google.com/store/apps/details?id=com.comodo.mdm

Upon completion of the installation, enroll using this link: https://coyote-msp.cmdm.comodo.com:443/enroll/android/login

Use the login and password of your domain.

- Scroll down the page to the section 'Enrolling Active Directory devices'
- From this point, see either Import Android devices or Import iOS devices
Android Devices:

- Email the Android client download and enrollment links to all users
- Users should open the mail on the device you wish to enroll then open the agent download link
- The agent will be downloaded and installed on the device
- After installation is complete, the user should next tap the enrollment link.
- This will open a login page where they should enter the username and password they use to log into their domain:

![Login Page]

- After agreeing to the EULA, the user should hit 'Activate' to grant the ITSM client admin privileges:
After activating, the ITSM agent home screen will appear:

- The device is enrolled to ITSM and can be remotely managed from the ITSM console.

**iOS Devices:**

- Email the Apple enrollment link to all users
- Users should open the mail on the device you wish to enroll then tap the enrollment link
- After tapping the link, a configuration profile will be downloaded and the installation wizard will start.
• The user needs to follow the wizard to complete the profile installation.
• After installing the profile, a login page will appear.
• The user needs to enter the username and password they use to log into their domain.
• The device will communicate with ITSM to begin enrollment.
• After the profile has been installed and the device enrolled, the client app installation will begin. The app is essential for app management, GPS location and messaging from the ITSM console.

• The user should tap 'Install'. The app will be downloaded for free from the iTunes store using the user's iTunes account. Users may need to login with their Apple ID for the download to commence.
• After installation, users should tap the green 'Run After Install' icon on the home screen:
• The user should next accept the EULA to successfully complete device enrollment:

END USER LICENSE AGREEMENT AND TERMS OF SERVICE
COMODO DEVICE MANAGEMENT
VERSION 4.5

THIS AGREEMENT CONTAINS A BINDING ARBITRATION CLAUSE.

IMPORTANT – PLEASE READ THESE TERMS CAREFULLY BEFORE USING THE COMODO DEVICE MANAGEMENT SOFTWARE (THE "PRODUCT"). THE PRODUCT MEANS ALL OF THE ELECTRONIC FILES PROVIDED BY DOWNLOAD WITH THIS LICENSE AGREEMENT BY USING THE PRODUCT, OR BY CLICKING ON "I ACCEPT" BELOW, YOU ACKNOWLEDGE THAT YOU HAVE READ THIS AGREEMENT, THAT YOU UNDERSTAND IT, AND THAT YOU AGREE TO BE BOUND BY ITS TERMS. IF YOU DO NOT AGREE TO THE TERMS HEREIN, DO NOT USE THE SOFTWARE. SUBSCRIBE TO OR USE THE SERVICES, OR CLICK ON "I ACCEPT".
Tapping 'App Catalog' will display apps that are installed, required to be installed and available for installation:
6. Configuration Templates

The 'Configuration Templates' section allows administrators to create and manage profiles for Android, iOS, OS X and Windows operating systems.

- Each profile allows you to specify a device's network access rights, overall security policy, antivirus scan schedule and other general system settings.
- Once created, profiles can be applied to devices/device groups and users/user groups.
- You can also add procedures to a profile. Procedures allow you to automate the execution of various tasks (for example, patch installation, disk fragmentation and so on). Procedures can also be deployed as stand-alone instructions.
- You can configure alerts to open tickets in Service Desk and also to create notifications in the interface. You can create multiple alerts and associate them with the monitoring feature in a profile according to your requirements.

The 'Configuration Templates' tab contains three sub sections:

- **Profiles** - Contains a list of every iOS, Android, Mac OS and Windows profile added to ITSM. Profiles listed here can be applied to individual devices, device groups, users and user groups. A profile can also be designated as a 'Default' profile. You can add new profiles, export profiles in .cfg format and import profiles from a saved or exported configuration file. The 'Default Profiles' tab contains profiles that ship with ITSM. Each default profile is pre-configured to provide optimum protection for devices at enrollment. The screen also lists profiles that have been created and marked as default by an administrator.

- **Alerts** - Allows you to configure alerts and raise tickets in Service Desk for any breach of monitoring setting in a profile. Alerts can also be configured to send notifications when a procedure fails to execute. Multiple alerts can be configured and these can be associated with monitoring settings and procedures in different profiles. Refer to the section 'Managing Alerts' for more details.

- **Procedures** - Contains a list of predefined procedures that can be executed on enrolled devices. You can also create procedures according to your requirements and deploy them as a part of a profile. Refer to the section 'Managing Procedures' for more details.

The interface allows the administrator to:

- **Create/Import Configuration Profiles**
6.1. Creating Configuration Profiles

A configuration profile is a collection of settings which can be applied to devices that have been enrolled into Comodo IT and Security Manager. Each profile allows the administrator to specify a device's network access rights, overall security policy, antivirus scan schedule and other general system settings. Profiles can be created and managed separately for iOS, Android, Mac OS and Windows devices. Once created, a profile can be applied to an individual device, to a group of devices, to a user, to a user group or designated as a 'default' profile.

The 'Profiles' interface allows you to create new profiles as well as to edit or delete existing profiles in the list. You can also create new profiles by cloning an existing profile or by importing a profile.

To create a configuration profile

- Click the 'Configuration Templates' tab on the left then choose 'Profiles'
- Click 'Create' from the options at the top

The 'Create' drop-down allows you to create new profiles for Android, iOS, Mac OS and Windows devices. You can create any number of profiles with different parameters and settings for different devices. A single device can have any number of profiles. If multiple profiles are associated with the device, the most restrictive policy will be applied. For example, if one profile allows the use of camera and another restricts its use, the device will not be able to use the camera.

You can create a new Windows profile by defining security settings for each component of Comodo Client Security (CCS). In addition, you can import the current CCS configuration from an endpoint to use as a profile for other endpoints.

The interface also allows you to export an existing Windows profile in .cfg format. You can import the profile at a later time for re-use or modification.

The following sections explain more about:

- **Creating an Android Profile** - You can define parameters and configure various settings for Android devices and save them as a profile. Refer to the section Profiles for Android Devices for more details.
• **Creating an iOS Profile** - You can define parameters and configure various settings for iOS devices and save them as a profile. Refer to the section *Profiles for iOS Devices* for more details.

• **Creating an OS X Profile** - You can define parameters and configure various settings for the Antivirus component of the Comodo Antivirus for Mac installed on the Mac OS Endpoints and save them as a profile. Refer to the section *Profiles for Mac OS Devices* for more details.

• **Creating a Windows Profile** - You can define parameters and configure various settings for the Antivirus, Firewall, Containment components of the Comodo Client Security (CCS) installed on the Windows Endpoints and save them as a profile. Refer to the section *Profiles for Windows Devices* for more details.

• **Importing a Windows Profile** - You can import a profile from a stored configuration file or import the configuration of CCS with the current security settings of individual CCS components at an endpoint as a profile. Refer to the section *Importing Windows Profiles* for more details.

### 6.1.1. Profiles for Android Devices

Android profiles allow you to configure a device's network access rights, restrictions, antivirus scan schedules, user and device authentication certificates and other general settings.

**To create an Android profile**

- Click 'Configuration Templates' on the left then choose 'Profiles'
- Click 'Create' then select 'Create Android Profile'
- Specify a name and description for your profile then click the 'Create' button. The profile will now appear in 'Configuration Templates' > 'Profiles'.
- New profiles have only one section - 'General'. You can configure permissions and settings for various areas by clicking the 'Add Profile Section' drop-down. Each section you add will appear as a new tab.
- Once you have fully configured your profile you can apply it to devices, device groups, users and user groups.
- You can make any profile a 'Default' profile by selecting the 'General' tab then clicking the 'Edit' button.

This part of the guide explains the processes above in more detail, and includes in-depth descriptions of the settings available for each profile section.

**To create an Android profile**

- Open the 'Profiles' interface by clicking 'Configuration Templates' on the left then 'Profiles'
- Click the 'Create' button above the table under 'Profiles' and choose 'Create Android Profile' from the options
In the ‘Create Android Profile’ dialog:

- Enter a name and description for the profile
- Click the ‘Create’ button

The Android profile will be created and the ‘General Settings’ section will be displayed. The new profile is not a 'Default Profile' by default.
If you want this profile to be a default policy, click the 'Make Default' button at the top. Alternatively, click the 'Edit' button on the right of the 'General' settings screen and enable the 'Is Default' check box.

Click 'Save'.

Tip: You can set any profile as default profile from the Profiles screen. Refer to the section Editing Configuration Profiles for more details.

The next step is to add components for the profile.

- Click 'Add Profile Section' and select the security component from the list that you want to include in the profile
**Note**: Many Android profile settings have small information boxes next to them which indicate the OS and/or device required for the setting to work correctly.

For example, the following box indicates that the setting supports Android 4+ devices and SAFE 1.0+ (Samsung For Enterprises) devices:

```markdown
Android 4.0+/SAFE 1.0+
```

The settings screen for the selected component will be displayed. After saving it will become available as a link at the top.
The following sections explain more about each of the settings:

- **Antivirus**
- **Bluetooth Restrictions**
- **Browser Restrictions**
- **Certificate**
- **CCM Certificates**
- **Email**
- **Active Sync**
- **Kiosk**
- **Native App Restrictions**
- **Network Restrictions**
- **Passcode**
- **Restrictions**
- **VPN**
- **Wi-Fi**
- **Other Restrictions**

**To configure Antivirus settings**

- Click 'Antivirus Settings' from the 'Add Profile Section' drop-down

The 'Antivirus Settings' screen will be displayed.
### Antivirus Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
</table>
| AV scanning exclusion list  | Text Field | Allows administrators to add trusted Apps. Trusted apps will be excluded from real-time, on-demand and scheduled Antivirus scans run on the devices. You can add apps installed from the Google Play Store and apps installed through the ITSM App store.  
  - Enter the bundle identifier of the app that you want to exclude from antivirus scanning.  
  For more details on getting the bundle identifier for an app, refer to the explanation given below this table.  
  You can also add variables by clicking the 'Variables' button ![Variables] and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.  
  Click + to add more 'AV scanning exclusions list' fields.  
  To remove an item from the 'AV scanning exclusion list' field, click the button beside it. |
| Automatically terminate malware process | Checkbox   | If enabled, any malware process detected during scanning will be terminated immediately on the devices.                                                                                                           |
| Schedule scan               | Checkbox   | Select if you want to automate the process of antivirus scanning. Select the checkbox beside the day(s) that you want the scheduled scan to run.                                                                 |

- Click the 'Save' button.

The settings will be saved and displayed under the 'Antivirus Settings' tab. You can edit settings or remove the 'Antivirus Settings' section from the profile at anytime. Refer to the section Editing Configuration Profiles for more details.
**Obtaining Bundle/Package Identifier**
The bundle identifier is a string that identifies the .apk package used to install the app.

**For Google Play Apps:**
The bundle identifier can be found at the end of the app's Google Play download URL. For example, 'com.comodo.batterysaver' is the Comodo Battery Saver app id in the URL https://play.google.com/store/apps/details?id=com.comodo.batterysaver

**For Enterprise Apps installed through ITSM App Store:**
The bundle identifier can be viewed from the App Details screen of the App.
- Click 'App Store' from the left and choose Android
- Click on the app from the list displayed at the right

![Bundle ID](image)
The bundle identifier is displayed in the 'Bundle ID' field.

**To configure Bluetooth Restrictions settings**
The feature is supported for Samsung for Enterprise (SAFE) devices only.
- Click 'Bluetooth Restrictions' from the 'Add Profile Section' drop-down

The 'Bluetooth Restrictions' settings screen will be displayed.
Comodo IT and Security Manager - Administrator Guide

**Bluetooth Restrictions Settings - Table of Parameters**

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow Device discovery via Bluetooth</td>
<td>Checkbox</td>
<td>Allows discovery of other devices via Bluetooth.</td>
</tr>
<tr>
<td>Allow Bluetooth Pairing</td>
<td>Checkbox</td>
<td>Allows users' devices to pair with other their devices via Bluetooth.</td>
</tr>
<tr>
<td>Allow Outgoing Calls</td>
<td>Checkbox</td>
<td>Allows users to make calls using Bluetooth enabled devices (e.g. hands-free devices)</td>
</tr>
<tr>
<td>Allow Bluetooth Tethering</td>
<td>Checkbox</td>
<td>Allows users to enable/disable Bluetooth tethering option.</td>
</tr>
<tr>
<td>Allow connection to Desktop or Laptop via Bluetooth</td>
<td>Checkbox</td>
<td>Allow users to enable/disable Bluetooth connection with Desktop or Laptop.</td>
</tr>
<tr>
<td>Allow data transfer</td>
<td>Checkbox</td>
<td>Allows data transfer between devices via Bluetooth.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The settings will be saved and displayed under the 'Bluetooth Restrictions' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

**To configure Browser Restrictions settings**

The feature is supported for Samsung for Enterprise (SAFE) devices only.

- Click 'Browser Restrictions' from the 'Add Profile Section' drop-down

The 'Browser Restrictions' settings screen will be displayed.

![Browser Restrictions Settings](image)

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow Pop-ups</td>
<td>Checkbox</td>
<td>Pop-ups in browsers will be allowed on user devices.</td>
</tr>
<tr>
<td>Allow Javascript</td>
<td>Checkbox</td>
<td>Java scripts will be allowed on user devices</td>
</tr>
<tr>
<td>Accept Cookies</td>
<td>Checkbox</td>
<td>Users will be allowed to modify Cookies settings on their devices.</td>
</tr>
</tbody>
</table>
Remember Form Data for later use

- Checkbox

Users will be allowed to use Auto Fill settings on their devices.

Show Fraud Warning Settings

- Checkbox

Users will be allowed to view Fraud Warning Settings on their devices.

- Click the 'Save' button.

The settings will be saved and displayed under the 'Browser Restrictions' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

To configure Certificate settings

The 'Certificate' settings section is used to upload certificates and will act as a repository from which certificates can be selected for use in other areas like 'Wi-Fi', 'Exchange Active Sync' and 'VPN'. You can also enroll user or device certificates from Comodo Certificate Manager (CCM) after activating your CCM account under Settings > Portal Set-Up > Certificates Activation.

- Click 'Certificate' from the 'Add Profile Section' drop-down

The 'Certificate' settings screen will be displayed.
• Click the 'Save' button.
The certificate will be added to the certificate store.

• To add more certificates, click 'Add Certificate' and repeat the process.
• To view the certificate key and edit the name, click on the name of the certificate
• To remove an unwanted certificate, select it and click 'Delete Certificate'

You can add any number of certificates to the profile and remove certificates at anytime. Refer to the section ‘Editing Configuration Profiles’ for more details.

To add CCM Certificates section

The Certificates Settings section of a profile allows you to add requests for client and device authentication certificates to be issued by Comodo Certificate Manager (CCM). Once the profile is applied to a device, a certificate request is automatically generated and forwarded to CCM. After issuance, the certificate will be sent to ITSM which in turn pushes it to the agent on the device for installation. You can add any number of certificates to a single profile. Appropriate certificate requests will be generated on each device to which the profile is applied.

In addition to user authentication, client certificates can be used for email signing and encryption.

**Prerequisite:** Your CCM account should have been integrated to your ITSM server in order for ITSM to forward requests to CCM. For more details, refer to the section Integrating with Comodo Certificate Manager.

To configure CCM Certificate settings

• Choose 'Certificates' from the 'Add Profile Section' drop-down

The settings screen for adding certificate requests to the profile will be displayed.

• Click 'Add Certificate' at the top to add a certificate request to the profile
The 'Add Certificate' form will appear.

### Add Certificate - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text Field</td>
<td>Enter a name for the certificate to be requested, shortly describing its purpose.</td>
</tr>
<tr>
<td>Type</td>
<td>Drop-down</td>
<td>Select the type of certificate to be added. The available options are:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• S/MIME Certificate (Client Certificate)</td>
</tr>
</tbody>
</table>
Add Certificate - Table of Parameters

| Identifier | Text Field | The Identifier field will be auto-populated with mandatory variables depending on the chosen certificate type.  
• For client certificate, %username% will be added for fetching the username to be included as subject in the certificate request.  
• For device certificate, %d.uuid% will be added for fetching the device name to be included as subject in the certificate request.  
You can add more variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables. |

| Country Name | Text Field | Enter the address details of the user/organization in appropriate fields. |
| State or Province Name | Text Field | |
| Locality Name (eg. City) | Text Field | |
| Organization Name | Text Field | Enter the name of the organization to which the user/device pertains.  
**Prerequisite:** The organization should have been added to your CCM account. |
| Organizational Unit | Text Field | Enter the name of the department to which the user/device pertains.  
**Prerequisite:** The department should have been defined under the organization in your CCM account. |

• Click 'Add' once you have completed the form.  
• Repeat the process to add more certificate requests.  
The certificate requests will be generated from the devices once the profile is applied to them.  

**To configure Email settings**

**Note:** The feature is supported for Samsung for Enterprise (SAFE) devices only. This area allows administrators to configure email settings on devices.

• Click 'Email' from the 'Add Profile Section' drop-down  
The settings screen for Email configuration will be displayed.
### Email Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Configure for Type*</td>
<td>Drop-down</td>
<td>Choose the protocol for incoming mail server from IMAP and POP.</td>
</tr>
<tr>
<td>Email address*</td>
<td>Text Field</td>
<td>If the profile is for a single user, enter the email address of the user at the incoming mail server. If the profile is for several users, click the &quot;Variables&quot; button and click beside '%u.mail%' from the 'User Variables' list. The email address of the users to whom the profile is associated will be automatically added to the profile while rolling out the same to the devices. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Account Display Name</td>
<td>Text Field</td>
<td>If the profile is for a single user, enter the name to identify the user's email account at the incoming mail server. If the profile is for several users, click the &quot;Variables&quot; button and click beside '%u.login%' from the 'User Variables list'. The email address of the users to whom the profile is associated will be automatically added to the profile while rolling out the same to the devices. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Set as Default Account</td>
<td>Checkbox</td>
<td>If enabled, the email account will be set as default for the users.</td>
</tr>
<tr>
<td>Mail Server Host Name (for Incoming Mail)*</td>
<td>Text Field</td>
<td>For a single user, enter the host name or IP address of the incoming mail server. For several users, add the variable to fetch the incoming mail server hostname/IP address by clicking the 'Variables' button and clicking beside the variable. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Mail Server Port Number (for Incoming Mail)*</td>
<td>Text Field</td>
<td>For a single user, enter the server port number used for incoming mail service. For POP3, it is usually 110 and if SSL is enabled it is</td>
</tr>
</tbody>
</table>
## Email Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Login (for Incoming Mail)</strong></td>
<td>Text Field</td>
<td>If the profile is for a single user, enter the username for the email account of the user at the incoming mail server. If the profile is for several users, click the 'Variables' button and clicking + beside the variable. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td><strong>Password (for Incoming Mail)</strong></td>
<td>Text Field</td>
<td>If the profile is for a single user, enter the password for the email account of the user at the incoming mail server. If the profile is for several users, click the 'Variables' button and click + beside the variable from the list. The email passwords of the users to whom the profile is associated will be automatically added to the profile while rolling out to the devices. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td><strong>Use SSL Incoming</strong></td>
<td>Checkbox</td>
<td>If enabled, communication between incoming mail server and devices is encrypted using SSL (Secure Socket Layer Protocol).</td>
</tr>
<tr>
<td><strong>Accept All Certificates (for Incoming Mail)</strong></td>
<td>Checkbox</td>
<td>If enabled, the device automatically accepts all SSL certificates.</td>
</tr>
<tr>
<td><strong>Accept TLS Certificates (for Incoming Mail)</strong></td>
<td>Checkbox</td>
<td>If enabled, the device automatically accepts all secure certificates for TLS (Transport Secure Layer Protocol).</td>
</tr>
<tr>
<td><strong>Mail Server Host Name (for Outgoing mail)</strong></td>
<td>Text box</td>
<td>For a single user, enter the host name or IP address of the outgoing (SMTP) mail server. For several users, include the variable to fetch the outgoing mail server hostname/IP address by clicking the 'Variables' button and clicking + beside the variable from the list. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td><strong>Mail Server Port Number (for Outgoing Mail)</strong></td>
<td>Text box</td>
<td>For a single user, enter the server port number used for outgoing (SMTP) mail service. If no port number is specified then ports 25, 587 and 465 are used in the given order. For several users, include the variable to fetch the outgoing mail server port number by clicking the 'Variables' button and clicking + beside the variable from the list. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td><strong>Login (for outgoing Mail)</strong></td>
<td>Text Field</td>
<td>If the profile is for a single user, enter the username for the email account of the user at the outgoing (SMTP) mail server. If the profile is for several users, click the 'Variables' button and click + beside '%u.login%' from the 'User Variables' list. The email usernames of the users to whom the profile is associated will be</td>
</tr>
</tbody>
</table>
## Email Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Password (for outgoing Mail)*</td>
<td>Text Field</td>
<td>If the profile is for a single user, enter the password for the email account of the user at the outgoing (SMTP) mail server. If the profile is for several users, click the 'Variables' button and click beside the variable created to fetch the email password of the user from the 'User Variables' list. The email passwords of the users to whom the profile is associated will be automatically added to the profile while rolling out to the devices. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Use SSL (for Outgoing Mail)</td>
<td>Checkbox</td>
<td>If enabled, communication between outgoing mail server and devices is encrypted using SSL.</td>
</tr>
<tr>
<td>Accept All Certificates (for Outgoing Mail)</td>
<td>Checkbox</td>
<td>If enabled, the device automatically accepts all SSL certificates.</td>
</tr>
<tr>
<td>Accept TLS Certificates (for Outgoing Mail)</td>
<td>Checkbox</td>
<td>If enabled, automatically accepts all secure certificates for TLS (Transport Secure Layer Protocol).</td>
</tr>
<tr>
<td>Sender Name</td>
<td>Text Field</td>
<td>For a single user, enter the name that should appear in the 'From' field of the sent emails from the device. For several users, add the variable to fetch the sender name by clicking the 'Variables' button and clicking beside the variable. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Set Signature</td>
<td>Text Field</td>
<td>Enter the signature and other details that will appear at the end of the mails sent from the device. You can add variables to the text by clicking the 'Variables' button and clicking beside the variable. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Prevent Moving Mail to other Accounts</td>
<td>Checkbox</td>
<td>If enabled, the user cannot move sent or received mails to another account.</td>
</tr>
<tr>
<td>Always Vibrate on New Email Notification</td>
<td>Checkbox</td>
<td>If enabled, the device will vibrate in addition to sound alert when a new email is received.</td>
</tr>
<tr>
<td>Vibrate on New Email Notification if device is silent</td>
<td>Checkbox</td>
<td>If enabled, the device will vibrate when a new email is received, when the device is in silent mode.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The settings will be saved and displayed under the 'Email' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

**To configure ActiveSync settings**

ActiveSync settings allows you to configure user access to Exchange Server mail accounts.
Note: Please make sure users are not blocked from using the email client on their devices in Native App Restrictions

- Click ‘ActiveSync Settings’ from the ‘Add Profile Section’ drop-down

The ‘ActiveSync Settings’ screen will be displayed.

### ActiveSync Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Email Address</td>
<td>Text Field</td>
<td>Click the ‘Variables’ button and click + beside &quot;%u.mail&quot; from the User Variables' list. The email address of the users to whom the profile is associated will be automatically filled. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>User Name</td>
<td>Text Field</td>
<td>Click the ‘Variables’ button and click + beside &quot;%u.login&quot; from the User Variables' list. The username of the users to whom the profile is associated will be automatically filled. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Domain</td>
<td>Text Field</td>
<td>Enter the domain name in the field. You can also add variables by clicking the ‘Variables’ button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Server Address</td>
<td>Text Field</td>
<td>Enter the server address of the ActiveSync. You can also add variables by clicking the ‘Variables’ button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Password</td>
<td>Text Field</td>
<td>Leave the field blank. The user will be prompted to enter the password.</td>
</tr>
</tbody>
</table>
while configuring the email account for the first time. After it is validated, the users can access the email account without entering the password.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account Display Name</td>
<td>Text Field</td>
<td>If the profile is for a single user, enter the name to identify the user’s email account at the exchange server. If the profile is for several users, click the ‘Variables’ button and click beside ‘%u.login%’ from the ‘User Variables list’. The email address of the users to whom the profile is associated will be automatically added to the profile while rolling out the same to the devices. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Email Signature</td>
<td>Text Field</td>
<td>Enter the signature and other details that will appear at the end of the mails sent from the device. You can also add variables by clicking the ‘Variables’ button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Maximum Email Size</td>
<td>Combo Box</td>
<td>The maximum size of email that the user can download from the server. Use the controls or enter the value in the field. You can also add variables by clicking the ‘Variables’ button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Sync Emails</td>
<td>Drop-down</td>
<td>Choose the period for which the emails are to be kept synchronized between the device and the exchange server from the recent past, from the drop-down.</td>
</tr>
<tr>
<td>Sync Calendar</td>
<td>Drop-down</td>
<td>Select the period for which the calendar events are to be synchronized between the device and the exchange server, from the drop-down.</td>
</tr>
<tr>
<td>Use SSL</td>
<td>Checkbox</td>
<td>If enabled, communication between the device and the exchange server is encrypted using SSL (Secure Socket Layer Protocol).</td>
</tr>
<tr>
<td>As Default Account</td>
<td>Checkbox</td>
<td>If enabled, the email address will be used as default for sending out emails.</td>
</tr>
<tr>
<td>Accept All Certificates</td>
<td>Checkbox</td>
<td>If enabled, the device automatically accepts all SSL certificates.</td>
</tr>
<tr>
<td>Can Sync Contacts</td>
<td>Checkbox</td>
<td>Select this option if you wish to allow synchronization of user contacts between device and exchange server.</td>
</tr>
<tr>
<td>Can Sync Calendar</td>
<td>Checkbox</td>
<td>Select this option if you wish to allow the synchronization of the calendar events set by the user at the device and the exchange server.</td>
</tr>
<tr>
<td>Can Sync Tasks</td>
<td>Checkbox</td>
<td>Select this option if you wish to allow the synchronization of Tasks scheduled by the user at the device and the email server.</td>
</tr>
<tr>
<td>Manual Roaming Sync</td>
<td>Checkbox</td>
<td>If enabled, the user can use the sync feature manually while away from the home network.</td>
</tr>
<tr>
<td>Always Vibro on New Email</td>
<td>Checkbox</td>
<td>If enabled, the device will vibrate when a new email is received.</td>
</tr>
</tbody>
</table>

Fields with * are mandatory.

- Click the ‘Save’ button.
The settings will be saved and displayed under the 'ActiveSync Settings' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

**To configure Kiosk settings**

**Note:** This feature is only supported by Samsung for Enterprise (SAFE) devices.

**Background:** Kiosk mode is a feature intended to help administrators lock-down mobile devices by limiting the applications that are able to run on a device. 'Locking' a device to particular applications can prevent users from opening other applications or straying into important device configuration areas. You can also block aspects of the OS should you wish. An example is a retail or school environment where only certain apps should be used on the device.

- Click 'Kiosk' from the 'Add Profile Section' drop-down

The 'Kiosk' settings screen will be displayed.

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kiosk Mode Type</td>
<td>Drop-down</td>
<td>The two Kiosk modes are:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Default mode - Run multiple apps in Kiosk mode. Users will not be able to run non-kiosk applications. Kiosk mode can only be exited by entering the admin bypass password.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Single App mode - Users can only run the single application that you specify. Users will not be able to run non-kiosk applications. Kiosk mode can only be exited if the admin disables it in the ITSM console.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Restrictions on access to other device functions, such as task manager and the status bar, can also be configured for either mode.</td>
</tr>
</tbody>
</table>
## Kiosk Settings - Table of Parameters

### If 'Single App' is selected as Kiosk Mode Type:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enter ID of Kiosk Apps</td>
<td>Text</td>
<td>Enter the Package ID of the app that will run in Kiosk mode. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section <strong>Configuring Custom Variables</strong>. For more details on Package ID, refer to the explanation under <strong>Obtaining Bundle/Package Identifier</strong>.</td>
</tr>
</tbody>
</table>

### If 'Default mode' is selected as Kiosk Mode Type:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enter ID of Kiosk Apps</td>
<td>Text</td>
<td>Enter the package IDs of the apps that will run in Kiosk mode. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section <strong>Configuring Custom Variables</strong>. For more details on Package ID, refer to the explanation under <strong>Obtaining Bundle/Package Identifier</strong>.</td>
</tr>
</tbody>
</table>

- **Click** + to add more 'App IDs for allowed Apps om Kiosk Mode' fields.

- **To remove a field, click the** button beside it.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Block Multi-Window Mode</td>
<td>Checkbox</td>
<td>If selected, users cannot open multiple windows.</td>
</tr>
<tr>
<td>Block Task Manager</td>
<td>Checkbox</td>
<td>If selected, users cannot access task manager screen.</td>
</tr>
<tr>
<td>Hide Navigation Bar</td>
<td>Checkbox</td>
<td>If selected, the navigation bar will be hidden on the devices.</td>
</tr>
<tr>
<td>Hide System Bar</td>
<td>Checkbox</td>
<td>If selected, the system bar will not be displayed.</td>
</tr>
<tr>
<td>SMS/MMS blocking</td>
<td>Checkbox</td>
<td>If selected, the all the SMSs and MMSs to the device will be blocked.</td>
</tr>
<tr>
<td>Block Keys</td>
<td>Dropdown</td>
<td>This feature allows to selectively block touch keys and icons available on device screen. For example, if you do not want the device owners to use Caps Lock key and so on, then these can be blocked. To select the key to be blocked, click in the 'Block Keys' field:</td>
</tr>
</tbody>
</table>
Kiosk Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Show messenger App</td>
<td>Checkbox</td>
<td>If selected, the messenger app will be available.</td>
</tr>
<tr>
<td>Show email App</td>
<td>Checkbox</td>
<td>If selected, email app will be available.</td>
</tr>
<tr>
<td>Show dialer App</td>
<td>Checkbox</td>
<td>If selected, dialer app will be available.</td>
</tr>
<tr>
<td>Show admin bypass button</td>
<td>Checkbox</td>
<td>If selected, the 'Admin bypass button' will be available, which an admin can tap, enter the password to exit from the Kiosk mode.</td>
</tr>
<tr>
<td>Admin bypass password</td>
<td>Text Field</td>
<td>Enter the password required to exit the Kiosk mode. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section <strong>Configuring Custom Variables</strong>.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The settings will be saved and displayed under the 'Kiosk' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section **Editing Configuration Profiles** for more details.

**To configure Native App Restriction settings**

Applications that are included with the device operating system, such as the email and gallery apps, are called 'native applications'. Administrators can choose to allow or deny access to these native applications. The feature is available for Android version 4.0 + and Samsung for Enterprise devices SAFE 1.0 + version.

- Click 'Native App Restrictions' from the 'Add Profile Section' drop-down

The 'Native App Restriction' settings screen will be displayed.

Native Application Restrictions Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow Gmail</td>
<td>Checkbox</td>
<td>Select this to allow users to access Gmail app.</td>
</tr>
<tr>
<td>Allow Email</td>
<td>Checkbox</td>
<td>Select this to allow users to access the default Email app.</td>
</tr>
</tbody>
</table>
### Native Application Restrictions Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Feature</th>
<th>Checkbox</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow Browser</td>
<td></td>
<td>If enabled, users can access the default Android browser on their devices.</td>
</tr>
<tr>
<td>Allow Gallery</td>
<td></td>
<td>If enabled, users can access Gallery on their devices.</td>
</tr>
<tr>
<td>Allow Settings</td>
<td></td>
<td>Select this to enable users to change their device settings.</td>
</tr>
<tr>
<td>Allow Google Play</td>
<td></td>
<td>If enabled, users can access Google Play on their mobile devices.</td>
</tr>
<tr>
<td>Allow YouTube App</td>
<td></td>
<td>If enabled, users can access the YouTube app.</td>
</tr>
<tr>
<td>Allow Google Maps &amp; Navigation</td>
<td></td>
<td>If enabled, users can access Google Maps and Navigation app on their devices.</td>
</tr>
<tr>
<td>Allow Google and Voice Search</td>
<td></td>
<td>If enabled, users can use Google and Voice Search services.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The settings will be saved and displayed under the 'Native App Restriction' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

### To configure Network Restriction settings

The feature is supported for Samsung for Enterprise (SAFE) devices only.

- Click 'Network Restrictions' from the 'Add Profile Section' drop-down

The 'Network Restrictions' settings screen will be displayed.
<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow Emergency Calls only</td>
<td>Checkbox</td>
<td>Allows users to make only emergency calls.</td>
</tr>
<tr>
<td>Allow Voice Roaming</td>
<td>Checkbox</td>
<td>Allows users to make/receive voice call during roaming.</td>
</tr>
<tr>
<td>Allow Sync during Roaming</td>
<td>Checkbox</td>
<td>Allows the use of Sync feature while roaming.</td>
</tr>
<tr>
<td>Allow Data Roaming</td>
<td>Checkbox</td>
<td>Allows users to enable 'Data Roaming' option on their devices to access data services during roaming.</td>
</tr>
<tr>
<td>Allow USB Tethering</td>
<td>Checkbox</td>
<td>Allows users to enable 'USB Tethering' option for sharing their data connection through USB tethering.</td>
</tr>
<tr>
<td>Allow Wi-Fi access point settings editing</td>
<td>Checkbox</td>
<td>Allows users to edit the Wi-Fi access point settings to create a Wi-Fi hotspot for sharing their data connection.</td>
</tr>
<tr>
<td>Allow user to add Wi-Fi networks</td>
<td>Checkbox</td>
<td>Allows users to add additional Wi-Fi networks.</td>
</tr>
<tr>
<td>Wi-Fi Network Minimum Security Level</td>
<td>Drop-down</td>
<td>Select the minimum security level required for the user to access the Wi-Fi network. The options available are:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Open</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• WEP</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• WPA</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• 802.1x EAP (LEAP)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• 802.1x EAP (FAST)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• 802.1x EAP (PEAP)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• 802.1x EAP (TTLS)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• 802.1x EAP (TLS)</td>
</tr>
<tr>
<td>Allow SMS</td>
<td>Drop-down</td>
<td>Allows text messages as per the option selected:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• All - Allows both incoming and outgoing text messages.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Incoming Only - Allows incoming text messages only.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Outgoing Only - Allows outgoing text messages only.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• None - Both incoming and outgoing text messages are blocked.</td>
</tr>
<tr>
<td>Allow MMS</td>
<td>Drop-down</td>
<td>Allows multimedia messages as per the option selected:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• All - Allows both incoming and outgoing multimedia messages.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Incoming Only - Allows incoming multimedia messages only.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Outgoing Only - Allows outgoing multimedia messages only.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• None - Both incoming and outgoing multimedia messages are blocked.</td>
</tr>
<tr>
<td>Blacklisted SSIDs</td>
<td>Text Field</td>
<td>Specify the name (SSID) of the wireless network that should be blacklisted. You can also add variables by clicking the 'Variables’ button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
</tbody>
</table>

Click the button to add more ‘Blacklisted SSID’ fields. To remove a
Network Restrictions Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Blacklisted SSID field from the screen, click the minus button beside it.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The settings will be saved and displayed under the 'Network Restrictions' tab. You can edit the settings or remove the section from the profile at anytime Refer to the section 'Editing Configuration Profiles' for more details.

To configure Passcode settings

- Click 'Passcode' from the 'Add Profile Section' drop-down

The Passcode settings screens will be displayed.
### Passcode Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
</table>
|                                       |               | • Letters, numbers and a special symbol  
    • Requires some kind of password                                                                                                           |
| Minimum Passcode Length               | Drop-down     | Select the minimum number of passcode characters that can be configured by the user. (4-16 characters).                                    |
| Maximum Idle Time                     | Drop-down     | Select the maximum time period that can be set as idle time out period for device screen lock, from the drop-down.                          |
| Maximum Failed Attempts for Wipe     | Drop-down     | Select the maximum number of allowed unsuccessful login attempts for device wipe (4-16). Set the value as '0' for unlimited.                |
|                                       |               | If the number of failed attempts crosses this value, the data in the device will be automatically wiped off. This is useful to prevent the data from the device being stolen, if somebody, other than the user, tries to login to the device by entering guessed passcodes. |
| Maximum Failed Attempts for Sneak Peak| Drop-down     | Select the maximum number of allowed unsuccessful login attempts for 'Sneak Peak' feature (4-16). Set the value as '0' for unlimited.          |
|                                       |               | The 'Sneak Peak' feature makes the device take a photograph with the front-facing camera if the wrong passcode is entered a certain number of times - hopefully getting a picture of the person holding a lost/stolen device. Photographs are forwarded to the ITSM server. |
|                                       |               | The photograph(s) sent by the device can be viewed from the 'Device Details' interface that can be accessed by clicking 'Devices' > 'Device List' > the device name > 'Sneak Peak' tab. Refer to the section Viewing Sneak Peak Pictures to Locate Lost Devices for more details. |
|                                       |               | **Note:** If the device does not have a front camera, the rear camera will capture a photograph and forward to the ITSM server.           |
| Maximum Passcode Age (days)           | Text Field    | Enter the maximum period in days for which a passcode can be valid. After the number of days specified in this field, the passcode will expire. The user needs to change the passcode before the current one expires. |
| Passcode History Requirements         | Text Field    | Set how many unique, new passcodes must be created before the user can re-use an old password. This feature is available for Android 3.0 and later versions only. |

- Click the 'Save' button.

The settings will be saved and displayed under the 'Passcode' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

### To configure Restriction settings

- Click 'Restrictions' from the 'Add Profile Section' drop-down

The 'Restrictions' settings screen will be displayed.
### Restrictions Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow Turn-off background Sync</td>
<td>Checkbox</td>
<td>Select this to allow users to disable background synchronization setting on their devices.</td>
</tr>
<tr>
<td>Allow Bluetooth</td>
<td>Checkbox</td>
<td>Select this to allow users to enable/disable Bluetooth on their devices.</td>
</tr>
<tr>
<td>Allow Camera</td>
<td>Checkbox</td>
<td>Select this to allow users to use the camera</td>
</tr>
<tr>
<td>Allow Un-encrypted devices</td>
<td>Checkbox</td>
<td>Select this to enable users to use device without turning on the storage encryption feature. This feature is available for Android 3.0 and later versions only.</td>
</tr>
<tr>
<td>Allow to run Apps installed from unknown sources</td>
<td>Checkbox</td>
<td>Select this to allow users to run installed applications that were download from unknown sources</td>
</tr>
<tr>
<td>Cellular Connection Control</td>
<td>Radio Buttons</td>
<td>Choose whether or not to allow the device to connect to the internet through a cellular network (2G/3G/4G):</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Cellular Connection on - Maintains the data connection through cellular network enabled, irrespective of user settings under 'Settings' &gt; 'Wireless and Network settings' in the device.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Cellular Connection off - Maintains the data connection through cellular network disabled, irrespective of user settings under 'Settings' &gt; 'Wireless and Network settings' in the device.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- User Choice - The connection is enabled or disabled as per the user's setting under 'Settings' &gt; 'Wireless and Network settings' in the device.</td>
</tr>
</tbody>
</table>
## WiFi Connection Control

### Radio Buttons
Choose whether or not to allow the device to connect to WiFi networks and hotspots from the options:

- **WiFi Connection on - Always maintains the WiFi connection enabled, irrespective of user's setting under 'Settings' > 'Wireless and Network settings' in the device.**
- **WiFi Connection off - Always maintains the WiFi connection disabled, irrespective of user's setting under 'Settings' > 'Wireless and Network settings' in the device.**
- **User Choice - The connection is enabled or disabled as per the user's setting under 'Settings' > 'Wireless and Network settings' in the device.**

## Location Service Control

### Radio Buttons
Choose whether or not to allow the location services on the device from the options:

- **Location Service Always On - Always maintains the location services enabled, irrespective of the user's setting on the device.**
- **Location Service Always Off - Always maintains the location services disabled, irrespective of the user's setting on the device.**
- **User Choice - The location service is enabled or disabled as per the user's setting on the device.**

- Click the 'Save' button.

The settings will be saved and displayed under the 'Restrictions' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

### To configure VPN settings

**Note:** The feature is supported for only Samsung for Enterprise (SAFE) devices.

- Click 'VPN' from the 'Add Profile Section' drop-down

The settings screen for VPN will be displayed.
### VPN Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Configure for type</strong></td>
<td>Drop-down</td>
<td>Choose the VPN connection type from drop-down. The options available are: L2TP, PPTP, L2TP/IPSec PSK, IPSec, XAuth PSK and IPSec XAuth RSA.</td>
</tr>
<tr>
<td><strong>VPN Connection Name</strong></td>
<td>Text Field</td>
<td>Enter the name of the connection, which will be displayed on the device. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td><strong>Host name of the VPN Server</strong></td>
<td>Text Field</td>
<td>Enter the IP address or host name of the VPN server. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td><strong>Username</strong></td>
<td>Text Field</td>
<td>For a single user account for VPN connection, enter the username for connection to the network. For several users, click the 'Variables' button, select the variable for fetching the VPN username from the 'Variables list' and click +. The usernames of the users to whom the profile is associated will be automatically included in the profile while rolling out the profile to respective devices. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
</tbody>
</table>
## VPN Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Password</td>
<td>Text Field</td>
<td>If the profile is for a single user account for VPN connection, enter the password for the account. If the profile is for several users, click the</td>
</tr>
<tr>
<td>DNS Search Domains</td>
<td>Text Field</td>
<td>Enter the IP address or hostname of the DNS server that devices will use for searching domain names. You can also add variables by clicking the</td>
</tr>
<tr>
<td>If L2TP is selected:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Enable L2TP Secret</td>
<td>Checkbox</td>
<td>If enabled, the pre-shared L2TP should be entered in the next field L2TP Secret</td>
</tr>
<tr>
<td>• L2TP Secret</td>
<td>Text Field</td>
<td>If L2TP Secret is enabled, then the pre-shared key should be entered here by the user or selected from 'Variables'</td>
</tr>
<tr>
<td>If PPTP is selected:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Enable Encryption</td>
<td>Checkbox</td>
<td>If selected, the connection is encrypted between the devices and the VPN server.</td>
</tr>
<tr>
<td>If L2TP/IPSec PSK is selected:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Enable L2TP Secret</td>
<td>Checkbox</td>
<td>If enabled, the pre-shared L2TP should be entered in the next field L2TP Secret</td>
</tr>
<tr>
<td>• L2TP Secret</td>
<td>Text Field</td>
<td>If L2TP Secret is enabled, then the pre-shared key should be entered here by the user or selected from 'Variables'</td>
</tr>
<tr>
<td>• IPSec Pre-Shared Key</td>
<td>Text Field</td>
<td>If IP Sec Identifier is enabled, then the pre-shared key should be entered here by the user or selected from 'Variables'</td>
</tr>
<tr>
<td>If IPSec Xauth PSK is selected:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• IP Sec Identifier</td>
<td>Text Field</td>
<td>Enter the IPSec identifier in the field. You can also add variables by clicking the 'Variables' button + Variables and clicking + beside the</td>
</tr>
<tr>
<td>• IPSec Pre-Shared Key</td>
<td>Text Field</td>
<td>If IP Sec Identifier is enabled, then the pre-shared key should be entered here by the user or selected from 'Variables'</td>
</tr>
</tbody>
</table>
Forcibly maintains the VPN connection always at the enabled state, irrespective of user's settings through 'Settings' > 'Wireless and Networks' in the device. In order to enable this feature, the following conditions are to be satisfied:

- The profile should have been created already and rolled out to the devices. Hence the administrator will be able to enable this feature after rolling out the profile and then by editing the profile. Refer to the section **Editing Configuration Profiles**.
- Suits to all VPN connections types, except PPTP
- The VPN server and the DNS server should have been specified by their IP addresses in IPv4.

Click the 'Save' button after entering or selecting the parameters.

The VPN settings will be added to the profile.

You can add multiple VPN connection settings for the profile.

- To add another VPN connection, click 'Add VPN' and repeat the process
- To view and edit the VPN settings of a connection, click the name of the connection
- To remove a VPN connection, select VPN then click 'Delete VPN'

You can add any number of VPN connection settings to the profile at anytime. Refer to the section **Editing Configuration Profiles** for more details.

**To configure Wi-Fi settings**

- Click 'Wi-Fi' from the 'Add Profile Section' drop-down

The settings screen for Wi-Fi will be displayed.
### Wi-Fi Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>SSID</td>
<td>Text Field</td>
<td>Enter the Service Set Identifier (SSID), the name of the wireless network that a device should connect to. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Hidden SSID</td>
<td>Checkbox</td>
<td>If enabled, users will be able to access the hidden wireless network too. Users must know the hidden SSID details and the required credentials.</td>
</tr>
<tr>
<td>Wi-Fi Configuration Type</td>
<td>Drop-down</td>
<td>Select the type of encryption used by the wireless network from the drop-down. The options available are:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Open</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• WEP</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• WPA / WPA2 - PSK</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• 802.1x EAP</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The settings for each type is explained in the next table Wi-Fi configuration type settings.</td>
</tr>
</tbody>
</table>

### Wi-Fi Configuration Type settings

<table>
<thead>
<tr>
<th>Security Configuration Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Open</td>
<td>No password is required for accessing the Wi-Fi network by the user.</td>
</tr>
<tr>
<td>WEP</td>
<td>Authentication Password - Enter the password to access the Wi-Fi network. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>WPA / WPA2 - PSK</td>
<td>Authentication Password - Enter the password to access the Wi-Fi network. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>802.1x EAP</td>
<td>1. EAP Authentication Protocol - Select the EAP authentication protocol from the drop-down. Applicable for Samsung for Enterprise devices SAFE 1.0 + version.</td>
</tr>
<tr>
<td></td>
<td>• PEAP</td>
</tr>
<tr>
<td></td>
<td>• TLS</td>
</tr>
<tr>
<td></td>
<td>• TTLS</td>
</tr>
<tr>
<td></td>
<td>2. Phase 2 Authentication Protocol - Select the Phase 2 authentication protocol from the drop-down. Applicable for Samsung for Enterprise devices SAFE 1.0 + version.</td>
</tr>
<tr>
<td></td>
<td>• None</td>
</tr>
<tr>
<td></td>
<td>• PAP</td>
</tr>
<tr>
<td></td>
<td>• MSCHAP</td>
</tr>
<tr>
<td></td>
<td>• MSCHAPV2</td>
</tr>
<tr>
<td></td>
<td>• GTC</td>
</tr>
</tbody>
</table>

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### Wi-Fi Configuration Type Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>3. Certificate</td>
<td>Select the user certificate from the drop-down or upload it using the 'Add New' button.</td>
</tr>
<tr>
<td>4. CA Certificate</td>
<td>Select the CA certificate from the drop-down or upload it using the 'Add New' button.</td>
</tr>
<tr>
<td>5. Authentication Username</td>
<td>Enter the username for Wi-Fi authentication. Applicable for Samsung for Enterprise devices SAFE 1.0 + version.</td>
</tr>
<tr>
<td>6. Authentication Password</td>
<td>Enter the password for Wi-Fi authentication. Applicable for Samsung for Enterprise devices SAFE 1.0 + version.</td>
</tr>
<tr>
<td>7. Authentication Domain</td>
<td>Enter the details for RADIUS Server authentication. Applicable for Samsung for Enterprise devices SAFE 1.0 + version.</td>
</tr>
<tr>
<td>8. Anonymous Identity</td>
<td>Enter the username that can be used for anonymous access. Applicable for Samsung for Enterprise devices SAFE 1.0 + version.</td>
</tr>
<tr>
<td>9. Encryption Key</td>
<td>Enter the encryption key to access the Wi-Fi network. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
</tbody>
</table>

For items in the list from 5 to 8, you can also include a variable to the field by clicking the 'Variables' button and clicking beside the variable from the list. For more details on variables, refer to the section Configuring Custom Variables.

- Click the 'Save' button after entering or selecting the parameters.

The 'Wi-Fi' network settings will be saved for the profile.

---

You can add multiple Wi-Fi networks for a profile.

- To add another Wi-Fi SSID, click 'Add Wi-Fi' and repeat the process
- To view and edit the Wi-Fi network settings, click the SSID of the network
- To remove a Wi-Fi network, select it from the list and click 'Delete Wi-Fi'

You can add or remove Wi-Fi networks at any time. Refer to the section Editing Configuration Profiles for more details.

---

To configure 'Other Restrictions' settings

The feature is supported for Samsung for Enterprise (SAFE) devices only.

- Click 'Other Restrictions' from the 'Add Profile Section' drop-down

The 'Other Restrictions' settings screen will be displayed.
### Other Restrictions Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow USB</td>
<td>Checkbox</td>
<td>Allows users to establish connections via USB ports.</td>
</tr>
<tr>
<td>Use Network Time</td>
<td>Checkbox</td>
<td>Allows users to enable/disable network provided values in Date &amp; Time settings.</td>
</tr>
<tr>
<td>Allow Microphone</td>
<td>Checkbox</td>
<td>Allows users to use microphone. If this is disabled, users can use microphone for receiving and making calls only.</td>
</tr>
<tr>
<td>Allow Near Field Communication (NFC)</td>
<td>Checkbox</td>
<td>Allows devices to establish connection via NFC</td>
</tr>
<tr>
<td>Allow Mock Locations</td>
<td>Checkbox</td>
<td>Allows users to enable/disable 'Mock Location' in developer mode settings.</td>
</tr>
<tr>
<td>Allow SD Card</td>
<td>Checkbox</td>
<td>Users can use SD card on their devices.</td>
</tr>
<tr>
<td>Allow SD Card Write</td>
<td>Checkbox</td>
<td>Users can store data on the SD card.</td>
</tr>
<tr>
<td>Allow Screen Capture</td>
<td>Checkbox</td>
<td>Users can take screenshot of the device screen.</td>
</tr>
<tr>
<td>Allow Clipboard</td>
<td>Checkbox</td>
<td>Users will be allowed to use clipboard memory.</td>
</tr>
<tr>
<td>Backup my data</td>
<td>Checkbox</td>
<td>Users will be allowed to take a backup of data in their devices.</td>
</tr>
</tbody>
</table>
### Other Restrictions Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Visible Passwords</td>
<td>Checkbox</td>
<td>Allows users to enable/disable show password feature.</td>
</tr>
<tr>
<td>Allow USB Debugging</td>
<td>Checkbox</td>
<td>Allows users to enable/disable 'USB Debugging' option in developer mode settings.</td>
</tr>
<tr>
<td>Allow Factory Reset</td>
<td>Checkbox</td>
<td>Allows users to reset the device to factory settings.</td>
</tr>
<tr>
<td>Allow OTA Upgrade</td>
<td>Checkbox</td>
<td>Allows devices to receive Over-the-air (OTA) upgrade for software updates.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The settings will be saved and displayed under 'Other Restrictions' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

### 6.1.2. Profiles for iOS Devices

iOS Profiles allow you to specify a device’s network access rights, restrictions and other general settings.

#### To create an iOS profile

- Click 'Configuration Templates' from the left then choose 'Profiles'
- Click 'Create' then select 'Create iOS Profile'
- Specify a name and description for your profile then click the 'Create' button. The profile will now appear in 'Configuration Templates' > 'Profiles'.
- New profiles have only one section - 'General'. You can configure permissions and settings for various areas by clicking the 'Add Profile Section' drop-down. Each section you add will appear as a new tab.
- Once you have fully configured your profile you can apply it to devices, device groups, users and user groups.
- You can make any profile a 'Default' profile by selecting the 'General' tab then clicking the 'Edit' button.

This part of the guide explains the processes above in more detail, and includes in-depth descriptions of the settings available for each profile section.

#### To create an iOS profile

- Open the 'Profiles' interface by clicking 'Configuration Templates' from the left and choosing 'Profiles'
- Click the 'Create' button above the table under 'Profiles' and and choose 'Create iOS Profile' from the options
The 'Create iOS Profile' screen will be displayed.

- Enter a name and description for the profile
- Click the 'Create' button

The iOS profile will be created and the 'General Settings' section will be displayed. The new profile is not a 'Default Profile' by default.
• If you want this profile to be a default policy, click the 'Make Default' button at the top. Alternatively, click the 'Edit' button on the right of the 'General' settings screen and enable the 'Is Default' check box.

• Click 'Save'.

The next step is to add the components for the profile.

• Click the 'Add Profile Section' button and select components from the list that you want to include in the profile.
Note: Many iOS profile settings have small information boxes next to them which indicate the iOS version required for the setting to work correctly. For example, the following box indicates that the setting supports Apple devices with iOS version 7 and above only:

The settings screen for the selected component will be displayed. After configuring the component and saving the settings, it will be available as a tab at the top.
Following sections explain more about each of the settings:

- Air Play
- Air Print
- APN
- Calendar
- Cellular Networks
- Certificate
- CCM Certificates
- Contacts
- Active Sync
- Global Proxy HTTP
- LDAP
- E-Mail
- Passcode
- Proxy
- Restrictions
- Single Sign-On
- Subscribed Calendars
- VPN
- Per-App VPN
- Web Clip
- Wi-Fi
- App Lock

To configure AirPlay settings

These settings allow you to whitelist devices (televisions, stereo systems etc) which can be used to play content from managed iOS devices via Apple's Airplay system.

Note: If you do not create a whitelist then managed mobile devices will be able to broadcast to any Airplay capable device.
device.

- Click 'Air Play' from the 'Add Profile Section' drop-down

The 'Air Play' settings screen will be displayed.

![AirPlay Settings Configuration]

### AirPlay Settings Configuration - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
</table>
| White List Devices ID   | Text Field | Enter the ID of the output device that you want to whitelist for Airplay. The ID numbers of the devices should be entered in the format as given below:  
XX:XX:XX:XX:XX:XX  
Note: The whitelist is applicable for supervised iOS 7+ devices and will not apply for all other devices.  
You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.  
Click + button to add more 'Device ID' fields. To remove an AirPlay destination device, click the - button beside it. |
| Device Name             | Text Field | Enter the name of the AirPlay output device that you entered above. You can also add a variable to the field by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.  
Click the 'Add' button to add more 'Device name' and 'Password' fields. To remove an AirPlay device, click the - button beside it. |
| Password                | Text Field | Enter the password for the AirPlay destination that you entered above.                                                                      |
| Add                     | Button    | Click this button to add another 'Devices' section.                                                                                     |
• Click the 'Save' button.

The 'Air Play' device will be added to the list.

You can add multiple Air Play devices for the profile.
• To add more devices, click 'Add Air Play' at the top and repeat the process.
• To view and edit the settings for a device, click on its name
• To remove an Air Play device, select it and click 'Delete Air Play'

The settings will be saved and displayed under 'Air Play' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

**To configure AirPrint settings**

These settings allow you to specify the default AirPrint printer to be used by devices on this profile.
• Click 'Air Print' from the 'Add Profile Section' drop-down

The 'Air Print' settings screen will be displayed.

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>IP Address</td>
<td>Text Field</td>
<td>Enter the IP Address of the AirPrint printer you wish to use.</td>
</tr>
<tr>
<td>Resource Path</td>
<td>Text Field</td>
<td>Enter the resource path of the printer, for example, printers/ HP_LaserJetPro_M1136_series.</td>
</tr>
<tr>
<td>Add</td>
<td>Button</td>
<td>Click this button to add another AirPrint section.</td>
</tr>
</tbody>
</table>
You can add more printers by repeating the process. To remove a printer, click the 'X' button beside the printer.

- Click the 'Save' button.

The printer will be added to the list.

- To add another printer, click 'Add Air Print' and repeat the process
- To view and edit the settings of a printer, click the name of the printer
- To remove a printer, select it and click 'Delete Air Print'

The settings will be saved and displayed under the 'Air Print' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

**To configure APN settings**

*Note*: APN settings have been deprecated in favor of Cellular settings in iOS 7 and above.

- Click 'APN' from the 'Add Profile Section' drop-down

The 'APN' settings screen will be displayed.
<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Access Point Name (APN)*</td>
<td>Text Field</td>
<td>Enter the name of the GPRS access point provided by the carrier. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Access Point User Name</td>
<td>Text Field</td>
<td>Enter the username to connect to the access point. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Access Point Password</td>
<td>Text Field</td>
<td>The password to connect to the access point. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Proxy Server</td>
<td>Text Field</td>
<td>Enter the proxy host settings provided by the carrier. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Proxy Port</td>
<td>Text Field</td>
<td>Enter the port number of the proxy host provided by the carrier. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
</tbody>
</table>

Fields marked * are mandatory.

- Click the 'Save' button.
The settings will be saved and displayed under the 'APN' tab. You can edit these settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

To configure Calendar settings

- Click 'Calendar' from the 'Add Profile Section' drop-down

The 'Calendar' settings screen will be displayed.

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account Description</td>
<td>Text Field</td>
<td>Enter the display name of the CalDav account. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Account Host Name*</td>
<td>Text Field</td>
<td>Enter the CalDav host name or IP address. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Account Port</td>
<td>Text Field</td>
<td>Enter the port number on which to connect to the server. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables,</td>
</tr>
</tbody>
</table>
Calendar Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>CalDav Account</td>
<td>Text Field</td>
<td>The user name of the CalDav user. Click the 'Variables' button and click + beside '%u.login%' from the 'User Variables' list. The Usernames of the users to whom the profile is associated will be automatically filled. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Account Password</td>
<td>Text Field</td>
<td>The password for the CalDav account. Leave the field blank. The user will be prompted to enter the password while configuring the account for the first time. After it is validated, the users can access the account without entering the credentials.</td>
</tr>
<tr>
<td>Use SSL</td>
<td>Checkbox</td>
<td>If enabled, SSL connection will be established with the CalDav server.</td>
</tr>
<tr>
<td>Principal URL</td>
<td>Text Field</td>
<td>Enter the Principal URL of the CalDav account. You can also add variables by clicking the 'Variables' button + Variables and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
</tbody>
</table>

Fields marked * are mandatory.

- Click the 'Save' button after entering or selecting the parameters.

The calendar account host will be added to the list.

- To add another Calendar server, click 'Add Calendar' and repeat the process
- To view and edit the calendar server settings, click on the hostname in the list
- To remove Calendar server, select it and click 'Delete Calendar'

The settings will be saved and displayed under 'Calendar' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section Editing Configuration Profiles for more details.

**To configure Cellular Network settings**

**Note**: A cellular network setting cannot be applied if an APN setting is already installed. This feature is available for iOS 7 and later versions only.

- Click 'Cellular Networks' from the 'Add Profile Section' drop-down

The 'Cellular Networks' settings screen will be displayed.
### Cellular Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text Field</td>
<td>Enter the name for this configuration, specifying the cellular service provider. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Authentication Type</td>
<td>Drop-down</td>
<td>Select the authentication type from the drop-down. The options are CHAP or PAP.</td>
</tr>
<tr>
<td>Username</td>
<td>Text Field</td>
<td>Enter the user name used for authentication. You can also add variables by clicking the 'Variables' button + Variables and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Password</td>
<td>Text Field</td>
<td>Enter the password used for authentication. You can also add variables by clicking the 'Variables' button + Variables and clicking + beside the variable you want to add.</td>
</tr>
</tbody>
</table>
### Cellular Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Variable</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Enter a name for specifying the APN configuration. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Authentication Type</td>
<td>Select the authentication type from the drop-down. The options are CHAP or PAP.</td>
</tr>
<tr>
<td>User Name</td>
<td>Enter the user name used for authentication. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Password</td>
<td>Enter the password used for authentication. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The settings will be saved and displayed under the 'Cellular Networks' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

### To configure Certificate settings

**Note:** The 'Certificate Settings' section is used to upload certificates that can be selected for use in other settings such as 'Wi-Fi', 'Exchange Active Sync', 'VPN' and so on. You can also enroll user or device certificates from Comodo Certificate Manager (CCM) after activating your CCM account under Settings > Portal Set-Up > Certificates Activation.

- Click 'Certificate' from the 'Add Profile Section' drop-down

The 'Certificate' settings screen will be displayed.
Certificate Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text Field</td>
<td>Enter the name of the certificate. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Description</td>
<td>Text Field</td>
<td>Enter an appropriate description for the certificate.</td>
</tr>
<tr>
<td>Data</td>
<td>Browse button</td>
<td>Browse and upload the required certificate. Only certificate files with extensions 'pub', 'crt' or 'key' can be uploaded.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The certificate will be added to the certificate store.

- To add more certificates, click 'Add Certificate' and repeat the process.
- To view the certificate key and edit the name, click on the name of the certificate
- To remove an unwanted certificate, select it and click 'Delete Certificate'

You can add any number of certificates to the profile and remove certificates at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

To add CCM Certificates

The Certificates Settings section of a profile allows you to add requests for client and device authentication certificates to be issued by Comodo Certificate Manager (CCM). Once the profile is applied to a device, a certificate request is automatically generated and forwarded to CCM. After issuance, the certificate will be sent to ITSM which in turn pushes it to the agent on the device for installation. You can add any number of certificates to a single profile. Appropriate certificate requests will be generated on each device to which the profile is applied.
In addition to user authentication, client certificates can be used for email signing and encryption.

**Prerequisite:** Your CCM account should have been integrated to your ITSM server in order for ITSM to forward requests to CCM. For more details, refer to the section Integrating with Comodo Certificate Manager.

To configure CCM Certificate settings

- Choose ‘Certificates’ from the ‘Add Profile Section’ drop-down

The settings screen for adding certificate requests to the profile will be displayed.

- Click ‘Add Certificate’ at the top to add a certificate request to the profile

The ‘Add Certificate’ form will appear.
Add Certificate - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text Field</td>
<td>Enter a name for the certificate to be requested, shortly describing its purpose.</td>
</tr>
<tr>
<td>Type</td>
<td>Drop-down</td>
<td>Select the type of certificate to be added. The available options are:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• S/MIME Certificate (Client Certificate)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Device Certificate</td>
</tr>
</tbody>
</table>
## Add Certificate - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Identifier</td>
<td>Text Field</td>
<td>The Identifier field will be auto-populated with mandatory variables depending on the chosen certificate type.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• For client certificate, %username% will be added for fetching the username to be included as subject in the certificate request.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• For device certificate, %d.uuid% will be added for fetching the device name to be included as subject in the certificate request.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>You can add more variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Country Name</td>
<td>Text Field</td>
<td>Enter the address details of the user/organization in appropriate fields.</td>
</tr>
<tr>
<td>State or Province Name</td>
<td>Text Field</td>
<td></td>
</tr>
<tr>
<td>Locality Name (eg. City)</td>
<td>Text Field</td>
<td></td>
</tr>
<tr>
<td>Organization Name</td>
<td>Text Field</td>
<td>Enter the name of the organization to which the user/device pertains.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Prerequisite</strong>: The organization should have been added to your CCM account.</td>
</tr>
<tr>
<td>Organizational Unit</td>
<td>Text Field</td>
<td>Enter the name of the department to which the user/device pertains.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Prerequisite</strong>: The department should have been defined under the organization in your CCM account.</td>
</tr>
</tbody>
</table>

- Click 'Add' once you have completed the form.
- Repeat the process to add more certificate requests.

The certificate requests will be generated from the devices once the profile is applied to them.

### To configure Contacts settings

- Click ‘Contacts’ from the 'Add Profile Section' drop-down

The 'Contacts' settings screen will be displayed.
## Contacts Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account Description</td>
<td>Text Field</td>
<td>Enter the display name of the CardDav account. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Account Host Name</td>
<td>Text Field</td>
<td>Enter the CardDav host name or IP address. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Account Port</td>
<td>Text Field</td>
<td>Enter the port number on which to connect to the server. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Account Username</td>
<td>Text Field</td>
<td>The user name of the CardDav user. Click the 'Variables' button and click beside '%u.login%' from the 'User Variables' list. The Usernames of the users to whom the profile is associated will be automatically filled. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
</tbody>
</table>
## Contacts Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account Password</td>
<td>Text Field</td>
<td>The password for the CardDav account. Leave the field blank. The user will be prompted to enter the password while configuring the account for the first time. After it is validated, users will be able to access the account without entering a password.</td>
</tr>
<tr>
<td>Use SSL</td>
<td>Checkbox</td>
<td>If enabled, a secure SSL connection will be used for communications with the CardDav server.</td>
</tr>
<tr>
<td>Principal URL</td>
<td>Text Field</td>
<td>Enter the Principal URL of the CardDav account.</td>
</tr>
</tbody>
</table>

Fields marked * are mandatory.

- Click the 'Save' button after entering or selecting the parameters. The CardDav account will be added to the list.

You can add multiple CardDav accounts to the profile.

- To add another account, click 'Add Contacts' and repeat the process
- To view or edit a contact account, click on the Hostname of the contact account
- To remove a contact account, select it and click 'Delete Contacts'

The settings will be saved and displayed under 'Contacts' tab. You can edit the contacts or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

### To configure ActiveSync settings

- Click 'ActiveSync Settings' from the 'Add Profile Section' drop-down

The 'ActiveSync Settings' settings screen will be displayed:
### ActiveSync Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account Name</td>
<td>Text Field</td>
<td>Enter the Exchange ActiveSync account name. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Exchange ActiveSync host</td>
<td>Text Field</td>
<td>Enter the Exchange host name (Microsoft Exchange Server). You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Allow Move</td>
<td>Checkbox</td>
<td>If enabled, the user can move sent or received mails to another account.</td>
</tr>
<tr>
<td>Disable Mail Recent Syncing</td>
<td>Checkbox</td>
<td>If enabled, recently used emailed addresses are not synced with other devices via iCloud.</td>
</tr>
<tr>
<td>Prevent App Sheet</td>
<td>Checkbox</td>
<td>If enabled, mails cannot be sent using third-party applications.</td>
</tr>
<tr>
<td>Use SSL</td>
<td>Checkbox</td>
<td>If enabled, communication between Exchange server and devices will be encrypted using SSL.</td>
</tr>
<tr>
<td>S/MIME Enabled</td>
<td>Checkbox</td>
<td>If enabled, users can sign and encrypt email messages from their devices. Please note that certificates have to be installed in users' devices before this feature can be used.</td>
</tr>
<tr>
<td>Domain</td>
<td>Text Field</td>
<td>Address of the account. Click the 'Variables' button and click beside '%u.mail' from the 'User Variables' list. The email address of</td>
</tr>
</tbody>
</table>
### ActiveSync Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>User Name</td>
<td>Text Field</td>
<td>The user name for the account. Click the 'Variables' button and click beside '%u.login%' from the 'User Variables' list. The usernames of the users to whom the profile is associated will be automatically filled. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Email Address</td>
<td>Text Field</td>
<td>The address of the account. Click the 'Variables' button and click beside '%u.mail' from the 'User Variables' list. The email address of the users to whom the profile is associated will be automatically filled. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Password</td>
<td>Text Field</td>
<td>Leave the field blank. The user will be prompted to enter the password while configuring the email account for the first time. After it is validated, the users can access the email account without entering the password.</td>
</tr>
<tr>
<td>Past days of mail to sync</td>
<td>Drop-down</td>
<td>Choose the period for which the emails are to be kept synchronized between the device and the exchange server from the recent past, from the drop-down.</td>
</tr>
<tr>
<td>User Certificate</td>
<td>Drop-down</td>
<td>Select the user client authentication certificate from the drop-down or upload it using the 'Add New' button.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The settings will be saved and displayed under 'ActiveSync Settings' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

**To configure Global HTTP proxy settings**

- Click 'Global Proxy HTTP' from the 'Add Profile Profile Section' drop-down

The 'Global Proxy HTTP' settings screen will be displayed.
### Global HTTP Proxy Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text Field</td>
<td>Enter the name of the HTTP proxy to be displayed on devices to which the profile is applied. You can also add variables by clicking the &quot;Variables&quot; button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Proxy Type</td>
<td>Drop-down</td>
<td>Select the proxy type from the drop-down. The options available are: None, Manual, Auto. If you select Manual, enter the IP address of the proxy server, proxy server port, proxy username and proxy password in the respective fields. You can also add variables by clicking the &quot;Variables&quot; button and clicking + beside the variable you want to add. If you select Auto, enter the URL of the Proxy Pac, select whether or not the device can directly connect to the destination if Pac server is not reachable and whether or not the device can bypass the proxy server to display the login page for captive networks from the respective check box options. You can also add variables by clicking the &quot;Variables&quot; button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The settings will be saved and displayed under 'Global Proxy HTTP' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section Editing Configuration Profiles for more details.
To configure LDAP settings

- Click 'LDAP' from the 'Add Profile Section' drop-down

The 'LDAP' settings screen will be displayed.

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account Description</td>
<td>Text Field</td>
<td>Enter the display name of the LDAP account. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Account Hostname</td>
<td>Text Field</td>
<td>Enter the LDAP hostname or IP address. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
</tbody>
</table>
LDAP Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account Username</td>
<td>Text Field</td>
<td>The username for the LDAP account. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Account Password</td>
<td>Text Field</td>
<td>The password for the LDAP account. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Use SSL</td>
<td>Checkbox</td>
<td>If enabled, the communication will be encrypted.</td>
</tr>
<tr>
<td>Search Settings</td>
<td></td>
<td>Configure the settings for searching email contacts from the LDAP server. Refer to the section 'Searching the LDAP directory' below for more details.</td>
</tr>
</tbody>
</table>

Searching the LDAP directory

Admins can search for email contacts in the domain using the search feature.

LDAP Search Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>Text Field</td>
<td>Enter the name of the search</td>
</tr>
<tr>
<td>Scope</td>
<td>Drop-down</td>
<td>Select from the drop-down to what level in the LDAP tree structure the search should run.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Base - Searches only the defined search base.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• One level - Searches the base and the first level below it.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Subtree - Searches the base and all the levels below it.</td>
</tr>
<tr>
<td>Search base</td>
<td>Text Field</td>
<td>Enter the search base for which the search will be restricted. For example, you might want to allow users to search only for other email users via LDAP.</td>
</tr>
</tbody>
</table>
You can add more 'Search Settings' by clicking the Add button below.

To remove an item, click the button.

Click the 'Save' button.

The LDAP account will be added to the list.

![LDAP configuration screen](image)

You can add multiple LDAP accounts.

- To add another LDAP server, click 'Add LDAP' and repeat the process
- To view and edit the settings of an LDAP account, click the hostname of it
- To remove an LDAP account, select it and click 'Delete LDAP'

The settings will be saved and displayed under 'LDAP' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

To configure E-Mail settings

- Click 'E-mail' from the 'Add Profile Section' drop-down

The 'E-mail' settings screen will be displayed.
### Mail Account Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Email Account Description</td>
<td>Text Field</td>
<td>Enter a description for the email account. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section <strong>Configuring Custom Variables</strong>.</td>
</tr>
<tr>
<td>Allowed values are email type POP and email type IMAP *</td>
<td>Drop-down</td>
<td>Select IMAP or POP from the email type for the profile.</td>
</tr>
<tr>
<td>Path Prefix</td>
<td>Text Field</td>
<td>This will be visible if IMAP is chosen as Email Type in the previous step. Enter the path of the inbox in the field. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section <strong>Configuring Custom Variables</strong>.</td>
</tr>
<tr>
<td>Email Account Name</td>
<td>Text Field</td>
<td>If the profile is for a single user, enter the name to identify the user's email account. If the profile is for several users, click the 'Variables' button and click beside '%u.login%' from the 'User Variables list'. The email address of the users to whom the profile is associated will be automatically added to the profile while rolling out the same to the devices. For more details on variables, refer to the section <strong>Configuring Custom Variables</strong>.</td>
</tr>
<tr>
<td>Email Address</td>
<td>Text Field</td>
<td>If the profile is for a single user, enter the email address of the user. If the...</td>
</tr>
</tbody>
</table>
### Mail Account Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow Move</td>
<td>Checkbox</td>
<td>If enabled, the user can move sent or received mails to another account.</td>
</tr>
<tr>
<td>Designates the incoming mail server host name (or IP address)*</td>
<td>Text Field</td>
<td>Enter the host name of the incoming mail server or its IP address. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Designates the incoming mail server port number*</td>
<td>Text Field</td>
<td>Enter the server port number used for incoming mail service. For POP3, it is usually 110 and if SSL is enabled it is 995. For IMAP, it is usually 143 and if SSL is enabled it is 993. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Incoming Mail Server Username</td>
<td>Text Field</td>
<td>If the profile is for a single user, enter their username for the incoming mail server. If the profile is for several users, click the 'Variables' button and click + beside '%u.login%' from the 'User Variables' list. The Usernames of the users to whom the profile is associated will be automatically filled. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Allowed values are email auth password and email auth none *</td>
<td>Drop-down</td>
<td>Select the type of authentication method for the mail account from the drop-down. The options available are:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• None</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Password</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• CRAM MD5</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• NTLM</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• HTTP MD5</td>
</tr>
<tr>
<td>Incoming Password</td>
<td>Text Field</td>
<td>Leave the field blank. If authentication is chosen in the previous step, then user will be prompted to enter the password while configuring the email account for the first time. After it is validated, the users can access the email account without entering the password.</td>
</tr>
<tr>
<td>Incoming Mail Server use SSL</td>
<td>Checkbox</td>
<td>If enabled, communication between incoming mail server and devices is encrypted using SSL.</td>
</tr>
<tr>
<td>Outgoing Mails Server Host Name*</td>
<td>Text Field</td>
<td>Enter the host name or IP address for the outgoing mail server. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td><strong>Mail Account Settings - Table of Parameters</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>------------------------------------------------</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Designates the outgoing mail server port number</strong>*</td>
<td><strong>Text Field</strong></td>
<td>Enter the server port number used for outgoing mail service. If no port number is specified then ports 25, 587 and 465 are used in the given order. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td><strong>Outgoing Mail Server Username</strong></td>
<td><strong>Text Field</strong></td>
<td>If the profile is for a single user, enter the username of the user to login to outgoing mail server. If the profile is for several users, click the 'Variables' button and click + beside '%u.login%' from the 'User Variables' list. The Usernames of the users to whom the profile is associated will be automatically filled. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td><strong>Outgoing Mail Server Authentication</strong>*</td>
<td><strong>Drop-down</strong></td>
<td>Select the type of authentication method for outgoing mail server from the drop-down. The options available are:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• None</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Password</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• CRAM MD5</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• NTLM</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• HTTP MD5</td>
</tr>
<tr>
<td><strong>Outgoing Password</strong></td>
<td><strong>Text Field</strong></td>
<td>Leave the field blank. If authentication is chosen in the previous step, then user will be prompted to enter the password while configuring the email account for the first time. After it is validated, the users can access the email account without entering the password.</td>
</tr>
<tr>
<td><strong>Outgoing Password Same as Incoming Password</strong></td>
<td><strong>Checkbox</strong></td>
<td>If enabled, the password for incoming mail server will be used for outgoing mail server too.</td>
</tr>
<tr>
<td><strong>Disable Mail Recents Syncing</strong></td>
<td><strong>Checkbox</strong></td>
<td>If enabled, recently used emailed addresses are not synced with other devices via iCloud.</td>
</tr>
<tr>
<td><strong>Signing and encryption per-message</strong></td>
<td><strong>Checkbox</strong></td>
<td>If enabled, the device digitally signs and encrypts your mail per-message.</td>
</tr>
<tr>
<td><strong>Prevent App Sheet</strong></td>
<td><strong>Checkbox</strong></td>
<td>If enabled, outgoing mails can be sent from this account only via mail app.</td>
</tr>
<tr>
<td><strong>Outgoing Mail Server Use SSL</strong></td>
<td><strong>Checkbox</strong></td>
<td>If enabled, communication between outgoing mail server and devices is encrypted using SSL.</td>
</tr>
<tr>
<td><strong>SMIME enabled</strong></td>
<td><strong>Checkbox</strong></td>
<td>If enabled, users can sign and encrypt email messages from their devices. Please note that certificates have to be installed in users' devices before this feature can be used.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.
The e-mail account will be added to the profile.
You can add several email accounts to the same profile.

- To add another email account, click 'Add Mail' and repeat the process
- To view and edit the settings for an email account, click on its name
- To remove an email account, select it and click 'Delete Mail'

The settings will be saved and displayed under the 'Email' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

**To configure Passcode settings**

- Click 'Passcode' from the 'Add Profile Section' drop-down

The 'Passcode Settings' screen will be displayed.
## Passcode Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow Simple Value</td>
<td>Checkbox</td>
<td>Selecting this will allow the users to configure repeated or sequential characters in their passwords. For example, '9999' or ABCD.</td>
</tr>
<tr>
<td>Require Alphanumeric Value</td>
<td>Checkbox</td>
<td>Selecting this will compel the user to configure at least one number or letter in their passwords.</td>
</tr>
<tr>
<td>Minimum Passcode Length</td>
<td>Drop-down</td>
<td>The minimum number of characters that a password should contain. The option is available to set from 1 to 16.</td>
</tr>
<tr>
<td>Minimum Number of Complex Characters</td>
<td>Drop-down</td>
<td>The minimum number of symbols (non alphanumeric characters such as *, %, @) that a password should contain. The option is available to set from 1 to 4.</td>
</tr>
<tr>
<td>Maximum Passcode Age</td>
<td>Text Field</td>
<td>Enter the maximum number of days that a password can be valid. The option is available from 1 day to 730 days.</td>
</tr>
<tr>
<td>Maximum Idle Time</td>
<td>Drop-down</td>
<td>Select the period of time in minutes that a device can be idle before it's screen is automatically locked.</td>
</tr>
<tr>
<td>Passcode History</td>
<td>Text Field</td>
<td>New passwords should not match previously used passwords. Specify the number of last used passwords that should be stored for comparison.</td>
</tr>
<tr>
<td>Maximum Grace Period for Device Lock</td>
<td>Drop-down</td>
<td>Select the period from the drop-down how soon the device can be unlocked since last used without prompting the user to enter the password.</td>
</tr>
<tr>
<td>Maximum Number of Failed Attempts</td>
<td>Drop-down</td>
<td>Select the number of unsuccessful login attempts that can be tried by a user before the device is wiped clean of all its data and settings. The option is available to set from 4 to 10. After 6 unsuccessful login attempts, there will be a time delay before a password can be entered again and the time delay period increases with each failed login attempt. This time delay begins only after the sixth attempt, so if you select the period as 6 or lower, there will be no time delay and data will be erased after the final attempt.</td>
</tr>
<tr>
<td>Allows the user to modify Touch ID</td>
<td>Check box</td>
<td>If enabled, allows user to modify the biometric authentication to unlock your device, make purchases and so on.</td>
</tr>
</tbody>
</table>

- Click the ‘Save’ button.

The settings will be saved and displayed under the 'Passcode' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section ‘Editing Configuration Profiles’ for more details.

### To configure Proxy settings

- Click ‘Proxy’ from the 'Add Profile Section' drop-down

The ‘Proxy’ settings screen will be displayed.
Proxy Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text Field</td>
<td>Enter the name of the that will be displayed to the users for the policy. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Proxy</td>
<td>Drop-down</td>
<td>Select the proxy type from the drop-down. The options available are: None, Manual, Auto. If you select 'Manual', enter the details for IP address of the proxy server, proxy server port, proxy username and proxy password in the respective fields. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. If you select 'Auto', enter the URL of the Proxy Pac. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The proxy server configuration will be added to the profile.
You can add more proxy server accounts to the profile.

- To add another proxy server account, click 'Add Proxy' and repeat the process.
- To view or edit a proxy server account, click on its name.
- To remove a proxy server account, select it then click 'Delete Proxy'.

The settings will be saved and displayed under the 'Proxy' tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

To configure Restrictions settings

- Click 'Restrictions' from the 'Add Profile Section' drop-down.

The 'Restrictions' settings screen will be displayed.
<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow App Installation</td>
<td>Checkbox</td>
<td>Allows the user to install or update apps from the Apple App Store. If left unchecked, the App Store icon is removed from the device’s home screen.</td>
</tr>
<tr>
<td>Allow App uninstall</td>
<td>Checkbox</td>
<td>Allows the user to uninstall applications.</td>
</tr>
<tr>
<td>Allow use of iMessage</td>
<td>Checkbox</td>
<td>Allows the user to quickly and easily chat over iMessage or SMS/MMS.</td>
</tr>
<tr>
<td>Allow camera</td>
<td>Checkbox</td>
<td>Allows the user to take photos, videos or use FaceTime (if enabled). If left unchecked, the camera icon is removed from the device and camera is disabled.</td>
</tr>
<tr>
<td>Allow face time</td>
<td>Checkbox</td>
<td>Allows the user to use FaceTime. Please note the 'Allow face time' can be enabled only if 'Allow Camera' is enabled.</td>
</tr>
<tr>
<td>Allow screen shot</td>
<td>Checkbox</td>
<td>Select this to allow the user to take screenshots.</td>
</tr>
<tr>
<td>Allow global background fetch when roaming</td>
<td>Checkbox</td>
<td>Select this to allow the device to sync data when in roaming mode abroad.</td>
</tr>
<tr>
<td>Allow assistant</td>
<td>Checkbox</td>
<td>If enabled, users can use Siri voice commands and dictation.</td>
</tr>
<tr>
<td>Allow assistant while Locked</td>
<td>Checkbox</td>
<td>If enabled, users can use Siri even when the device is locked. The checkbox will be active only when 'Allow Assistant' is enabled.</td>
</tr>
<tr>
<td>Allow assistant user generated content</td>
<td>Checkbox</td>
<td>If enabled, users can use Siri to query user-generated content from the Internet or device. (Supervised mode only.)</td>
</tr>
<tr>
<td>Forces the use of the profanity filter assistant</td>
<td>Checkbox</td>
<td>If enabled, enforces profanity filter for Siri.</td>
</tr>
<tr>
<td>Allow voice dialing</td>
<td>Checkbox</td>
<td>Select this to allow the user to dial their phone using voice commands.</td>
</tr>
<tr>
<td>Allow passbook while locked</td>
<td>Checkbox</td>
<td>If enabled, Passbook notifications will be displayed even when the device is locked.</td>
</tr>
<tr>
<td>Allow in app purchases</td>
<td>Checkbox</td>
<td>Select this to allow the user to make in-app purchases from the device.</td>
</tr>
<tr>
<td>Force iTunes store password entry</td>
<td>Checkbox</td>
<td>If enabled, users have to enter their Apple ID to enter the iTunes store.</td>
</tr>
<tr>
<td>Allow multiplayer gaming</td>
<td>Checkbox</td>
<td>Select this to allow the user to play multiplayer games in Game Center.</td>
</tr>
<tr>
<td>Allow adding game center friends</td>
<td>Checkbox</td>
<td>If enabled, users can add friends in Game Center.</td>
</tr>
<tr>
<td>Allow account modification</td>
<td>Checkbox</td>
<td>Select this to allow user account modifications on devices. Note: This feature is available for iOS 7+ and supervised devices only.</td>
</tr>
<tr>
<td>Allow air drop</td>
<td>Checkbox</td>
<td>Select this to allow Air Drop on devices. Note: This feature is available for iOS 7+ and supervised devices only.</td>
</tr>
<tr>
<td>Allow find my friends modification</td>
<td>Checkbox</td>
<td>Select this to enable Find My Friends feature on devices. Note: This feature is available for iOS 7+ and supervised devices only.</td>
</tr>
</tbody>
</table>
### Restrictions Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow fingerprint for unlock</td>
<td>Checkbox</td>
<td>Select this to enable Touch ID to unlock devices.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for iOS 7+ and supervised devices only.</td>
</tr>
<tr>
<td>Allow game center</td>
<td>Checkbox</td>
<td>If enabled, users can access Game Center, an online multiplayer social gaming network. Note: This option is available for supervised devices only.</td>
</tr>
<tr>
<td>Allow host pairing</td>
<td>Checkbox</td>
<td>Select this to allow host pairing on devices.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for iOS 7+ and supervised devices only.</td>
</tr>
<tr>
<td>Allow lock screen control center</td>
<td>Checkbox</td>
<td>Select this option to allow Control Center to be displayed in the lock screen.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for iOS 7 and later versions.</td>
</tr>
<tr>
<td>Allow lock screen notifications view</td>
<td>Checkbox</td>
<td>Select this option to allow Notification Center to be displayed on the lock screen.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for iOS 7 and later versions.</td>
</tr>
<tr>
<td>Allow lock screen today view</td>
<td>Checkbox</td>
<td>Select this option to allow the Today View from Notification Center to be displayed in the lock screen.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for iOS 7 and later versions.</td>
</tr>
<tr>
<td>Allow OTAPKI updates</td>
<td>Checkbox</td>
<td>Select this option to allow over-the-air public key infrastructure (OTAPKI) updates on the device.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for iOS 7 and later versions.</td>
</tr>
<tr>
<td>Allow UI configuration profile installation</td>
<td>Checkbox</td>
<td>Select this option to allow users to install UI configuration profiles.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This option is available for supervised devices only.</td>
</tr>
<tr>
<td>Force limit ad tracking</td>
<td>Checkbox</td>
<td>Select this to limit ad tracking on devices.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for iOS 7 and later versions.</td>
</tr>
<tr>
<td>Forces all devices receiving AirPlay requests</td>
<td>Checkbox</td>
<td>If enabled, forces the use of pairing password for all other devices sending AirPlay requests to the device.</td>
</tr>
<tr>
<td>from this device to use a pairing password</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Allow managed applications from using cloud</td>
<td>Checkbox</td>
<td>If enabled, users can restrict managed apps backing up any data to iCloud, while still allowing it for user downloaded apps.</td>
</tr>
<tr>
<td>sync</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Allow the &quot;Erase All Content And Settings&quot;</td>
<td>Checkbox</td>
<td>If enabled, users can remove his/her personal information: credit or debit card, photos, contacts, music, or apps.</td>
</tr>
<tr>
<td>option in the Reset UI</td>
<td></td>
<td>Note: This feature is available for supervised devices only.</td>
</tr>
<tr>
<td>Spotlight will return Internet search results</td>
<td>Checkbox</td>
<td>If enabled, the spotlight features will provide suggestions from the Internet, iTunes, and the App Store for the user to quickly find any file, documents, emails, apps contacts and more on the device. (For supervised devices only.)</td>
</tr>
<tr>
<td>Allow the &quot;Enable Restrictions&quot; option in the</td>
<td>Checkbox</td>
<td>If enabled, users can enable or disable 'Enable Restrictions' option in the 'Restrictions' user interface on the device. (For supervised devices only.)</td>
</tr>
<tr>
<td>Restrictions UI in Settings</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Allow Activity Continuation</td>
<td>Checkbox</td>
<td>If enabled, user can control data flow through iCloud.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Type</td>
<td>Description</td>
</tr>
<tr>
<td>---------------------------------------------------------------------------</td>
<td>------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Allow backed up Enterprise books</td>
<td>Checkbox</td>
<td>If enabled, users can backup iBooks and restrict synchronization to iCloud.</td>
</tr>
<tr>
<td>Enterprise books notes and highlights will be synced</td>
<td>Checkbox</td>
<td>If enabled, allows the user to sync Enterprise books, notes and highlights to iCloud.</td>
</tr>
<tr>
<td>Allow podcasts</td>
<td>Checkbox</td>
<td>If enabled, users can receive their favorite podcasts.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for supervised devices with iOS 8 and later versions.</td>
</tr>
<tr>
<td>Allow definition lookup</td>
<td>Checkbox</td>
<td>If enabled, allows the user to enable or disable spell check and definition features on the device.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for supervised devices with iOS 8.1.3 and later versions.</td>
</tr>
<tr>
<td>Allow predictive keyboard</td>
<td>Checkbox</td>
<td>If enabled, users can enable or disable the predictive keyboard feature.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for supervised devices only with iOS 8.1.3 and later versions.</td>
</tr>
<tr>
<td>Allow keyboard auto-correction</td>
<td>Checkbox</td>
<td>If enabled, allows user to enable/disable keyboard auto-correct feature.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for supervised devices with iOS 8.1.3 and later versions.</td>
</tr>
<tr>
<td>Allow keyboard spell-check</td>
<td>Checkbox</td>
<td>If enabled, allows user to enable/disable keyboard spell check feature.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for supervised devices with iOS 8.1.3 and later versions.</td>
</tr>
<tr>
<td>Paired Apple Watch will be forced to use Wrist Detection</td>
<td>Checkbox</td>
<td>If an Apple Watch is paired with the device, the device forces the Apple Watch to enable Wrist Detection.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for iOS 8.2 and later versions.</td>
</tr>
<tr>
<td>Allow Music service and Music</td>
<td>Checkbox</td>
<td>If enabled, it allows third-party apps to add music to user's iCloud music library.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for iOS 9.0 and later versions.</td>
</tr>
<tr>
<td>Allow iCloud Photo Library</td>
<td>Checkbox</td>
<td>If enabled, allows the user to upload photos and videos to iCloud photo library.</td>
</tr>
<tr>
<td>Allow News</td>
<td>Checkbox</td>
<td>If enabled, users can subscribe to news services.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available only for supervised devices with iOS 9.0 and later versions.</td>
</tr>
<tr>
<td>Causes AirDrop to be considered an unmanaged drop target</td>
<td>Checkbox</td>
<td>If enabled, all targets specified for the AirDrop feature will be considered as unmanaged drop targets.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available for iOS 9.0 and later versions.</td>
</tr>
<tr>
<td>Enable the App Store on the Home screen</td>
<td>Checkbox</td>
<td>If enabled, displays the AppStore icon on the home screen of the device.</td>
</tr>
<tr>
<td>Allow keyboard shortcuts</td>
<td>Checkbox</td>
<td>If enabled, allows the user to create and use keyboard shortcuts for typing snippets.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available only for supervised devices with iOS 9.0 and later versions.</td>
</tr>
<tr>
<td>Allow pairing with an Apple Watch</td>
<td>Checkbox</td>
<td>If enabled, allows the user to pair the device with an Apple Watch.</td>
</tr>
</tbody>
</table>
### Restrictions Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Watch</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Note:</strong> This feature is available only for Supervised devices with iOS 9.0 and later versions.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Allow device passcode from being added, changed, or removed</th>
<th>Checkbox</th>
</tr>
</thead>
<tbody>
<tr>
<td>If enabled, users can create and modify screenlock passcodes for the device.</td>
<td></td>
</tr>
<tr>
<td><strong>Note:</strong> This feature is available only for supervised devices with iOS 9.0 and later versions.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Allow device name modification</th>
<th>Checkbox</th>
</tr>
</thead>
<tbody>
<tr>
<td>If enabled, allows users to change the device name.</td>
<td></td>
</tr>
<tr>
<td><strong>Note:</strong> This feature is available for only Supervised devices with iOS 9.0 and later versions.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Allow wallpaper modification</th>
<th>Checkbox</th>
</tr>
</thead>
<tbody>
<tr>
<td>If enabled, allows user to change wallpaper displayed on the device.</td>
<td></td>
</tr>
<tr>
<td><strong>Note:</strong> This feature is available only for supervised devices with iOS 9.0 and later versions.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Allow automatic download applications</th>
<th>Checkbox</th>
</tr>
</thead>
<tbody>
<tr>
<td>If enabled, allows applications in the device to automatically download and install apps and updates.</td>
<td></td>
</tr>
<tr>
<td><strong>Note:</strong> This feature is available only for supervised devices with iOS 9.0 and later versions.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Allow enterprise application trust</th>
<th>Checkbox</th>
</tr>
</thead>
<tbody>
<tr>
<td>If enabled, 'Trusted' status is automatically applied to enterprise applications.</td>
<td></td>
</tr>
<tr>
<td><strong>Note:</strong> This feature is available for iOS 9.0 and later versions.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Allow enterprise application trust modification</th>
<th>Checkbox</th>
</tr>
</thead>
<tbody>
<tr>
<td>If enabled, users can manually change the Trust status of enterprise applications.</td>
<td></td>
</tr>
<tr>
<td><strong>Note:</strong> This feature is available only for Supervised devices with iOS 9.0 and later versions.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Allow radio service</th>
<th>Checkbox</th>
</tr>
</thead>
<tbody>
<tr>
<td>If enabled, users can use Radio services on their device.</td>
<td></td>
</tr>
<tr>
<td><strong>Note:</strong> This feature is available only for Supervised devices with iOS 9.3 and later versions.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Allow notifications modification</th>
<th>Checkbox</th>
</tr>
</thead>
<tbody>
<tr>
<td>If enabled, user can modify 'Apple Push Notifications' settings on the device.</td>
<td></td>
</tr>
<tr>
<td><strong>Note:</strong> This feature is available only for Supervised devices with iOS 9.3 and later versions.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Whitelisted application bundles</th>
<th>Text box</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allows you to add applications to the app whitelist. The applications in the whitelist will be skipped from security checks during installation and usage.</td>
<td></td>
</tr>
<tr>
<td>• Enter the App IP of the application to be added to the whitelist.</td>
<td></td>
</tr>
<tr>
<td>For more details on obtaining the App ID, refer to the <a href="#">explanation</a> at the end of this section.</td>
<td></td>
</tr>
<tr>
<td>You can also add variables by clicking the ‘Variables’ button <img src="#" alt="Variables" /> and clicking <img src="#" alt="Variables" /> beside the variable you want to add. For more details on variables, refer to the section <a href="#">Configuring Custom Variables</a>.</td>
<td></td>
</tr>
<tr>
<td>• To add more Whitelisted application bundles, click <img src="#" alt="Variables" /> button.</td>
<td></td>
</tr>
</tbody>
</table>
### Restrictions Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Blacklisted application bundles</td>
<td>Text box</td>
<td>Allows you to add applications to the app blacklist. The applications in the blacklist will not be allowed to be installed or used.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Enter the App IP of the application to be added to the blacklist. For more details on obtaining the App ID, refer to the explanation at the end of this section.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>You can also add variables by clicking the 'Variables' button and clicking [+ Variables] beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- To add more Blacklisted application bundles, click [+ button.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- To remove an app, click the [-] beside it.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Note: This feature is available only for Supervised devices with iOS 9.3 and later versions.</td>
</tr>
</tbody>
</table>

### Security and privacy

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow diagnostic submission</td>
<td>Checkbox</td>
<td>If enabled, the device will be enabled to submit its iOS diagnostic information to Apple.</td>
</tr>
<tr>
<td>Allow untrusted TLS prompt</td>
<td>Checkbox</td>
<td>If enabled, users will be prompted if they want to trust unverified certificates. This setting applies to Calendar accounts, Contacts, Safari and to Mail.</td>
</tr>
<tr>
<td>Force encrypted backup</td>
<td>Checkbox</td>
<td>If left unchecked, users can select whether or not to encrypt backups from the device to iTunes in a local computer. If this option is enabled, the backup data from the device to iTunes in local computer will be automatically encrypted.</td>
</tr>
</tbody>
</table>

### Content ratings

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow explicit content</td>
<td>Checkbox</td>
<td>Content providers of iTunes flag their explicit content for easy identification. If enabled, explicit content including music and video will be displayed in iTunes store instead being hidden, in the device.</td>
</tr>
<tr>
<td>Allow iBookstore</td>
<td>Checkbox</td>
<td>If enabled, users can access iBookstore, an online bookstore from Apple.  Note: This option is available only for supervised devices.</td>
</tr>
<tr>
<td>Allow iBookstore erotica</td>
<td>Checkbox</td>
<td>If enabled, users can download media tagged as erotica from iBooks. Note: This feature is available only for Supervised devices with versions prior to iOS 6.1.</td>
</tr>
<tr>
<td>Rating region</td>
<td>Drop-down</td>
<td>Select the region whose content ratings are to be followed, from the drop-down.</td>
</tr>
<tr>
<td>Rating movies</td>
<td>Drop-down</td>
<td>Choose the content rating to be allowed for watching movies.</td>
</tr>
<tr>
<td>Rating TV Shows</td>
<td>Drop-down</td>
<td>Choose the content rating to be allowed for watching the TV shows.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Type</td>
<td>Description</td>
</tr>
<tr>
<td>-----------</td>
<td>------------</td>
<td>--------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Rating apps</td>
<td>Drop-down</td>
<td>Choose the rating to be allowed for using apps.</td>
</tr>
<tr>
<td>Allow iTunes</td>
<td>Checkbox</td>
<td>If enabled, users can access iTunes store. If left unchecked, iTunes store is disabled and its icon will be removed from the home screen.</td>
</tr>
<tr>
<td>Allow Safari</td>
<td>Checkbox</td>
<td>If enabled, users can use Safari for browsing internet. If left unchecked, the Safari browser app will be disabled and its icon will be removed from the home screen.</td>
</tr>
<tr>
<td>Safari allow auto fill</td>
<td>Checkbox</td>
<td>If enabled, the 'auto-fill' feature will be enabled for Safari, to automatically fill details such as user name, password, credit card details and so on in web forms.</td>
</tr>
<tr>
<td>Safari allow java script</td>
<td>Checkbox</td>
<td>If enabled, java script features will be supported by Safari.</td>
</tr>
<tr>
<td>Safari allow popups</td>
<td>Checkbox</td>
<td>If enabled, popups will be allowed in Safari.</td>
</tr>
<tr>
<td>Safari force fraud warning</td>
<td>Checkbox</td>
<td>If enabled, Safari displays alerts to users when visiting websites that are identified as compromised or fraudulent.</td>
</tr>
<tr>
<td>Safari accept cookies</td>
<td>Drop-down</td>
<td>Select the option on when Safari can accept cookies, from the drop-down. The available options:</td>
</tr>
<tr>
<td>Allow app cellular data modification</td>
<td>Checkbox</td>
<td>If enabled, user can modify cellular data usage settings for individual apps on the device. Note: This feature is available only for Supervised devices with iOS 7 or later versions.</td>
</tr>
<tr>
<td>Allow open from Managed to Unmanaged</td>
<td>Checkbox</td>
<td>If enabled, users can send data from managed apps to unmanaged apps. Note: This feature is available for iOS 7 and later versions.</td>
</tr>
<tr>
<td>Allow open from Unmanaged to Managed</td>
<td>Checkbox</td>
<td>If enabled, users can send data from unmanaged apps to managed apps. Note: This feature is available for iOS 7 and later versions.</td>
</tr>
<tr>
<td>Autonomous single app mode permitted app IDs</td>
<td>Text Field</td>
<td>IOS apps built with the functionality of single App Lock, can provoke App Lock for them under certain scenarios in Autonomous single app mode. Administrators can specify the apps for which the mode can be enabled, by entering their App IDs.</td>
</tr>
</tbody>
</table>

You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.

Note: This feature is available only for Supervised devices with iOS 7 or later versions.
To add more apps, click button.  
• To remove an app, click the beside it.  
Note: This feature is applicable only for Supervised devices with iOS 7 or later versions.

### iCloud

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Control</th>
<th>Description</th>
<th>Note:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Allow cloud keychain sync</td>
<td>Checkbox</td>
<td>If enabled, the Apple Keychain data on the device will be synced to iCloud.</td>
<td>This feature is applicable only for iOS 7 and later versions.</td>
</tr>
<tr>
<td>Allow cloud backup</td>
<td>Checkbox</td>
<td>If enabled, users can backup their device data to iCloud.</td>
<td>This feature is applicable only for iOS 7 and later versions.</td>
</tr>
<tr>
<td>Allow cloud document sync</td>
<td>Checkbox</td>
<td>If enabled, users can synchronize documents on their device with iCloud.</td>
<td>This feature is applicable only for iOS 7 and later versions.</td>
</tr>
<tr>
<td>Allow photo stream</td>
<td>Checkbox</td>
<td>Allows users to use Photo Stream.</td>
<td>This feature is applicable only for iOS 7 and later versions.</td>
</tr>
<tr>
<td>Allow shared stream</td>
<td>Checkbox</td>
<td>If enabled, users can share and view photos in Photo Stream.</td>
<td>This feature is applicable only for iOS 7 and later versions.</td>
</tr>
</tbody>
</table>

• Click the 'Save' button.  

The saved 'Restrictions Settings' screen will be displayed with options to edit the settings or delete the section. Refer to the section 'Editing Configuration Profiles' for more details.

**To configure Single Sign-On settings**  
These settings are used to configure Kerberos authentication and are applicable for iOS 7 or later versions only. You can add several Single Sign On accounts to a profile.

• Click 'Single Sign-On' from the 'Add Profile Section' drop-down  

The 'Single Sign On' settings screen will be displayed.
## Single Sign-On Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name*</td>
<td>Text Field</td>
<td>Enter the name for the account. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Principal Name*</td>
<td>Text Field</td>
<td>Enter the Kerberos principal name. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Realm*</td>
<td>Text Field</td>
<td>Enter the Kerberos realm name with upper-case characters. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>URL prefix matches*</td>
<td>Text Field</td>
<td>Enter the URL prefix, which must be matched in order to use this account for Kerberos authentication over HTTP. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables. Click button to add more 'URL prefix matches' fields. To remove a URL prefix, click the minus button beside it.</td>
</tr>
<tr>
<td>App identifier matches</td>
<td>Text Field</td>
<td>Enter the bundle IDs of apps that are allowed to use this Single Sign-On account for logging-in to respective account. If this field is left blank, this login matches all app IDs.</td>
</tr>
</tbody>
</table>
You can add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.

Click + button to add more 'App identifier matches' fields. To remove an App identifier match, click the minus button beside it.

- Click the 'Save' button.

The account will be added to the Single Sign-On section of the profile.

You can add several SSO accounts to the profile.
- To add another SSO account, click 'Add Single Sign-On' and repeat the process
- To view and edit an SSO account, click the name of it
- To remove an SSO account, select it then click 'Delete Single Sign-On'

The settings will be saved and displayed under the Single Sign-On tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section Editing Configuration Profiles for more details.

To configure Subscribed Calendar settings
- Click 'Subscribed Calendars' from the 'Add Profile Section' drop-down

The 'Subscribed Calendar' settings screen will be displayed.
### Subscribed Calendars Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Description</td>
<td>Text Field</td>
<td>Enter a description of the calendar subscription. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>URL*</td>
<td>Text Field</td>
<td>Enter the URL of the calendar account to be subscribed. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Username</td>
<td>Text Field</td>
<td>The user name for the subscription. If the profile is for several users, you can add variables for setting up subscription to respective user’s calendar account. Click the ‘Variables’ button and click + beside %u.login% from the ‘User Variables’ list. The Usernames of the users to whom the profile is associated will be automatically filled. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Password</td>
<td>Text Field</td>
<td>The password for the subscription. Leave the field blank. The user will be prompted to enter the password while configuring the account for the first time. After it is validated, the users can access the account without entering the credentials.</td>
</tr>
<tr>
<td>Use SSL</td>
<td>Checkbox</td>
<td>If enabled, SSL connection will be established with the calendar server, if available.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The calendar account will be added.
You can add several calendar accounts for a profile.

- To add another Subscribed Calendar account, click 'Add Subscribed Calendar' and repeat the process
- To view and edit a calendar account, click the Hostname of it
- To remove a calendar account, select it and click 'Delete Subscribed Calendar'

The settings will be saved and displayed under the Subscribed Calendars tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

To configure VPN settings

- Click 'VPN' from the 'Add Profile Section' drop-down

The settings screen for VPN will be displayed.
### VPN Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>User name</td>
<td>Text Field</td>
<td>Enter the name of the connection, to be displayed on the device. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Connection type*</td>
<td>Drop-down</td>
<td>Choose the VPN connection type from the drop-down. The options available are: L2TP, PPTP, IPSec, Cisco Any Connection, Juniper SSL, F5 SSL, Open VPN. The connection parameters differ for each type. The parameters to be configured for each connection type are explained in the table below.</td>
</tr>
<tr>
<td>Proxy</td>
<td>Drop-down</td>
<td>Select the proxy settings for the VPN from the drop-down. You can create a new proxy by clicking the 'Add New' button beside it. The options available are: None, Manual, Auto. If you select 'Manual', enter the IP address of the proxy server, proxy server port, proxy username and proxy password in the respective fields. If you select 'Auto', enter the URL of the Proxy Pac.</td>
</tr>
</tbody>
</table>

### VPN Connection Type settings

<table>
<thead>
<tr>
<th>Connection Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>L2TP</td>
<td>- Override Primary - Make this connection override the primary server.</td>
</tr>
<tr>
<td></td>
<td>- Comm Remote Address - Enter IP address or host name of the VPN server. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add.</td>
</tr>
<tr>
<td></td>
<td>- Auth Name - Enter the VPN account user name. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add.</td>
</tr>
<tr>
<td></td>
<td>- Auth Protocol - Select the authentication method. The available options are 'Password' and 'RSA SecurID'.</td>
</tr>
<tr>
<td></td>
<td>- Auth Password - If 'Password' is selected in 'Auth Protocol', enter</td>
</tr>
</tbody>
</table>
### VPN Connection Type Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameters</th>
<th>Description</th>
</tr>
</thead>
</table>
| **PPTP** | Override Primary - Make this connection override the primary server.  
Comm Remote Address - Enter the IP address or host name of the VPN server. You can also add variables by clicking the 'Variables' button `+` and clicking `+` beside the variable you want to add.  
Auth Name - Enter the VPN account user name. You can also add variables by clicking the 'Variables' button `+` and clicking `+` beside the variable you want to add.  
Auth Protocol - Select the authentication method. The available options are 'Password' and 'RSA SecurID'  
Auth Password - If 'Password' is selected in 'Auth Protocol', enter the VPN account password. Also, you can add a variable by clicking the 'Variables' button `+` and clicking `+` beside the variable you want to add.  
Token Card - Select this if you have chosen 'RSA SecurID' in 'Auth Protocol'.  
Auth EAP Plugins - Applicable only if RSA SecurID is being used. Enter the 'EAP-RSA' value or add a variable by clicking the 'Variables' button `+` and clicking `+` beside the variable you want to add.  
Shared secret - Applicable only if RSA SecurID is being used. Enter the shared secret or add a variable by clicking the 'Variables' button `+` and clicking `+` beside the variable.  
Encryption Level - Choose the encryption level to be used for the VPN connection. The available options are:  
None  
Automatic  
Maximum 128 bit encryption  
Shared secret - Applicable only if RSA SecurID is being used. Enter the shared secret string. You can add a variable by clicking the 'Variables' button `+` and clicking `+` beside the variable.  
For more details on variables, refer to the section Configuring Custom Variables. |

| **IP SEC** | Override Primary - Make this connection override the primary server.  
Server - Enter the IP address or host name of the VPN server. You can add variables by clicking the 'Variables' button `+` and clicking `+` beside the variable you want to add. |
### VPN Connection Type Settings - Table of Parameters

- **Account** - Enter the VPN account name. You can add variables by clicking the 'Variables' button and clicking + beside the variable you want to add.

- **Password** - Enter the password for the account. You can add a variable by clicking the 'Variables' button and clicking + beside the variable.

- **Authentication Method** - Select the authentication method from the drop-down. The available options are:
  - Shared secret / Group name - If selected, enter the shared secret string and group name in the 'Shared secret' and 'Local identifier' fields.
  - Hybrid Authentication - If you want use server side certificate for authentication in combination with the Shared secret/Group name authentication for a more secure connection, then select the 'Hybrid authentication' option.
  - Certificate - If you want client certificate type authentication, choose this option and configure the parameters as given below:
    - Password encryption - select this option if you want communications to be encrypted using the password as the key.
    - Prompt for VPN PIN - If selected, the user will be prompted to enter the VPN Pin while connecting.
    - On demand enabled - If selected, you can create rules for automatic establishment of the VPN connection based on the domains accessed. You can create a list of domains and specify the VPN connection establishment type for each domain.
    - Choose Certificate - The drop-down displays the certificates uploaded for the profile. Select the client certificate to be used for authentication. Refer to the explanation of adding certificates to the profile for more details. If a new certificate is to be added, click 'Add New' and upload the certificate.

- **Domain and Type fields** - Allows you to add a list of domains and specify VPN connection type for each domain, if 'On demand enabled' is selected.

- **Enter a domain name in the domain field and choose the establishment type from the 'Type' drop-down.**
  - Always establish - Initiates a VPN connection for the domain.
  - Never establish - No VPN connection will be established while accessing the domain.
  - Establish if needed - The specified domains should trigger a VPN connection attempt if domain name resolution fails.

- **Click 'Add' to add the domain to the list**
- **Repeat the process to add more domains for On Demand**
### VPN Connection Type Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Cisco AnyConnection, F5 SSL and Open VPN</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>• Override Primary - Make this connection override the primary server.</td>
<td></td>
</tr>
<tr>
<td>• Remote Address - Enter the IP address or host name of the VPN server. You can add variables too, by clicking the 'Variables' button and clicking ( + ) beside the variable you want to add.</td>
<td></td>
</tr>
<tr>
<td>• Auth Name - Enter the VPN account user name. You can add variables by clicking the 'Variables' button ( + ) and clicking ( + ) beside the variable you want to add.</td>
<td></td>
</tr>
<tr>
<td>• Authentication Method - Select the authentication method from the drop-down. The available options are:</td>
<td></td>
</tr>
<tr>
<td>• Shared secret / Group name - If selected, enter the shared secret string and group name in the 'Shared secret' and 'Local identifier' fields.</td>
<td></td>
</tr>
<tr>
<td>• Certificate - If you want client certificate type authentication, choose this option and specify the certificate to be used:</td>
<td></td>
</tr>
<tr>
<td>• Id Certificate - The drop-down displays the certificates uploaded for the profile. Select the client certificate to be used for authentication. Refer to the explanation of adding certificates to the profile for more details. If a new certificate is to be added, click 'Add New' and upload the certificate.</td>
<td></td>
</tr>
<tr>
<td>• On demand enabled - If selected, you can create rules for automatic establishment of the VPN connection based on the domains accessed. You can create a list of domains and specify the VPN connection establishment type for each domain.</td>
<td></td>
</tr>
<tr>
<td>• Domain and Type fields - Allow you to add list of domains and specify VPN connection establishment type for each domain, if 'On demand enabled' option is selected.</td>
<td></td>
</tr>
<tr>
<td>• Enter a domain name in the domain field and choose the establishment type from the 'Type' drop-down.</td>
<td></td>
</tr>
<tr>
<td>• Always establish - Initiates a VPN connection for the domain.</td>
<td></td>
</tr>
<tr>
<td>• Never establish - No VPN connection will be established while accessing the domain.</td>
<td></td>
</tr>
<tr>
<td>• Establish if needed - The specified domains should trigger a VPN connection attempt if domain name resolution fails.</td>
<td></td>
</tr>
<tr>
<td>• Click 'Add' to add the domain to the list</td>
<td></td>
</tr>
<tr>
<td>• Repeat the process to add more domains for On Demand VPN connection establishment rules.</td>
<td></td>
</tr>
<tr>
<td>• To remove a domain, click 'X' beside it.</td>
<td></td>
</tr>
<tr>
<td>For more details on variables, refer to the section Configuring Custom Variables.</td>
<td></td>
</tr>
</tbody>
</table>

### Juniper SSL

<p>| |</p>
<table>
<thead>
<tr>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>• Override Primary - Make this connection override the primary server.</td>
</tr>
</tbody>
</table>
**VPN Connection Type Settings - Table of Parameters**

- **Remote Address** - Enter the IP address or host name of the VPN server. You can add variables by clicking the 'Variables' button and clicking beside the variable you want to add.

- **Auth Name** - Enter the VPN account user name. You can add variables by clicking the 'Variables' button and clicking beside the variable you want to add.

- **Realm** - Enter the name of the authentication server. You can add variables by clicking the 'Variables' button and clicking beside the variable you want to add.

- **Role** - Enter the role of the user. You can also add variables by clicking the 'Variables' button and clicking beside the variable you want to add.

- **Authentication Method** - Select the authentication method from the drop-down. The available options are:
  - **Shared secret / Group name** - If selected, enter the shared secret string and group name in the 'Shared secret' and 'Local identifier' fields.
  - **Certificate** - If you want client certificate type authentication, choose this option and specify the certificate to be used:
    - **Id Certificate** - The drop-down displays the certificates uploaded for the profile. Select the client certificate to be used for authentication. Refer to the explanation of adding certificates to the profile for more details. If a new certificate is to be added, click 'Add New' and upload the certificate.

- **On demand enabled** - If selected, you can create rules for automatic establishment of the VPN connection based on the domains accessed. You can create a list of domains and specify the VPN connection establishment type for each domain.
  - **Domain and Type fields** - Allow you to add list of domains and specify VPN connection establishment type for each domain, if 'On demand enabled' option is selected.
  - **Enter a domain name in the domain field and choose the establishment type from the 'Type' drop-down.**
    - **Always establish** - Initiates a VPN connection for the domain.
    - **Never establish** - No VPN connection will be established while accessing the domain.
    - **Establish if needed** - The specified domains should trigger a VPN connection attempt if domain name resolution fails.
  - **Click 'Add' to add the domain to the list**
  - **Repeat the process to add more domains for On Demand VPN connection establishment rules.**
  - **To remove a domain, click 'X' beside it.**

For more details on variables, refer to the section Configuring Custom Variables.

- Click the 'Save' button.
The VPN connection will be added to the profile.

You can add several VPN connection accounts to the profile.

- To add another VPN connection, click ‘Add VPN’ and repeat the process
- To view and edit the settings of a VPN connection, click its name
- To remove VPN connection, select it and click ‘Delete VPN’

The settings will be saved and displayed under the VPN tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section ‘Editing Configuration Profiles’ for more details.

**To configure Per-App VPN settings**

**Note:** If you would like to connect only certain apps to VPN, then this feature allows you to configure the settings. This feature is available for iOS 7 and later versions.

- Click ‘VPN Per App’ from the ‘Add Profile Section’ drop-down

The settings screen for VPN will appear.

- **On Demand Match App Enabled** - Select this checkbox to enable per-app VPN connection.
- **Safari domains** - Allows you to add domains for which VPN connection has to be established, when visited through Safari browser. You can add variables by clicking the ‘Variables’ button and clicking beside the variable you want to add. For more details on variables, refer to the section ‘Configuring Custom’
Variables. Click the button to add more domains in the field. If you want to remove a domain from the list, click the button beside it.

For details on other settings please refer to the section 'To configure VPN settings'.

- Click the 'Save' button.

The VPN per App settings for the specified VPN server will be saved and added to the list.

You can add multiple VPN servers for the profile.

- To add another VPN server per App, click 'Add VPN Per App' and repeat the process
- To view and edit the settings of a VPN connection, click its name
- To remove VPN connection, select it and click 'Delete VPN Per App'

The settings will be saved and displayed under the VPN tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

**To configure Web Clip settings**

- Click 'Web Clip' from the 'Add Profile Section' drop-down

The 'Web Clip' settings screen will be displayed.
Web Clip Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Label*</td>
<td>Text Field</td>
<td>Enter the display name of the Web Clip. You can add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>URL*</td>
<td>Text Field</td>
<td>Enter the URL to be displayed when Web Clip is opened. You can add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Is Removable</td>
<td>Checkbox</td>
<td>If enabled, users can remove the Web Clip from their devices.</td>
</tr>
<tr>
<td>Pre Composed</td>
<td>Checkbox</td>
<td>If enabled, the Web Clip icon will be displayed with no added visual effects.</td>
</tr>
<tr>
<td>Full Screen</td>
<td>Checkbox</td>
<td>If enabled, the user can choose to view the Web Clip full screen mode.</td>
</tr>
<tr>
<td>Icon</td>
<td>Button</td>
<td>Upload the image to be used as icon for the Web Clip.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The WebClip will be added to the list.

You can add multiple web clips for a profile.

- To add another Web Clip, click 'Add Web Clip' and repeat the process
- To view and edit the settings for a web clip, click the name of it
- To remove a web clip, select it and click 'Delete Web Clip'

The settings will be saved and displayed under the 'Web Clip' tab. You can add more web clips and edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

To configure Wi-Fi settings

- Click 'Wi-Fi' from the 'Add Profile Section' drop-down

The 'Wi-Fi' settings screen will be displayed.
**Wi-Fi Settings - Table of Parameters**

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>SSID*</td>
<td>Text Field</td>
<td>Enter a unique identifier (Service Set Identifier) of a wireless network that the device should connect to. Note: In iOS 7 and later versions, this is optional if Domain Name value is provided.</td>
</tr>
<tr>
<td>Auto Join</td>
<td>Checkbox</td>
<td>If enabled, devices will automatically connect to the configured wireless network.</td>
</tr>
<tr>
<td>Hidden Network</td>
<td>Checkbox</td>
<td>Select this option if the specified wireless network is hidden and not visible to Wi-Fi scans.</td>
</tr>
<tr>
<td>Encryption Type</td>
<td>Drop-down</td>
<td>Select the type of encryption used by the wireless network from the drop-down. The options available are:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- None</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- WEP</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- WPA / WPA2</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Any</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- WEP Enterprise</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- WPA / WPA2 Enterprise</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Any (Enterprise)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The Password field will appear if any of the options, WEP, WPA / WPA2 and WPA / WPA2 Enterprise is selected.</td>
</tr>
<tr>
<td>Field</td>
<td>Type</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>----------------</td>
<td>--------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Password</td>
<td>Text Field</td>
<td>Enter the password to connect to the Wi-Fi network. If left blank, the user will be prompted to enter the password when the device attempts to connect to the network.</td>
</tr>
</tbody>
</table>
| Proxy                         | Drop-down      | Select the proxy settings for the wireless network from the drop-down. To include more proxies, click the 'Add New' beside the field. The 'Create New Proxy' dialog will be displayed. Enter the proxy name in the 'Name' field. The options available for proxy type are:  
  - None  
  - Manual  
  - Auto  
If you select 'Manual', enter the IP address of the proxy server, proxy server port, proxy username and proxy password in the respective fields and click the 'Create' button.  
If you select 'Auto', enter the URL of the Proxy Pac and click the 'Create' button. |
| Is Hotspot                    | Checkbox       | If enabled, the network is treated as a hotspot. |
| Service Provider Roaming Enabled | Checkbox | If enabled, devices can connect to roaming service providers. |
| Domain Name                   | Text Field     | Enter the domain name used for Wi-Fi hotspot to which the devices have to connect. This is optional and can be provided instead of Service Set Identifier. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.  
**Note:** This feature is available for iOS 7 and later versions. |
| Displayed Operator Name       | Text Field     | Enter the network operator name that will be displayed in the devices. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.  
**Note:** This feature is available for iOS 7 and later versions. |
| Roaming Consortium OIs        | Text Field     | Enter the Roaming Consortium Organization Identifier of the service provider to which the devices will connect to. You can add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.  
To removed the field, click the button beside it.  
Click the + button to add Roaming Consortium OIs fields.  
**Note:** This feature is available for iOS 7 and later versions. |
| NAI Realm Names               | Text Field     | Enter the Network Access Identifier (NAI) realm names used for Wi-Fi. |
hotspot 2.0. You can add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.

To remove the field, click the - beside it.

Click the + button to add more NAI Realm Names.

**Note:** This feature is available for iOS 7 and later versions.

- Click the 'Save' button.

The Wi-Fi network will be added to the list.

You can add multiple Wi-Fi networks to the profile.

- To add another Wi-Fi network, click 'Add Wi-Fi' and repeat the process
- To view and edit the settings of a Wi-Fi network, click on the SSID of it
- To remove a Wi-Fi network, select it and click 'Delete Wi-Fi'

The settings will be saved and displayed under the Wi-Fi tab. You can edit the settings, add or remove Wi-Fi networks or remove the Wi-Fi networks at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

**To configure App Lock settings**

**Tip:** The 'App Lock' section allows you to restrict the ability of specific applications to use device resources. You can add only one application with app restriction settings for a profile. To have impose restrictions on several applications, create a profile for each and apply those profiles to the managed devices, as required.

- Click 'App Lock' from the 'Add Profile Section' drop-down

The 'App Lock' settings screen will be displayed.
## App Lock Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Identifier *</td>
<td>Text field</td>
<td>Allows administrators to specify the app to be included in the App Lock section of the profile. You can specify an Apple iTunes Store App or Enterprise App.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Enter the App ID of the application to be included in the profile, with the app restrictions.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>For more details on getting the App ID of an application, refer to the explanation given below this table.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Note:</td>
<td></td>
<td>This feature is available for iOS 7 and later versions only.</td>
</tr>
<tr>
<td>Disable Touch</td>
<td>Checkbox</td>
<td>Touch screen inputs will be disabled for the app.</td>
</tr>
<tr>
<td>Disable Device Rotation</td>
<td>Checkbox</td>
<td>The app will not be able to change display orientation.</td>
</tr>
<tr>
<td>Disable Volume Buttons</td>
<td>Checkbox</td>
<td>The app will not be able to modify device volume.</td>
</tr>
<tr>
<td>Disable Ringer Switch</td>
<td>Checkbox</td>
<td>Inputs through the ringer switch will be disabled for the app.</td>
</tr>
<tr>
<td>Disable Sleep Wake Button</td>
<td>Checkbox</td>
<td>Inputs through the power/lock/wake button will be disabled for the app.</td>
</tr>
<tr>
<td>Disable Auto Lock</td>
<td>Checkbox</td>
<td>The device will not auto-lock when this app is running.</td>
</tr>
<tr>
<td>App Lock Settings - Table of Parameters</td>
<td></td>
<td></td>
</tr>
<tr>
<td>----------------------------------------</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Enable Voice Over</td>
<td>Checkbox</td>
<td>Allows the user to use the voice over feature on the device for this app.</td>
</tr>
<tr>
<td>Enable Zoom</td>
<td>Checkbox</td>
<td>Allows the user to zoom-in/zoom-out the display for this app.</td>
</tr>
<tr>
<td>Enable Invert Colors</td>
<td>Checkbox</td>
<td>Allows the user to invert the colors for the display screens of this app.</td>
</tr>
<tr>
<td>Enable Assistive Touch</td>
<td>Checkbox</td>
<td>Allows the user to use the ‘Assistive Touch’ feature on the device for this app.</td>
</tr>
<tr>
<td>Enable Speak Selection</td>
<td>Checkbox</td>
<td>Allows the user to use the ‘Speak Selection’ feature on the device for this app.</td>
</tr>
<tr>
<td>Enable Mono Audio</td>
<td>Checkbox</td>
<td>Allows the user to choose mono mode for audio output of this app.</td>
</tr>
<tr>
<td>Voice Over</td>
<td>Checkbox</td>
<td>Automatically switches ON the ‘Voice Over’ feature for the app.</td>
</tr>
<tr>
<td>Zoom</td>
<td>Checkbox</td>
<td>Automatically switches ON the ‘zoom-in’ feature for the app.</td>
</tr>
<tr>
<td>Invert Colors</td>
<td>Checkbox</td>
<td>Automatically switches ON the ‘Invert Colors’ feature when the app is used.</td>
</tr>
<tr>
<td>Assistive Touch</td>
<td>Checkbox</td>
<td>Automatically switches ON the ‘Voice Over’ feature when the app is used.</td>
</tr>
</tbody>
</table>

- Click Save after configuring the parameters and options

The settings will be saved and displayed under ‘App Lock’ tab. You can edit the settings or remove the ‘App Lock’ section from the profile at anytime. Refer to the section ‘Editing Configuration Profiles’ for more details.

**Obtaining App Identifier**

**For App Store Application:**

The App ID can be obtained from the iTunes Store download URL of the app. The general format of the download URL is:


The number string that follows ‘id’ in the URL gives the App ID.

Example:

The download URL of the ITSM client from the iTunes store is https://itunes.apple.com/us/app/cmdm/id807480077?mt=8. The App ID of the application is 807480077.

**For Enterprise Application:**

The App ID can be viewed from the App Details screen of the App.

- Click ‘App Store’ from the left and choose ‘iOS’
- Click on the app from the list displayed at the right
The App ID is displayed in the 'iTunes Store ID' field.

6.1.3. Profiles for Windows Devices

Windows profiles allow you to specify security settings for Comodo Client Security (CCS) installed on managed Windows devices.

Security profiles for Windows endpoints can be added to ITSM in two ways:

- Create a profile by configuring CCS settings in the ITSM interface. Refer to Creating Windows Profiles for more details.
- Import a profile from a managed endpoint which is already running CCS, or import from a stored configuration profile (.cfg file). Refer to the section Importing Windows Profiles for more details.

6.1.3.1. Creating Windows Profiles

To create a new Windows profile

- Click 'Configuration Templates' on the left then 'Profiles'
- Click 'Create' then select 'Create Windows Profile'
- Specify a name and description for your profile then click the 'Create' button. The profile will now appear in 'Configuration Templates' > 'Profiles'.
- New profiles have only one section - 'General'. You can configure permissions and settings for various areas by clicking the 'Add Profile Section' drop-down. Each section you add will appear as a new tab.
- Once you have fully configured your profile you can apply it to devices, device groups, users and user groups.
- You can make any profile a 'Default' profile by selecting the 'General' tab then clicking the 'Edit' button.
- This part of the guide explains the processes above in more detail, and includes in-depth descriptions of the settings available for each profile section.
- To create a new profile, click 'Configuration Templates > Profiles > Create' > 'Create Windows Profile'.
The 'Create Windows Profile' screen will be displayed.

- Enter a name and description for the profile
- Click the 'Create' button

The Windows profile will be created and the 'General Settings' section will be displayed. The new profile is not a 'Default Profile' by default.
• If you want this profile to be a default policy, click the 'Make Default' button at the top. Alternatively, click the 'Edit' button on the right of the 'General' settings screen and enable the 'Is Default' check box.

• Click 'Save'.

The next step is to add the components for the profile.

• Click the 'Add Profile Section' drop-down button and select the component from the list that you want to include for the profile.
If the changes in the configuration of the component requires the restart of the endpoint to which the profile is applied, an alert dialog will be displayed.

**Device Restart Alert**

Please be aware that adding «Antivirus» will require system restart for the endpoints with this profile. Would you like to continue?

[Confirm] [Cancel]
• Click ‘Confirm’ to continue.

The settings screen for the selected component will be displayed and after saving the settings, it will be available as links at the top.

The following sections explain more about each of the settings:

• Antivirus
• Update Settings
• File Rating
• Firewall
• HIPS
• Containment
• VirusScope
• Valkyrie
• Global Proxy
• Clients Proxy
• Agent Discovery Settings
• UI Settings
• Logging Settings
• Client Access Control
• External Devices Control
• Monitoring
• CCM Certificates
• Procedures
6.1.3.1.1. Antivirus Settings

The Antivirus setting screen has sub-sections that allow you to configure Real Time Scans (a.k.a ‘On-Access’ scanning), Custom Scans, and Exclusions (a list of the files you consider safe) for the profile.

To configure Antivirus settings

- Choose ‘Antivirus’ from the ‘Add Profile Section’ drop-down

The settings screen for Antivirus will be displayed.

- **Real Time Scan** - To set the parameters for on-access scanning
- **Scans** - To create scan profiles and run custom scans, schedule custom scans and set the parameters for custom scans
- **Exclusions** - To add items to be skipped on Antivirus scans at the devices, to which the profile is applied.

Realtime Scan Settings
## Realtime Scan Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
</table>
| Enable Realtime Scan          | The Real time Scanning (aka 'On-Access Scanning') is always ON protection for checking files in real time when they are created, opened or copied. (as soon as a user interacts with a file, CCS checks it). This instant detection of viruses assures the user, that the system is perpetually monitored for malware and enjoys the highest level of protection.  
  - Choose whether of not to enable real time scanning.  |
<p>| Enable Scanning Optimizations | CCS will employ various optimization techniques like running the scan in the background in order to reduce consumption of system resources and speed-up the scanning process. |</p>
<table>
<thead>
<tr>
<th>Feature</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Run cache builder when computer is idle</td>
<td>The CCS installation at the device runs the Antivirus Cache Builder whenever the computer is idle to boost real-time scanning.</td>
</tr>
<tr>
<td>Scan computer memory after the computer start</td>
<td>Select this option to run the antivirus scan on the system memory during system start-up of the endpoint.</td>
</tr>
</tbody>
</table>
| Show antivirus alerts | Allows you to configure whether or not to show antivirus alerts at the endpoints, when malware is encountered. Deselecting 'Show antivirus alerts' will minimize disturbances but at some loss of user awareness. If you choose not to show alerts then you have a choice of default responses that CCS should automatically take - either 'Block Threats' or 'Quarantine Threats'.  
  - Quarantine threats - Moves the detected threat(s) to quarantine for your later assessment and action.  
  - Block threats - Stops the application or file from execution, if a threat is detected in it. |
| Decompress and scan archive files of extensions | CCS can scan all types of archive files such as .jar, RAR, WinRAR, ZIP, WinZIP ARJ, WinARJ and CAB if this option is selected. CCS generates an alert even on the presence of viruses in compressed files before the end-user opens them. On selecting the option, you can add the archive file types that should be decompressed and scanned by clicking file types that are displayed below it and adding the new file types from the 'Extensions' dialog. |
| Set new on-screen alert timeout to (secs) | Select the option to set the time period (in seconds) for which the alert message should stay on the screen at the endpoint. (Default = 120 seconds) |
| Set new maximum file size to (MB) | Select the option to set a maximum size (in MB) for the individual files to be scanned during on-access scanning. Files larger than the size specified here will not be scanned. (Default = 40 MB) |
| Set new maximum script size limit to (MB) | Select the option to set a maximum size (in MB) for the script files to be scanned during on-access scanning. Files larger than the size specified here are not scanned. (Default = 4 MB) |
| Use heuristics scanning | Allows you to enable or disable Heuristics scanning and define scanning level. If enabled, you can select the level of Heuristics scanning from the drop-down:  
  - Low - 'Lowest' sensitivity to detecting unknown threats but will also generate the fewest false positives. This setting combines an extremely high level of security and protection with a low rate of false positives. Comodo recommends this setting for most users. (Default)  
  - Medium - Detects unknown threats with greater sensitivity than the 'Low' setting but with a corresponding rise in the possibility of false positives.  
  - High - Highest sensitivity to detecting unknown threats but this also raises the possibility of more false positives too.  
  **Background Note:** Heuristic techniques identify previously unknown viruses and Trojans. 'Heuristics' describes the method of analyzing the code of a file to ascertain whether it contains code typical of a virus. If it is found to do so then the application deletes the file or moves it to quarantine. Heuristics is about detecting virus-like behavior or attributes rather than looking for a precise virus signature that matches a signature on the virus blacklist. It allows the engine to 'predict' the existence of new viruses - even if it is not contained in the current virus database.  
  - Click the 'Save' button at the bottom. |
Custom Scans

The ‘Scans’ pane allows you to view, edit, create and run custom virus scans. Each profile is a collection of scanner settings that tell CCS:

- Where to scan (which files, folders or drives should be covered by the scan)
- When to scan (you have the option to specify a schedule)
- How to scan (options that let you specify the behavior of the scan engine when running this profile)

To create a custom scan profile

- Click the 'Add' button in the Scans screen
The 'Add Scan Profile' dialog will be displayed.

- Enter the name of the custom scan in the 'Scan name' field

By default, the 'Items' section will be displayed allowing you to specify the file name, folder and region to be included in the custom scan profile.

- Add File - Allows you to add a specific file or you can also choose to add files with the same extension using the wildcard character
- Add Folder - Allows you to add a folder name
- Add Region - Allows you to add predefined regions to the profile. For example, 'Entire Computer', 'Commonly Infected Areas' and 'Memory'.

The entered/selected items will be displayed.

- To remove an item from the list, select it and click 'Remove'.

The next step is to define how the selected items should be scanned.

- Click 'Options'
Add Scan Profile

Define items to be scanned, scanning options and running schedule.

Scan name
Finance Department Custom Scans

Items

Options
- Enable Scanning optimizations
  This option increases the scanning speed significantly.
- Decompress and scan compressed files
  This option allows scanner to decompress archive files e.g. .zip, .rar, etc. during scanning.
- Use cloud while scanning

Background

- Update virus database before running
  This option makes sure the database is updated before running the scan.
- Detect potentially unwanted applications
  Potentially unwanted applications are programs that are unwanted despite the possibility that users consented to download it.

Schedule

Cancel  OK
<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enable scanning optimizations</td>
<td>On selecting this option, the antivirus will employ various optimization techniques like running the scan in the background in order to speed-up the scanning process (Default = Enabled).</td>
</tr>
<tr>
<td>Decompress and scan compressed files</td>
<td>When this option is selected, the Antivirus scans archive files such as .ZIP and .RAR files. Supported formats include RAR, WinRAR, ZIP, WinZIP ARJ, WinARJ and CAB archives (Default = Enabled).</td>
</tr>
<tr>
<td>Use cloud while scanning</td>
<td>Selecting this option enables the Antivirus to detect the very latest viruses more accurately because the local scan is augmented with a real-time look-up of Comodo's online signature database. With Cloud Scanning enabled your system is capable of detecting zero-day malware even if your local antivirus database is out-dated. (Default = Disabled).</td>
</tr>
</tbody>
</table>
| Automatically clean threats                | On selecting this option, CCS will automatically take action against the threats detected at the end of the scan, instead of showing the results screen with a list of threats identified. You can choose the action to be taken from the drop-down. The available options are:  
  • Disinfect  
  • Quarantine  
  (Default = Enabled with Disinfect Threats option) |
| Show scan results window                   | If enabled, the results window for AV scans that are run automatically from schedule as well as for on-demand scans that are executed from ITSM will be displayed. (Default = Disabled)                                      |
| Use heuristics scanning                   | Enables you to select whether or not Heuristic techniques should be applied on scans in this profile. You are also given the opportunity to define the heuristics scan level. (Default = Disabled).  
  **Background Info:** Comodo Client Security employs various heuristic techniques to identify previously unknown viruses and Trojans. 'Heuristics' describes the method of analyzing the code of a file to ascertain whether it contains code patterns similar to those in known viruses. If it is found to do so then the application deletes the file or recommends it for quarantine. Heuristics is about detecting 'virus-like' traits or attributes rather than looking for a precise virus signature that matches a signature on the virus blacklist.  
  This allows CCS to 'predict' the existence of new viruses - even if it is not contained in the current virus database.  
  • **Low** - Lowest sensitivity to detecting unknown threats but will also generate the fewest false positives. This setting combines an extremely high level of security and protection with a low rate of false positives. Comodo recommends this setting for most users.  
  • **Medium** - Detects unknown threats with greater sensitivity than the 'Low' setting but with a corresponding rise in the possibility of false positives.  
  • **High** - Highest sensitivity to detecting unknown threats but this also raises the possibility of more false positives too. |
| Limit maximum file size to                 | Select this option if you want to impose size restrictions on files being scanned. Files of size larger than that specified here, are not scanned, if this option is selected (Default = 40 MB).                           |
### Options Configuration - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Run this scan with</td>
<td>Enables you to set the priority of the scanning from High to Low and to run at background. (Default = Enabled)</td>
</tr>
<tr>
<td>Update virus database before running</td>
<td>Selecting this option makes CCS to check for virus database updates and if available, update the database before commencing the scan. (Default = Enabled).</td>
</tr>
<tr>
<td>Detect potentially unwanted applications</td>
<td>When this check box is selected, Antivirus scans also scans for applications that (i) a user may or may not be aware is installed on their computer and (ii) may functionality and objectives that are not clear to the user. Example PUA’s include adware and browser toolbars. PUA’s are often installed as an additional extra when the user is installing an unrelated piece of software. Unlike malware, many PUA’s are ‘legitimate’ pieces of software with their own EULA agreements. However, the ‘true’ functionality of the software might not have been made clear to the end-user at the time of installation. For example, a browser toolbar may also contain code that tracks a user’s activity on the Internet (Default = Disabled).</td>
</tr>
</tbody>
</table>

The next step is to schedule when the custom scan should be run.

- Click 'Schedule'

### Schedule Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
</table>
| Frequency | • Do not schedule this task - The scan profile will be created but will not be run automatically. The profile will be available for manual on-demand scanning  
• Every Day - Runs the scan every day at the time specified  
• Every Week - Scans the areas defined in the scan profile on the day(s) of the week specified in ‘Days of the Week’ field and the time specified in the ‘Start Time’ field. You can select the days of the week by directly clicking on them.  
• Every Month - Scans the areas defined in the scan profile on the day(s) of the month specified in ‘Days of the month’ field and the time specified in the ‘Start Time’ field. You can select the days of the month by directly clicking on them. |
| Run only when computer is not running on battery | This option is useful when you are using a laptop or any other battery driven portable computer. Selecting this option runs the scan only if the computer runs with the adopter connected to mains supply and not on battery. |
| Run only when computer is IDLE | Select this option if you do not want to disturbed when involved in computer related activities. The scheduled can will run only if the computer is in idle state |
| Turn off computer if no threats are found at the end of the scan | Selecting this option turns your computer off, if no threats are found during the scan. This is useful when you are scheduling the scans to run at nights. |

- Click 'OK' to save the custom scan settings
The added will be listed in the screen.

- Click the toggle switch under the 'Status' column beside the respective profile row to toggle between on and off status. The scan will be run only if it is enabled for the profile.
- To change the settings for the custom scan, click the edit button, edit the parameters and click 'OK'.
- To remove a custom scan from the list, select it and click 'Remove'.

**Exclusions**

The 'Exclusions' screen under the Antivirus setting has three sub sections that allow you to add a list of paths, list of applications/files and 'File Groups' which should be excluded from the antivirus scan.

- Click 'Exclusions'

**To add excluded paths**

By default the 'Excluded Paths' screen will be displayed:

- Click 'Add'

The 'Add' dialog will be displayed:
Enter the full path that should be excluded from scanning and click 'OK'. The added excluded path will be added to the list.

Repeat the process to include more paths

To change the path, click the edit button, edit the parameters and click 'OK'

To remove a path from the list, select it and click 'Remove'

To add excluded applications

Click 'Excluded Applications'
• Click 'Add'

Add Excluded Application

Path

Path

• Enter the full path including the application that should be excluded from scanning and click 'OK'
• Repeat the process to include more applications
To change the application path, click the edit button, edit the parameters and click 'OK'.

To remove an application from the list, select it and click 'Remove'.

### To add Excluded Groups

File Groups are handy, predefined groupings of one or more file types which make it easy to add an entire class of file types to Exclusions. ITSM ships with a set of predefined 'File Groups' and, if required users, can add new File Groups and edit existing groups. Refer to the portion explaining 'File Groups' under 'Settings' > 'System Templates' > 'File Groups Variables'.

- Click 'Excluded Groups'

- Click 'Add'.

The 'Add Group' dialog will appear.
• Choose the group from the ‘Group’ drop-down and click ‘OK’.

The group will be added to the exclusions.

• Repeat the process to add more file groups
• Click the ‘Save’ button at the bottom to save the antivirus settings.
• Click ‘Delete’ to remove the antivirus settings section. Refer to the section ‘Editing Configuration Profiles’ for more details about editing the parameters.

6.1.3.1.2. CCS and Virus Database Update Settings

Comodo Client Security (CCS) on managed computers automatically downloads virus database and program updates.

The 'Updates' component of a Windows profile allows you to schedule when managed computers should check for
and download updates from Comodo servers. This section contains two tabs: Schedule and Servers. The Schedule tab allows you to configure the update frequency and the Servers tab lets you configure the download location.

- Configure update frequency
- Configure download location

To configure Update frequency Settings

- Click 'Updates' from the 'Add Profile Section' drop-down in the Windows Profile interface

The 'Updates' settings screen will be displayed.

- Click the 'Schedule' tab

**Update Frequency**

- 'Every Day' will check daily for updates at a specific time. Select 'Every Day' and set the time in the Time combo boxes, in HH:MM format.
- 'Once a Week' allows you check for updates on a certain day of the week at a specific time. Choose the day from the 'Day of Week' drop-down and set the time in the 'Time' combo boxes.
- Update when idle - Devices check for and download updates when the device goes idle.
- Skip updates if the device is offline - If enabled, updates will not be applied to devices that are in offline mode. The updates will be applied to devices on next scheduled time.

**Reboot Options**

- Force the reboot in - If enabled, devices will be automatically rebooted per the time selected from the drop-down. You can also enter an appropriate message in the 'Reboot message' field that will be displayed on the endpoints to warn users about the upcoming forced reboot.
• Suppress the reboot - If enabled, reboot command will not be applied. Please note some updates require device reboot to become fully functional.

• Warn about the reboot and let users postpone it - If enabled, users will be alerted about the required device restart and allows them to choose the time when to reboot. You can also enter an appropriate message in the 'Reboot message' field that will be displayed on the endpoints to warn users about the required reboot.

• Click 'Save'.

To configure download server settings

The 'Servers' tab allows you to add and select the proxy servers from which updates are downloaded. By default, the download is directly from Comodo at http://download.comodo.com/. However, admins may wish to first download updates to a proxy/staging server and have the endpoints collect the updates from there. This helps conserve overall bandwidth consumption and accelerates the update process when large number of endpoints are involved.

Note: You need to install an offline update utility on the local cache servers in order to get regular updates from Comodo. Contact your Comodo account manager or Comodo support for the same.

• Click the 'Servers' tab

By default, ITSM is set to download from the Comodo servers. You can add your local servers here, edit, reorder the list of servers and remove servers if required.

• To add a server, click 'Add'

The 'Add Server' dialog will be displayed.
• Enter the server details in the Host field, either IP or the host name and click 'Add'. Repeat the process to add more servers.

• Server - Details of the update server
• Status - Indicates whether the server should be included for update checking. If this is in 'ON' state, the endpoints will check the server for any updates.

You can edit, remove or reorder the list of servers.
• To edit a server details, select it and click the 'Edit' button at the top.

Update the details as required and click the 'Set' button
• To remove a server, select it and click 'Remove' at the top
• Click 'Confirm' to remove the server from the list.
The updates are checked from the server at the top and moves down the list. You can reorder the list of servers.
• To reorder the server list, select the server(s) and click ‘Move Up’ or ‘Move Down’
• Click ‘Save’ for the changes to updated in the profile.

6.1.3.1.3. File Rating Settings
The CCS rating system is a cloud-based file lookup service (FLS) that ascertains the reputation of files on the computer. Whenever a file is first accessed, CCS will check the file against Comodo’s master whitelist and blacklists and will award it trusted status if:

• The application is from a vendor included in the Trusted Software Vendors list;
• The application is included in the extensive and constantly updated Comodo safelist;
• The application/file is awarded ‘Trusted’ status in the local File List.

**Note:** CCS uses Ports 4446 and 4447 of the endpoint computers for TCP and UDP connections to the cloud. If this option is enabled, we advise you keep these ports free and do not assign them to other applications.

The File Rating setting interface allows you to configure the overall behavior of ‘File Rating’ of CCS installation at the Windows devices to which the profile is applied.

**To configure File rating settings**

• Click ‘File Ratings’ from the ‘Add Profile Section’ drop-down

The settings screen for ‘File Ratings’ will be displayed.
<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enable Cloud Lookup</td>
<td>Allows you to enable or disable cloud based File Rating.</td>
</tr>
<tr>
<td>Analyze unknown files in the cloud by uploading them for instant analysis</td>
<td>When this option is enabled CCS instructs to upload files whose trustworthiness could not be assessed by cloud lookup to Comodo for analysis immediately. The experts at Comodo will analyze the file and add to the the whitelist or blacklist according to the analysis.</td>
</tr>
<tr>
<td>Enable upload metadata of unknown files to the cloud</td>
<td>If enabled, information about the unknown files will be uploaded to Comodo servers.</td>
</tr>
<tr>
<td>Show Cloud Alert</td>
<td>This option allows you to configure whether or not to show alerts when malware is encountered. If this option is not selected, then CCS will automatically apply 'Block and Terminate' action to malware detected by cloud scanning.</td>
</tr>
</tbody>
</table>
| Detect potentially unwanted applications | When this option is selected, CCS identifies the applications that:  
  • A user may or may not be aware is installed on their computer, and/or  
  • May have functionality and objectives that are not clear to the user.  
  Example: Potentially Unwanted Applications (PUAs) include adware and browser toolbars. PUAs are often installed as an additional extra when the user is installing an unrelated piece of software. Unlike malware, many PUA's are 'legitimate' pieces of software with their own EULA agreements. However, the 'true' functionality of the software might not have been made clear to the end-user at the time of installation. For example, a browser toolbar may also contain code that tracks a user's activity on the Internet.  
  On detecting a PUA, the CCS installation at the endpoint raises an alert for the user to decide whether or not to run it and add it to the logs. |
| Auto Purge is enabled | When this option is selected, CCS refreshes the file list and removes invalid and obsolete entries in the file list corresponding to the endpoint, at the time interval specified in the 'Auto Purge' Period field. |
| Auto Purge Period | The time interval at which the auto purge operations are performed. Enter the time interval in hours. |
| Custom FLS access ports | This option allows you to define the ports through which the FLS will be connected. Select this option and enter the port details for UDP or TCP connections. |
| Enable report for non-executable files | If enabled, information about non-executable files will be reported to ITSM. |
| Show non-executable files | If selected, non-executable files will also be shown in the File List interface of the CCS installation on the endpoints ('Tasks' > 'Advanced Tasks' > 'Advanced settings' > 'Security settings' > 'File Rating' > 'File list'). |

- Click the 'Save' button

The saved 'File Rating' settings screen will be displayed with options to edit the settings or delete the section. Refer to the section 'Editing Configuration Profiles' for more details.
6.1.3.1.4. Firewall Settings

The Firewall Settings area allows you to configure the behavior of the CCS firewall on endpoints to which the profile is applied. You can also configure network zones, portsets and traffic filtering rules.

To configure Firewall Settings and Traffic Filtering Rules:

- Click 'Firewall' from the 'Add Profile Section' drop-down

The Firewall settings screen will be displayed. It contains six tabs:

- **Firewall Settings** - Allows you to configure the general firewall behavior
- **Application Rules** - Allows you to define rules that determine the network access privileges of individual applications or specific types of applications at the endpoint
- **Global Rules** - Allows you to define rules that apply to all traffic flowing in and out of the endpoint
- **Rulesets** - Allows you to create predefined collections of firewall rules that can be applied, out-of-the-box, to Internet capable applications such as browsers, email clients and FTP clients.
- **Network Zones** - Allows you to create named grouping of one or more IP addresses. Once created, you can specify a zone as the target of firewall rule.
- **Portsets** - Allows you to define groups of regularly used ports that can used and reused when creating traffic filtering rules.

**Firewall Settings**

![Firewall Settings Screen](image-url)
<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enable Traffic Filtering</td>
<td>Allows you to enable or disable Firewall protection at the endpoint. If enabled the following options are available:</td>
</tr>
<tr>
<td></td>
<td>• <strong>Custom Ruleset</strong> - The firewall applies ONLY the custom security configurations and network traffic policies specified by the administrator. New users may want to think of this as the 'Do Not Learn' setting because the firewall does not attempt to learn the behavior of any applications. Nor does it automatically create network traffic rules for those applications. The user will receive alerts every time there is a connection attempt by an application - even for applications on the Comodo Safe list (unless, of course, the administrator has specified rules and policies that instruct the firewall to trust the application’s connection attempt).</td>
</tr>
<tr>
<td></td>
<td>If any application tries to make a connection to the outside, the firewall audits all the loaded components and checks each against the list of components already allowed or blocked. If a component is found to be blocked, the entire application is denied Internet access and an alert is generated. This setting is advised for experienced firewall users that wish to maximize the visibility and control over traffic in and out of their computer.</td>
</tr>
<tr>
<td></td>
<td>• <strong>Safe Mode</strong> - While filtering network traffic, the firewall automatically creates rules that allow all traffic for the components of applications certified as 'Safe' by Comodo, if the checkbox Create rules for safe applications is selected. For non-certified new applications, the user will receive an alert whenever that application attempts to access the network. The administrator can choose to grant that application Internet access by selecting 'Treat this application as a Trusted Application' at the alert. This deploys the predefined firewall policy 'Trusted Application' onto the application. ‘Safe Mode’ is the recommended setting for most users - combining the highest levels of security with an easy-to-manage number of connection alerts.</td>
</tr>
<tr>
<td></td>
<td>• <strong>Training Mode</strong> - The firewall monitors network traffic and create automatic allow rules for all new applications until the security level is adjusted. The user will not receive any alerts in 'Training Mode' mode. If you choose the 'Training Mode' setting, we advise that you are 100% sure that all applications installed on endpoints are assigned the correct network access rights.</td>
</tr>
<tr>
<td></td>
<td>For more details on the Firewall Settings, see the of CCS - Firewall Settings online help page at <a href="http://help.comodo.com/topic-399-1-790-10358-Firewall-Settings.html">http://help.comodo.com/topic-399-1-790-10358-Firewall-Settings.html</a>.</td>
</tr>
<tr>
<td>Show popup alerts</td>
<td>You can enable the alerts to be displayed at the endpoint whenever the firewall encounters a request for network access, for the user to respond. If you choose not to show the alerts, you can select the default responses from the 'Auto Action' drop-down. The available options are:</td>
</tr>
<tr>
<td></td>
<td>• Block Requests</td>
</tr>
<tr>
<td></td>
<td>• Allow Requests</td>
</tr>
<tr>
<td>Turn traffic animation effects on</td>
<td>The CCS tray icon can display a small animation whenever traffic moves to or from your computer.</td>
</tr>
</tbody>
</table>
### Firewall Configuration - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
</table>
| **Create rules for safe applications** | Comodo Firewall trusts the applications if:  
- The application/file is included in the Trusted Files list under File Rating Settings;  
- The application is from a vendor included in the Trusted Software Vendors list;  
- The application is included in the extensive and constantly updated Comodo safelist.  
By default, CCS does not automatically create 'allow' rules for safe applications. This helps saving the resource usage, simplifies the rules interface by reducing the number of 'Allowed' rules in it, reduces the number of pop-up alerts and is beneficial to beginners who find difficulties in setting up the rules. Enabling this option instructs CCS at endpoints to begin learning the behavior of safe applications so that it can automatically generate the 'Allow' rules. These rules are listed in the 'Advanced Settings' > 'Firewall Settings' > 'Application Rules' interface of the local CCS installation. Advanced users can edit/modify the rules as they wish. (Default = Disabled) |
| **Set alert frequency level** | Enabling this option allows you to configure the amount of alerts that Comodo Firewall generates, from the drop-down at the endpoint. It should be noted that this does not affect your security, which is determined by the rules you have configured (for example, in Application Rules and Global Rules). For the majority of users, the default setting of 'Low' is the perfect level - ensuring you are kept informed of connection attempts and suspicious behaviors whilst not overwhelming you with alert messages. (Default = Disabled)  
The options available are:  
- **Very High**: The firewall shows separate alerts for outgoing and incoming connection requests for both TCP and UDP protocols on specific ports and for specific IP addresses, for an application. This setting provides the highest degree of visibility to inbound and outbound connection attempts but leads to a proliferation of firewall alerts. For example, using a browser to connect to your Internet home-page may generate as many as 5 separate alerts for an outgoing TCP connection alone.  
- **High**: The firewall shows separate alerts for outgoing and incoming connection requests for both TCP and UDP protocols on specific ports for an application.  
- **Medium**: The firewall shows alerts for outgoing and incoming connection requests for both TCP and UDP protocols on specific ports for an application.  
- **Low**: The firewall shows alerts for outgoing and incoming connection requests for an application. This is the setting recommended by Comodo and is suitable for the majority of users.  
- **Very Low**: The firewall shows only one alert for an application.  
The Alert Frequency settings refer only to connection attempts by applications or from IP addresses that you have not (yet) decided to trust. |
| **Set new on-screen alert** | Determines how long the Firewall shows an alert for, without any user intervention |
### Firewall Configuration - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>timeout to:</strong></td>
<td>at the endpoint. By default, the timeout is set at 120 seconds. You may adjust this setting to your own preference by selecting this option and choosing the period from the drop-down combo-box.</td>
</tr>
<tr>
<td><strong>Filter IPv6 traffic</strong></td>
<td>If enabled, the firewall component of CCS at the endpoint will filter IPv6 network traffic in addition to IPv4 traffic.</td>
</tr>
<tr>
<td><strong>Background Note:</strong> IPv6</td>
<td>IPv6 stands for Internet Protocol Version 6 and is intended to replace Internet Protocol Version 4 (IPv4). The move is primarily driven by the anticipated exhaustion of available IP addresses. IPv4 was developed in 1981 and is still the most widely deployed version - accounting for almost all of today's Internet traffic. However, because IPv4 uses 32 bits for IP addresses, there is a physical upper limit of around 4.3 billion possible IP addresses - a figure widely viewed as inadequate to cope with the further expansion of the Internet. In simple terms, the number of devices requiring IP addresses is in danger of exceeding the number of IP addresses that are available. This hard limit has already led to the development of 'work-around' solutions such as Network Address Translation (NAT), which enable multiple hosts on private networks to access the Internet using a single IP address. IPv6 on the other hand, uses 128 bits per address (delivering (3.4 \times 10^{38}) unique addresses) and is viewed as the only realistic, long term solution to IP address exhaustion. IPv6 also implements numerous enhancements that are not present in IPv4 - including greater security, improved support for mobile devices and more efficient routing of data packets.</td>
</tr>
<tr>
<td><strong>Filter loopback traffic</strong></td>
<td>Loopback connections refer to the internal communications within your PC. Any data transmitted by your computer through a loopback connection is immediately received by it. This involves no connection outside your computer to the Internet or a local network. The IP address of the loopback network is 127.0.0.1, which you might have heard referred to, under its domain name of '<a href="http://localhost">http://localhost</a>', i.e. the address of your computer. Loopback channel attacks can be used to flood your computer with TCP and/or UDP requests which can smash your IP stack or crash your computer. Leaving this option enabled means the firewall will filter traffic sent through this channel at the endpoints. (Default = Enabled).</td>
</tr>
<tr>
<td><strong>Block fragmented IP traffic</strong></td>
<td>When a connection is opened between two computers, they must agree on a Maximum Transmission Unit (MTU). IP Datagram fragmentation occurs when data passes through a router with an MTU less than the MTU you are using i.e when a datagram is larger than the MTU of the network over which it must be sent, it is divided into smaller 'fragments' which are each sent separately. Fragmented IP packets can create threats similar to a DOS attack. Moreover, these fragmentations can double the amount of time it takes to send a single packet and slow down your download time. If you want the firewall component of CCS at the endpoint to block the fragmented datagrams, enable this option. (Default = Enabled).</td>
</tr>
<tr>
<td><strong>Do Protocol Analysis</strong></td>
<td>Protocol Analysis is key to the detection of fake packets used in denial of service (DOS) attacks. If you want firewall at the endpoint to check whether every packet conforms to that protocols standards, select this option. If not, then the packets are blocked (Default = Enabled).</td>
</tr>
</tbody>
</table>
**Firewall Configuration - Table of Parameters**

| Enable anti-ARP spoofing | A gratuitous Address Resolution Protocol (ARP) frame is an ARP Reply that is broadcast to all machines in a network and is not in response to any ARP Request. When an ARP Reply is broadcast, all hosts are required to update their local ARP caches, whether or not the ARP Reply was in response to an ARP Request they had issued. Gratuitous ARP frames are important as they update the machine's ARP cache whenever there is a change to another machine on the network (for example, if a network card is replaced in another machine on the network, then a gratuitous ARP frame informs your machine of this change and requests to update its ARP cache so that data can be correctly routed). However, while ARP calls might be relevant to an ever shifting office network comprising many machines that need to keep each other updated, it is of far less relevance to, say, a single computer in a small network. Enabling this setting helps to block such requests at the endpoints to which the profile is applied - protecting the ARP cache from potentially malicious updates (**Default = Enabled**). |

---

**Application Rules**

Whenever an application makes a request for Internet or network access, Comodo Firewall allows or denies this request based upon the Firewall Ruleset that has been specified for that application. Firewall Rulesets are, in turn, made up from one or more individual network access rules. Each individual network access rule contains instructions that determine whether the application should be allowed or blocked; which protocols it is allowed to use; which ports it is allowed to use and so forth.

The 'Application Rules' interface allows you to create and manage application rules for regulating network access to individual applications at the endpoints to which the profile is applied.
Although each ruleset can be defined from the ground up by individually configuring its constituent rules, this practice would be time consuming if it had to be performed for every single program on your system. For this reason, Comodo Firewall contains a selection of predefined rulesets according to broad application category. For example, you may choose to apply the ruleset 'Web Browser' to the applications like ‘Internet Explorer’, ‘Firefox’ and ‘Opera’. Each predefined ruleset has been specifically designed by Comodo Firewall to optimize the security level of a certain type of application. Administrators can, of course, modify these predefined rulesets to suit their environment and requirements. For more details, see Predefined Rule Sets.

- See Application Rule interface for an introduction to the rule setting interface
- See Creating and Modifying Firewall Rulesets to learn how to create and edit Firewall rulesets
- See Understanding Firewall Rules for an overview of the meaning, construction and importance of each ruleset id derived from at least one, but usually a combination of individually configurable rules. Each rule applied to an application determines its network access rights.
individual rules

- See Adding and Editing a Firewall Rule for an explanation of individual rule configuration

Application Rule interface

The rules in a Firewall ruleset can be added/modified/removed and re-ordered through the Application Rule interface. Any rules created using Adding and Editing a Firewall Rule is displayed in this list.

The Application Rule interface is displayed when you click the 'Add' button or 'Edit' icon beside a ruleset, from the options in 'Application Rules' interface.

Comodo Firewall applies rules on a per packet basis and applies the first rule that matches that packet type to be filtered (see Understanding Firewall Rules for more information). If there are a number of rules in the list relating to a packet type then one nearer the top of the list is applied. Administrators can re-prioritize rules by using the 'Move Up' or 'Move Down' buttons.

Creating and Modifying Firewall Rulesets

To begin defining an application's Firewall ruleset, you need take two basic steps.

- Step 1 - Select the application that you wish the ruleset is to be applied.
- Step 2 - Configure the rules for this application's ruleset.

Step 1 - Select the application that you wish the ruleset is to be applied

- To define a ruleset for a new application (i.e. one that is not already listed), click the 'Add' button at the top of the list in the 'Application Rules' interface.

The 'Application Rule' interface will open as shown below:
Because this is a new application, the 'Name' field is blank. (If you are modifying an existing ruleset, then this interface shows the individual rules for that application's ruleset).

You can enter the application(s) to which the rule set is to be applied in two ways:

- Enter the installation path of the application with the application file name in the Name field (For example, 'C:\Program Files\Mozilla Firefox\firefox.exe').
  
  Or

- Open the drop-down beside the 'Name' field and choose the Application Group to which the ruleset is to be applied. Choosing a 'File Group' allows you to create firewall ruleset for a category of pre-set files or folders. For example, selecting 'Executables' would enable you to create a Firewall Ruleset for any file that attempts to connect to the Internet with the extensions .exe .dll .sys .ocx .bat .pif .scr .cpl . Other such categories available include 'Windows System Applications', 'Windows Updater Applications', 'Start Up Folders' etc - each of which provide a fast and convenient way to apply a generic ruleset to important files and folders.

ITSM ships with a set of predefined 'File Groups' and, if required users, can add new File Groups and edit existing groups. Refer to the portion explaining 'File Groups' under 'Settings' > 'System Templates' > 'File Groups Variables'.
Step 2 - Configure the rules for this application's ruleset

There are two broad options available for creating a ruleset that applies to an application - **Use a Predefined Ruleset** or **Use a Custom Ruleset**.

- **Use a Predefined Ruleset** - Allows you to quickly deploy an existing ruleset onto the target application. Choose the ruleset you wish to use from the drop-down menu. In the example below, we have chosen 'Web Browser' because we are creating a ruleset for the 'Firefox' browser. The name of the predefined ruleset you choose is displayed in the 'Treat As' column for that application in the 'Application Rules' interface (Default = Disabled).
**Note**: Predefined Rulesets, once chosen, cannot be modified *directly* from this interface - they can only be modified and defined using the Application Rule interface. If you require the ability to add or modify rules for an application then you are effectively creating a new, custom ruleset and should choose the more flexible **Use Custom Ruleset** option instead.

- **Use a Custom Ruleset** - Designed for more experienced administrators, the Custom Ruleset option enables full control over the configuration of Firewall Ruleset and the parameters of each rule within that ruleset (*Default = Enabled*).

You can create an entirely new ruleset or use a predefined ruleset as a starting point by:

- Clicking ‘Add’ from the top to add individual Firewall rules. See ‘Adding and Editing a Firewall Rule’ for an overview of the process.
• Use the 'Copy From' button to populate the list with the Firewall rules of a Predefined Firewall Rule.
• Use the 'Copy From' button to populate the list with the Firewall rules of another application's ruleset.

General Tips:
• If you wish to create a reusable ruleset for deployment on multiple applications, we advise you add a new Predefined Firewall Rules (or modify one of the existing ones to suit your needs) - then come back to this section and use the 'Ruleset' option to roll it out.
• If you want to build a bespoke ruleset for maybe one or two specific applications, then we advise you choose the 'Use a Custom Ruleset' option and create your ruleset either from scratch by adding individual rules or by using one of the built-in rulesets as a starting point.

Understanding Firewall Rules
At their core, each Firewall rule can be thought of as a simple IF THEN trigger - a set of conditions (or attributes) pertaining to a packet of data from a particular application and an action it that is enforced if those conditions are met.

As a packet filtering firewall, Comodo Firewall analyzes the attributes of every single packet of data that attempts to enter or leave the computer. Attributes of a packet include the application that is sending or receiving the packet, the protocol it is using, the direction in which it is traveling, the source and destination IP addresses and the ports it is attempting to traverse. The firewall then tries to find a Firewall rule that matches all the conditional attributes of this packet in order to determine whether or not it should be allowed to proceed. If there is no corresponding Firewall rule, then the connection is automatically blocked until a rule is created.

The actual conditions (attributes) you see * on a particular Firewall Rule are determined by the protocol chosen in

Adding and Editing a Firewall Rule
If you chose 'TCP', 'UDP' or 'TCP and UDP', then the rule has the form: Action | Protocol | Direction | Source Address | Destination Address | Source Port | Destination Port
If you chose 'ICMP', then the rule has the form: Action | Protocol | Direction | Source Address | Destination Address | ICMP Details
If you chose 'IP', then the rule has the form: Action | Protocol | Direction | Source Address | Destination Address | IP Details

• **Action**: The action the firewall takes when the conditions of the rule are met. The rule shows 'Allow', 'Block' or 'Ask'.

• **Protocol**: States the protocol that the target application must be attempting to use when sending or receiving packets of data. The rule shows 'TCP', 'UDP', 'TCP and UDP', 'ICMP' or 'IP'.

• **Direction**: States the direction of traffic that the data packet must be attempting to negotiate. The rule shows 'In', 'Out' or 'In/Out'.

• **Source Address**: States the source address of the connection attempt. The rule shows 'From' followed by one of the following: IP, IP range, IP Mask, Network Zone, Host Name or Mac Address.

• **Destination Address**: States the address of the connection attempt. The rule shows 'To' followed by one of the following: IP, IP range, IP Mask, Network Zone, Host Name or Mac Address.

• **Source Port**: States the port(s) that the application must be attempting to send packets of data through. Shows 'Where Source Port Is' followed by one of the following: Any, Port #, Port Range or Port Set.

• **Destination Port**: States the port(s) on the remote entity that the application must be attempting to send to. Shows 'Where Destination Port Is' followed by one of the following: Any, Port #, Port Range or Port Set.

• **ICMP Details**: States the ICMP message that must be detected to trigger the action. See Adding and Editing a Firewall Rule for details of available messages that can be displayed.

• **IP Details**: States the type of IP protocol that must be detected to trigger the action: See Adding and Editing a Firewall Rule to see the list of available IP protocols that can be displayed here.
Once a rule is applied, Comodo Firewall monitors all network traffic relating to the chosen application and take the specified action if the conditions are met. Users should also see the section ‘Global Rules’ to understand the interaction between Application Rules and Global Rules.

* If you chose to add a descriptive name when creating the rule then this name is displayed here rather than it's full parameters. See the next section, ‘Adding and Editing a Firewall Rule’, for more details.

** If you selected 'Log as a firewall event if this rule is fired' then the action is postfixed with 'Log'. (e.g. Block & Log)

### Adding and Editing a Firewall Rule

The Firewall Rule Interface is used to configure the actions and conditions of an individual Firewall rule. If you are not an experienced firewall user or are unsure about the settings in this area, we advise you first gain some background knowledge by reading the sections ‘Understanding Firewall Rules’, ‘Overview of Rules and Policies’ and ‘Creating and Modifying Firewall Rulesets’.

<table>
<thead>
<tr>
<th>Action</th>
<th>Protocol</th>
<th>Direction</th>
<th>Description</th>
<th>Source Address</th>
<th>Destination Address</th>
<th>Source Port</th>
<th>Destination Port</th>
</tr>
</thead>
<tbody>
<tr>
<td>Log as firewall event if this rule is fired</td>
<td>TCP or UDP</td>
<td>in or Out</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### General Settings

- **Action**: Define the action the firewall takes when the conditions of the rule are met. Options available via the drop down menu are ‘Allow (Default)’, ‘Block’ or ‘Ask’.
- **Protocol**: Allows the user to specify which protocol the data packet should be using. Options available via the drop down menu are ‘TCP’, ‘UDP’, ‘TCP or UDP (Default)’, ‘ICMP’ or ‘IP’.

**Note:** Your choice here alters the choices available to you in the tab structure on the lower half of the interface.

- **Direction**: Allows the user to define which direction the packets should be traveling. Options available via the drop down menu are ‘In’, ‘Out’ or ‘In/Out’ (Default).
- **Log as a firewall event if this rule is fired**: Checking this option creates an entry in the firewall event log viewer whenever this rule is called into operation. (i.e. when ALL conditions have been met) (Default = Disabled).
- **Description**: Allows you to type a friendly name for the rule. Some users find it more intuitive to name a rule by it's intended purpose. ( 'Allow Outgoing HTTP requests'). If you create a friendly name, then this is
displayed to represent instead of the full actions/conditions in the main Application Rules interface and the Application Rule interface.

Protocol

i. ‘TCP’, ‘UDP’ or ‘TCP or UDP’

If you select ‘TCP’, ‘UDP’ or ‘TCP or UDP’ as the Protocol for your network, then you have to define the source and destination IP addresses and ports receiving and sending the information.

Source Address and Destination Address:

1. You can choose any IP Address by selecting Any Address in the Type drop-down box. This menu defaults to an IP range of 0.0.0.0-255.255.255.255 to allow connection from all IP addresses.
2. You can choose a named host by selecting a Host Name which denotes your IP address.
3. You can choose an IPv4 Range by selecting IPv4 Address Range - for example the range in your private network and entering the IP addresses in the Start Range and End Range text boxes.
4. You can choose a Single IPv4 address by selecting IPv4 Single Address and entering the IP address in the IP address text box, e.g., 192.168.200.113.
5. You can choose IPv4 Mask by selecting IPv4 Subnet Mask. IP networks can be divided into smaller networks called sub-networks (or subnets). An IP address/ Mask is a subnet defined by IP address and mask of the network. Enter the IP address and Mask of the network.
7. You can choose IPv6 Mask by selecting IPv6 Subnet Mask. IP networks can be divided into smaller networks called sub-networks (or subnets). An IP address/ Mask is a subnet defined by IP address and mask of the network. Enter the IP address and Mask of the network.
8. You can choose a MAC Address by selecting MAC Address and entering the address in the address text box.
9. You can choose an entire network zone by selecting Zone. This menu defaults to Local Area.
Network. But you can also define your own zone by first creating a Zone through the 'Network Zones' area.

- Exclude (i.e. NOT the choice below): The opposite of what you specify is applicable. For example, if you are creating an Allow rule and you check the Exclude box in the Source IP tab and enter values for the IP range, then that IP range is excluded. You have to create a separate Allow rule for the range of IP addresses that you DO want to use.

**Source Port and Destination Port:**
Enter the source and destination Port in the text box.

1. You can choose any port number by selecting Any - set by default, 0-65535.
2. You can choose a Single Port number by selecting Single Port and selecting the single port numbers from the list.
3. You can choose a Port Range by selecting Port Range and selecting the port numbers from the From and To list.
4. You can choose a predefined Port Set by choosing A Set of Ports. If you wish to create a custom port set then please see the section 'Port Sets'.

**ii. ICMP**

When you select ICMP as the protocol in General Settings, you are shown a list of ICMP message types in the 'ICMP Details' tab alongside the Destination Address tabs. The last two tabs are configured identically to the explanation above. You cannot see the source and destination port tabs.

- ICMP Details
ICMP (Internet Control Message Protocol) packets contain error and control information which is used to announce network errors, network congestion, timeouts, and to assist in troubleshooting. It is used mainly for performing traces and pings. Pinging is frequently used to perform a quick test before attempting to initiate communications. If you are using or have used a peer-to-peer file-sharing program, you might find yourself being pinged a lot. So you can create rules to allow / block specific types of ping requests. With Comodo Firewall you can create rules to allow/ deny inbound ICMP packets that provide you with information and minimize security risk.

1. Type in the source/ destination IP address. Source IP is the IP address from which the traffic originated and destination IP is the IP address of the computer that is receiving packets of information.
2. Under the 'ICMP Details' tab, choose the ICMP version from the 'Type' drop-down.

3. Specify ICMP Message, Types and Codes. An ICMP message includes a Message that specifies the type, that is, the format of the ICMP message.

When you select a particular ICMP message, the menu defaults to set its code and type as well. If you select the ICMP message type 'Custom' then you are asked to specify the code and type.

iii. IP

When you select IP as the protocol in General Settings, you are shown a list of IP message type in the 'IP Details' tab alongside the Source Address and Destination Address tabs. The last two tabs are configured identically to the explanation above. You cannot see the source and destination port tabs.
• **IP Details**

Select the types of IP protocol that you wish to allow, from the ones that are listed.

Global Rules

Unlike Application rules, which are applied to and triggered by traffic relating to a specific application, Global Rules are applied to all traffic traveling in and out of the computers applied with this profile.

• Click 'OK' to save the firewall rule.
Comodo Firewall analyzes every packet of data in and out of the computer using combination of Application and Global Rules.

- For Outgoing connection attempts, the application rules are consulted first and then the global rules second.
- For Incoming connection attempts, the global rules are consulted first and then the application rules second.

Global Rules are mainly, but not exclusively, used to filter incoming traffic for protocols other than TCP or UDP.

The 'Global Rules' panel in the under 'Firewall' tab allows you to view create and manage the global firewall rules.
The configuration of Global Rules is identical to that for application rules. To add a global rule, click the 'Add' button on the top. To edit an existing global rule, click the edit icon beside it.

- See Application Rules for an introduction to the rule setting interface.
- See Understanding Firewall Rules for an overview of the meaning, construction and importance of individual rules.
- See Adding and Editing a Firewall Rule for an explanation of individual rule configuration.

Rulesets
As the name suggests, a firewall Ruleset is a set of one or more individual Firewall rules that have been saved and which can be re-deployed on multiple applications. ITSM ships with six predefined rulesets and allows you to create and manage custom rulesets as required. This section contains advice on the following:

- Predefined Rulesets
- Creating a new ruleset

The 'Rulesets' panel under the 'Firewall' tab allows you to view, create and manage the firewall rulesets.

![Rulesets Panel](image)

The Rulesets panel displays a list of pre-defined and custom Firewall Rulesets.

Although each application's firewall ruleset could be defined from the ground up by individually configuring its constituent rules, this practice may prove time consuming if it had to be performed for every single program on your system. For this reason, Comodo Firewall contains a selection of predefined rulesets according to broad application category. For example, you may choose to apply the ruleset 'Web Browser' to the applications 'Internet Explorer', 'Firefox' and 'Opera'. Each predefined ruleset has been specifically designed by Comodo to optimize the security level of a certain type of application. Users can, of course, modify these predefined policies to suit their environment and requirements. (for example, you may wish to keep the 'Web Browsers' name but wish to redefine the parameters...
ITSM ships with six predefined firewall rulesets for different categories of applications:

- Web Browser
- Email Client
- FTP Client
- Allowed Application
- Blocked Application
- Outgoing Only

These rulesets can be edited by adding new rules or reconfiguring the existing rules. For more details refer to the explanation of *Adding and Editing Firewall Rules* in the section 'Application Rules'.

**Creating a new ruleset**

You can create new rulesets with network access control rules customized as per your requirements and can roll out them to required applications while **creating Firewall ruleset** for the applications individually.

**To add a new Ruleset**

- Click the 'Add Ruleset' button from the top of the list of rulesets in the 'Rulesets' panel

The 'Firewall Ruleset' interface will open.
As this is a new ruleset, you need to name it in the 'Name' field at the top. It is advised that you choose a name that accurately describes the category/type of application you wish to define the ruleset for. Next you should add and configure the individual rules for this ruleset. See 'Adding and Editing a Firewall Rule' for more advice on this.

Once created, this ruleset can be quickly called from 'Use Ruleset' when creating or modifying a Firewall ruleset.

To view or edit an existing predefined Ruleset

- Click on the 'Edit' icon beside Ruleset Name in the list.
- Details of the process from this point on can be found under 'Use Custom Rule Set'.

Network Zones

The 'Network Zones' panel under the 'Firewall' tab allows you to:

- Configure to detect any new network (wired or wireless) that the computer applied with this profile is trying to connect and provide alerts for the same
- Define network zones that are trusted, and to specify access privileges to them
• Define network zones that are untrusted, and to block access to them

The 'Network Zones' panel contains options for configuring the general network monitoring settings and lists of 'Allowed Network Zones' and 'Blocked Network Zones' under respective tabs. You can add and manage network zones to be allowed and blocked from this interface.

**Network Monitoring Settings:**

- **Enable automatic detection of private networks** - Instructs Comodo Firewall to keep monitoring whether the computer applied with this security profile is connected to any new wired or wireless network *(Default = Enabled)*. Deselect this option if you do not want the new connection attempts to be detected and/or wish to manually set-up their own trusted networks (this can be done in 'Network Zones').
- **Do Not show popup alerts** - By default, an alert will be displayed at the computer, if the computer attempts to connect to a new network, for the end-user to select the type of network. CCS will optimize its firewall settings for the new network, based on the selection. An example is shown below.
If you do not want the alert to be displayed to the end-user and wish the CCS at the computer to decide on the type of network by default, deselect this option and choose the network type from the drop-down under Location Treatment. The available options are:

- Home
- Work
- Public

The panel has two tabs:

- **Network Zones** - Allows you to define network zones and to allow access to them for applications, with the access privileges specified through Application Rule interface. Refer to 'Creating or Modifying Firewall Rules' for more details.
- **Blocked Zones** - Allows you to define trusted networks that are not trustworthy and to block access to them.

**Network Zones**

A 'Network Zone' can consist of an individual machine (including a single home computer connected to Internet) or a
network of thousands of machines to which access can be granted or denied.

The 'Network Zones' tab in the 'Network Zones' panel displays a list of defined network zones and allows you to define network zones, to which the computer applied with this profile can connect, with access rights as defined by the firewall rules or blocked access to.

To define a new Network Zone

- Click the 'Add' button at the top of the list.

The 'Network Zone' dialog will open.

- Enter a name for the new network zone in the 'Name' field.
- Select the checkbox 'Public Network' if you are defining a network zone for a network in a public place, for example, when you are connecting to a Wi-Fi network at an airport, restaurant etc., so that Comodo Firewall will optimize the configuration accordingly.
- Click 'Add' to add the computers in the new network zone

The 'Address' dialog allows you to select an address from the 'Type' drop-down box shown below (Default = Any Address). The 'Exclude' check box will be enabled only if any other choice is selected from the drop-down box.

Address Types:

i. Any Address - Adds all the IP addresses (0.0.0.0- 255.255.255.255) to the zone.
ii. Host Name- Enter a named host which denotes an address on your network.

iii. IPv4 Range - Will include all the IPv4 addresses between the values you specify in the 'Start Range' and 'End Range' text boxes.

iv. IPv4 Single Address - Enter a single IP address to be added to the zone - e.g. 192.168.200.113.

v. IPv4 Subnet Mask - A subnet mask allows administrators to divide a network into two or more networks by splitting the host part of an IP address into subnet and host numbers. Enter the IP address and Mask of the network you wish to add to the defined zone.

vi. IPv6 Single Address - Enter a single address to be added to the zone - e.g. 3ffe:1900:4545:3:200:f8ff:fe21:67cf.

vii. IPv6 Subnet Mask. IPv6 networks can be divided into smaller networks called sub-networks (or subnets). An IP address/ Mask is a subnet defined by IP address and mask of the network. Enter the IP address and Mask of the network.

viii. MAC Address - Enter a specific MAC address to be added to the zone.

• Select/enter the Addresses to be included in the new network zone

• If you want to select all the other addresses to be included in the network zone, excluding those selected under the Type drop-down, select the 'Exclude' option.

• Click 'OK' in the 'Address' dialog.

• Click 'OK' in the 'Network Zone' dialog

The network zone will be added under Network Zones list and will be available to be quickly called as 'Zone' when creating or modifying a Firewall Ruleset. Or when defining a Blocked Zone.
To edit a network zone, click the 'Edit' icon beside the network zone name. The 'Network Zone' dialog will appear populated with the name and the addresses of the network zone. Edit the details as required. The process is similar to defining a new network zone as explained above.

**Blocked Zones**

A computer network enables users to share information and devices between computers and other users within the network. There are certain networks that you'll want to 'trust' and grant access to - for example your work network. Conversely, there may be other networks that you do not trust and want to restrict communication with - or even block entirely.

The 'Blocked Zones' section allows you to configure restrictions on network zones that you do not wish to trust and the computers applied with this profile will be blocked access to them.

The 'Blocked Zones' tab allows you to view the list of blocked network zones and add new blocked zones.
The 'Blocked Zones' tab displays a list of zones that are currently blocked and allows you to:

- Deny access to an existing network zone
- Deny access to a network by manually defining a new blocked zone

**Note 1:** You must create a zone before you can block it. There are two ways to do this;

1. Using 'Network Zones' to name and specify the network you want to block.
2. Directly from this interface using 'New blocked address...'

**Note 2:** You cannot reconfigure existing zones from this interface (e.g. to add or modify IP addresses). You need to use 'Network Zones' if you want to change the settings of existing zones.

**To deny access to an existing network zone**

- Click 'Add from Network Zone' button from the top
- Choose the particular zone you wish to block from the 'Network Zone' drop-down.
• Click 'Add'
• Repeat the process to add more blocked network zones for the profile

To deny access to a network by manually defining a new blocked zone
• Click the 'Add' button from the top.
• Select the address type you wish to block from the ‘Type’ drop-down. Select ‘Exclude’ if you want to block all IP addresses except for the ones you specify using the drop-down.

**Address Types:**

i. **Any Address** - Will block connections from all IP addresses (0.0.0.0-255.255.255.255)

ii. **Host Name** - Enter a named host which denotes an address on your network.

iii. **IPv4 Range** - Will block access to the IPv4 addresses you specify in the ‘Start Range’ and ‘End Range’ text boxes.

iv. **IPv4 Single Address** - Block access to a single address - e.g. 192.168.200.113.

v. **IPv4 Subnet Mask** - A subnet mask allows administrators to divide a network into two or more networks by splitting the host part of an IP address into subnet and host numbers. Enter the IP address and Mask of the network you wish to block.

vi. **IPv6 Single Address** - Block access to a single address - e.g. 3ffe:1900:4545:3:200:f8ff:fe21:67cf.

vii. **IPv6 Subnet Mask** - IPv6 networks can be divided into smaller networks called sub-networks (or subnets). An IP address/ Mask is a subnet defined by IP address and mask of the network. Enter the IP address and Mask of the network.

viii. **MAC Address** - Block access to a specific MAC address.

2. Select the address to be blocked and click ‘OK’
The address(es) you block will appear in the 'Blocked Zones' tab. You can modify these addresses at any time by selecting the entry and clicking 'Edit'.

3. Click 'OK' in 'Network Zones' interface to confirm your choice. All traffic intended for and originating from computer or devices in this zone are now blocked.

Portsets

Port Sets are handy, predefined groupings of one or more ports that can be re-used and deployed across multiple Application Rules and Global Rules. The 'Port Sets' panel under the 'Firewall' tab allows you to view and manage pre-defined port sets and to add new port sets for the profile. The name of the port set is listed above the actual port numbers that belong to that set.

The panel lists all portsets that are defined for the profile. Clicking the 'Edit' icon beside a name reveals the ports included in the set.
ITSM ships with three default portsets:

- **HTTP Ports**: 80, 443 and 8080. These are the default ports for http traffic. Your internet browser uses these ports to connect to the internet and other networks.

- **POP3/SMTP Ports**: 110, 25, 143, 995, 465 and 587. These ports are typically used for email communication by mail clients like Outlook and Thunderbird.

- **Privileged Ports**: 0-1023. This set can be deployed if you wish to create a rule that allows or blocks access to the privileged port range of 0-1023. Privileged ports are so called because it is usually desirable to prevent users from running services on these ports. Network admins usually reserve or prohibit the use of these ports.

**Defining a new Port Set**

You can create new portsets and allow access to them for applications, with the access privileges specified through Application Rule interface. Refer to ‘Creating or Modifying Firewall Rules’ for more details.

**To add a new portset**

- Click the 'Add' button from the top.

The 'Portset' dialog will open.

- Enter a name for the new portset in the 'Name' field.
- To add ports to the new portset, click the 'Add' button above the list of ports.
• Specify the ports to be included in the new portset:
  • Any - to choose all ports;
  • A single port - Define the port number in the combo box beside;
  • A port range - Enter the start and end port numbers in the respective combo boxes.
  • Exclude (i.e. NOT the choice below): The opposite of what you specify is applicable.
• Click 'OK' in the 'Port' dialog. The ports will be added to the new portset in the 'Edit Portset' interface.
• Click 'OK' in the 'Portset' dialog to create the new portset.

Once created, a Portset can be:
• Quickly called as 'A Set of Ports' when creating or modifying a Firewall Ruleset
To edit an existing port set

- Click the 'Edit' icon beside the name of the port set. The 'Portset' dialog will appear with a list of port numbers in the port set.
- The editing procedure is similar to adding the portset explained above.
- Click the 'Save' button at the top of 'Firewall' interface to save your settings for the profile.

The saved 'Firewall' settings screen will be displayed with options to edit the settings or delete the section. Refer to the section 'Editing Configuration Profiles' for more details.

6.1.3.1.5. HIPS Settings

The Host Intrusion Prevention System (HIPS) constantly monitors system activity and only allows executables and processes to run if they comply with security rules that have been enforced by the Windows profile applied to the managed computer. Comodo Client Security ships with a default HIPS ruleset that works 'out of the box' - providing extremely high levels of protection without any user intervention. For example, HIPS automatically protects system-critical files, folders and registry keys to prevent unauthorized modifications by malicious programs. Administrators looking to take a firmer grip on their security posture can quickly create custom policies and rulesets using the powerful rules interface and roll it out through the Windows profile.

To configure HIPS Settings and Rules

- Click 'HIPS' from the 'Add Profile Section' drop-down

The HIPS settings screen will be displayed. It contains six tabs:

- **HIPS Settings** - Allows you to configure the settings that govern the overall behavior of the HIPS component.
- **HIPS Rules** - Allows you to view, create and modify rules that determine how the applications in the managed computer have to be protected
- **Rulesets** - Allows you view predefined rulesets and create new rulesets that can be applied to the applications on the managed computer.
- **Protected Objects** - Allows you to view and edit predefined 'Registry Groups' and 'COM Groups', create new groups so as to add them to Protected Objects.

**HIPS Settings**

The HIPS settings panel under the HIPS tab allows you to enable/disable HIPS, set HIPS security level and configure HIPS' general behavior.
**HIPS Settings - Table of Parameters**

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enable HIPS</td>
<td>Allows you to enable or disable HIPS protection for the managed computers to which the profile is applied. <em>(Default=Enabled)</em> If enabled, you can configure the HIPS security level and monitoring settings.</td>
</tr>
<tr>
<td>Hips Security Level</td>
<td>If HIPS is enabled, you can choose the security level for the HIPS to provide at the managed computer from the drop-down below 'Enable HIPS'.</td>
</tr>
</tbody>
</table>

The available options are:

- **Paranoid Mode**: This is the highest security level setting and means that HIPS monitors and controls all executable files apart from those that you have deemed safe. Comodo Client Security does not attempt to learn the behavior of any applications - even those applications on the Comodo safe list and only uses your configuration settings to filter critical system activity. Similarly, the Comodo Client Security does automatically create 'Allow' rules for any
executables - although the end user still has the option to treat an application as 'Trusted' at the HIPS alert. Choosing this option generates the most amount of HIPS alerts and is recommended for advanced users that require complete awareness of activity on their system.

- **Safe Mode**: While monitoring critical system activity, HIPS automatically learns the activity of executables and applications certified as 'Safe' by Comodo. It also automatically creates 'Allow' rules for these activities, if the option 'Create rules for safe applications' is selected. For non-certified, unknown, applications, the end-user will receive an alert whenever that application attempts to run. Should you choose, the end-user can add that new application to the safe list by choosing 'Treat this application as a Trusted Application' at the alert. This instructs the HIPS not to generate an alert the next time it runs. If the endpoint is not new or known to be free of malware and other threats as in 'Clean PC Mode' then 'Safe Mode' is recommended setting for most users - combining the highest levels of security with an easy-to-manage number of HIPS alerts.

- **Clean PC Mode**: From the time you set the setting to 'Clean PC Mode', HIPS learns the activities of the applications currently installed on the server while all new executables introduced to the server are monitored and controlled. This patent-pending mode of operation is the recommended option on a new server or one that the user knows to be clean of malware and other threats. From this point onwards HIPS alerts the user whenever a new, unrecognized application is being installed. In this mode, the files with 'Unrecognized' rating in the 'File List' are excluded from being considered as clean and are monitored and controlled.

- **Training Mode**: HIPS monitors and learn the activity of any and all executables and create automatic 'Allow' rules until the security level is adjusted. The end-user will not receive any HIPS alerts in 'Training Mode'. If you choose the 'Training Mode' setting, we advise that you are 100% sure that all applications and executables installed on the endpoints are safe to run.

<table>
<thead>
<tr>
<th>Monitoring Settings</th>
<th>If HIPS is enabled, you can configure the activities, entities and objects that should monitored by it at the managed endpoint by clicking the 'Monitoring Settings' link.</th>
</tr>
</thead>
</table>
### Activities To Monitor:

- **Interprocess Memory Access** - Malware programs use memory space modification to inject malicious code for numerous types of attacks. These include recording your keyboard strokes; modifying the behavior of applications and stealing data by sending confidential information from one process to another. One of the most serious aspects of memory-space breaches is the ability of the offending malware to take the identity of a compromised process to 'impersonate' the application under attack. This makes life harder for traditional virus scanning software and intrusion-detection systems. Leave this option selected, and HIPS generates alerts when an application attempts to modify the memory space allocated to another application *(Default = Enabled)*

- **Windows/WinEvent Hooks** - In the Microsoft Windows® operating system, a hook is a mechanism by which a function can intercept events before they reach an application. Example intercepted events include messages, mouse actions and keystrokes. Hooks can react to these events and, in some cases, modify or discard them. Originally developed to allow legitimate software developers to develop more powerful and useful applications, hooks have also been exploited by hackers to create more powerful malware. Examples include malware that can record every stroke on your keyboard; record your mouse movements; monitor and modify all messages on your computer and take remote control of your computer. Leaving this option selected means that...
an alert is generated every time a hook is executed by an untrusted application *(Default = Enabled).*

- **Device Driver Installations** - Device drivers are small programs that allow applications and/or operating systems to interact with hardware devices on the managed computer. Hardware devices include your disk drives, graphics card, wireless and LAN network cards, CPU, mouse, USB devices, monitor, DVD player etc. Even the installation of a perfectly well-intentioned device driver can lead to system instability if it conflicts with other drivers on the system. The installation of a malicious driver could, obviously, cause irreparable damage to the computer or even pass control of that device to a hacker. Leaving this option selected means HIPS generates alerts every time a device driver is installed on the computer by an untrusted application *(Default = Enabled).*

- **Processes’ Terminations** - A process is a running instance of a program. Terminating a process, obviously, terminates the program. Viruses and Trojan horses often try to shut down the processes of any security software you have been running in order to bypass it. With this setting enabled, HIPS monitors and generates alerts for all attempts by an untrusted application to close down another application *(Default = Enabled).*

- **Process Execution** - Malware such as rootkits and key-loggers often execute as background processes. With this setting enabled, HIPS monitors and generates alerts whenever a process is invoked by an untrusted application. *(Default = Enabled).*

- **Windows Messages** - This setting means Comodo Client Security monitors and detects if one application attempts to send special Windows Messages to modify the behavior of another application (e.g. by using the WM_PASTE command) *(Default = Enabled).*

- **DNS/RPC Client Service** - This setting generates alerts if an application attempts to access the 'Windows DNS service' - possibly in order to launch a DNS recursion attack. A DNS recursion attack is a type of Distributed Denial of Service attack whereby a malicious entity sends several thousand spoofed requests to a DNS server. The requests are spoofed in that they appear to come from the target or 'victim' server but in fact come from different sources - often a network of 'zombie' computers which send out the requests without the owners knowledge. The DNS servers are tricked into sending all their replies to the victim server - overwhelming it with requests and causing it to crash. Leaving this setting enabled prevents malware from using the DNS Client Service to launch such an attack *(Default = Enabled).*

**Objects To Monitor Against Modifications:**

- **Protected COM Interfaces** enables monitoring of COM interfaces you specified from the COM Protection pane. *(Default = Enabled)*
- **Protected Registry Keys** enables monitoring of Registry keys you specified from the Registry Protection pane. *(Default = Enabled)*
- ** Protected Files/Folders** enables monitoring of files and folders you specified from the File Protection pane. *(Default = Enabled)*

**Objects To Monitor Against Direct Access:**

Determines whether or not Comodo Client Security should monitor access to system critical objects on the managed computer. Using direct access methods, malicious applications can obtain data from a storage devices, modify or infect other executable software, record keystrokes and more. Comodo advises the average user to leave
These settings enabled:

- **Physical Memory**: Monitors your computer’s memory for direct access by an application and processes. Malicious programs attempt to access physical memory to run a wide range of exploits – the most famous being the ‘Buffer Overflow’ exploit. Buffer overruns occur when an interface designed to store a certain amount of data at a specific address in memory allows a malicious process to supply too much data to that address. This overwrites its internal structures and can be used by malware to force the system to execute its code *(Default = Enabled)*.

- **Computer Monitor**: Comodo Client Security raises an alert every time a process tries to directly access the computer monitor. Although legitimate applications sometimes require this access, spyware can also use such access to take screen shots of the current desktop, record browsing activities of the user and more *(Default = Enabled)*.

- **Disks**: Monitors the local disk drives at the managed computer, for direct access by running processes. This helps guard against malicious software that need this access to, for example, obtain data stored on the drives, destroy files on a hard disk, format the drive or corrupt the file system by writing junk data *(Default = Enabled)*.

- **Keyboard**: Monitors the keyboard for access attempts. Malicious software, known as ‘key loggers’, can record every stroke made on keyboard and can be used to steal passwords, credit card numbers and other personal data typed through the keyboard. With this setting is enabled, Comodo Client Security generates alerts every time an application attempts to establish direct access to the keyboard *(Default = Enabled)*.

**Note**: The settings you choose here are universally applied. If you disable monitoring of an activity, entity or object using this interface it completely switches off monitoring of that activity on a global basis – effectively creating a universal ‘Allow’ rule for that activity. This ‘Allow’ setting over-rules any Ruleset specific ‘Block’ or ‘Ask’ setting for that activity that you may have selected using the ‘Access Rights’ and ‘Protection Settings’ interface.

<table>
<thead>
<tr>
<th>Setting</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Do NOT show popup alerts</strong></td>
<td>Configure whether or not the HIPS alerts are to be displayed at the managed computer for the end-user to respond. Choosing ‘Do NOT show popup alerts’ will minimize disturbances but at some loss of user awareness <em>(Default = Enabled)</em>. If you choose not to show alerts then you have a choice of default responses that CCS should automatically take - either ‘Block Requests’ or ‘Allow Requests’.</td>
</tr>
<tr>
<td><img src="image" alt="Do NOT show popup alerts" /></td>
<td><img src="image" alt="Options for Allow Requests and Block Requests" /></td>
</tr>
<tr>
<td><strong>Set popup alerts to verbose mode</strong></td>
<td>Enabling this option instructs CCS to display HIPS alerts in verbose mode, providing more informative alerts and more options for the user to allow or block the requests <em>(Default = Enabled)</em>.</td>
</tr>
<tr>
<td><img src="image" alt="Set popup alerts to verbose mode" /></td>
<td></td>
</tr>
<tr>
<td><strong>Create rules for safe applications</strong></td>
<td>Automatically creates rules for safe applications in HIPS Ruleset <em>(Default = Enabled)</em>. <strong>Note</strong>: HIPS trusts the applications if:</td>
</tr>
<tr>
<td><img src="image" alt="Create rules for safe applications" /></td>
<td>- The application/file is rated as 'Trusted' in the File List</td>
</tr>
<tr>
<td></td>
<td>- The application is from a vendor included in the Trusted Software Vendors</td>
</tr>
</tbody>
</table>
### HIPS Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Set new on-screen alert timeout to</td>
<td>Determines how long the HIPS shows an alert for without any user intervention. By default, the timeout is set at 60 seconds. You may adjust this setting to your own preference.</td>
</tr>
<tr>
<td>Enable adaptive mode under low system resources</td>
<td>Very rarely (and only in a heavily loaded system), low memory conditions might cause certain CCS functions to fail. With this option enabled, CCS will attempt to locate and utilize memory using adaptive techniques so that it can complete its pending tasks. However, the cost of enabling this option may be reduced performance in even lightly loaded systems. (Default = Enabled)</td>
</tr>
<tr>
<td>Block unknown requests when the application is not running</td>
<td>Selecting this option blocks all unknown execution requests if Comodo Client Security is not running/has been shut down. This is option is very strict indeed and in most cases should only be enabled on seriously infested or compromised machines while the user is working to resolve these issues. If you know the managed computer machine is already 'clean' and are looking just to enable the highest CCS security settings then it is OK to leave this option disabled. (Default = Disabled)</td>
</tr>
<tr>
<td>Enable enhanced protection mode (Requires a system restart)</td>
<td>On 64 bit systems, enabling this mode will activate additional host intrusion prevention techniques to counteract extremely sophisticated malware that tries to bypass regular HIPS protection. Because of limitations in Windows 7/8 x64 systems, some HIPS functions in previous versions of CCS could theoretically be bypassed by malware. Enhanced Protection Mode implements several patent-pending ways to improve HIPS. ITSM requires a system restart for enabling enhanced protection mode. (Default = Disabled)</td>
</tr>
<tr>
<td>Do heuristic command-line analysis for certain applications</td>
<td>Selecting this option instructs Comodo Client Security to perform heuristic analysis of programs that are capable of executing code such as visual basic scripts, java applications, python scripts and Autolt scripts. Example programs that are affected by enabling this option are wscript.exe, cmd.exe, java.exe and javaw.exe. For example, the program wscript.exe can be made to execute visual basic scripts (.vbs file extension) via a command similar to 'wscript.exe c:\tests\test.vbs'. If this option is selected, CCS detects c:\tests\test.vbs from the command-line and applies all security checks based on this file. If test.vbs attempts to connect to the Internet, for example, the alert will state 'test.vbs' is attempting to connect to the Internet. (Default = Enabled). If this option is disabled, the alert would only state 'wscript.exe' is trying to connect to the Internet'. You can view and select which applications are analyzed by clicking the 'Certain applications' link. See the explanation under Selecting Applications for Heuristic Command Line Analysis for more details.</td>
</tr>
<tr>
<td>Enable embedded code detection</td>
<td>If enabled, CCS will detect embedded codes (scripts) for &quot;Fileless Malware&quot; protection.</td>
</tr>
<tr>
<td>Detect shellcode injections</td>
<td>Enabling this setting turns-on the Buffer over flow protection.</td>
</tr>
</tbody>
</table>
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**HIPS Settings - Table of Parameters**

**Background**: A buffer overflow is an anomalous condition where a process/executable attempts to store data beyond the boundaries of a fixed-length buffer. The result is that the extra data overwrites adjacent memory locations. The overwritten data may include other buffers, variables and program flow data and may cause a process to crash or produce incorrect results. They can be triggered by inputs specifically designed to execute malicious code or to make the program operate in an unintended way. As such, buffer overflows cause many software vulnerabilities and form the basis of many exploits.

Turning-on buffer overflow protection instructs the Comodo Client Security to raise pop-up alerts in every event of a possible buffer overflow attack. The end-user can allow or deny the requested activity raised by the process under execution depending on the reliability of the software and its vendor.

Comodo recommends this setting is left enabled *(Default = Enabled).*

You can also add files/folders and/or file groups to be excluded from Shellcode injections. To add exclusions, click the 'Exclusions' link after enabling this option.

The process of adding exclusions is similar to adding exclusions for containing in Containment Settings. Refer to the explanation of *adding files / folders to be excluded* in the previous section *Containment Settings.*

**Selecting Applications for Heuristic Command Line Analysis**

- Click 'Configuration Templates' > 'Profiles' > select a profile > Open the 'HIPS settings' tab.
- If it is not available, click 'Add Section' and add 'HIPS settings'.

You can view and select which applications undergo Heuristics Command Line analysis by clicking 'Certain Applications' next to 'Do heuristic command-line analysis for':

- Enable enhanced protection mode (requires a system restart)
- Do heuristic command-line analysis for Certain applications
- Enable embedded code detection
The ‘Parser’ dialog displays the list of applications to choose from and also allows you to add custom applications.

- Use the toggle switch beside the applications to enable/disable them for analysis.
• Click the edit button to update the details of an application.
• Click the trash can icon to remove an application from the list.
• Click 'Add' at the top to add a new application to the list.

![Add Parser dialog](image)

- Enter the name of the application in the 'Add Parser' dialog and click 'Add'.
- The new application will be added to the list and will be selected by default. You can use the toggle switch beside it to enable/disable it at any time.
- To reset the list to the default list of applications, click 'Reset to Default' at the top
- Click 'OK' to apply your changes.

**HIPS Rules**

The 'HIPS Rules' screen allows you to view the list of active HIPS rulesets applied to different groups of or individual applications and to create and manage rules for the profile. You can change the ruleset applied to a selected application or application group.

**Note:** HIPS Rulesets are to be created before applying them to an individual application or an application group. Refer to the next section **Rulesets** for details on creating new rulesets.
Creating and Modifying Hips Rules

To begin defining an application's HIPS rule, you need take two basic steps.

- **Step 1 - Select the application that you wish the ruleset is to be applied.**
- **Step 2 - Configure the rules for this application's ruleset.**

**Step 1 - Select the application that you wish the ruleset is to be applied**

- To define a ruleset for a new application (i.e. one that is not already listed), click the 'Add Rule' button at the top of the list in the 'HIPS Rules' interface.

The 'HIPS Rule' interface will open as shown below:
Because this is a new application, the 'Name' field is blank. (If you are modifying an existing rule, then this interface shows the individual rules for that application's ruleset).

- To create a rule for a single application enter the file name of it in the 'Name' field
- To create a rule for an application group, select 'Use Group' and choose the file group from the drop-down
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**Note:** ITSM ships with a set of predefined file groups containing collections of files under respective categories. Administrators can also create custom file groups with required applications. All the pre-defined and the custom file groups will be available in the drop-down. The custom file groups can be created under 'Settings' > 'System Templates' > 'File Groups Variables' interface. Refer to the section **File Groups** for more details.

**Step 2 - Configure the rules for this application's ruleset**

There are two broad options available for creating a ruleset that applies to an application - **Use a Predefined Ruleset** or **Use a Custom Ruleset**:

- **Use a Predefined Ruleset** - Allows you to quickly deploy an existing HIPS ruleset on to the target application. Choose the ruleset you wish to use from the drop-down menu. The name of the predefined ruleset you choose is displayed in the 'Treat As' column for that application in the 'HIPS Rules' interface.
**Note:** Predefined Rulesets, once chosen, cannot be modified directly from this interface - they can only be modified and defined using the Ruleset interface. If you require the ability to modify components of the rule set, then you are effectively creating a new, custom ruleset and should choose the more flexible **Use Custom Ruleset** option instead.

- **Use a Custom Ruleset** - Designed for more experienced administrators, the ‘Custom Ruleset’ option grants full control over the configuration of each rule within that ruleset. The custom ruleset has two main configuration areas - Access Rights and Protection Settings. *(Default = Enabled)*
In simplistic terms, 'Access Rights' determine what the application can do to other processes and objects whereas 'Protection Settings' determine what the application can have done to it by other processes.

### i. Access Rights

The 'Process Access Rights' area allows you to determine what activities can be

<table>
<thead>
<tr>
<th>ACCESS NAME</th>
<th>ACTION</th>
<th>EXCLUSIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Run an executable</td>
<td>Allow</td>
<td>Modify (0:0)</td>
</tr>
<tr>
<td>Interprocess Memory Accesses</td>
<td>Allow</td>
<td>Modify (0:0)</td>
</tr>
<tr>
<td>Windows/WinEvent Hooks</td>
<td>Allow</td>
<td>Modify (0:0)</td>
</tr>
<tr>
<td>Physical Memory</td>
<td>Allow</td>
<td></td>
</tr>
<tr>
<td>Computer Monitor</td>
<td>Allow</td>
<td></td>
</tr>
<tr>
<td>Disk</td>
<td>Allow</td>
<td></td>
</tr>
<tr>
<td>Keyboard</td>
<td>Allow</td>
<td></td>
</tr>
</tbody>
</table>
performed by the applications in your custom ruleset.

Refer to the section **HIPS Settings > Activities to Monitor** to view a list of definitions of the Action Names listed above and the implications of choosing the action from 'Ask', 'Allow' or 'Block' for each setting as shown below:

- Exceptions to your choice of 'Ask', 'Allow' or 'Block' can be specified for the ruleset by clicking the 'Modify' link on the right.
- Select the 'Allowed Files/Folders' or 'Blocked Files/Folders' tab depending on the type of exception you wish to create.

- Clicking the 'Add' button at the top allows you to choose which applications or file groups you wish this exception to apply to. (click here for an explanation of available options).

ii. **Protection Settings** - Protection Settings determine how protected the application or file group in your ruleset is against activities by other processes. These protections are called 'Protection Types'.
Select 'Active' to enable monitoring and protect the application or file group against the process listed in the 'Protection State' column. Select 'Inactive' to disable such protection.

Click here to view a list of definitions of the 'Protection Types' listed above and the implications of activating each setting.

Exceptions to your choice of 'Active' or 'Inactive' can be specified in the application's Ruleset by clicking the 'Modify' link on the right.

3. Click 'OK' to confirm your settings.

**Rulesets**

A Pre-defined ruleset is a set of **access rights and protection settings** that has been saved and can be re-used and deployed on multiple applications or groups. Each ruleset is comprised of a number of rules and each of these rules is defined by a set of conditions/settings/parameters. Rulesets concern an application's access rights to memory, other programs, the registry etc.

The Rulesets screen under the 'HIPS' tab displays the list of rulesets and allows you to add and manage new rulesets.
To add a new ruleset

- Click the 'Add Ruleset' button above the list of rulesets.

The 'HIPS Ruleset' dialog will appear.
• Enter a name for the ruleset.

• Configure the Actions, states and exclusions for 'Access Rights' and 'Protection Settings' as explained above. Any changes you make here are automatically rolled out to all applications that are covered by the ruleset. The new ruleset will be available for deployment to HIPS rule for applications/application groups from the HIPS Rules interface.

• To edit a ruleset, click the Edit button under the Actions in the Rulesets interface. The Editing process is similar to the Ruleset creation process explained above.

Protected Objects
The 'Protected Objects' panel under 'HIPS' tab allows you to protect specific files and folders, system critical registry keys and COM interfaces at the managed computers, against access or modification by unauthorized processes and services. You can also add files in 'Protected Data Folders', so that 'Contained' programs will be blocked from accessing them.
The 'Show' drop-down allows you to choose the category of protected objects to be displayed in the list and add and manage the protected objects of that category. You can add following categories of protected objects:

- **Protected Files** - Allows you to view and specify programs, applications, files an file groups that are to be protected from changes
- **Registry Keys** - Allows you to view and specify registry keys that are to be protected from changes
- **COM Interfaces** - Allows you to view and specify COM interfaces that are to be protected from changes
- **Protected Data Folders** - Allows you to view and specify folders containing data files that are to be protected from changes by 'Contained' programs

### Protected Files

The 'Protected Files' list under 'Protected Objects' interface allows you to view and manage list of files and file groups that are to be protected from access by other programs, especially malicious programs such as virus, Trojans and spyware at the managed computer. It is also useful for safeguarding very valuable files (spreadsheets, databases, documents) by denying anyone and any program the ability to modify the file - avoiding the possibility of accidental or deliberate sabotage. If a file is 'Protected' it can still be accessed and read by users, but not altered. A good example of a file that ought to be protected is your 'hosts' file (c:\windows\system32\drivers\etc\hosts). Placing this in the 'Protected Files and Folders' area would allow web browsers to access and read from the file as per normal. However, should any process attempt to modify it then Comodo Client Security blocks this attempt and produces a 'Protected File Access' pop-up alert.

If you add a file to 'Protected Files', but want to allow trusted application to access it, then rules can be defined in HIPS Rulesets. Refer to the explanation of adding 'Exceptions' at the end of this section for more details about how to allow access to files placed in Protected Files.

- To view the list of Protected Files, choose 'Protected Files' from the 'Show' drop-down in the 'Protected Objects' interface

The Protected File list is displayed under two categories, which can be selected from the drop-down at the right.
To view the list of individual files, programs, applications added to the Protected Files list and manage them, choose ‘File List’.

To view the File Groups added to the Protected File list, choose ‘Group List’.

You can add individual files, programs, applications or file/groups to ‘Protected Files’.

**To add an individual file, program or an application**

- Choose ‘File List’ from the drop-down at the right and click the ‘Add File Path’ button.
• Enter the installation/storage path with file name of the file to be protected, in the managed computers, in the 'Add Protected File Path' dialog and click 'OK'.
• Repeat the process to add more files.
• To edit the path of an item in the list, click the Edit icon under the 'Actions' in the list.
• To remove an item from the list, click the trash can icon under 'Actions' in the list.

To add an application/file group to the Protected Files list
• Choose 'Group List' from the drop-down at the right and click the 'Add Protected Group' button
Choose the file group from the drop-down and click 'OK'.

**Note:** ITSM ships with a set of predefined file groups containing collections of files under respective categories. Administrators can also create custom file groups with required applications. All the pre-defined and the custom file groups will be available in the drop-down. The custom file groups can be created under 'Settings' > 'System Templates' > 'File Groups Variables' interface. Refer to the section **File Groups** for more details.

Repeat the process to add more file groups.

To edit the path of an item in the list, click the Edit icon under the 'Actions' in the list.

To remove an item from the list, click the trash can icon under 'Actions' in the list.

**Exceptions**

You can choose to selectively allow another application (or file group) to modify a protected file by affording the appropriate 'Access Right' in 'HIPS Rules' interface. A simplistic example would be the imaginary file 'Accounts.ods'. You would want the 'Open Office Calc' program to be able to modify this file as you are working on it, but you would not want it to be accessed by a potential malicious program. You would first **add** the spreadsheet to the 'Protected Files' area. Once added to 'Protected Files', you would go into 'HIPS Rules' and create an exception for 'scalc' so that it alone could modify 'Accounts.ods'.

- First add Accounts.ods to 'Protected Files' area as explained above.
- Then go to 'HIPS Rules' interface and add it to the list of applications.
- In the 'HIPS Rule' interface, enter the file name as account.ods, choose 'Use a Custom Ruleset' and select a ruleset from the 'Copy From' drop-down.
- Under 'Access Rights' tab, set all the rules to 'Ask'
• Click the 'Modify' beside 'Protected File/Folders'.
• Under the 'Access Rights' section, click the link 'Modify' beside the entry 'Protected Files/Folders'. The 'Protected Files/Folders' interface will appear.
• Under the 'Allowed Files/Folders' section, click 'Add' > 'Files' and add scalc.exe as exceptions to the 'Ask' or 'Block' rule in the 'Access Rights'.
Another example of where protected files should be given selective access is the Windows system directory at 'c:\windows\system32'. Files in this folder should be off-limits to modification by anything except certain, Trusted, applications like Windows Updater Applications. In this case, you would add the directory c:\windows\system32\* to the 'Protected Files area (* = all files in this directory). Next go to 'HIPS Rules', locate the file group 'Windows Updater Applications' in the list and follow the same process outlined above to create an exception for that group of executables.

**Registry Keys**

The 'Registry Keys' list under 'Protected Objects' interface allows you to view and manage list of critical registry keys and registry groups to be protected against modification. Irreversible damage can be caused to the managed endpoint if important registry keys are corrupted or modified in any way. It is essential that the registry keys are protected against any type of attack.

To view the list of Protected Registry Keys, choose 'Registry Keys' from the 'Show' drop-down in the 'Protected Objects' interface.

The Protected Registry Keys list is displayed under two categories, which can be selected from the drop-down at the right.
You can add individual registry keys and Registry groups to Protected Registry Keys list.

**To add an individual key**

- Choose 'Key List' from the drop-down at the right and click the 'Add Registry Key' button.
- Enter the key name to be protected in the 'Add Registry Key' dialog and click 'OK'.
- Repeat the process to add more keys.
- To edit an item in the list, click the 'Edit' icon under the 'Actions' in the list.
- To remove an item from the list, click the trash can icon under 'Actions' in the list.

**To add a Registry group to the Protected Registry Keys list**

- Choose 'Group List' from the drop-down at the right and click the 'Add Protected Files' button.
Choose the Registry group from the drop-down and click 'OK'.

**Note:** ITSM ships with a set of predefined Registry groups containing collections of registry keys under respective categories. Administrators can also create custom Registry groups with required key values. All the pre-defined and the custom Registry groups will be available in the drop-down. The custom Registry groups can be created under 'Settings' > 'System Templates' > 'Registry Variables' interface. Refer to the section **Registry Groups** for more details.

- Repeat the process to add more Registry groups.
- To edit an item in the list, click the Edit icon under the 'Actions' in the list.
- To remove an item from the list, click the trash can icon under 'Actions' in the list

**COM Interfaces**

Component Object Model (COM) is Microsoft's object-oriented programming model that defines how objects interact within a single application or between applications - specifying how components work together and inter-operate. COM is used as the basis for Active X and OLE - two favorite targets of hackers and malicious programs to launch attacks on a computer. It is a critical part of any security system to restrict processes from accessing the Component Object Model - in other words, to protect the COM interfaces.

The 'COM Interfaces' list under 'Protected Objects' interface allows you to view and manage list of individual COM classes and COM groups that are to be protected by the Comodo Client Security at the managed computer against modification, corruption and manipulation by malicious processes.

- To view the list of Protected COM interfaces, choose 'COM Interfaces' from the 'Show' drop-down in the 'Protected Objects' interface
The Protected COM Interfaces list is displayed under two categories, which can be selected from the drop-down at the right.

- To view the list of individual COM Interfaces/Classes and manage them, choose 'Classes List'
- To view the COM Groups and manage them, choose 'Group List'

You can add individual COM Interfaces/Classes and/or pre-defined COM groups to 'Protected COM Objects' list.

**To add an individual COM object**
- Choose 'Classes List' from the drop-down at the right and click the 'Add COM Class' button
• Enter the name of the COM object to be protected at the managed computer, in the 'Add COM Class Name' dialog and click 'OK'.
• Repeat the process to add more COM objects.
• To edit an item in the list, click the Edit icon under the 'Actions' in the list.
• To remove an item from the list, click the trash can icon under 'Actions' in the list.

To add a predefined COM Group to the Protected COM objects list
• Choose 'Group List' from the drop-down at the right and click the 'Add COM Group' button

• Choose the file group from the drop-down and click 'OK'.
**Note:** ITSM ships with a set of predefined COM groups containing collections of COM interfaces under respective categories. Administrators can also create custom COM groups with required COM objects. All the pre-defined and the custom file groups will be available in the drop-down. The custom COM groups can be created under 'Settings' > 'System Templates' > 'COM Variables' interface. Refer to the section **COM Groups** for more details.

- Repeat the process to add more COM groups.
- To edit an item in the list, click the Edit icon under the 'Actions' in the list.
- To remove an item from the list, click the trash can icon under 'Actions' in the list.

**Protected Data Folders**

The data files in the folders listed under the 'Protected Data Folders' area cannot be seen, accessed or modified by any known or unknown application that is running inside the container.

**Tip:** Files and folders that are added to 'Protected Files' interface are allowed read access by other programs but cannot be modified, whereas the files/folders in 'Protected Data folders' are totally hidden to contained programs. If you want a file to be read by other programs but protected from modifications, then add it to 'Protected Files' list. If you want to totally conceal a data file from all the contained programs but allow read/write access by other known/trusted programs, then add it to Protected Data Folders.

The Protected Data Folders list under Protected Objects allows you define protected data folders at the managed computers and to manage them.

- To open the Protected Data Folders list, choose 'Protected Data Folders' from the Show drop-down in the Protected Objects interface.

You can add standard folders at the managed computers as Protected Data Folders. Data files to be protected from contained programs, can be saved inside the folders at the managed computers.

**To add the path of protected data folder**

- Click the 'Add Folder' button at the top of the list.
To configure Containment settings Choose 'Containment' from

- Enter the folder path in the Add Folder dialog and click 'OK'
- Repeat the process to add more folders
- To edit an item in the list, click the Edit icon under the 'Actions' in the list.
- To remove an item from the list, click the trash can icon under 'Actions' in the list

6.1.3.1.6. Containment Settings

Comodo Client Security (CCS) can be configured to run all unknown files in a security hardened environment known as the 'container'. Files running in the container are prevented from causing damage because they are isolated from the operating system, from modifying other processes, from the registry and from user data.

The 'Containment' settings area allows you to configure the overall behavior of the containment component. It also allows you to manage rules which define what types of files should be contained and at what restriction level. Restriction levels include:

- Run completely isolated from your operating system and files on your computer
- Run with restricted access to operating system resources
- Completely block from running
- Allow to run outside the container without restriction

For more information about defining rules, refer to the section Auto-Containment Rules.

To configure Containment settings

- Choose 'Containment' from the 'Add Profile Section' drop-down

The containment settings screen will open:
It contains three tabs.

- **Containment Settings**
- **Auto-Containment Rules**
- **Baseline Settings** (This tab will be available only after Vakyrie is added to the profile)

**Containment Settings**

The 'Settings' pane under the 'Containment' tab allows you to configure the parameters that determine how proactive the containment should be and which types of files it should check.
## Containment Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enable Auto-Containment</td>
<td>Allows you to enable or disable Auto-Containment on the endpoint. If enabled, the CCS at the endpoint will automatically run applications inside the container as per the rules defined. For more details on creating the rules, refer to the section 'Configuring Rules for Auto-Containment'.</td>
</tr>
<tr>
<td>Enable file source tracking</td>
<td>If enabled, the source parameter of a containment rule will be considered. Specifying a source in a rule allows you to create granular custom rules. For example, if you wanted to only auto-contain all files downloaded from the internet, then the 'internet' is your source. If this setting is disabled then the source parameter will be disregarded and only the reputation and location parameters will be considered.</td>
</tr>
<tr>
<td>Do not virtualize access to the specified files/folders</td>
<td>Contained applications can access folders and files on the 'real' system but cannot save any changes to them. However, you can define exclusions to this rule. To add files and folders in which contained files can make changes, select this option and click the 'Exclusions' link. Refer to the explanation of defining exclusions for Files/Folders, below this table to find out how to add exclusions.</td>
</tr>
</tbody>
</table>
### Containment Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Do not virtualize access to the specified registry keys/values</td>
<td>Contained applications can access Windows Registry Keys and Values on the 'real' system but cannot save any changes to them. However, you can define exclusions to this rule. To add registry keys and values in which contained files can make changes, select this option and click the 'Exclusions' link. Refer to the explanation of defining <strong>exclusions for registry keys/values</strong>, below this table to find out how to add exclusions.</td>
</tr>
<tr>
<td>Enable automatic startup for services installed in the Containment</td>
<td>By default, CCS does not permit contained services to run at Windows startup. Select this check-box to allow them to do so on target endpoints.</td>
</tr>
<tr>
<td>Show highlight frame for contained programs</td>
<td>If enabled, CCS will display a green border around the windows of programs that are running inside the container on the endpoint.</td>
</tr>
<tr>
<td>Detect programs which require elevated privileges e.g. installers or updates</td>
<td>If enabled, CCS displays an alert when an installer or updater requires administrator or elevated privileges to run on an endpoint. An installer that is allowed to run with elevated privileges is permitted to make changes to important areas of the endpoint, such as the registry.</td>
</tr>
<tr>
<td>Do not show privilege elevation alerts</td>
<td>If 'Detect...' (see the setting above) is enabled then privilege elevation alerts are shown to the user when a new or unrecognized program requires admin or elevated privileges to run. If you do not want these alerts to be displayed at the endpoint, select this option and choose the action to be taken for unrecognized programs:</td>
</tr>
<tr>
<td>Do not show internal Containment services among the contained applications</td>
<td>If enabled, the processes invoked by CCC/CCS will not be displayed in the Active Process List interface of CCS on the endpoint. You can view the list of contained process list in CCS from 'Tasks' &gt; 'General Tasks' &gt; 'View Active Processes' &gt; right click and select 'Show Contained Applications only'</td>
</tr>
<tr>
<td>Do not report to ITSM about internal Containment services</td>
<td>If enabled, no information about contained processes invoked by CCC/CCS from the endpoints will be sent to ITSM. You can view the history of contained applications and processes in ITSM by clicking 'Security Sub-Systems' &gt; 'Containment' on the left.</td>
</tr>
</tbody>
</table>

To define exclusions for files and folders

- Enable the 'Do not virtualize access to the specified files/folders' option and then click on the link 'Exclusions'.
The 'Manage Exclusions' dialog will appear with a list of defined exclusions under two tabs:

- **Exclusion Paths** - The individual files that are added to the list, with their installation path
- **Exclusion Groups** - The file groups that are added to the list. A file group is a group of executable files of certain category. ITSM ships with a set of file groups. The administrator can create custom file groups from the 'Settings' > 'System Templates' > 'File Groups Variables' interface. Refer to the portion explaining 'File Groups'.

To add a file path, choose File Path from the 'Add' Drop-down

- Enter the storage/installation path of the file to be added to the exclusions list
- To add a File Group to exclusions, choose File Groups from the Add drop-down and choose the File Group.
Click 'OK' to save your settings.

You can edit or remove the exclusions using the respective buttons in the 'Action' column in the File/Folders interface.

To define exclusions for specific Registry keys and values
- Click 'Exclusions' beside 'Do not virtualize access to specified registry keys/values'.

The 'Manage Exclusions' dialog will appear with a list of defined exclusions under two tabs:
- **Exclusion Registry Keys** - The Registry Keys /Values that are added to the list
- **Exclusion Registry Groups** - The Registry Groups that are added to the list. A Registry Group is a collection of Windows registry keys and values of certain category. ITSM ships with a set of registry groups. The administrator can create custom registry groups from the 'Settings' > 'System Templates' > Registry Variables' interface. Refer to the portion explaining 'Registry Groups'.

The 'Manage Exclusions' dialog will appear with a list of defined exclusions under two tabs:
• To add a registry key or value, choose 'File Path' from the 'Add' drop-down.

• Enter the registry key to be added to the list in the File Path dialog and click 'OK'.

• To add a pre-defined 'Registry Group' to exclusions, choose 'Registry Groups' from the 'Add' drop-down and choose the Group.
• Click 'OK' to save your settings.
You can edit or remove the exclusions using the respective buttons in the 'Action' column in the Registry Keys / Values interface.
• Click the 'Save' button.

Configuring Rules for Auto-Containment

Containment rules determine whether a program should be allowed to run with full privileges, ignored, run restricted or run in fully contained environment. For easy identification, CCS will show a green border around programs that are running in the container on an endpoint.

The table in the rules screen displays a list of rules configured for the profile. Rules at the top of the table have a higher priority than those at the bottom. In the event of a conflict between rules, the setting in the rule nearer to the top of the table will be applied.

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Target</strong></td>
<td>The files, file groups or specified locations on which the rule will be executed.</td>
</tr>
<tr>
<td><strong>Reputation</strong></td>
<td>The trust status of the files to which the rule should apply. The possible values are:</td>
</tr>
<tr>
<td></td>
<td>• 'Any'</td>
</tr>
<tr>
<td></td>
<td>• 'Malware'</td>
</tr>
<tr>
<td></td>
<td>• 'Trusted'</td>
</tr>
<tr>
<td></td>
<td>• 'Unrecognized'.</td>
</tr>
<tr>
<td><strong>Behavior</strong></td>
<td>Displays how the containment should act for the rule. The possible actions are:</td>
</tr>
<tr>
<td></td>
<td>• Run contained</td>
</tr>
<tr>
<td></td>
<td>• Run restricted</td>
</tr>
<tr>
<td></td>
<td>• Block</td>
</tr>
</tbody>
</table>
• Ignore

• Use the slider to enable/disable a rule
• To remove a rule, click the trash icon next to it.
• To edit a rule, click the edit icon next to it.

Sorting and filtering options

• Clicking on ‘Target’, ‘Reputation’ and ‘Behavior’ column headers will sort the rules in ascending/descending order

You can add new rules for automatically running specified programs inside the container at the endpoints to which the profile is applied.

An auto-containment rule can be created for:
• An individual target application at a specific endpoint by specifying the file path of the executable file;
• An individual target application at several endpoints by specifying its common file path or the Hash value of the executable file;
• All applications in a File Group.

The target(s) can be filtered by specifying ‘Source’, ‘Reputation’ and ‘Options’. They are, however, optional, so the administrator can create a very simple rule to run an application in the container just by specifying the action and the target application.

To add a new rule

• Click the ‘Add Rule’ button from the ‘Containment > Rules’ interface.
The 'Add Rule' dialog will be displayed.

- Click the 'General' tab in the 'Add Rule' dialog

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enabled</td>
<td>Allows you to enable or disable the rule.</td>
</tr>
<tr>
<td>Action</td>
<td>Allows you to choose whether or not the target applications should be contained and the restriction level to be applied. The restriction level determines the ability of the contained application to access other software and hardware resources on the endpoint.</td>
</tr>
</tbody>
</table>
The options available are:

- **Run restricted** - The application is allowed to run and access operating system files and resources as per the restriction level set in the 'Restriction Level' drop-down.
- **Run contained** - The application will be run in a virtual environment completely isolated from your operating system and files on the rest of the endpoint.
- **Block** - The application is not allowed to run at all.
- **Ignore** - The application will not be contained and is allowed to run with all privileges.

<table>
<thead>
<tr>
<th>Type</th>
<th>Allows you to select the target type. The options available are:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Files</td>
<td>Select the target application to which the auto-containment rule should be applied.</td>
</tr>
<tr>
<td>File Groups</td>
<td>If 'Files' is selected in 'Type', enter the file name in the 'Target' field.</td>
</tr>
<tr>
<td>Folder</td>
<td>If 'Files' is selected in 'Type', enter the file name in the 'Target' field.</td>
</tr>
<tr>
<td>File Hash</td>
<td>If 'Files' is selected in 'Type', enter the file name in the 'Target' field.</td>
</tr>
<tr>
<td>Process Hash</td>
<td>If 'Files' is selected in 'Type', enter the file name in the 'Target' field.</td>
</tr>
</tbody>
</table>

The next field, 'Target' will allow you to choose a target application.

<table>
<thead>
<tr>
<th>Files</th>
<th>Allows you to add an executable file as the target by entering its file name</th>
</tr>
</thead>
<tbody>
<tr>
<td>File Groups</td>
<td>If 'Files' is selected in 'Type', the predefined file groups will be available for selection from the 'Target' drop-down.</td>
</tr>
<tr>
<td>Folder</td>
<td>If 'Files' is selected in 'Type', enter the name of the common folder that contains the target files in the 'Target' field.</td>
</tr>
<tr>
<td>File Path</td>
<td>If 'Files' is selected in 'Type', enter the path of the file in the 'Target' field.</td>
</tr>
<tr>
<td>File Hash</td>
<td>If 'Files' is selected in 'Type', enter the SHA1 hash value of the file in the 'Target' field.</td>
</tr>
<tr>
<td>Process Hash</td>
<td>If 'Files' is selected in 'Type', enter the SHA1 hash value of the process created by the target file in the 'Target' field.</td>
</tr>
</tbody>
</table>

File groups are handy, predefined groupings of one or more file types. For example, selecting 'Executables' would include all files with the extensions .exe .dll .sys .ocx .bat .pif .scr .cpl. Other predefined categories include 'Windows System Applications', 'Windows Updater Applications' and 'Start Up Folders'. You can also create custom file groups in 'Settings' > 'System Templates' > 'File Groups Variables'. Refer to 'Creating and Managing File Groups' for more details.

Folders - Allows you to add a set of executable files as the target by entering the common name of the folder containing the files.

File Path - Allows you to add executable files as the target by entering the entire common path.

File Hash - Allows you to add a program as a target by specifying the SHA1 Hash value of the executable file. CCS monitors the files at the endpoint applied with the policy and if the executable file with the same hash value attempts to execute, the rule will be triggered and the program will be auto-contained as per the rule.

Process Hash - Allows you to add a program as a target by specifying the SHA1 Hash value of the process created by the executable file. CCS monitors the files at the endpoint applied with the policy and if a process with the same hash value attempts to execute, the rule will be triggered and the program will be auto-contained as per the rule.
Configure the Filter Criteria and File Rating

You can further refine which files/processes are auto-contained by using the following filters:

- The origin from which the file was downloaded
- User(s) that created the file
- Process(es) that created the file
- The file rating
- The age of the file

**Note:** You must enable 'Enable file source tracking' in 'Containment Settings' for the source parameter to be taken into account by the rule.

To select the source(s) from which the file was downloaded/copied to the endpoint

- Click the 'Origin' tab in the 'Add Rule' dialog
- Choose the source(s) from the options:

| Internet | Removable Media | Intranet |

- Internet - The rule will only apply to files that were downloaded from the internet.
- Removable Media - The rule will apply only to items copied to the computer from removable storage devices like a USB drive, CD/DVD or portable hard disk drive
- Intranet - The rule will only apply to files that were downloaded from the local intranet.

Select the origin.

**Auto-contain files created by specific users**

- Click the 'Users' tab in the 'Add Rule' dialog
- Click 'Add Creator'
The 'Add Creator' dialog will appear.

- Choose the user group from the 'Created by' drop-down
The User Group will be added to the list of creators.

- Repeat the process to add more user groups

**Auto-contain files created by specific processes**

- Click the 'Process' tab in the 'Add Rule' dialog
- Click 'Add Process'
The 'Add Process' dialog will appear.

The options available from the 'Type' drop-down are same as those available under the 'Type' drop-down for specifying the target under the General tab. Refer to the explanations of available target types above for more details.
Repeat the process to add more source processes.

To select file rating and file age as filter criteria:
- Click the 'Reputation' tab in the 'Add Rule' dialog.

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Reputation</td>
<td>Allows you to narrow down the scope of applications to which the rule needs to be applied by choosing the File Rating from the 'Reputation' drop-down. The available options are:</td>
</tr>
<tr>
<td></td>
<td>- <strong>Any</strong> - Application of any file rating</td>
</tr>
<tr>
<td></td>
<td>- <strong>Trusted</strong> - Applications that are signed by trusted vendors and files installed by trusted installers are categorized as Trusted files as configured under File Rating configuration of the profile. Refer to the section explaining File Rating configuration.</td>
</tr>
<tr>
<td></td>
<td>- <strong>Unrecognized</strong> - Files that are scanned against the Comodo safe files database not found in them are categorized as Unrecognized files.</td>
</tr>
<tr>
<td></td>
<td>- <strong>Malware</strong> - Files are scanned according to a set procedure and categorized as malware if not satisfying the conditions.</td>
</tr>
<tr>
<td>Match files that are</td>
<td>Apply the rule only to files of a specific age. File age can be specified in two ways:</td>
</tr>
<tr>
<td>created</td>
<td></td>
</tr>
<tr>
<td>File Creation Date:</td>
<td></td>
</tr>
<tr>
<td>07/24/2017 4:09 PM</td>
<td></td>
</tr>
<tr>
<td>File Age:</td>
<td></td>
</tr>
<tr>
<td>Every</td>
<td></td>
</tr>
<tr>
<td>Day(s)</td>
<td></td>
</tr>
</tbody>
</table>

'Add Rule' dialog - Reputation tab - Table of Parameters
### 'Add Rule' dialog - Reputation tab - Table of Parameters

<table>
<thead>
<tr>
<th>Created</th>
<th>File Creation Date: Add files created before or after a certain date. Choose Before or After from the drop-down and use the calendar and clock icons to set the date and time threshold.</th>
<th>File Age: The available options are:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>• <strong>Every</strong> - Include all files that match the conditions set in the Target and Reputation fields.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• <strong>More than</strong> - Include files whose age is greater than the specified time period. Specify the time period using the two drop-downs.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• <strong>Less than</strong> - Include files whose age is less than the specified time period. Specify the time period using the two drop-downs</td>
</tr>
</tbody>
</table>

### Configure Auto-Containment Options

- Click the 'Options' tab in the 'Add Rule' dialog

### 'Add Rule' dialog - Options tab - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Log when this action is performed</td>
<td>Allows you choose whether or not to add the event to the CCS logs at the endpoint, whenever this rule is triggered.</td>
</tr>
<tr>
<td>Set Restriction Level to</td>
<td>You can choose whether or not the restriction level is to be applied to the programs run inside the container by selecting or deselecting this option. This option is available only if you have chosen 'Run restricted' or 'Run contained' as the</td>
</tr>
</tbody>
</table>
The 'Add Rule' dialog - Options tab - Table of Parameters

'Action' for the rule. For 'Run Restricted' action, the option is selected by default. If this option is selected, you should choose the restriction level to be applied from the drop-down. The available options are:

- **Partially Limited** - The application is allowed to access all operating system files and resources like the clipboard. Modification of protected files/registry keys is not allowed. Privileged operations like loading drivers or debugging other applications are also not allowed.

- **Limited** - Only selected operating system resources can be accessed by the application. The application is not allowed to execute more than 10 processes at a time and is run without Administrator account privileges.

- **Restricted** - The application is allowed to access very few operating system resources. The application is not allowed to execute more than 10 processes at a time and is run with very limited access rights. Some applications, like computer games, may not work properly under this setting.

- **Untrusted** - The application is not allowed to access any operating system resources. The application is not allowed to execute more than 10 processes at a time and is run with very limited access rights. Some applications that require user interaction may not work properly under this setting.

Limit maximum memory consumption to (MB)

Allows you to choose whether or not you wish to set an upper limit for the size of system memory that the processes run by the target application can use.

This option is available only if you have chosen 'Run restricted' or 'Run contained' as the 'Action' for the rule.

- If selected, enter the upper limit of size of system memory (in MB) that the process(es) can use.

Limit program execution time to (secs)

Allows you to choose whether or not you wish to specify an upper limit for the time for which the target application can continuously be run.

This option is available only if you have chosen 'Run restricted' or 'Run contained' as the 'Action' for the rule.

- Enter the maximum time in seconds for which the program can be allowed to run. On lapse of the time, the program will be automatically terminated.

• Click 'OK' to save the rule

Baseline Settings

**Note:** This tab will be available only after the Valkyrie component is added to the profile.

The 'Baseline' feature allows you set a period of time during which unknown files will be submitted to Valkyrie for analysis. Unknown files will not be auto-contained for the duration of the baseline. This feature is best used during the initial setup period when, typically, many unknown files are discovered.
Baseline Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enable Baseline</td>
<td>Enables you to choose one of the three options underneath.</td>
</tr>
<tr>
<td>Stop Baseline and Enable Auto-Containment after countdown</td>
<td>Allows you to define a baseline period in days and hours. If you choose this option alone, all unknown files discovered on your network will be sent to Valkyrie but will not be contained during the time period you specify. CCS will resume containment after the time-period expires. You can use this option in conjunction with the two options underneath. The timer begins after you apply the profile.</td>
</tr>
<tr>
<td>Stop Baseline and Enable Auto-Containment after Valkyrie submit</td>
<td>CCS will only contain an individual unknown file after the file has been submitted to Valkyrie. If you do not set a baseline period above, then this setting will always apply.</td>
</tr>
<tr>
<td>Stop Baseline and Enable Auto-Containment after Valkyrie response</td>
<td>CCS will only contain an individual unknown file once Valkyrie has returned a verdict on the file. If you do not set a baseline period above, then this setting will always apply.</td>
</tr>
</tbody>
</table>

- Click 'Save' to apply your changes.

6.1.3.1.7. VirusScope Settings

The 'VirusScope' component of CCS monitors the activities of processes running at the endpoints and generates alerts if they take actions that could potentially threaten privacy and/or security of the end-user. Apart from forming yet another layer of malware detection and prevention, the sub-system represents a valuable addition to the core process-monitoring functionality of the CCS by introducing the ability to reverse potentially undesirable actions of software without necessarily blocking the software entirely. This feature can provide you with more granular control over otherwise legitimate software which requires certain actions to be implemented in order to run correctly.

VirusScope alerts give the end-user, the opportunity to quarantine the process & reverse its changes or to let the process go ahead.
The VirusScope settings screen allows you to configure the behavior of VirusScope component of CCS at the endpoint computer, to which the profile is applied.

**To configure VirusScope settings**

- Choose 'VirusScope' from the 'Add Profile Section' drop-down

The VirusScope settings screen will be displayed.

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enable Viruscope</td>
<td>Allows you to enable or disable Viruscope. If enabled, the Viruscope monitors the activities of all the running processes and generates alerts on suspicious activities</td>
</tr>
<tr>
<td>Show popup alerts</td>
<td>Allows you to configure whether or not to show Viruscope alerts when a suspicious activity is recognized at the endpoint. Choosing to disable 'Show popup alerts' will minimize disturbances but at some loss of user awareness. If you choose not to show alerts then detected threats are automatically quarantined and their activities are reversed.</td>
</tr>
<tr>
<td>Monitor contained applications only</td>
<td>VirusScope can monitor all the processes running at the endpoint. If you want it only to monitor the processes pertaining to auto-contained applications or applications manually added to run inside the sandbox, select this option.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The VirusScope component will be added to the Windows profile.

The saved 'VirusScope' settings screen will be displayed with options to edit the settings or delete the section. Refer to the section 'Editing Configuration Profiles' for more details.
6.1.3.1.8. Valkyrie Settings

Valkyrie is a cloud-based file verdicting service that tests unknown files with a range of static and behavioral checks in order to identify those that are malicious. Comodo Client Security on managed Windows computers can automatically submit unknown files to Valkyrie for analysis. The results of these tests produce a trust verdict on the file which can be viewed in the 'Valkyrie Processed Files' tab in the 'Windows File List' interface. See Viewing list of Valkyrie Analyzed Files for more details.

A summary of Valkyrie’s results is all displayed in the The Dashboard.

**Note:** The version of Valkyrie that comes with the free version of ITSM is limited to the online testing service. The Premium version of ITSM also includes manual testing of files by Comodo research labs, helping enterprises quickly create definitive whitelists of trusted files. Valkyrie is also available as a standalone service. Contact your Comodo Account manager for further details.

You can configure general Valkyrie settings and create an analysis schedule in the Valkyrie component of a Windows profile.

**To configure Valkyrie Settings**

- Click 'Valkyrie' from the 'Add Profile Section' drop-down in the Windows Profile interface

The 'Valkyrie' settings screen will be displayed.

---

### Valkyrie Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lookup and submit files with Valkyrie</td>
<td>Choose this option if you want the files to be submitted to the cloud file lookup service</td>
</tr>
</tbody>
</table>
### Valkyrie Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Check Manual Analysis Interval (sec)</strong></td>
<td>Set the interval for manual analysis (Default=1800)</td>
</tr>
<tr>
<td><strong>Check Auto Analysis Interval (sec)</strong></td>
<td>Set the interval for auto analysis (Default=60)</td>
</tr>
<tr>
<td><strong>Submit for</strong></td>
<td>Choose the type of Valkyrie analysis, e.g., automatic online analysis or manual analysis. The options available depend on your type of subscription.</td>
</tr>
<tr>
<td><strong>Enable Auto Auto-Whitelisting if NO suspicious activities detected by Automatic and/or Human-Expert analysis</strong></td>
<td>Choose this option if you wish the files identified as harmless by Valkyrie to be added to your local whitelist.</td>
</tr>
<tr>
<td><strong>Do NOT lookup and submit files to Valkyrie if File Lookup Service returns error</strong></td>
<td>Choose this option if you wish the files haven't been submitted to the cloud file lookup service if File Lookup Service returns error.</td>
</tr>
<tr>
<td><strong>Submit Metadata</strong></td>
<td>Choose this option if you wish the unknown file is to be submitted to Valkyrie, along with their metadata. Metadata gives information about the file source, author, date of creation and so forth.</td>
</tr>
<tr>
<td><strong>Submit When</strong></td>
<td>Choose when the unknown files are to be submitted. The options available are: Immediately - CCS uploads the file to Valkyrie as soon as it encounters an Unknown file Schedule Analysis - CCS accumulates the unknown files and uploads them as per the set schedule. Refer to Valkyrie Analysis Schedule about how to set analysis schedule.</td>
</tr>
</tbody>
</table>

Fields marked * are mandatory.
- The 'Valkyrie Premium License' link takes to Valkyrie signup page for a full subscription.

### Valkyrie Analysis Schedule

The Valkyrie allows you to create a schedule for CCS to upload unknown files.
- Select 'Schedule Analysis' from the 'Submit When' drop-down.
• To upload the unknown files daily choose 'Daily' from the drop-down at the top and set the time for upload in HH:MM format in the combo boxes under 'Time'.

• To upload the unknown files once per week, choose 'Every Week' from the drop-down at the top. Choose the day of the week from the 'Day of Week' options and set the time for upload in HH:MM format in the combo boxes under 'Time'.

• To upload the unknown files monthly, choose 'Every Month' from the drop-down at the top, choose the day of the month from the 'Day of month' options and set the time for upload in HH:MM format in the combo boxes under 'Time'.

6.1.3.1.9. Global Proxy Settings

The Global Proxy settings allows you to specify a proxy server through which applications in endpoints using this profile should connect to external network such as the Internet. Please note the setting done here will not affect how Comodo Client Security (CCS) and Comodo Client Communication (CCC) in the endpoints connect to ITSM and Comodo servers. The proxy setting for CCS and CCC is done in the Client Proxy section.

To configure Global Proxy Settings

• Click ‘Global Proxy’ from the 'Add Profile Section' drop-down in the Windows Profile interface
Global Proxy Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type *</td>
<td>Select the type of the proxy. e.g., automatic or manual.</td>
</tr>
<tr>
<td>Pac Url *</td>
<td>This field will be displayed when 'Auto' is selected in the first field. Enter the URL where your proxy auto-config file is located.</td>
</tr>
<tr>
<td>Server *</td>
<td>This field will be displayed when 'Manual' is selected in the first field. Enter the address or domain of your proxy server.</td>
</tr>
<tr>
<td>Port *</td>
<td>This field will be displayed when 'Manual' is selected in the first field. Type the port number of the proxy. If you do not have a set port number, port 8080 will work in many cases.</td>
</tr>
</tbody>
</table>

* - options are mandatory.

- Click 'Save' in the title bar to save your update settings to the profile.

6.1.3.1.10. Clients Proxy Settings

The Clients Proxy settings allows you to specify a proxy server through which Comodo Client Security (CCS) and Comodo Client Communication (CCC) in the endpoints using this profile should connect to ITSM management portal and Comodo servers. If you choose not to set these, then CCS and CCC will connect directly as per the network settings.

During bulk enrollment of endpoints, make sure the proxy settings in the bulk enrollment form and the client proxy settings in the device group profile that is automatically applied to enrolled endpoints are the same. If the settings vary, then the connection to ITSM will be lost after first successful connection, since the device group profile will be deployed that has different proxy settings. Also make sure the profiles that are applied to the enrolled devices later on has the same proxy settings. Please note if no proxy settings is provided in the applied profiles then the connection to ITSM will be lost.

Please note the proxy setting done here will not affect how other applications in the endpoints connect to other networks such as the internet. The proxy setting for applications other than CCS and CCC is done in the Global Proxy section.

To configure Clients Proxy Settings

- Click 'Clients Proxy' from the 'Add Profile Section' drop-down in the Windows Profile interface
Clients Proxy Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Server *</td>
<td>Enter the address or domain of your proxy server.</td>
</tr>
<tr>
<td>Port *</td>
<td>Type the port number of the proxy. If you do not have a set port number, port 8080 will work in many cases.</td>
</tr>
<tr>
<td>Username</td>
<td>If required, enter a username for the proxy.</td>
</tr>
<tr>
<td>Password</td>
<td>If required, enter a username for the proxy.</td>
</tr>
</tbody>
</table>

- Click ‘Save’ to apply your changes to the profile.

6.1.3.1.11. Agent Discovery Settings
The Agent Discovery Settings allows you to specify whether or not CCS should log antivirus and contained events on the endpoint.

- Antivirus Log - Select this option if antivirus log is to be enabled
- Containment Log - Select this option if containment log is to be enabled
- Click ‘Save’ to apply your changes.
6.1.3.1.12. UI Settings

The Comodo Client - Security (CCS) UI settings screen allows you to configure how CCS should appear on endpoints to which the profile is applied.

**To configure CCS UI settings**

- Choose 'UI Settings' from the 'Add Profile Section' drop-down

The 'UI Settings' screen will be displayed.
## UI Settings Configuration - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Language</td>
<td>Allows you to view or modify the language used in the CCS interface.</td>
</tr>
<tr>
<td>Show messages from Comodo Message Center</td>
<td>If selected, Comodo Message Center messages will periodically appear to keep end-users abreast of news in the Comodo world.</td>
</tr>
<tr>
<td>Show notification messages</td>
<td>If selected, CCS informs end-users about its actions and status updates. CCS notices appear in the bottom right hand corner of the screen (just above the tray icons).</td>
</tr>
<tr>
<td>Show desktop widget</td>
<td>If enabled, the desktop widget will display at-a-glance information about security status, speed of outgoing and incoming traffic, number of background tasks and shortcuts to various areas of the CCS interface.</td>
</tr>
<tr>
<td>Show information messages when tasks are minimized/sent to background</td>
<td>If selected, CCS will display messages explaining the effects of minimizing or moving a running task to the background. For example, this message would be shown if a virus scan task was moved to the background.</td>
</tr>
<tr>
<td>Play sound when an alert is shown</td>
<td>If selected, CCS generates a chime whenever it raises a security alert.</td>
</tr>
<tr>
<td>Show Shared Space shortcut on the desktop</td>
<td>Provides quick access to the dedicated area for files downloaded or generated by contained applications.</td>
</tr>
<tr>
<td>Show security client tray icon</td>
<td>If selected, the CCS icon will be available in the system tray.</td>
</tr>
<tr>
<td>Show security client desktop shortcut icon</td>
<td>If selected, the CCS shortcut icon will be available on the endpoint desktop.</td>
</tr>
<tr>
<td>Show communication client tray icon</td>
<td>If selected, the C1 communication client icon will be available in the system tray.</td>
</tr>
<tr>
<td>Show file list</td>
<td>If selected, users will be able to view list of trusted, unrecognized and malicious files in the CCS interface under Advanced Settings &gt; Security Settings &gt; File Rating &gt; File List. For more details click the link <a href="https://help.comodo.com/topic-399-1-790-10397-File-List.html">https://help.comodo.com/topic-399-1-790-10397-File-List.html</a></td>
</tr>
<tr>
<td>Show vendor list</td>
<td>If selected, users will be able to view list of trusted vendors in the CCS interface under Advanced Settings &gt; Security Settings &gt; File Rating &gt; Trusted Vendors List. For more details click the link <a href="https://help.comodo.com/topic-399-1-790-10401-Trusted-Vendors-List.html">https://help.comodo.com/topic-399-1-790-10401- Trusted-Vendors-List.html</a></td>
</tr>
</tbody>
</table>

- Click the ‘Save’ button.

The UI settings will be added to the Windows profile. To edit or delete the component, click ‘Edit or ‘Delete’ in the title bar. Refer to the section ‘Editing Configuration Profiles’ for more details about editing the parameters.
6.1.3.1.13. Logging Settings

The Logging Settings allows you to specify whether you want to enable logging, the maximum size of the log file and configure behavior once log file reaches the maximum file size.

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Write to Local Log Database (COMODO Format)</td>
<td>Checkbox</td>
<td>ITSM logs events in Comodo format and the log storage depends on settings done in Log File Management section below.</td>
</tr>
<tr>
<td><strong>Logging Settings Configuration - Table of Parameters</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>---------------------------------------------------------</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Enable extended logging for processes creation</strong></td>
<td>Checkbox</td>
<td>Select this option to enable extended logging for processes creation</td>
</tr>
<tr>
<td><strong>Enable extended logging for changing status of components by Management Agent</strong></td>
<td>Checkbox</td>
<td>Select this option to enable extended logging for changing status of components by Management Agent.</td>
</tr>
<tr>
<td><strong>Enable extended logging for changing configuration by Management Agent</strong></td>
<td>Checkbox</td>
<td>Select this option to enable extended logging for changing configuration by Management Agent.</td>
</tr>
<tr>
<td><strong>Enable extended logging for submitting files to CAMAS or Valkyrie</strong></td>
<td>Checkbox</td>
<td>Select this option to enable extended logging for submitting files to CAMAS or Valkyrie.</td>
</tr>
<tr>
<td><strong>Write to Syslog Server</strong></td>
<td>Checkbox</td>
<td>ITSM log events are written to Syslog Event Logs.</td>
</tr>
<tr>
<td><strong>Host</strong></td>
<td>Text box</td>
<td>Enter the host name or IP address of the Syslog server.</td>
</tr>
<tr>
<td><strong>Port</strong></td>
<td>Text box</td>
<td>Type the port number used to connect to the Syslog server.</td>
</tr>
<tr>
<td><strong>Write to Log File (CEF Format)</strong></td>
<td>Checkbox</td>
<td>ITSM log events are written to Log File (CEF Format) Logs.</td>
</tr>
<tr>
<td><strong>Path</strong></td>
<td>Text box</td>
<td>Enter the path of the log in the field.</td>
</tr>
<tr>
<td><strong>Write to remote server (JSON format)</strong></td>
<td>Checkbox</td>
<td>ITSM log events are written to HTTPS in JSON format on a remote server.</td>
</tr>
<tr>
<td><strong>Host</strong></td>
<td>Text box</td>
<td>Enter the host name or IP address of the remote server.</td>
</tr>
<tr>
<td><strong>Port</strong></td>
<td>Text box</td>
<td>Type the port number used to connect to the remote server.</td>
</tr>
<tr>
<td><strong>Token</strong></td>
<td>Text box</td>
<td>Enter the security token to access the remote server.</td>
</tr>
<tr>
<td><strong>Log file size (MB)</strong></td>
<td>Text box</td>
<td>Specify the maximum limit for the log file size <em>(Default = 100 MB)</em>.</td>
</tr>
<tr>
<td><strong>Action when file log size reaches limit:</strong></td>
<td>Checkbox</td>
<td>Enables you to specify behavior when the log file reaches a certain size.</td>
</tr>
<tr>
<td><strong>Keep on updating it removing the oldest records</strong></td>
<td>Radio button</td>
<td>Discard the log file if it reaches the maximum size. Once the log file reaches the specified maximum size, it will be automatically deleted from your system and a new log file will be created with the log of events occurring from that instant.</td>
</tr>
<tr>
<td><strong>Move it to</strong></td>
<td>Radio button</td>
<td>Choose this option if you wish to move and save the log file when it reaches the maximum size.</td>
</tr>
<tr>
<td><strong>The path to the folder for old log files</strong></td>
<td>Text box</td>
<td>If 'Move it to' is enabled, type a destination path for the log file.</td>
</tr>
<tr>
<td><strong>Send anonymous program usage statistics to COMODO</strong></td>
<td>Checkbox</td>
<td>Comodo collects the usage details from ITSM users to analyze their usage patterns for the continual enhancement of the product; collects details on how you use the application and send them periodically to Comodo servers through a secure and encrypted channel. Also your privacy is protected as this data is sent anonymous. This data will be useful to the engineers and developers at Comodo to identify the areas to be developed further for delivering the best product. <em>(Default = 0)</em></td>
</tr>
</tbody>
</table>
### 6.1.3.1.14. Client Access Control

Allows you to password-protect access to Comodo Client Security (CCS) and Comodo Client Communication (CCC) on managed endpoints.

**Background Note:**

The security configuration of the antivirus, firewall, containment and HIPS modules are managed by their configuration profile(s). However, administrators or end-users are allowed to access the CCS interface locally to configure security settings. This is useful if:

- A custom configuration is required for a specific endpoint
- Administrators can use an endpoint to create a model configuration which can be imported to ITSM as a profile. Refer to [Importing Windows Profiles](#) for more details.

ITSM periodically checks endpoints to see if the local CCS settings matches with the endpoint's ITSM profile. By default, ITSM will revert any manual changes made. If you want the manual changes not to be overridden, you can configure the 'Client Access Control' section in the profile accordingly.

**To configure Client Access Control Settings**

- Click 'Client Access Control' from the 'Add Profile Section' drop-down
• Apply password protection settings for - Select the component(s), CCS and CCC to apply password protection.
  • Comodo Client - Security - If enabled, CCS can be accessed only after providing password.
  • Comodo Client - Communication - If enabled, CCC can be accessed only after providing password.

• Require Password - If enabled, CCS and CCC can be accessed only after entering password.
  • Computer administrator - If selected, CCS and CCC can be accessed after entering the computer administrator password.
  • Custom password - Select this to configure custom password. Enter the password and confirm it in the respective fields.

• Extra Options:
  • Enable local user to override profile configuration - If enabled, the manual changes made to the security setting parameters in the local installation of CCS will not be reverted to the settings as per the profile. This is useful if you want to allow the local user to configure CCS as per their wish or use the endpoint to manually configure the security settings of different components of CCS and import it as a profile. See Importing Windows Profiles for more details.
  • Click ‘Save’ to apply your changes to the profile.
6.1.3.1.15. External Devices Control Settings

External Device Control Settings allows administrators to define a list of devices that should be blocked on endpoints using this profile. For example, you can block access to USB storage devices, human interface devices, Bluetooth devices, infrared devices, IDE ATA/ATAPI controllers. ITSM blocks access to devices connected through both serial and parallel ports and creates a log of their connection activities.

You can create exclusions for external devices which you want to allow to connect to managed endpoints. Devices can be added as exclusion by specifying their Device Ids. You can use wildcard characters in the device ID if you want to include a series of devices with similar device IDs.

To configure External Devices Control Settings

- Click 'Configuration Templates' > 'Profiles' then click the name of the profile to which you want to add the section.
- Click 'Add Profile Section' > 'External Devices Control'

The settings screen allows you to configure the general settings and to define lists of blocked device types and exclusions.

- **Enable Device Control** - Allows you to enable or disable the external device control feature. This is useful if you want to configure external device control settings for a profile during its creation and enable it at a later time.
- **Log detected devices** - Allows you to enable or disable logging of external device connection attempts on endpoints that use this profile. The logs can be viewed from Security Sub Systems > Device Control interface. Refer to the section View History of External Device Connection Attempts for more details.
- **Show notifications when devices disabled or enabled** - Allows you select whether or not a notification is to be shown to end-user when a connected device is blocked or allowed.

The 'External Devices Control' settings interface contains two tabs:

The settings screen allows you to configure the general settings and to define lists of blocked device types and exclusions.
- Blocked Device Classes - Allows you to define the list of types of external devices to be blocked at the endpoints
- Exclusions - Allows you to specify the devices that should be excluded from blocking and allowed access at the endpoints

**Blocked Device Classes**

The 'Blocked Device Classes' tab displays a list of types of device that are blocked as per the profile and allows you to add/remove new device types.

**Blocked Device Classes - Column Descriptions**

<table>
<thead>
<tr>
<th>Column Header</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Device Class</td>
<td>Displays the device type as per global hardware classification</td>
</tr>
<tr>
<td>Class ID</td>
<td>Displays the Globally Unique Identifier (GUID) of the device class</td>
</tr>
</tbody>
</table>

**To add device types to be blocked**

- Click 'Add' at the top of the list

The 'Add Device Class' dialog will appear with a list of device types.
• Select the device types to be added to the block list and click ‘Ok’.
• Repeat the process to add more device types.

To remove a device type from the list
• Select the device type from the list and click 'Delete'.

A confirmation dialog will appear.

• Click 'Confirm' to remove the device type from the blocked list.

**Exclusions**

The 'Exclusions' tab displays a list of external devices that are exempt from the block rule and so allowed access to the endpoint(s).
### Exclusions - Column Descriptions

<table>
<thead>
<tr>
<th>Column Header</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Device Custom Name</td>
<td>Displays the name of the device.</td>
</tr>
<tr>
<td>Device ID</td>
<td>Displays the unique device identifier of the device.</td>
</tr>
</tbody>
</table>

**To add a device to be excluded**

- Click 'Add' at the top of the list

The 'Add Device Class' dialog will appear with a list of device types.
• Enter a name for the device in the ‘Device Custom Name’ field (optional)
• Enter the unique device identifier in the ‘Device ID’ field

**Tip:** You can use a wildcard character ‘*’ in the Device ID if you want to cover a range of devices with similar IDs. For example, to include all USB storage devices whose device IDs start with "4C5310", you could enter:

`USBSTOR\DISK&VEN_SANDISK\4C5310*`

• Click ‘Add’

The device will be added to the exclusions list and will be allowed access to the endpoint(s).

**To remove a device from exclusions**

• Select the device and click ‘Delete’
A confirmation dialog will appear.

- Click 'Confirm' to remove the item from the list
- Click the 'Save' button save the 'External Devices Control' settings.
- Click 'Delete' to remove the 'External Devices Control' section from the profile. Refer to the section 'Editing Configuration Profiles' for more details about editing the parameters.

6.1.3.1.16. Monitoring Settings

Monitoring settings allow you to define performance and availability conditions for various events and services. An alert will be triggered if the conditions are breached. You can also configure automatic procedures to run if an alert is generated.

ITSM allows you to monitor services, processes, events, disk space, RAM usage and more. You can also create custom monitoring scripts.

**Note**

- ITSM communicates with Comodo servers and agents on devices in order to monitor events, deploy profiles, provide updates and more.
- You need to configure your firewall accordingly to allow these connections. See Appendix 1 for details of the IPs, host-names and ports used by ITSM.

**To configure monitoring settings**

- Choose 'Monitoring' from the 'Add Profile Section' drop-down

The 'Monitoring' screen will be displayed.
General Tab

- Monitoring Name - Provide a name for the monitoring setting
- Description - Enter appropriate comments for the monitoring setting
- Trigger an alert if - Allows you to select when the alert should be sent. The options are to send alert when all conditions are met and any of the conditions are met.
- Use Alert Settings - Allows you to select the alert that should be generated. The alert types that are listed here are predefined in the 'Alerts' section. Refer to the section ‘Managing Alerts’ for more details.
- Auto Remediation on alert - Allows you the choice whether to take automatic remedial action for the alert or not.
  - Taken no action - No remedial action will be taken automatically. You can, of course, manually take appropriate action for the generated alert.
  - Run below procedure - If selected, the 'Procedure' field allows you to select the procedure that should be run automatically for the alert on the affected endpoints. The procedures listed here are predefined in the Procedures interface. Type first few characters of the procedure and select an appropriate procedure from the list.

Conditions Tab

The conditions tab allows you to define thresholds for various monitoring parameters that when breached will trigger alerts per the setting.

- Click 'Add Condition'
### Monitoring Conditions

<table>
<thead>
<tr>
<th>Name of the Condition</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Performance</td>
<td>Checks the usage of CPU, RAM and Network on devices and triggers an alert if the specified conditions are met.</td>
</tr>
<tr>
<td>File Size</td>
<td>Checks the disk space used by a specified file on target computers and triggers an alert when the specified conditions are met.</td>
</tr>
<tr>
<td>Folder Size</td>
<td>Checks the disk space used by a directory/folder on target computers and triggers an alert when the specified conditions are met.</td>
</tr>
<tr>
<td>Disk</td>
<td>Checks for free disk space and free space change and triggers an alert whenever the specified conditions are met.</td>
</tr>
<tr>
<td>Service</td>
<td>Checks periodically if the specified services are matching the required status, for example, running, stopped, not started.</td>
</tr>
<tr>
<td>Process</td>
<td>Checks if the specified processes are running or not running and triggers an alert if the conditions are met.</td>
</tr>
<tr>
<td>Event</td>
<td>Checks Windows Event logs on devices. Alerts are generated when a Windows event with the specified Event Sources, Event IDs or Event level occurs.</td>
</tr>
<tr>
<td>TCP</td>
<td>Periodically attempts to connect to a specified host name / IP:port. The monitor can be configured to trigger alerts based on connection status. This allows to check for services that should be running and trigger alerts when ports that should be closed become open.</td>
</tr>
<tr>
<td>Monitoring Condition</td>
<td>Description</td>
</tr>
<tr>
<td>----------------------</td>
<td>-------------</td>
</tr>
<tr>
<td>Ping</td>
<td>Pings a device using its hostname, fully qualified domain name or an IP Address to check the connectivity and triggers an alert depending on the selected option.</td>
</tr>
<tr>
<td>Web Page</td>
<td>Checks periodically the web page content of the specified URL and triggers an alert if the specified conditions are met.</td>
</tr>
<tr>
<td>Device Status</td>
<td>Checks that the device has sent a message to confirm that it is online and connected. Each device sends its online status message to the ITSM server every minute and monitoring period is set as 3 minutes. If ITSM does not receive the online status from a device continuously for 3 minutes, the device's state is set to 'Offline'.</td>
</tr>
<tr>
<td>Custom Script</td>
<td>Allows you to create custom monitoring conditions as required. Refer to Adding Custom Monitoring Conditions for more details.</td>
</tr>
</tbody>
</table>

**Add Monitoring Conditions**

You can add as many monitoring parameters as required for the profile. The conditions depend on the type of monitor selected. For example, if you select ‘Disk’ monitor, you have the option to specify conditions for three parameters. See example image below.

- Click 'Create' after specifying the conditions.

The monitoring parameters added for the profile will be listed.

**Add Custom Monitoring Conditions**

- ITSM allows you to create custom monitoring conditions per your business requirements.
- You can create custom scripts in python and can define which items should be monitored. You can also define the threshold before an alert is generated.
- Predefined script monitors are available in 'Configuration Templates' > 'Procedures' > 'Predefined Procedures' > 'Monitors'. These are available for selection in the 'Add Existing Procedure' >'Procedure name' drop-down.

**To add a custom script to the monitoring conditions**

- Choose 'Custom script' from the 'Add Condition' drop-down

The 'Add Condition for Custom Script' form will appear.
Add Condition for Custom Script - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Enter a name for the script, shortly describing its purpose.</td>
</tr>
<tr>
<td>Description</td>
<td>Enter a short description for the script.</td>
</tr>
</tbody>
</table>
| Check Period  | Enter the time interval at which the script should be run on the endpoints to which the profile is applied.  
**Tip:** Ensure that the check period is greater than the time taken for the script to run and complete, so that successive executions of the script do not overlap. |
Add Condition for Custom Script - Table of Parameters

<table>
<thead>
<tr>
<th>Script</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enter your Python script in the text editor.</td>
</tr>
<tr>
<td><strong>Note 1:</strong> Keep the following lines intact in the editor and enter your script below these:</td>
</tr>
<tr>
<td><code>import os</code></td>
</tr>
<tr>
<td><code>import sys</code></td>
</tr>
<tr>
<td><code>import _winreg</code></td>
</tr>
</tbody>
</table>
| `def alert(arg):
    sys.stderr.write("%d%d%d" % (arg, arg, arg))`  |
| # Please use "alert(1)" to turn on the monitor(trigger an alert)  |
| # Please use "alert(0)" to turn off the monitor(disable an alert)  |
| # Please do not change above block and write your script below  |
| **Note 2:** If you want an alert to be triggered if the condition is met set the argument to alert parameter to 1, i.e. 'alert(1)'.  |
| If you do not want an alert to be triggered even if the condition is met set the argument to alert parameter to 0, i.e. 'alert(0)'.  |
| **Note 3:** You can import an existing script procedure in ITSM if you wish to create a new custom monitor script using an existing procedure as a starting point. To do so, click 'Add Existing Procedure' and choose the existing procedure. Edit the script as per your requirement as per Note 1. For more details on procedures, refer to the section Managing Procedures.  |
| **Note 4:** In addition to the above, Python script monitors by the Comodo development team are available in the 'Monitors' folder under 'Configuration Templates' > 'Procedures' > 'Predefined Procedures'. You can add these predefined scripts by clicking 'Add Existing Procedure' and select from the 'Procedure name' drop-down and can be used directly without any changes. Feel free to try any script that fits your needs. If you require custom scripts from Comodo, please raise a request at https://c1forum.comodo.com/forum/script-library/4460-script-requests-comodo-will-write-the-scripts-for-you-for-free  |

- Complete the form and click 'Create'

The custom monitor will be added to the list of monitors under the 'Monitoring' tab.
- Repeat the process for adding more monitoring conditions.
• To remove a monitoring condition, select the check box beside it and click 'Remove Condition' at the top.
• Click 'Save' to apply your changes.
• Repeat the process to add more monitors. The added monitors will be listed under the 'Monitoring' tab in the profile.

Sorting, Search and Filter Options

• Clicking on the column header sorts the items based on alphabetical or ascending/descending order of entries in the respective column.
• Clicking the funnel button at the right end opens the filter options.
• To filter the items or search for a specific monitor, enter the search criteria in part or full in the 'Monitoring name', 'Created by' and/or 'Last modified by' fields and click 'Apply'.

• To filter the monitors by 'Created on' and/or 'Updated on' dates, enter or select from the calendar the start and end dates of the period in the respective 'Start' and 'End' fields and click 'Apply'.

You can use any combination of filters at-a-time to search for specific monitors.
  • To display all the items again, remove the search key from filter(s) and click 'Apply'.
  • By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to 'Results per page' drop-down.

To remove a monitor from the profile, select it and click 'Delete Monitoring' at the top.
A confirmation message will be displayed.

- Click 'Confirm' to remove the selected monitor.
- To edit a monitor, click the name and then the 'Edit' button on the right.
The editing procedure is similar to adding a new monitor as explained above. Click 'Save' after editing the name, description, alert and/or the monitoring conditions.

6.1.3.1.17. CCM Certificate Settings

The Certificates Settings section of a profile allows you to add requests for client and device authentication certificates to be issued by Comodo Certificate Manager (CCM). Once the profile is applied to a device, a certificate request is automatically generated and forwarded to CCM. After issuance, the certificate will be sent to ITSM which in turn pushes it to the agent on the device for installation. You can add any number of certificates to a single profile. Appropriate certificate requests will be generated on each device to which the profile is applied.

In addition to user authentication, client certificates can be used for email signing and encryption.

**Prerequisite:** Your CCM account should have been integrated to your ITSM server in order for ITSM to forward requests to CCM. For more details, refer to the section Integrating with Comodo Certificate Manager.

**To configure CCM Certificate settings**

- Choose 'Certificates' from the 'Add Profile Section' drop-down

The settings screen for adding certificate requests to the profile will be displayed.

- Click 'Add Certificate' at the top to add a certificate request to the profile

The 'Add Certificate' form will appear.
### Add Certificate - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text Field</td>
<td>Enter a name for the certificate to be requested, shortly describing its purpose.</td>
</tr>
<tr>
<td>Type</td>
<td>Drop-down</td>
<td>Select the type of certificate to be added. The available options are:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• S/MIME Certificate (Client Certificate)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Device Certificate</td>
</tr>
</tbody>
</table>
## Add Certificate - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Field Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Identifier</td>
<td>Text Field</td>
<td>The Identifier field will be auto-populated with mandatory variables depending on the chosen certificate type.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• For client certificate, <code>%username%</code> will be added for fetching the username to be included as subject in the certificate request.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• For device certificate, <code>%d.uuid%</code> will be added for fetching the device name to be included as subject in the certificate request.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>You can add more variables by clicking the 'Variables' button and clicking <code>+</code> beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Country Name</td>
<td>Text Field</td>
<td>Enter the address details of the user/organization in appropriate fields.</td>
</tr>
<tr>
<td>State or Province Name</td>
<td>Text Field</td>
<td>Enter the address details of the user/organization in appropriate fields.</td>
</tr>
<tr>
<td>Locality Name (eg. City)</td>
<td>Text Field</td>
<td>Enter the address details of the user/organization in appropriate fields.</td>
</tr>
<tr>
<td>Organization Name</td>
<td>Text Field</td>
<td>Enter the name of the organization to which the user/device pertains.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Prerequisite</strong>: The organization should have been added to your CCM account.</td>
</tr>
<tr>
<td>Organizational Unit</td>
<td>Text Field</td>
<td>Enter the name of the department to which the user/device pertains.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Prerequisite</strong>: The department should have been defined under the organization in your CCM account.</td>
</tr>
</tbody>
</table>

- Click 'Add' once you have completed the form.
- Repeat the process to add more certificate requests.

The certificate requests will be generated from the devices once the profile is applied to them.
6.1.3.1.18. Procedures Settings

ITSM allows you to add scripts and patches as procedures to run on Windows devices. You can also automate the process by adding procedures to a profile and scheduling for deployment as required. The procedures area of a profile allows you to add, view, delete and prioritize procedures which have been added to a profile.

To add procedures to a profile

- Click ’Configuration Templates’ > ‘Profiles’
- Open a Windows profile from the list
- Click ‘Add Profile Section’ > ‘Procedures’

Managing Procedures contains help about configuring a procedure and adding a procedure to a profile:

- Create a Custom Procedure
- Combine procedures to build broader procedures
- Review / Approve / Decline new procedures
- Add a Procedure to a Profile / Procedure Schedules
- Import / Export / Clone Procedures
- Change Alert Settings
- Directly Apply Procedures to Devices
- Edit / Delete Procedures
- View Procedure Results

To add a procedure

- Choose ‘Procedures’ from the ‘Add Profile Section drop down’ and click ‘Add’.
Choose a procedure to run by entering the first few characters of the existing procedure name and selecting it from the options. For more details on procedures configured in ITSM refer to the section Viewing and Managing Procedures.

The next step is to create a schedule for the procedure to run periodically on the devices applied with this profile:

- Select the 'Start date' for the procedure by clicking the calendar icon beside 'Start Date' and choosing a date.
- Select the period for the schedule from the Schedule drop-down. The available options are:
  - Never
  - Daily
  - Weekly - If chosen you need to select the days of the week on which the procedure is to be run
  - Monthly - If chosen you need to select the dates of a month on which the procedure is to be run.
• Set the time at which the procedure is to be run on the scheduled days from the Scheduled Time field
• Then select the 'Finish date'. If you select 'End date', from the drop down, then specify the end date for the procedure from the calendar.
• If you have chosen a ‘Script’ type procedure, Then select the user account with which the procedure has to be run. The available options are:
  • Run as System User - The procedure will run with administrative privileges
  • Run as logged-in user(s) - The procedure will run with privileges of the user currently logged-on to the endpoint
• Repeat this process to add multiple procedures.
• Click ‘Save’.

Administrators can add or edit procedure by clicking 'Edit' button present on the top right corner of the profile section tab.

To edit a procedure:
• Click 'Edit' and select the procedure that needs to be modified.
• Then click either 'Add', 'Move Up', 'Move down', or 'Remove' based on the changes that need to take effect.
  • Click ‘Add’ to add another procedure to the existing list
  • Click ‘Move Up’ to increase the priority of the procedure.
  • Click ‘Move Down’ to decrease the priority of the procedure.
  • Click ‘Remove’ to delete the procedure.
• Click ‘Save’.

6.1.3.1.19. Remote Control Settings
Remote Control settings allow you to specify that a notification is shown to the end user whenever an ITSM admin takes remote control of a managed Windows endpoint.

ITSM allows admins to take remote desktop control of Windows and Mac OS endpoints. You can takeover managed devices using the following tools:
• New Comodo Remote Control (recommended for most users)
• Comodo Remote Control (only for connections to Windows XP and Server 2003 machines)
• Comodo Remote Monitoring and Management (RMM) (Windows only - legacy tool for Comodo RMM users)

For more details on the remote takeover feature, refer to the section Remote Management of Windows and Mac OS Devices.

Whenever an administrator takes remote desktop control using the Comodo Remote Control viewer tool, a notification is displayed at the endpoint as shown below:

The end-user can choose to allow the session or terminate it by clicking the ‘End session’ in the notification.

The notification will be displayed only if so configured in the 'Remote Control' section of the Windows profile. Please note this notification is shown by default for Mac OS machines.

To configure Remote Control Settings
• Click 'Remote Control' from the 'Add Profile Section' drop-down

• Enable or disable the option as required.
• Click ‘Save’ to apply your changes to the profile.

6.1.3.2. Importing Windows Profiles

In addition to creating a new Windows profile from the ITSM interface, you can create new profiles for rolling out to endpoints or endpoint group(s) in the following ways:

• Import the security configuration of CCS from a managed endpoint and save it as a new profile
• Export a profile from ITSM in .cfg format then import it as a new profile
• Clone an existing profile and edit it to create a new profile

This section explains more about Importing CCS configuration from a selected endpoint.

• For more details on Importing configuration from an exported profile, refer to the section Exporting and Importing Configuration Profiles.
• For more details on creating a new profile by Cloning a profile, refer to the section Cloning a Profile.

Importing CCS Configuration from a Managed Device
By importing the configuration of Comodo Client Security from an existing endpoint, you can create a Windows profile which can be deployed to similar machines on your network.

- **Step 1 - Export the current configuration from the selected device as an .xml file**
- **Step 2 - Import the .xml file as a profile to required endpoints or endpoint group(s).**

**Step 1 - Export the current configuration from the selected device as an .xml file**

The current security configuration of the CCS installation on the endpoints depends on:

- The configuration profiles applied to the endpoint
- Manual configuration of the parameters at the endpoint.

**Note:** If you are manually configuring the security parameters, ensure that the option 'Enable local user to override profile configuration' is selected in the 'Client Access Control' section in the profile(s) in action on the endpoint. Otherwise your manual settings will be reverted and the security parameters will be automatically set as per the configuration profile(s) effective on the endpoint during the next polling cycle of the Comodo Client Communication (CCC). Refer to the section [Client Access Control](#) for more details.

You can export the CCS configuration from a managed Windows device in two ways:

- **Export configuration of a selected device from ITSM interface**
- **Manually export the CCS configuration from the selected device**

**Export Configuration from ITSM interface**

- Open the 'Device List' interface from the ITSM console by clicking 'Devices' > 'Device List' on the left
- Click the name of the device whose configuration you wish to export to open its 'Device Details'
- Click the 'Export Security Configuration' button:

- The CCS configuration will be exported as a .xml file and saved in ITSM.
- You can view all configuration files exported from this device under the 'Exported Configurations' tab in 'Device Details':

![Export Configuration from ITSM interface](https://via.placeholder.com/150)
• Click the name of the file that you want to import as a profile and save it in a safe location.
• Then move on to Step 2 - Import the .xml file as a profile to required endpoints or endpoint group(s).

Manually exporting CCS configuration from a selected device

• If you haven't done so already, configure the security settings of CCS at an endpoint to your requirements. Refer to 'Advanced Settings' in the CCS guide if you need help with this - [https://help.comodo.com/topic-399-1-790-10272-Introduction-to-Comodo-Client-Security.html](https://help.comodo.com/topic-399-1-790-10272-Introduction-to-Comodo-Client-Security.html)
• To export the current configuration as an xml file, the following command locally on the endpoint:
  C:\[installation folder of CCS]\cfpconfig.exe --xcfgExport="C:\<filename>.xml" --filter=""
  For example, C:\Program Files\COMODO\COMODO Internet Security\cfpconfig.exe
  --xcfgExport="C:\winconfigprofile.xml" --filter=""
• Copy the .xml file from the endpoint to the computer from which the ITSM console is accessed.
• Then move on to Step 2 - Import the .xml file as a profile for application to required endpoints or endpoint group(s).

Step 2 - Import the .xml file as a profile for application to required endpoints or endpoint group(s)

• Open the 'Profiles' screen in ITSM by clicking 'Configuration Templates' > 'Profiles' from the left hand navigation
• Click 'Import' from the top of the list and choose 'Import from 'Comodo Client Security Config file'
The 'Import Windows Profile' dialog will appear.

- Enter a name and description for the profile.
- Click 'Browse', navigate to the location in your computer where the .xml file is saved, select the file and click 'Open'.
The selected file will be displayed beside the 'Browse' button.

- Click the 'Import' button.

The Windows Profile interface will open, with the security components pre-configured as per the settings in the configuration file.

- The imported profile will not be set as 'Default Profile' by default.
To change the name of the profile and/or to enable it as a default profile, click on the 'Edit' button at the top right of the 'General' settings screen, edit the settings and click the 'Save' button.

You can now deploy this profile to endpoints and endpoint groups. You can add new profile components by clicking 'Add Profile Section' and can edit the settings for any security component by clicking the relevant tab. For more details on the options available under each component, refer to the component settings in the previous section Creating Windows Profiles.

6.1.4. Profiles for Mac OS Devices

Mac OS profiles allow you to specify the general settings and configuration of Comodo Antivirus for Mac (CAVM) installed on managed Mac OS devices.

Security profiles for Mac OS endpoints can be added to ITSM in two ways:

- Create a CAVM profile using the ITSM interface. Refer to Creating Mac OS Profiles for more details.
- Clone an existing profile and modify its settings as per your requirements. For more details on creating a new profile by Cloning a profile, refer to the section Cloning a Profile.

6.1.4.1. Creating Mac OS X Profiles

Creating a Mac OS Profile involves the following steps:

- Click 'Configuration Templates' from the left then choose 'Profiles'
- Click 'Create' then select 'Create OSX Profile'
- Specify a name and description for your profile then click the 'Create' button. This profile will now appear in the 'Profiles' screen.
- New profiles have only one tab - 'General'. You can configure permissions and settings for CAVM by clicking the 'Add Profile Section' button.
- Once you have fully configured your profile you can apply it to devices and device groups.
- You can make any profile a 'Default' profile by selecting the 'General' tab then clicking the 'Edit' button.
- This part of the guide explains the processes above in more detail, and includes in-depth descriptions of the settings available for each profile section.

To create a new profile

- Click 'Configuration Templates' > 'Profiles' > 'Create' > 'Create OSX Profile'
The 'Create OSX Profile' dialog will appear.

- Enter a name and description for the profile
- Click the 'Create' button

The Mac OS profile will be created and the 'General Settings' section will be displayed. The new profile is not a 'Default Profile' by default.

- If you want this profile to be a default policy, click the 'Make Default' button at the top. Alternatively, click the 'Edit' button on the right of the 'General' settings screen and enable the 'Is Default' check box.
- Click 'Save'.
The next step is to add the components for the profile.

- Click the ‘Add Profile Section’ drop-down button and select the component from the list that you want to include for the profile.

The settings screen for the selected component will be displayed and after saving the settings, it will be available as tabs at the top.

Following sections explain more about each of the settings:

- Antivirus
- Certificate
- CCM Certificates
- Restrictions
- VPN
- Wi-Fi
6.1.4.1.1. Antivirus Settings for OS X Profile

The Antivirus setting screen has sub-sections that allow you to configure Real Time Scans (a.k.a 'On-Access' scanning), Custom Scans, Exclusions and more for the profile.

**To configure Antivirus settings for OS X profile**

- Choose 'Antivirus' from the 'Add Profile Section' drop-down

The settings screen for CAVM will be displayed.

![Antivirus Settings Screen](image)

It contains two tabs:

- **Preferences** - Allows you to configure general behavior, updates, parental control and log settings for CAVM.
- **Antivirus** - Allows you to configure AV scan parameters, scan profiles ans schedule AV scans.

### Configuring Preferences for CAVM

The 'Preferences' tab allows you to configure the general behavior of CAVM, the server from which updates should be downloaded, parental controls and log storage settings.

You can configure for the following from the The 'Preferences' interface:

- **General**
- **Update**
- **Parental Control**
- **Logging**

**To configure general behavior settings**

- Click the 'Preferences' tab under 'Antivirus' and choose 'General'

  - **Automatically check for program updates** - Choose whether or not CAVM should automatically contact Comodo servers for updates. With this option selected, CAVM automatically checks for updates every 24 hours AND every time the users start their computers. If updates are found, they are automatically downloaded and installed. *(Default = Enabled)*.
  
  - **Show balloon messages** - If enabled, notifications from CAVM will appear in the bottom right hand corner of the computer screen - just above the tray icons. Usually these messages are generated when these modules are learning the activity of previously unknown components of trusted applications. *(Default = Disabled)*.

**To configure update settings**

**Tip**: The Update tab allows you enable/disable CAV program updates and to select the host from which updates
Comodo IT and Security Manager - Administrator Guide

should be downloaded. By default, updates are downloaded from http://download.comodo.com

- Choose the 'Update' tab under 'Preferences'

- Leave this setting enabled if you want the devices to download the updates from Comodo servers

You can add the URL of an alternative download host if required. For example, if CAV updates are available on a server on the local network to which the device is connected.

- To add a host in the local network, click 'Add Host'
The ‘Add Host’ dialog will appear.

- Enter the URL or IP of the host from which updates should be downloaded in the ‘URL’ field
- Select the ‘Enable’ to activate the host
- Click ‘Ok’ to apply your changes
- Repeat the process to add multiple hosts.
- To edit a host, click the pencil icon beside the host name in the list

To configure Parental Control settings

- Click the ‘Parental Control’ tab under ‘Preferences’

  - **Enable password protection for the settings** - Activates password protection for all important CAVM settings against unauthorized changes by the user. If the user attempts to change a setting using the CAVM interface at the endpoint, he/she will be prompted to enter the password. If selected, enter the password in the ‘Password’ field.
  
  - **Suppress Antivirus alerts if password protection is enabled** - If selected, any threat detected at the device will be automatically blocked but no Antivirus Alerts will be displayed. Select this option if you do not want users to be made aware when an Antivirus alert has been triggered.

  For example, a virus program may be attempting to copy itself and infect user's computer without permission or knowledge of the user. Usually, the Antivirus would generate an alert and ask the user how to proceed. If the user is inexperienced then they may click ‘allow’ just to get rid of the alert and/or gain access to the website in question - thus exposing the machine to attack

To configure ‘Log’ settings

- Click the ‘Logging’ tab under ‘Preferences’
By default, CAVM maintains a log of all antivirus (AV) events locally in the device. Users can view the logs by clicking 'View Antivirus Events' from the Antivirus Tasks interface of the CAVM interface.

- If you want the CAVM installation to not maintain the logs locally, de-select 'Write to local log database (COMODO format)'.

**Configuring Antivirus Settings**

The 'Antivirus' tab under the 'Antivirus' section allows you to configure the general settings for the AV scanner, scan profiles and create schedules to periodically run AV scans on selected areas of the device.

The 'Antivirus' interface contains three sub-tabs:

- **Scanner Settings**
- **Scan Profiles**
- **Scheduled Scans**

To configure Scanner Settings click the 'Scanner Settings' tab under Antivirus
You can configure the following from the Scanner Settings interface:

- **Realtime Scanning**
- **Manual Scanning**
- **Scheduled Scanning**
- **Exclusions**

- To configure Realtime Scanning Settings, click the ‘Realtime Scanning’ tab.
### Real Time Scanning Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
</table>
| Real time scanning | Drop-down  | Allows you to enable or disable real-time scanning. The available options are:  
  • On Access - Provides the highest level of On Access Scanning and protection. Any file opened at the device is scanned before it is run and the threats are detected before they get a chance to be executed.  
  • Disabled - The Real time scanning is disabled. Antivirus does not perform any scanning and the threats cannot be detected before they impart any harm to the system. |
| Maximum file size  | Text box   | Allows you to set a maximum size (in MB) for the individual files to be scanned during on-access scanning. Files larger than the size specified here, will not be scanned (*Default = 20MB*). |
| Maximum alert duration | Text box   | Allows you to set the time period (in seconds) for which the alert message should be displayed to the user. (*Default = 120 seconds*) |
To configure Manual Scanning Settings, click the ‘Manual Scanning’ tab.

Tip: The Manual Scanning Settings interface allows you to set the parameters that will be implemented when you run an ‘On Demand’ scan on selected devices from the Protection > Device List interface. For more details on running on-demand scans on selected devices, refer to the section Running On-Demand Antivirus Scans on Devices.

### Real Time Scanning Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Auto quarantine</td>
<td>Checkbox</td>
<td>When enabled, all detected threats will be moved to quarantine at the device for your later analysis. <em>(Default = Disabled)</em></td>
</tr>
<tr>
<td>Update database</td>
<td>Checkbox</td>
<td>When enabled, Comodo Antivirus will check for and download the latest virus database updates on system start-up and subsequently at regular intervals. <em>(Default = Enabled)</em></td>
</tr>
</tbody>
</table>

### Manual Scanning Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum file size</td>
<td>Text box</td>
<td>Allows you to set a maximum size (in MB) for the individual files to be scanned during on-demand scanning. Files larger than the size specified here, will not be scanned <em>(Default = 20MB)</em>.</td>
</tr>
<tr>
<td>Scan memory</td>
<td>Checkbox</td>
<td>When this check box is selected, CAVM scans the system memory at the start of each manual scan <em>(Default = Disabled)</em>.</td>
</tr>
<tr>
<td>Scan archives</td>
<td>Checkbox</td>
<td>When this check box is selected, CAVM scans archive files such as .ZIP and .RAR files. These include RAR, WinRAR, ZIP, WinZIP ARJ, WinARJ and CAB archives <em>(Default =</em></td>
</tr>
</tbody>
</table>
Manual Scanning Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Auto quarantine</td>
<td>Checkbox</td>
<td>When enabled, all detected threats will be moved to quarantine at the device for your later analysis. <em>(Default = Enabled)</em>.</td>
</tr>
<tr>
<td>Update database</td>
<td>Checkbox</td>
<td>Instructs CAVM to check for latest virus database updates and download the updates automatically before starting each on-demand scan <em>(Default = Enabled)</em>.</td>
</tr>
</tbody>
</table>

To configure Scheduled Scanning Settings, click the ‘Scheduled Scanning’ tab under ‘Scanner Settings’.

**Tip:** The ‘Scheduled Scanning’ Settings interface allows you to set the parameters that will be implemented when CAVM runs AV scans as per schedules set under the ‘Scheduled Scans’ tab. For more details on creating periodical scan schedules, refer to the explanation under ‘To create Scheduled Scans’.

Scheduled Scanning Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum file size</td>
<td>Text box</td>
<td>Allows you to set a maximum size (in MB) for the individual files to be scanned during scheduled scanning. Files larger than the size specified here, will not be scanned <em>(Default = 20MB)</em>.</td>
</tr>
</tbody>
</table>
Scheduled Scanning Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scan memory</td>
<td>Checkbox</td>
<td>When this check box is selected, CAVM scans the system memory at the start of each scheduled scan (<em>Default = Disabled</em>).</td>
</tr>
<tr>
<td>Scan archives</td>
<td>Checkbox</td>
<td>When this check box is selected, CAVM scans archive files such as .ZIP and .RAR files. These include RAR, WinRAR, ZIP, WinZIP ARJ, WinARJ and CAB archives (<em>Default = Enabled</em>).</td>
</tr>
<tr>
<td>Auto quarantine</td>
<td>Checkbox</td>
<td>When enabled, all detected threats will be moved to quarantine at the device for your later analysis. (<em>Default = Enabled</em>).</td>
</tr>
<tr>
<td>Update database</td>
<td>Checkbox</td>
<td>Instructs CAVM to check for latest virus database updates and download the updates automatically before starting each on-demand scan (<em>Default = Enabled</em>).</td>
</tr>
<tr>
<td>Show Progress</td>
<td>Checkbox</td>
<td>When enabled, a progress bar is displayed whenever a scheduled scan is run at the device. (<em>Default = Enabled</em>).</td>
</tr>
</tbody>
</table>

- To add items to be excluded from scanning, click 'Exclusions' under 'Scanner Settings'

**Tip:** The 'Exclusions' Settings interface allows you to specify the items that should be excluded by the AV scanner. These files will be skipped during realtime, on-demand and scheduled scans.

A list of excluded items will be displayed.

- Click 'Add Exclusion'
• Enter the location of the item to be excluded in the 'Path' field and click 'Ok'
• Repeat the process to add more items
• To edit the path of an item, click the pencil icon beside it

To create Scan Profiles click the 'Scan Profiles' tab under 'Antivirus'

**Tip:** Creating a Scan Profile allows you to instruct CAVM to scan selected areas, folders or selected drives of the device to which the profile is applied. You can select the scan profiles while creating scan scheduled scans and while running on-demand scans on the device applied with the profile.
The list of pre-defined scan profiles will be displayed.

- Click 'Add Scan Profile'

The 'Add Scan Profile' dialog will appear.

- Enter a name for the scan profile
Click 'Add Path' to add the locations to be scanned as per the custom profile.

The 'Add Path' dialog will appear.
- Enter the path of the location to be scanned as per the custom profile and click 'Ok'.

The path will be added to the profile.

To add more paths, click 'Add Path' and repeat the process.
To edit the path, click the pencil icon beside it.
Click 'Ok' in the 'Add Scan Profile' dialog.
The profile will be added to the list of 'Scan Profiles'.
The custom profile will be added to the list.

- To add more custom scan profiles, click ‘Add Scan Profile’ and repeat the process
- To edit a custom scan profile, click the pencil icon beside it
- To remove a custom scan profile, select it and click ‘Remove Scan Profile’.

To create Scheduled Scans, click the ‘Scheduled Scans’ tab under ‘Antivirus’

**Tip:** The highly customizable scan scheduler that lets you timetable scans to be run on managed devices according to your preferences. CAVM automatically starts scanning the entire system or the disks or folders contained in the profile selected for that scan.

You can add any number of scheduled scans for a profile to run at a time that suits your preference. A scheduled scan may contain any profile of your choice.
A list of pre-configured scheduled scans will be displayed.  

- To add a new scheduled scan click Add ‘Scheduled Scan’

The ‘Add Scheduled Scan’ dialog will appear.

**Add Scheduled Scan**

<table>
<thead>
<tr>
<th>Name *</th>
<th>Daily Scan on Applications Folder</th>
</tr>
</thead>
<tbody>
<tr>
<td>Profile</td>
<td>Drop-down</td>
</tr>
<tr>
<td>Day of Week</td>
<td>Monday Tuesday Wednesday Thursday Friday Saturday Sunday</td>
</tr>
<tr>
<td>Time</td>
<td>05:00 PM</td>
</tr>
</tbody>
</table>

**Add Scheduled Scan - Table of Parameters**

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text box</td>
<td>Enter a name for the scheduled scan</td>
</tr>
<tr>
<td>Profile</td>
<td>Drop-down</td>
<td>Choose the pre-defined or custom scan profile to be applied for the scheduled scan. The scan profiles included under the ‘Scan Profiles’ tab will be available in the drop-down.</td>
</tr>
<tr>
<td>Day of the Week</td>
<td>Buttons</td>
<td>Select the day(s) of the week on which the scan has to run</td>
</tr>
<tr>
<td>Time</td>
<td>HH:MM drop-down combo boxes</td>
<td>Set the time at which the scans are to run on the selected days.</td>
</tr>
</tbody>
</table>
Click 'Ok'
The scheduled scan will be added to the list.

• To add more scheduled scans to the configuration profile, click 'Add Scheduled Scan' and repeat the process
• To edit the settings of a scheduled scan, click the pencil icon beside it
• To remove a scheduled scan, select it and click 'Remove Scheduled Scan'
  • Click 'Save' for your settings to take effect for the profile.

The settings will be saved and displayed under the 'Antivirus' tab. You can edit the settings or remove the section at anytime. Refer to the section Editing Configuration Profiles for more details.

6.1.4.1.2. Certificate Settings for OS X Profile

The 'Certificate Settings' section is used to upload certificates that can be selected for use in other settings such as 'Wi-Fi', 'Exchange Active Sync', 'VPN' and so on. You can also enroll user or device certificates from Comodo Certificate Manager (CCM) after activating your CCM account under Settings > Portal Set-Up > Certificates Activation.

To configure Certificate settings for OS X profile
  • Choose 'Certificate' from the 'Add Profile Section' drop-down
The 'Certificate' settings screen will be displayed.

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text Field</td>
<td>Enter the name of the certificate. You can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
<tr>
<td>Description</td>
<td>Text Field</td>
<td>Enter an appropriate description for the certificate.</td>
</tr>
<tr>
<td>Data</td>
<td>Browse button</td>
<td>Browse and upload the required certificate. Only certificate files with extensions 'pub', 'crt' or 'key' can be uploaded.</td>
</tr>
</tbody>
</table>
• Click the 'Save' button.
The certificate will be added to the certificate store.

• To add more certificates, click 'Add Certificate' and repeat the process.
• To view the certificate key and edit the name, click on the name of the certificate
• To remove an unwanted certificate, select it and click 'Delete Certificate'

You can add any number of certificates to the profile and remove certificates at anytime. Refer to the section ‘Editing Configuration Profiles’ for more details.

6.1.4.1.3. CCM Certificate Settings for OS X Profile
The Certificates Settings section of a profile allows you to create requests for client and device authentication certificates. Both types of certificate are issued by Comodo Certificate Manager (CCM). Once the profile is applied to a device, a certificate request is generated and forwarded by the client to CCM. After issuance, CCM will send the certificate to ITSM which in turn pushes it to the device for installation by the agent. You can add any number of certificates to a single profile.

In addition to user authentication, client certificates can also be used for email signing and encryption (users will need to import the certificate to their email client).

Prerequisite: Your CCM account should have been integrated to your ITSM server in order for ITSM to forward requests to CCM. For more details, refer to the section Integrating with Comodo Certificate Manager.

To add a client or device certificate
• Choose 'CCM Certificates' from the 'Add Profile Section' drop-down
• Click 'Add Certificate' to add a certificate request to the profile

The 'Add Certificate' form will appear:
Add Certificate - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text Field</td>
<td>Enter a name for the certificate to be requested, shortly describing its purpose.</td>
</tr>
<tr>
<td>Type</td>
<td>Drop-down</td>
<td>Select the type of certificate to be added. The available options are:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• S/MIME Certificate (Client Certificate)</td>
</tr>
</tbody>
</table>
Add Certificate - Table of Parameters

<table>
<thead>
<tr>
<th>Identifier</th>
<th>Text Field</th>
<th>The identifier field will be auto-populated with the variables depending on the chosen certificate type.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>• For client certificates, %username% will be added for fetching the username to be included as subject in the certificate request.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• For device certificates, %d.uuid% will be added for fetching the device name to be included as subject in the certificate request.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Also, you can also add variables by clicking the 'Variables' button and clicking + beside the variable you want to add. For more details on variables, refer to the section Configuring Custom Variables.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Country Name</th>
<th>Text Field</th>
<th>Enter the address details of the user/organization in appropriate fields.</th>
</tr>
</thead>
<tbody>
<tr>
<td>State or Province Name</td>
<td>Text Field</td>
<td>Enter the name of the organization to which the user/device pertains. <strong>Prerequisite:</strong> The organization should have been added to your CCM account.</td>
</tr>
<tr>
<td>Locality Name (eg. City)</td>
<td>Text Field</td>
<td>Enter the name of the department to which the user/device pertains. <strong>Prerequisite:</strong> The department should have been defined under the organization in your CCM account.</td>
</tr>
</tbody>
</table>

- After completing the form, click 'Add' to include the certificate request in the profile.
- Repeat the process to add more certificate requests

Certificate requests will be generated on the devices once the profile is applied to them.

6.1.4.1.4. Restrictions Settings for OS X Profile

The 'Restrictions' section allows you to modify the profile to enable or disable selected device features:

**To configure Restrictions settings**

- Click 'Restrictions' from the 'Add Profile Section' drop-down
The 'Restrictions' settings screen will be displayed.

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Device Functionality</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Allow Camera</td>
<td>Checkbox</td>
<td>Allows the user to take photos or videos (if enabled). If left unchecked, the camera icon is removed from the device and camera is disabled. Note: This feature is applicable only for OS X 10.11 and later versions.</td>
</tr>
<tr>
<td>Spotlight will return Internet search results</td>
<td>Checkbox</td>
<td>If enabled, the spotlight features will provide suggestions from the Internet, iTunes, and the App Store for the user to quickly find any file,</td>
</tr>
</tbody>
</table>

Note: This feature is applicable only for OS X 10.11 and later versions.
### Restrictions Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>iCloud</td>
<td>If enabled, users can synchronize documents on their device with iCloud.</td>
</tr>
<tr>
<td>Note:</td>
<td>This feature is applicable only for OS X 10.11 and later versions.</td>
</tr>
</tbody>
</table>

- Click the 'Save' button.

The saved 'Restrictions Settings' screen will be displayed with options to edit the settings or delete the section. Refer to the section "Editing Configuration Profiles" for more details.

#### 6.1.4.1.5. VPN Settings for OS X Profile

The 'VPN' section allows you to configure the VPN connection settings for the profile.

**To configure VPN settings**

- Click 'VPN' from the 'Add Profile Section' drop-down

![VPN Settings for OS X Profile](image)

The settings screen for VPN will be displayed.
The connection setting parameters are similar to the VPN settings for an iOS profile. Refer to the VPN settings section for an iOS profile for details.

- Click the 'Save' button after configuring the settings.

The VPN connection will be added to the profile.
You can add several VPN connection accounts to the profile.

- To add another VPN connection, click 'Add VPN' and repeat the process
- To view and edit the settings of a VPN connection, click its name
- To remove VPN connection, select it and click 'Delete VPN'

The settings will be saved and displayed under the VPN tab. You can edit the settings or remove the section from the profile at anytime. Refer to the section 'Editing Configuration Profiles' for more details.

6.1.4.1.6. Wi-Fi Settings for OS X Profile

The 'Wi-Fi' section allows you to configure Wi-Fi connection settings for the profile.

To configure Wi-Fi settings

- Click 'Wi-Fi' from the 'Add Profile Section' drop-down

The 'Wi-Fi' settings screen will be displayed.
The connection setting parameters are similar to the Wi-Fi settings for an iOS profile. Refer to the Wi-Fi settings section for an iOS profile for details.

- Click the ‘Save’ button after configuring the settings.

The Wi-Fi network will be added to the list.

You can add multiple Wi-Fi networks to the profile.

- To add another Wi-Fi network, click ‘Add Wi-Fi’ and repeat the process
- To view and edit the settings of a Wi-Fi network, click on the SSID of it
- To remove a Wi-Fi network, select it and click ‘Delete Wi-Fi’

The settings will be saved and displayed under the Wi-Fi tab. You can edit the settings, add or remove Wi-Fi networks or remove the Wi-Fi networks at anytime. Refer to the section ‘Editing Configuration Profiles’ for more details.

6.2. Viewing and Managing Profiles

The ‘Profiles’ screen shows all available profiles for Android, iOS, Mac OS and Windows devices. The screen also
allows administrators to create new profiles, export profiles, clone profiles, import profiles from an exported file and remove profiles.

- To open the ‘Profiles’ interface, click ‘Configuration Templates’ on the left then choose ‘Profiles’ from the options.

The interface contains two tabs:

- Profiles - Displays a list of all profiles created in ITSM.
- Default Profiles - Lists all default profiles. All newly enrolled devices are assigned a default profile appropriate to their operating system. Refer to Managing Default Profiles for more details.

The ‘Profiles’ tab opens by default.

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>OS</td>
<td>Indicates the operating system that the profile supports.</td>
</tr>
<tr>
<td>Name</td>
<td>The name assigned to the profile. Clicking the profile name will open the profile settings and configuration interface. Refer to the section Editing Configuration Profiles for more details.</td>
</tr>
<tr>
<td>Created by</td>
<td>Displays the name of the administrator who created the profile. Clicking the name of the administrator will open the 'Personal' pane, displaying the details of the Administrator. Refer to the section Viewing the details of the User for more details.</td>
</tr>
<tr>
<td>Created</td>
<td>The date and time at which the profile was created.</td>
</tr>
<tr>
<td>Updated at</td>
<td>The date and time at which the profile was last updated.</td>
</tr>
</tbody>
</table>

**Controls**

- Create Android profile
  - Allows administrators to create a new Android profile. Refer to the section Profiles for Android Devices for more details.
- Create iOS profile
  - Allows administrators to create a new iOS profile. Refer to the section Profiles for iOS Devices for more details.
<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Create OS X profile</td>
<td>Allows administrators to create a new Mac OS profile. Refer to the section ‘Profiles for Mac OS Devices’ for more details.</td>
</tr>
<tr>
<td>Create Windows profile</td>
<td>Allows administrators to create a new Windows profile. Refer to the section ‘Creating Windows Profiles’ for more details.</td>
</tr>
<tr>
<td>Import</td>
<td>Import from Comodo Client Security Config file. Allows administrators to import the security configuration of CCS from a .cfg configuration file as a Windows profile. The configuration file will usually have been exported from a managed endpoint with CCS installed. Refer to the section ‘Importing Windows Profiles’ for more details.</td>
</tr>
<tr>
<td>Import from Exported Profile</td>
<td>Allows administrators to import a configuration profile from a previously exported and saved profile. Refer to the section Exporting and Importing Configuration Profiles for more details.</td>
</tr>
<tr>
<td>Clone Profile</td>
<td>Allows administrators to create a new profile by cloning an existing profile and modifying its settings as required. Refer to the section Cloning a Profile for more details.</td>
</tr>
<tr>
<td>Export profile</td>
<td>Allows administrators to export the selected configuration as a .cfg file and save it for future implementation. Refer to the section Exporting and Importing Configuration Profiles for more details. The control will appear only if a single profile is selected from the list.</td>
</tr>
<tr>
<td>Delete profile</td>
<td>Allows administrators to delete profile(s). The control will appear only if one or more profiles are selected.</td>
</tr>
</tbody>
</table>

**Sorting, Search and Filter Options**

- Clicking on any of the column headers will sort the items in ascending/descending order of entries in that column.
- Clicking the funnel icon enables you to search for profiles based on the filter parameters.
To filter the profiles based on 'OS' type, select the check box and click the 'Apply' button.

To filter the profiles based on name and author, enter the text partially or fully in the respective fields and click the 'Apply' button.

To filter the profiles based on the period at which they were created or last modified, enter the date range in the specified fields, and click the 'Apply' button.

You can use these filters in combination to search for specific profile. Profiles which match the search parameters will be displayed in the screen.

To display all profiles again, clear all filters and click the 'Apply' button.

Click the funnel icon again to close filter options.

6.2.1. Exporting and Importing Configuration Profiles

ITSM allows you to export and import existing Android, iOS, Mac OS and Windows profiles for re-deployment to other endpoints and endpoint groups.

**Note:** 'Monitoring Settings', 'CCM Certificate Settings' and 'Procedure Settings' will be excluded from exported profiles. You will need to reconfigure these sections before deploying if they are required in a new profile.

To export a profile

- Open the 'Profiles' interface by clicking 'Configuration Templates' > 'Profiles' then select the 'Profiles' tab.
- Select the profile you want to export and click the 'Export profile' button:
You will see a prompt stating that monitoring, CCM certificate and procedures sections will be omitted from exported profiles.

- Click 'Confirm' to export the profiles to .cfg file
- Exported files can be imported back into ITSM as a profile at any time.

To import a profile from a saved .cfg file

- Open the 'Profiles' interface by clicking 'Configuration Template' from the left and choosing 'Profiles' from the options.

- Click 'Import' and choose 'Import from Exported Profile' from the drop-down
- Navigate to the location in your computer where the .cfg file is stored, select the file and click 'Open'.
- The 'Profile' interface will open, with the prefix [Imported] in the file name and security components pre-configured as per the source profile.
The profile details interface of the imported profile will be displayed. The imported profile will not be enabled as a 'Default Profile' by default.

- To change the name of the profile and/or to enable it as a default profile, click the 'Edit' button at the top right of the 'General' settings screen.
- You can add new components by clicking the 'Add Profile Section' button. You can view and edit the settings of existing components by clicking the component name. For more details on the options available under each component, refer to the sections Profiles for Android Devices, Profiles for iOS Devices, Profiles for Mac OS Devices and Profiles for Windows Devices.

6.2.2. Cloning a Profile

ITSM allows you to create a new configuration profile using an existing profile as a template. You can then edit the cloned profile according to the requirements of your target devices or group.

To create a clone of a profile

- Open the 'Profiles' interface by clicking 'Configuration Template' on the left then click 'Profiles' Tab.
- Click on the name of the profile you want to clone.

The profile details interface will open with the components configured in the profile

- Click 'Clone Profile' from the top

Alternatively, select the profile from the 'Profiles' interface and click 'Clone Profile' at the top.
The 'Cloning OS X Profile' dialog will open for the OS type of the chosen profile. The name of the new profile will be the same as the source profile with the prefix [cloned].

- If required, enter a new name for the profile and a short description
- Click 'Clone'.

A new profile will be created with configuration parameters identical to the source profile. The profile details interface will be displayed. The cloned profile will not be enabled as a 'Default Profile' by default.

- To change the name of the profile and/or to enable it as a default profile, click the 'Edit' button at the top right of the 'General' settings screen, edit the settings and click the 'Save' button.
- To edit component settings, click the name of the component you wish to modify, click 'Edit' and change the parameters.
- You can add new profile components by clicking the 'Add Profile Section' button

For more details on the options available under each component, refer to the sections Profiles for Android Devices, Profiles for iOS Devices, Profiles for Mac OS Devices and Profiles for Windows Devices.

### 6.3. Editing Configuration Profiles

An existing configuration profile in ITSM can be edited according to the requirements of the organization, for example, for adding or removing security components and changing configuration parameters.

**To edit a profile**

- Click the 'Configuration Templates' tab from the left and choose 'Profiles' from the options and choose 'Profiles' tab
- Click on the name of the profile that you want edit, from the list.
The profile details will appear. The parameters and settings configured for each security component added as a profile section, will be displayed under respective tab.

- To edit the settings of a profile section, click the respective tab.
- Depending on the components that can be configured, you can directly edit the parameters or click the 'Edit' button and then edit the parameters.

The editing steps are similar to creating a new profile. Refer to the sections Profiles for Android Devices, Profiles for...
iOS Devices, Profiles for Mac OS Devices and Profiles for Windows Devices.

- Click ‘Save’ for your changes to take effect for the profile
- To delete a profile section from the profile, click ‘Delete’ from the edit options
- To delete the profile itself, click the Delete Profile button at the top

6.4. Managing Default Profiles

Default profiles are automatically assigned to devices at enrollment and implement a strong, baseline level of security. Comodo supplies default profiles for each OS type - each pre-configured to provide optimum protection to newly enrolled devices. These ‘Optimum’ profiles can be used in isolation or in conjunction with any custom profiles that you create. The default profiles supplied by Comodo cannot be modified or deleted from ITSM, but may be removed from devices (or replaced), if you wish.

In addition to built-in 'Optimum' default profiles, ITSM also ships with two more Windows profiles, Standard Windows Profile for ITSM and Hardened Windows Profile for ITSM, each configured with different settings. These two profiles also cannot be edited or removed.

You can turn any profile you create into a default profile and you can also clone a default profile to use as a template. You can create as many default profiles as you want, but please make sure the settings in them do not conflict. If the settings conflict then the most restrictive policy will be applied. For example, if the camera is enabled in a policy and disabled in another, then it will be disabled on the devices.

You can also remove any default profiles including built-in 'Optimum' profiles, but it is mandatory to have at least one default profile for each operating system. Each device enrolled to ITSM will be immediately applied with the default profile for the respective operating system, so that all new devices will be applied with at least one profile upon enrollment.

**Note:** If any profiles are pre-associated with the user/group, only those profiles will be applied to their devices upon enrollment. Default profiles are not applied to those devices. If the applied user profiles are manually removed, the default profile(s) will be automatically applied.

You can remove these default profiles from the devices at anytime from the Device Management interface. See Assigning Configuration Profiles to Selected Devices for more details.

The behavior of default profiles is as follows:

- When a profile is set as default, it will be applied to new devices during enrollment, if no profiles are associated with the user
- When all profiles associated with device are removed, the default profile(s) will be automatically applied to the device
- When a default profile is canceled from being default, it will be will be unassigned from enrolled devices

The ‘Profiles' tab from the left hand side navigation allows the administrator to view and manage default profiles.

- To open the default profiles screen, click 'Configuration Templates' > 'Profiles' on the left.
- Choose the 'Default Profiles’ tab on the top.
The image above displays the default profiles that are shipped with ITSM. You can edit a default profile or remove its default status, edit a created custom profile and make it as default.

Click the following links for more details:

- Creating a default profile
- View and manage default profiles
- Assigning default profiles to devices
- Removing default profiles
- Canceling default profiles

Creating a default profile

A profile can be made as a default profile while creating it or edit the existing profiles and make as default. Click the following links to know more about creating default profiles.

- Creating a default profile from the create profiles screen
- Creating a default profile from the edit screen of existing profiles

To create a default profile from the create profile screen

- Click 'Configuration Templates' on the left then choose 'Profiles' from the options
- Click the 'Profiles' tab
- Choose the type of profile that you want to create from the 'Create' drop-down
The 'Create OS Profile' screen will be displayed.

![Create Windows Profile](image)

- Enter a name and description for the profile
- Click the 'Create' button

The profile for the selected OS type will be created and the 'General Settings' section will be displayed. The new profile is not enabled as a 'Default Profile' by default.
• Click on the 'Edit' button at the top right of the 'General' settings screen and select the check box beside 'Is Default'.
• Click the 'Save' button.

The profile will be saved as a 'Default Profile' and listed in the 'Default Profiles' screen.
You can edit the profile and add profile sections as required. Refer to the section Editing Configuration Profiles for more details.

**To create a default profile from the existing profiles screen**

- Click 'Configuration Templates' on the left and select 'Profiles' from the options.
- Click the 'Profiles' tab on the top.
- Click the name of the profile that you want to set as a default profile.
The profile details screen of the selected profile will be displayed.

- Click the 'Edit' button at the top right of the 'General' settings screen and select 'Is Default' check box and click 'Save'.

Or

- Click 'Make Default' at the top.

The profile will be saved as a 'Default Profile' and listed in the 'Default Profiles' screen.
To view and manage default profiles

- Click 'Configuration Templates' on the left then choose 'Profiles' from the options
- Click the 'Default Profiles' tab

The list of default profiles will be displayed.

<table>
<thead>
<tr>
<th>OS</th>
<th>NAME</th>
<th>CREATED BY</th>
<th>UPDATED AT</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Default Profile for Windows De...</td>
<td><a href="mailto:coyoteewile@yahoo.com">coyoteewile@yahoo.com</a></td>
<td>2017/05/02 02:07:18 PM</td>
</tr>
<tr>
<td></td>
<td>Optimum Windows Profile for L...</td>
<td>admin</td>
<td>2016/12/20 04:36:26 PM</td>
</tr>
<tr>
<td></td>
<td>Optimum OSX Profile for ITSM...</td>
<td>admin</td>
<td>Not updated</td>
</tr>
<tr>
<td></td>
<td>Optimum ICS Profile for ITSM...</td>
<td>admin</td>
<td>Not updated</td>
</tr>
<tr>
<td></td>
<td>Optimum Android Profile for IT...</td>
<td>admin</td>
<td>2016/12/20 04:37:45 PM</td>
</tr>
</tbody>
</table>

Profiles - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>OS</td>
<td>Indicates the operating system that the profile is applied for.</td>
</tr>
<tr>
<td>Name</td>
<td>The name assigned to the profile by the administrator. Clicking the name of a profile will open the 'Profile' interface. Refer to the section Editing Configuration Profiles for more details.</td>
</tr>
<tr>
<td>Created by</td>
<td>Displays the name of the administrator who created the profile. Clicking the name of the administrator will open the 'Personal' pane, displaying the details of the Administrator. Refer to the section Viewing the details of the User for more details.</td>
</tr>
</tbody>
</table>
Sorting, Search and Filter Options

- Clicking on any of the column headers will sort the profiles in ascending/descending order of entries under that column.
- Clicking the funnel icon enables you to search for profiles based on the filter parameters.

To filter the profiles based on 'OS' type, select the respective check box and click the 'Apply' button.

To filter the profiles based on name and/or name of the administrator that created the profile, enter the text partially or fully in the respective fields and click the 'Apply' button.

To filter the profiles based on the period at which they were last modified, enter the date range in the specified fields, and click the 'Apply' button.

You can use these filters in combination to search for specific profile.

The profiles that matches the entered/selected parameters will be displayed in the screen.

- To display all the profiles again, clear the selections in the filter and click the 'Apply' button.
- Click on the funnel icon again to close the filter options

Assigning default profiles to devices

Devices that are enrolled for the first time will automatically be assigned the default profiles according to their operating system, if the user/user group is not applied with any profiles. These default profiles will be automatically overridden by the profiles by the administrator according the organizational requirements. Please note the default profiles that were installed initially will become active again in the devices when the applied profiles are removed from them.

Removing default profiles

You can remove a default profile from the 'Configuration Templates' > 'Profiles' > 'Profiles' screen. Please note that default profiles that are shipped with ITSM cannot be removed.
• Select the default profile from 'Profiles' screen and click the 'Delete Profile' button at the top of the screen. The default profile will be removed from the list and it will also be removed as a regular profile from the 'Profiles' screen.

**Note:** It is mandatory to have at least one default profile for each operating system in ITSM. You cannot remove a default profile if that is the only one default profile available for the respective operating system. If you want to do so, assign a different profile as default profile for the operating system before removing it.

To cancel default profiles

You can cancel custom default profiles as well as built-in default profiles, meaning no default profiles will be applied to devices on enrollment. These canceled default profiles will also be unassigned from already enrolled devices.

For devices with no profiles applied, you can carry out on-demand functions such as run antivirus scans, run a procedure and so on. For Windows devices with CCS installed, when there are no profiles applied, the default CCS settings will apply.

• To open the default profiles screen, click 'Configuration Templates' > 'Profiles' on the left then choose the 'Default Profiles' tab.
Click the name of the default profile from the list
Click 'Edit' on the right, deselect 'Is Default' check box and click 'Save'

Or
Click 'Cancel Default' button at the top

Please note that for built-in default profiles, the 'Edit' button will not available and you can cancel its default status only by clicking the 'Cancel Default' button at the top.

**Note:** It is mandatory to have at least one default profile for each operating system in ITSM. You cannot cancel a default profile if that is the only one default profile available for the respective operating system. If you want to do so, assign a different profile as default profile for the operating system before cancelling it.

### 6.5. Managing Alerts

You can specify that an alert is created if certain criteria are met. For example, you can set an alert if a procedure fails to run on devices or if a monitoring condition is breached. Alerts can be configured to notify administrators in multiple ways:
• Service Desk Ticket - Alerts and notifications are created on Service Desk application
• Notification - Shown as notification on portal
• Email - Sent to administrators when a check fails for a consecutive number of times

The alerts that are created here will be available for selection in the Procedure section and while configuring Monitoring Settings for a Windows profile.

[Image: Comodo IT and Security Manager - Administrator Guide]

**Note** - ITSM communicates with Comodo servers and agents on devices in order to update data, deploy profiles, submit files for analysis, monitor Windows events and provide alerts and so on. You need to configure your firewall accordingly to allow these connections. The details of IPs, hostnames and ports are provided in Appendix 1.

Click the following links for more details:

- Create a new alert
- Edit / delete an alert

### 6.5.1. Create a New Alert

- To create a new alert, click 'Configuration Templates' > 'Alerts'
- Click 'Create Alert'
- Enter a name and description for your alert and click 'Create'
- After saving, you will be taken to the alert configuration screen. The 'General' section allows you to modify basic settings:
To configure alert settings, click 'Alert Settings' tab and then 'Edit'
• **Don't create additional alerts (about the same issue) for** - Determines whether additional alerts should be generated if the same issue occurs within the specified period. The field below this allows you to select the period which ranges from 5 minutes to 5 days. By default, this is selected with a specified period of 5 days.

• **Create notifications on the portal** - Alerts will be generated and displayed on the Notifications screen.

• **Create alert tickets on the Service Desk** - If enabled, tickets will be raised automatically on Service Desk application and allotted to specified departments.

  • **Append to an original ticket if there is an open ticket for performance monitoring conditions** - Determines whether a new ticket should be raised for an issue even if a ticket is open for the same issue in Service Desk.
- **Automatically close the ticket if the metrics go below the threshold** - Determines whether the open tickets for an issue should be closed automatically if the monitoring parameter goes below the set threshold.

- **Open the tickets under** - Select the the department from the drop-down to which the tickets should be allotted.

- **Open the tickets with priority** - Select the ticket priority, whether normal, high or critical from the drop-down.

- **Additional device data and metrics to be inserted in the ticket** - By default, the name of the company, device type, device OS and the owner information are included in the ticket. To add additional device data and metrics to the ticket, select the respective options.
  - **Include Device Data** - Adds device information like brand, model, IP address and so on
  - **Performance Metrics** - Adds device performance information like CPU usage, RAM usage, disk usage, network usage and more
  - **Connectivity Metrics** - Adds information on network to which the device is connected, like local IP address, external IP address, gateway IP address and more

- To configure 'Additional Recipients' settings, click 'Additional Recipients' tab and then 'Edit'

- **Send e-mails if Monitoring or Procedure register alerts more than the selected number of consecutive times** - Determines when email alerts should be sent for an issue. For example, if you select 5 from the drop-down, email alert will be sent only if the same issue is generated 5 consecutive times.

- **Send to the portal administrators** - Emails alerts will be sent to users with 'Administrative' roles.

- **Send to the following e-mail addresses** - Allows you to add external recipients. Enter the email address and press either 'Tab' or 'Enter' button. You can add multiple recipients. To remove a recipient, click the 'X' beside the recipient.
• **Send to the following portal users** - Allows you to add users with 'User' roles. Type the username fully or partly and select from the list. You can add multiple users. To remove a user, click the 'X' beside the name.

Click 'Save' to apply your changes. The alert will be created and displayed in the list. The alerts will be available for selection in the **Procedure** section and while configuring **Monitoring Settings** for a Windows profile.

### 6.5.2. Edit / Delete an Alert

To edit an alert:

- Click 'Configuration Templates' > 'Alerts'
- Click the name of the alert you wish to modify
- Click the 'Edit' button on the right
- You can edit settings in the 'General', 'Alert Settings' and 'Additional Recipients' areas
- See 'Create a New Alert' for more information on the settings in these areas
- Click 'Save' to apply your changes

Before deleting an alert, please consider whether it is currently being used on any **Procedures** or **Monitoring Settings** for a Windows profile. Please also investigate whether the alert could be edited rather than deleted.

To delete an alert:

- Click 'Configuration Templates' > 'Alerts'
- Click the name of the alert you wish to delete
- Click the 'Delete' button on the right.
- Click 'Confirm' in the confirmation dialog:

![Delete Alert dialog](image)

### 6.6. Managing Procedures

Procedures are standalone instruction scripts and patches for Windows devices. Procedures can be run on an ad-
Admins can create procedures to resolve common issues, pinpoint and resolve problems, and run patches. Features include:

- Select a predefined procedure to be executed on endpoints
- Create custom procedures to be executed on endpoints
- Compose script instructions in Python
- Select Microsoft software updates for a patch procedure
- Select third party applications to be updated for a 3rd party patch procedure
- Associate a defined alert with a specific procedure.
- Combine procedures to build broader procedures.
- Show procedure results in the Execution Log as well as inside particular device
- Import procedures from JSON.
- Export and clone procedures.
- Run procedures on demand by selecting 'Run Over Device'. Can be applied to single devices, multiple devices or all devices.
- Add predefined procedures to Windows device profiles and create schedules for them.

Please use the following links to learn more about procedures:

- Viewing and Managing Procedures
- Create a Custom Procedure
- Combine Procedures to Build Broader Procedures
- Review / Approve / Decline New procedures
- Add a Procedure to a Profile / Procedure Schedules
- Import / Export / Clone Procedures
- Change Alert Settings
- Directly Apply Procedures to Devices
- Edit / Delete Procedures
- View Procedure Results

6.6.1. Viewing and Managing Procedures

- Click 'Configuration Templates' > 'Procedures' to open the procedures interface.

'Procedures' are available in two categories which are shown in folders on the left - 'Predefined Procedures' and 'My Procedures' (custom procedures).

ITSM ships with two types of predefined procedures - Script and Patch.

- The folders 'Application', 'System', 'File Operations', 'Task Scheduler', 'Log Collection', 'Network' and 'User Accounts' contain scripts to execute many useful tasks.
- The 'Patch Deployment' folder contains procedures to install Windows OS patches onto Windows endpoints.

Predefined procedures cannot be edited. Guidance on creating a custom procedure can be found in Create a Custom Procedure.

The procedures interface lists all existing custom and predefined procedures. Click the funnel icon on the right to filter procedures by various criteria.
### Procedures - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Procedure Name</td>
<td>The name of the procedure</td>
</tr>
<tr>
<td>Type</td>
<td>Indicates whether the procedure is a custom or a predefined procedure.</td>
</tr>
</tbody>
</table>
| Status           | Indicates the status of the procedure. The statuses are:  
  • Created  
  • Edited  
  • Ready to review  
  • Approved  
  • Declined |
| Content Type     | Indicates whether the procedure is script or patch. |
| Created by       | Displays the name of the administrator who created the custom procedure. Clicking the name of the administrator will open the 'Personal' pane, displaying the details of the Administrator. Refer to the section [Viewing the details of the User](#) for more details. |
| Created On       | The date and time at which the procedure was created. |
| Last Modified By | The details of the administrator that modified by the procedure last. |
| Updated On       | The date and time at which the procedure was last updated. |

### Controls

<table>
<thead>
<tr>
<th>Control</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Create</td>
<td>Allows to create custom script and patch procedures. Refer to the section <a href="#">Create a Custom Procedure</a> for more details</td>
</tr>
<tr>
<td>Import / Export / Clone</td>
<td>Allows administrators to import a saved procedure, export a procedure and clone an existing procedure. Refer to the section <a href="#">Import / Export / Clone Procedure</a> for more details.</td>
</tr>
<tr>
<td>Run</td>
<td>Allows administrators to run a procedure on Windows device(s) instantly. Refer to the</td>
</tr>
</tbody>
</table>
To view the sub-categories of 'Predefined Procedures':

- Click 'Predefined Procedures' in the folder pane on the left
- Click a category folder to view procedures related to the category.

Procedures are shown on the right:

The following table lists all predefined categories and procedures:

<table>
<thead>
<tr>
<th>Category</th>
<th>Procedures</th>
</tr>
</thead>
<tbody>
<tr>
<td>Application</td>
<td>Installing/uninstalling applications, kill running applications, get details on running applications, processes, servers and more.</td>
</tr>
<tr>
<td>C1 Integration</td>
<td>Script procedures to install/modify or communicate with other C1 products</td>
</tr>
<tr>
<td>File Operations</td>
<td>Copy, move/delete files/folders, find and remove duplicate files, compress/decompress folders, clean up temporary files and downloaded files and more.</td>
</tr>
<tr>
<td>Monitors</td>
<td>Predefined script monitors that can be used in the monitoring settings of a Windows profile. See Adding Custom Monitoring Conditions for more details.</td>
</tr>
<tr>
<td>Network</td>
<td>View TCP/IP settings, save/restore network configurations, clear DNS cache and more</td>
</tr>
<tr>
<td>Feature</td>
<td>Description</td>
</tr>
<tr>
<td>----------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Patch Deployment</td>
<td>Installation and update of OS patches of different categories.</td>
</tr>
<tr>
<td>Reports</td>
<td>Contains procedures for obtaining various system logs.</td>
</tr>
<tr>
<td>System</td>
<td>Rebooting devices, create restore point, enable/disable USB ports, mapping</td>
</tr>
<tr>
<td></td>
<td>network drives, running disk defragmentation, fixing disk errors and more.</td>
</tr>
<tr>
<td>Task Scheduler</td>
<td>Creating new tasks and schedule them, run tasks and more.</td>
</tr>
<tr>
<td>User Accounts</td>
<td>Add/remove domain user to a group, enable/disable user access control (UAC),</td>
</tr>
<tr>
<td></td>
<td>get UAC status and more</td>
</tr>
</tbody>
</table>

Any predefined procedure can be cloned and edited to create a custom procedure. Refer to the following sections for more details.

- **Import / Export / Clone Procedures**
- **Editing Procedures**
- **Add a Procedure to a Profile / Procedure Schedules**

**To view 'My Procedures':**

- Click 'Configuration Templates' > 'Procedures'. Expand the 'My Procedures' folder. Each folder has sub-folders which display procedures under specific categories (for example, 'Ready for review').

**To add a sub folder to the My Procedures folder:**

- Place your mouse on the 'My Procedures' folder and click '+' beside it.
Enter a name for the sub-folder to be created in the 'Add Folder' dialog and click 'Add' 
The sub-folder will be created and displayed under 'My Procedures' 

You can also add sub-folders of a sub-folder. Once sub folders are created, you can create new procedures inside them or import/clone predefined procedures.

These section explain more about these processes:

- Creating a new procedure
- Importing/Exporting/Cloning a procedure
- Editing Procedures

To edit the name of a sub folder under 'My Procedures'

- Place your mouse on the sub folder and click the pencil symbol beside it
- Enter a new name for the sub folder in the Edit Folder dialog and click 'Save'
The folder name will be updated in folder tree.

**Note:** You cannot edit or delete the 'Ready for Review' folder.

**To delete a sub folder under 'My Procedures' folder:**

- Place your mouse on the sub folder and click the trash can symbol beside it
• Click ‘Confirm’ to update the tree.

6.6.2. Create a Custom Procedure

ITSM allows you to create custom script / patch procedures according to your requirements. Click the following links to find out more:

• Creating a custom script procedure
• Creating a custom patch procedure
• Creating a custom 3rd Party application patch procedure

To create a custom script procedure

• Click 'Configuration Templates' > 'Procedures' > 'Create' > 'Create Script Procedure'

• Enter a name and description for your script procedure and specify the folder in which you want it to be saved. After saving, you will be taken to the procedure configuration screen. The ‘General’ section allows you to modify basic settings:
To define a Python script for your procedure, click the 'View Procedure' tab followed by the 'Edit' button. You can create a custom script using the built-in text editor.
• After saving your script you need to **approve** it before it can be deployed in a profile.
• The ‘Schedule’ tab will be auto-populated once you deploy the procedure to a configuration profile and create a schedule for the procedure to run in the profile. Refer to the section **Add a Procedure to a Profile / Procedure Schedules** for more details.
• The ‘Execution Log’ tab will be auto-populated upon successive execution of the procedure on the endpoints to which the configuration profile with this procedure component. You can view the history of execution of this procedure at anytime by selecting this procedure from the Procedures interface and clicking the ‘Execution Log’ tab.
• **Note 1.** Comodo runs a free script library at [https://scripts.comodo.com/](https://scripts.comodo.com/) which contains Python scripts covering a wide range of tasks. Feel free to try any script that fits your needs. You can also use this site to request a new script for a particular task you think will be useful. You can contribute your own scripts to the MSP forum at [https://forum.mspconsortium.com/forum/script-library](https://forum.mspconsortium.com/forum/script-library)
• **Note 2.** You can also use the Import and Clone features if you wish to create a new procedure using an existing procedure as a starting point

**To create a custom patch procedure**

• Click ‘Configuration Templates’ > ‘Procedures’ > ‘Create’ > ‘Create Patch Procedure’
Enter a name and description for your patch procedure and specify the folder in which you want to save it. After saving, you will be taken to the procedure configuration screen with the "General" section open:
To configure patch options for your procedure, click the 'Execution Options' tab followed by the 'Edit' button. You can select the Microsoft software updates required for the procedure from the options.
• Click the link 'Read the definitions from Microsoft website' link to view patch details.
• Choose which types of patch the procedure should install and click 'Save'
• Click the 'Restart Control' tab followed by the 'Edit' button to configure restart options for the endpoint after the procedure has run successfully.
You can choose to:

- Continue the operation of the endpoint without restart by selecting 'Suppress the reboot'
- Force restart the endpoint a certain period of time after the procedure has completed.
  OR
- Display a warning to the user and let them postpone the restart. Type a message for the user if you choose this option.

- The 'Schedule' tab will be auto-populated once you add the procedure to a configuration profile and schedule its execution. See Add a Procedure to a Profile / Procedure Schedules for more details.
- The 'Execution Log' will be auto-populated after the procedure has been successful executed as part of a profile. You can view a history of executions at anytime by selecting this procedure in the 'Procedures' interface and clicking the 'Execution Log' tab.
- After saving, your patch procedure will be automatically approved, added to the 'Procedures' list and can be deployed in a profile.

**Important Note:** Patches that are hidden by administrators will not be executed. Refer to the section ‘Installing OS Patches on Windows Endpoints’ for more details.

**To create a custom 3rd party patch procedure**

- Click 'Configuration Templates' > 'Procedures' > 'Create' > 'Create 3rd Party Patch Procedure'
• Enter a name and description for your 3rd party patch procedure and specify the folder in which you want to save it. After saving, you will be taken to the procedure configuration screen with the 'General' section open.
• Click 'Edit' if you want to change the general parameters.
To configure patch options for your procedure, click the 'Execution Options' tab followed by the 'Edit' button. You can select the applications to be updated from the options.

- **Select 3rd party software to update** - Allows you to choose whether all upgradable applications identified at the endpoint to be updated or only specific application(s) is/are to be updated.
  - **Update all applications** - Select this option if you want all outdated applications in the endpoint to be updated on running the procedure
  - **Update only the selected applications** - Select this option if you want only specified applications are to be updated on the endpoint, then specify the applications to be updated.
• Start entering the first few characters of the application. The upgradable applications identified from all managed endpoints and matching the search criteria will be displayed as options
• Select the application from the list

• Click ‘Save’
• Click the 'Restart Control' tab followed by the 'Edit' button to configure restart options for the endpoint after the procedure has run successfully.

• You can choose to:
  • Continue the operation of the endpoint without restart by selecting ‘Suppress the reboot’
• Force restart the endpoint a certain period of time after the procedure has completed.
  OR
• Display a warning to the user and let them postpone the restart. Type a message for the user if
  you choose this option.
• The 'Schedule' tab will be auto-populated once you add the procedure to a configuration profile and
  schedule its execution. See Add a Procedure to a Profile / Procedure Schedules for more details.
• The 'Execution Log' will be auto-populated after the procedure has been successful executed as part of a
  profile. You can view a history of executions at anytime by selecting this procedure in the 'Procedures'
  interface and clicking the 'Execution Log' tab.
• After saving, your patch procedure will be automatically approved, added to the 'Procedures' list and can be
  deployed in a profile.

6.6.3. Combine Procedures to Build Broader Procedures

Please note this is applicable only for script procedures - not patch procedures.

To incorporate a script from another procedure:
• Open your custom procedure and click the 'View Procedure' tab, then click 'Edit' on the right
• Position your mouse cursor at the place in your script where you wish to add the new code
• Click 'Add Existing Procedure'
• Type the name of the procedure whose script you want to import
• Click 'Add'. The code will be added to your existing script at the place you specified.
• You can, of course, subsequently modify the script as required.

• Click 'Save' for your changes to take effect.

6.6.4. Review / Approve / Decline New Procedures

New custom script procedures are given an initial status of 'Created'. Custom script procedures must be approved
for them to become available for inclusion in a profile. New custom patch procedures do not require any approval
and are automatically approved after creation.

**To access the review features:**

- Open a custom script procedure
- Click ‘Ready to Review’.
  - This will notify authorized administrators that a procedure requires approval
  - If you are an authorized administrator, it will also activate the ‘Approve’ and ‘Decline’ buttons
- Click ‘Approve’ if you wish to commit this script and make it available for selection in profiles
- Click ‘Decline’ if you do not wish to commit this script.

- Approved procedures can be selected and added to a profile.

### 6.6.5. Add a Procedure to a Profile / Procedure Schedules

**Note.** Procedure schedules for both script and patch procedures are actually configured in the ‘Profiles’ area. You set a schedule for a procedure when you add a procedure to a profile. The ‘Schedule’ tab in the procedures area essentially allows you to view profiles which are scheduled to use the procedure.

**To add and schedule a procedure:**

- Click ‘Configuration Templates’ > ‘Profiles’
- Click the profile to which you want to add a procedure
- Click ‘Add Profile Section’ > ‘Procedures’:
• This will add a 'Procedures' tab to the profile.
• Click the 'Add button' to open the procedure configuration screen

• Type the name of the procedure that you want to add to the profile (make sure you have approved the procedure)
• Set the date and time on which you want the procedure to start running.
• Set whether you want the procedure to run daily, weekly or monthly (or never)
• For weekly and monthly schedules, set the day of the week on which you want the procedure to run.
• Choose 'Run as system user' or 'Run as logged in user' based on the access rights required for the procedure to run at the endpoint.
• Click 'Add'.
• Finally, click 'Save' to apply the procedure and the schedule to the profile:

The 'Schedule' tab of the procedure interface will list all profiles which have this procedure scheduled:

Important Note: Patches that are hidden by administrators will not be executed. Refer to the section 'Installing OS Patches on Windows Endpoints' for more details.

6.6.6. Import / Export / Clone Procedures
ITSM allows you to export or import procedures in order to use them in profiles. The procedure files are saved in .json format. You can also clone a procedure and use it as a starting point to create a new procedure according to your requirements. Click the following links to find out more:
• Export a procedure
• Import a procedure
• Clone a procedure

To export a procedure
• Click 'Configuration Templates' > 'Procedures'
• Select the procedure and click 'Export' at the top. Please note you can export only custom procedures.
The selected procedure file will be saved in your default download location.

To import a procedure

- Click 'Configuration Templates' > 'Procedures'
- Click 'Import' at the top

Click 'Browse', navigate to the location where the procedure file is saved and click 'Open'

The selected file will be displayed on the 'Import Procedure' dialog.
• Click ‘Import’

The procedure will be added to the list with the word ‘Imported’ to distinguish it from other procedures.

Please note you have to approve the imported procedure in order to deploy it in profiles. To change the name and/or edit the script, click on the procedure and then click ‘Edit’ button on the right. Refer to the section ‘Edit / Delete Procedures’ for more details.

To clone a procedure
• Click ‘Configuration Templates’ > ‘Procedures’
• Select the procedure and click ‘Clone’ at the top.
The 'Clone Procedure' dialog will be displayed with name of the selected procedure auto filled in the name field.

- Change the name, if required, and provide an appropriate description of the profile
- Select the folder in which the cloned procedure is to be placed
- Click 'Clone'
The procedure will be added to the list:

<table>
<thead>
<tr>
<th>PROCEDURE NAME</th>
<th>TYPE</th>
<th>STATUS</th>
<th>CONTENT TYPE</th>
</tr>
</thead>
<tbody>
<tr>
<td>[cloned] Fin dept pa...</td>
<td>Custom</td>
<td>Approved</td>
<td>Patch</td>
</tr>
<tr>
<td>[Imported] TP 2</td>
<td>Custom</td>
<td>Approved</td>
<td>Patch</td>
</tr>
<tr>
<td>Script Approve test</td>
<td>Custom</td>
<td>Declined</td>
<td>Script</td>
</tr>
<tr>
<td>New patch</td>
<td>Custom</td>
<td>Approved</td>
<td>Patch</td>
</tr>
</tbody>
</table>

Please note the status of the cloned procedure will be same as that of the procedure that was cloned. For example, if the status was approved then the cloned procedure will also be of the same status. Please note the procedure has to be **approved** in order to deploy it in profiles.

**6.6.7. Change Alert Settings**

ITSM is capable of issuing alerts when procedures fail to execute as intended. You can set the type of alert shown while you are creating a new procedure, or by editing an existing procedure. Please note you can only select alerts that are already created in the 'Alerts' section. Refer to the section 'Managing Alerts' for more details.

**To change alert settings**

- Click 'Configuration Templates' > 'Procedures'
- Open the procedure whose alert you wish to modify and click 'Edit' on the right. The alert settings will be available under the 'General' tab.
• Make sure the 'Use alert settings when the procedure fails' check box is selected.
• The current alert name will be displayed in the field. Click on the field and type the name of alert that you want to add here. You can create and view alerts in 'Configuration Templates' > 'Alerts'. See ‘Managing Alerts’ for help with this.

• Enter fully or partly the name of the predefined alert in the field. Matching alerts will be displayed.

• Select the alert and click 'Save' at the top right.

The alert changes will be applied to the profiles also that are using this procedure.

6.6.8. Directly Apply Procedures to Devices

Procedures can be run on devices in three ways:

• From the procedures interface
The following section describes how to apply procedures to devices from the procedures interface.

To run a procedure

- Click ‘Configuration Templates’ > ‘Procedures’
- Select the check box beside the procedure that you want to apply. Please note only approved procedures can be applied. You can also run only one procedure at a time.

The 'Run' dialog will be displayed:
Run Procedure

Run procedure "Get Bitlocker Status of Drives" over:

- All Devices
- Selected Device(s)

Type device name to search among devices...

- Run as system user
- Run as logged in user(s)

- All Devices - The procedure will be applied to all Windows devices.
- Selected Device(s) - Enter the name of the Windows device partly or fully and select the device from the list. You can also add multiple devices in the field.
Choose 'Run as system user' or 'Run as logged in user' based on the access rights required for the procedure to run at the endpoint. Please note this option will not be available for a patch procedure.

To remove a device from the list, click 'X' beside it.

Click the 'Run' button

The procedure will be applied to the selected devices. A confirmation dialog will be displayed and the process will be logged. You can view the details in the Procedure Logs screen for script procedures. Patch procedure logs will be available in the respective patch procedure itself.

**Important Note:** Patches that are hidden by administrators will not be executed. Refer to the section 'Installing OS Patches on Windows Endpoints' for more details.

### 6.6.9. Edit / Delete Procedures

Custom procedures can be edited or deleted according to your requirements. Please note that if you edit a script procedure, it has to be approved again. Predefined procedures cannot be edited or deleted. Click the following links for more details:

- Editing / deleting a script procedure
- Editing / deleting a patch procedure

**Editing a Script Procedure**

**To edit a script procedure**

- Click 'Configuration Templates' > 'Procedures'
- Click on the script procedure that you want to modify and click 'Edit' at the top right

- Modify the procedure name, description and / or alert settings

**View Procedure**
- Click ‘Edit’
- Modify the script and / or add another existing procedure

**Execution Log**
- Displays the results of the script procedure that was executed, both manually and scheduled on Windows profiles.

**Schedule**
The schedule can be edited only in the profile(s) that the procedure is deployed. Clicking the 'Schedule' tab will display the profile(s) name that the procedure is being used.

- Click on the profile name for which you want to edit the procedure schedule.

The selected profile will be displayed with the ‘Procedure’ tab opened. Click ‘Edit’ at the top right.
You can find the procedure type, whether script or patch, under the 'Type' column.

- Click the schedule parameter under 'Schedule' column beside the procedure.
- The 'Procedure Schedule' dialog will be displayed. Modify the schedule per your requirement and click 'Set'.
- The schedule will be modified for the profile. Please note the procedure schedule will impact only the profile that you modify. The schedule for the same procedure deployed onto other profiles will not be affected.
- Click 'Save'

The changes for the procedure will be saved. The following image shows the same procedure having different schedule for different profiles.
To delete a script procedure

- Click 'Configuration Templates' > 'Procedures'
- Select the check box beside the procedure and click 'Delete Procedure' at the top.
- Alternatively, click on the procedure that you want to delete and click 'Delete' on the top right

A confirmation dialog will be displayed.

- Click 'Confirm'. The procedure will be removed from the list as well as from the profiles on which it is deployed.

**Editing a patch procedure**

- Click 'Configuration Templates' > 'Procedures'
- Click on the patch procedure that you want to modify and click 'Edit' on the top right
General
- Modify the procedure name, description and / or alert settings

Execution Options
- Click 'Edit'
- Modify the patch options
- Click 'Save' when done

The changes for the patch procedure will be saved.

Execution Log
- Displays the results of the patch procedure that was executed, both manually and scheduled on Windows profiles.

Schedule
To modify the patch procedure schedule, you have to edit it in the profile(s) that the procedure is deployed.

- Click 'Configuration Templates' > 'Profiles'
- Click on the profile name that you want to modify the patch procedure

The selected profile will be displayed. Click the 'Procedure' tab and click 'Edit' at the top right.
You can find the procedure type, whether script or patch, under the 'Type' column.

- Click the schedule parameter under 'Schedule' column beside the patch procedure.
- The 'Procedure Schedule' dialog will be displayed. Modify the schedule per your requirement and click 'Set'.
- The schedule will be modified for the profile. Please note the procedure schedule will be impacted for only the profile that you modify. The schedule for the same procedure deployed onto other profiles will not be affected.
- Click 'Save'

The changes for the patch procedure will be saved.

**Important Note:** Patches that are hidden by administrators will not be executed. Refer to the section 'Installing OS Patches on Windows Endpoints' for more details.

### 6.6.10. View Procedure Results

The results of any script or patch procedure can be viewed in the 'Logs' section of a device as well as from the 'Procedures' interface. Click the following links for more details:

- Viewing script procedure results
- Viewing patch procedure results

#### Viewing Script Procedure Results

Script procedure logs can be viewed from two interfaces - 'Device List' and 'Procedures'.
- Devices > Device List > Open a Windows device > Logs > Script Logs - Displays results for all script
procedures run on a selected device.

- Configuration Templates > Procedures > Open a script procedure > Execution Log - Displays all devices on which the selected script procedure was run.

**Script procedures results on a particular device**

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click on any Windows device then select the 'Logs' tab in the device details interface
- Select the 'Script Logs' sub-tab

This will open a list of all script procedures run on the device along with their status (success/failure), their start/finish time and time of last status update.

- To view the results of a particular procedure, click 'Details' in the row of the procedure name.

The 'Log Details' pane will display the specific results of the procedure.

For example, the 'Get Running Processes' results will show a list of all processes found running on the device, under the 'Statuses' tab:
The 'Tickets' tab lists tickets which were created as a result of a failed procedure. Clicking the ticket link will open the ticket in service desk.

Results of a selected script procedure run on all the devices

- Click 'Configuration Templates' > 'Procedures'.
- Click the name of the script procedure under 'My Procedures' or 'Predefined Procedures' for which you want to view results, then click 'Execution Log' in the 'Procedure Details' screen.
- This will open a list of all devices on which the script procedure was run along with their status (success/failure), their start/finish time and time of last status update.
- To view the results of the procedure on a particular device, click 'Details' in the row of the device.
- The 'Log Details' pane will display the specific results of the procedure. For example, the 'Get Running Processes' results will show a list of all processes that were found running on the device by the script, under the 'Statuses' tab.
• The 'Tickets' section lists tickets which were created as a result of a failed procedure. Clicking the ticket link will open the ticket in service desk.

**Viewing Patch Procedure Results**

Patch procedure results can be viewed from two interfaces - 'Device List' and 'Procedures'.

- Devices > Device List > Open a Windows device > Logs > Patch Logs - Displays results for all patch procedures run on a selected device.
- Configuration Templates > Procedures > Open a patch procedure > Execution Log - Displays all devices on which the selected patch procedure was run.

**Patch procedures results on a particular device**

- Click the 'Devices' link on the left and choose 'Device List'
- Click the 'Device Management' tab at the top of the main configuration pane
  - Select a company or a group to view the list of devices in that group
  - Or
  - Select 'All Devices' to view every device enrolled to ITSM
- Click on any Windows device then select the 'Logs' tab in the device details interface
- Select the 'Patch Logs' sub-tab

This will open a list of all patch procedures run on the device along with their status (success/failure), their start/finish time and time of last status update.

- To view the results of a particular procedure, click 'Details' in the row of the procedure name.
  The 'Log Details' pane will display the specific results of the procedure under the 'Statuses' tab:
• The 'Tickets' tab displays a list of tickets which were created as a result of a failed procedure. Clicking the ticket link will open the ticket in service desk.

Results of a selected patch procedure run on all devices
• Click 'Configuration Templates' > 'Procedures'.
• Click the name of the patch procedure under 'My Procedures' or 'Predefined Procedures' for which you want to view results, then click 'Execution Log' in the Procedure Details screen.
• This will open a list of all devices on which the script procedure was run along with their status (success/failure), their start/finish time and time of last status update.
• To view the results of the procedure on a particular device, click 'Details' in the row of the device.
• The 'Log Details' pane will display the specific results of the procedure. For example, the 'Get Running Processes' results will show a list of all processes that were found running on the device by the script, under the 'Statuses' tab.
• The 'Tickets' tab displays a list of tickets which were created as a result of a failed procedure. Clicking the ticket link will open the ticket in service desk.
7. Applications

ITSM provides visibility and control to administrators over applications installed on user devices.

The 'Applications' tab allows the administrator to:

- View all applications installed on enrolled Android and iOS devices and block any malicious applications that are identified. Once blacklisted, the application will not be allowed to run on any device(s) on which it is installed.
- View a constantly updated list of patches available for managed Windows devices and install selected patches on to the devices.

The following sections explain in more detail on:

- Viewing Applications Installed on Android and iOS Devices
  - Blacklisting and Whitelisting Applications
  - Installing OS Patches On Windows Endpoints

7.1. Viewing Applications Installed on Android and iOS Devices

The 'Mobile Applications' interface displays a list of all applications identified from all enrolled Android and iOS devices with details like their package name and number of devices on which the app is found. Administrators can determine authenticity of the applications and blacklist the applications deemed to be malicious, suspicious or not trustworthy. The blacklisted apps can be immediately blocked in the devices upon which they are installed and prevented from being installed on to other devices in future.

- To access the 'Mobile Applications' interface, click the 'Applications' link on the left then choose 'Mobile Applications' from the options.
### Mobile Applications Interface - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>OS</td>
<td>Indicates OS type of the app.</td>
</tr>
<tr>
<td>Name</td>
<td>Name of the application. Clicking the name of an application opens the 'Devices' interface with a list of only those devices on which the app is installed, enabling the administrator to identify the devices using the application.</td>
</tr>
<tr>
<td>Package</td>
<td>The package name or identifier of the package from which the app was installed.</td>
</tr>
<tr>
<td>Number of Devices</td>
<td>Indicates the number of devices on which the app is installed currently.</td>
</tr>
<tr>
<td>Verdict</td>
<td>Indicates whether the application is allowed or blacklisted.</td>
</tr>
</tbody>
</table>

### Sorting, Search and Filter Options

- Clicking on any of the column header sorts the items based on alphabetical order of entries in that column.
- Clicking the funnel button 🍀 at the right end opens the filter options.
To filter the items or search for a specific app based on the app name and/or its package name, enter the search criteria in part or full in the respective text boxes and click 'Apply'.

To filter the items based on OS types, select the OS types.

To filter items based on number of devices on which it is installed, enter the number in the 'Number of Devices' field and click 'Apply'.

To filter the items based on their blacklist status, select the state under Verdict.

You can use any combination of filters at-a-time to search for specific apps.

To display all items again, remove / deselect the search key from filter and click 'OK'.

By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to 'Results per page' drop-down.

Refer to the next section **Blacklisting and Whitelisting Applications** for explanation on moving malicious or unwanted apps to blacklist.

### 7.1.1. Blacklisting and Whitelisting Applications

ITSM allows administrators to view a list of applications identified on all enrolled mobile devices and to review their trustworthiness. If a suspicious or malicious application is identified then it can be moved to the blacklist. This will block the application on all devices and prevent other devices from installing the application in future.

Blacklisted files that are subsequently found to be trustworthy can be moved to the whitelist.

**To move selected apps to blacklist**

- Click 'Applications' tab from left and choose 'Mobile Applications' from the options.
- Select the apps to be black listed.
**Tip**: You can filter the list or search for a specific app by using the filter options that appear on clicking the funnel icon at the top right.

- Click the 'Add to Black List' from the top.

A confirmation dialog will appear.

- Click 'Confirm'.

The selected apps will be added to the 'Black List' and their status will change to 'Blocked'.

- To block the apps immediately in the devices on which they are currently installed, click 'Push List to All Devices' from the top.

### Unblocking Blacklisted Apps

If an application is moved to blacklist by mistake or if an application previously blacklisted appears to be a genuine or trustworthy, the administrator can remove it from the blacklist and allow the application to be installed or run on the devices.

**To remove trustworthy apps from blacklist**

- Click 'Applications' from the left and choose 'Mobile Applications' from the options.
- Select the apps with 'Blocked' status, to be whitelisted.
• Click ‘Remove From Black List’ at the top.
The status of the apps will change to ‘Allowed’.
• If you want the changes to take effect immediately, click ‘Push List to All Devices’.

7.2. Patch Management

The ‘Patch Management’ area allows you to deploy OS updates and patch 3rd party applications on managed Windows devices.

Tip: As an alternative, you can apply patches to individual devices from the 'Device Management' interface. See ‘Viewing and Installing Windows and 3rd Party Application Patches’ to find out more.

To open the ‘Patch Management’ interface

• Click ‘Applications’ > ‘Patch Management’:
The interface contains two tabs:

- **Operating System** - All OS patches available for deployment through ITSM. Each patch has additional details such as severity, release date, installation status and links to knowledgebase articles. The interface allows you to install selected patches on all managed devices. See [Installing OS Patches on Windows Endpoints](#) for more details.

- **Third Party Applications** - All updates available for 3rd party applications installed on managed Windows endpoints. You can update selected applications on all required endpoints. See [Installing 3rd Party Application Patches on Windows Endpoints](#) for more details. See [ITSM Supported 3rd Party Applications](#) to view a list of supported applications.

### 7.2.1. Installing OS Patches on Windows Endpoints

The 'Operating System' tab of the 'Patch Management' interface allows admins to deploy patches to all managed Windows devices or to selected endpoints.

- ITSM checks the Microsoft update servers for available Windows patches and updates lists them in the interface.
- You can also view information about each patch, including the release date, severity, previous versions, Microsoft bulletins and number of endpoints which require the patch.
- You can choose to hide patches if you do not want to deploy them. Hidden patches will not be available for deployment in the 'Device Management' screen and will not be executed if added to a patch procedure.

#### To open the Operating System interface

- Click 'Applications' on the left and choose 'Patch Management' from the options
- Select the 'Operating System' tab

The interface will list all available OS patches and update packages for managed Windows endpoints:

<table>
<thead>
<tr>
<th>TITLE</th>
<th>KB</th>
<th>BULLETIN</th>
<th>SEVERITY</th>
<th>REBOOT</th>
<th>INSTALLED</th>
<th>NOT INSTALLED</th>
<th>RELEASE DATE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aktualizacja zabezpieczeń programu Adobe Flash Player dla systemu Windows 10 Version 1607 x64 (KB4014829)</td>
<td>4014329</td>
<td>MS17-023</td>
<td>Critical</td>
<td>Maybe</td>
<td>1</td>
<td>1</td>
<td>2017/03/14</td>
</tr>
<tr>
<td>Aktualizacja zbiorcza dla systemów Windows 10 Version 1607 opartych na procesorach x64 (KB4013429)</td>
<td>4013429</td>
<td>MS17-006</td>
<td>Critical</td>
<td>Maybe</td>
<td>1</td>
<td>0</td>
<td>2017/03/14</td>
</tr>
<tr>
<td>Update for Japanese Microsoft IME Postal Code Dictionary (KB2734786)</td>
<td>2734786</td>
<td></td>
<td>No</td>
<td></td>
<td>2</td>
<td>0</td>
<td>2015/07/10</td>
</tr>
<tr>
<td>FeatureOnDemandDotNet35 - Windows 10 Version 1607 for AMD64-based Systems - (KB3180030)</td>
<td>3180030</td>
<td></td>
<td>Maybe</td>
<td></td>
<td>1</td>
<td>0</td>
<td>2016/07/28</td>
</tr>
</tbody>
</table>
### Patch Management Table - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
</table>
| **Title**      | The descriptive name of the patch.  
- Clicking the name will open the 'Patch Details' interface that displays the details of the patch. See [Viewing Details of a Patch](#) for more details. |
| **KB**         | Displays the knowledgebase article number that describes the patch.  
- Clicking the number will take you to the Microsoft Knowledgebase article web page. |
| **Bulletin**   | Displays the Microsoft Bulletin number that contains the details about the patch release.  
- Clicking the number will take you to the respective 'Microsoft Security Bulletin' page. |
| **Severity**   | Indicates the level of severity for the patch. The severity levels are:  
- Critical  
- Important  
- Low  
- Moderate  
- Unspecified |
| **Reboot**     | Indicates whether the endpoint requires a restart for the patch installation to take effect. |
| **Installed**  | Indicates the number of managed endpoints on which the patch is already installed. Clicking the number will take you to the 'Device List' screen displaying the list of devices onto which the patches/updates are installed. |
| **Not Installed** | Indicates the number of managed endpoints to which the patch is yet to be installed. Clicking the number will take you to the 'Device List' screen displaying the list of devices onto which the patches/updates are yet to be installed. |
| **Release Date** | The date on which the patch was released by Microsoft. |
| **Controls**   | |
| **Install Patch** | Allows you to install the patches/updates. |
| **Hide Patch** | Allows you to hide selected patches that you do not want to be deployed onto enrolled endpoints. Hidden patches will not be available for deployment on the 'Device Management' screen and will not be executed as well if added to a patch procedure. |
| **Unhide Patch** | Allows you to unlock hidden patches. |
| **Show hidden patch(es)** | Allows you to view the hidden patches and if required you can install these hidden patches onto endpoints. Use the toggle button to hide / view hidden patches. |

**Filtering Patches:**

- Click 'Title', 'KB', 'Bulletin', 'Severity' or 'Reboot' column header to sort items in ascending/descending order of the column header
- Click the funnel icon on the right to filter patches by various criteria, including by name, by KB number, by Bulletin number, by severity, by whether a restart is required for the patches.
- Start typing the name of a patch in the search field to find a particular patch. Select the patch from the search suggestions and click 'Apply'.
- To display all items again, clear any filters and search criteria and click 'Apply'.
- By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to 'Results per page' drop-down.

Following sections explain more about:

- **Viewing Details of a Patch**
- **Hiding Patches**
- **Unhiding Patches**
- **Installing selected patches on all managed endpoints at once**
- **Installing a patch on selected endpoints**

**Viewing Details of a Patch**

- Click the name of any patch to open its patch details screen.

<table>
<thead>
<tr>
<th>Operating System</th>
<th>Third Party Applications</th>
</tr>
</thead>
<tbody>
<tr>
<td>Install Patch(es)</td>
<td>Hide Patch(es)</td>
</tr>
<tr>
<td>Unhide Patch(es)</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>TITLE</th>
<th>KB</th>
<th>BULLETIN</th>
<th>SEVERITY</th>
<th>REBOOT</th>
<th>INSTALLED</th>
<th>NOT INSTALLED</th>
</tr>
</thead>
<tbody>
<tr>
<td>Definition Update for Windows Defender - KB2267602 (Definition 1.239.291.0)</td>
<td>2257602</td>
<td>No</td>
<td>0</td>
<td>1</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Definition Update for Windows Defender - KB2267602 (Definition 1.239.291.0)**

<table>
<thead>
<tr>
<th>General</th>
<th>Vendor</th>
<th>Security Patch Info</th>
<th>Bulletin</th>
<th>CVE IDs</th>
</tr>
</thead>
<tbody>
<tr>
<td>File name</td>
<td>Definition Update for Windows Defender - KB2267602 (Definition 1.239.291.0)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Version</td>
<td>Not set</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Vendor severity</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Release date</td>
<td>2017-03-28</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>KB</td>
<td><a href="https://support.microsoft.com/en-us/kb/2267602">https://support.microsoft.com/en-us/kb/2267602</a></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Description</td>
<td>Install this update to revise the definition files that are used to detect viruses, spyware, and other potentially unwanted software. Once you have installed this item, it cannot be removed.</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
The complete details of the patch are displayed under five tabs:

- **General** - Displays the name and general description, version number, severity as set by the vendor, release date and a link to the knowledgebase (KB) article for the patch release.
- **Vendor** - Indicates the publisher of the patch, with a link to the support page for the patch from the vendor.
- **Security Patch Info** - Displays the information on previous patches that are superseded by the patch.
- **Bulletin** - Contains the Bulletin ID and a short summary of the bulletin published by the vendor for the patch.
- **CVE IDs** - Displays the Common Vulnerabilities and Exposure (CVE) Identity numbers set for the patch by the vendor.

**To hide patch(es)**

- Select the patch(es) to be hidden from the list and click 'Hide Patch'

A confirmation message will be displayed. The selected patch(es) will be hidden from the list. To view the hidden patches, you have to **unhide** them.

Please note hidden patches will not be available for deployment on the 'Device Management' screen and will not be executed if added to a **patch procedure**. However, you can view the hidden patches by using the 'Show hidden patch(es) toggle button and install these patches onto endpoints.

**To view and unhide patch(es)**

- Slide the 'Show hidden patch(es)' button to 'On'

The hidden patches will be shown with dark gray background stripe.

- Select the hidden patch(es) from the list and click 'Unhide Patch'
A confirmation message will be displayed.

**Selected patch(es) were successfully unhidden.**

These unlocked patches will now be available for deployment on the 'Device Management' screen and will be executed if added to a patch procedure.

**To install patch(es) on all managed endpoints at-once**

- Select the patch(es) to be installed from the list and click 'Install Selected Patch'

Patch(es) successfully added to install queue.
A confirmation message will be displayed. The command will be sent and the selected patch(es) will be installed on the endpoint(s).

**To install a patch on selected endpoints**

- Click the number in the 'Not Installed' column of the patch to be installed

The Device Management screen will be displayed with a filtered list of endpoints on which the patch is not installed.

- Click a device name to open its Device Details interface
- Click Patch Management > Operating System to view the list of Patches available for installation on the endpoint
- Select the patch and click 'Install Patch(es)'

For a more detailed explanation of the process, see the description under 'Viewing and Installing Windows Patches' in the section **Viewing and Installing Windows and 3rd Party Application Patches**.

- Repeat the process for installing the patches on the other endpoints.

**7.2.2. Installing 3rd Party Application Patches on Windows Endpoints**

The 'Third Party Applications' area allows you to apply patches and updates to apps on Windows devices.
• Click ‘Applications’ > ‘Patch Management’
• Select the ‘Third Party Applications’ tab:

The interface lists any 3rd party applications on managed endpoints that require updates.
Each row shows the name of the software that needs to be updated, how many devices have the software installed and how many of those require an update.
You can apply updates to all devices or to individual devices:
  • Patch All - Use the check-boxes on the left to choose the software you want to patch. Click ‘Install Patches’ to apply the update to all devices which require patching.
  • Patch Individual - Click the number in the ‘Upgradable Devices’ row > Select the devices you want to update > Click ‘Install Patches’

### Third Party Applications Table - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Name of the software. Click the name to view application details. View Details of an Application has more information about application details.</td>
</tr>
<tr>
<td>Vendor</td>
<td>The software publisher</td>
</tr>
<tr>
<td>Category</td>
<td>Application type. Possible values include 'Comodo Products', 'Runtime applications', 'Web Browsers', 'Utilities', 'Messaging', 'File Compression utilities', 'Developer Tools', 'Documents', 'Online Storage' and 'Other'</td>
</tr>
<tr>
<td>Installed Devices</td>
<td>Total number of devices on which the application is installed. This figure includes devices with patched and unpatched versions of the software.</td>
</tr>
<tr>
<td>Upgradable Devices</td>
<td>Number of devices which need to be patched because they are using an older version of the software.</td>
</tr>
</tbody>
</table>

### Controls

| Install Patch(es) | Allows you to install the patches/updates. |

• Click the funnel icon on the right to search for applications by name, vendor and/or category.
• See ‘ITSM Supported 3rd Party Applications’ for a full list of supported 3rd party applications.
The following sections explain more about:

- **Viewing Details of an Application**
- **Updating selected applications on all upgradable endpoints at once**
- **Updating an application on selected endpoints**

**Viewing Details of an Application**

- Click the name of any application to open its application details screen

The details of the application are displayed under two tabs:

- **General** - Displays the name, software publisher and the category of the application.
- **Device List** - Displays the list of managed devices on which the application is installed, with the details like the installed version, installation path and the device owner.

**To update selected applications on all upgradable endpoints at once**

- Select the application(s) to be updated, click 'Install Patch(es)' and choose 'Update to Latest Version'

A command will be sent to the endpoint to schedule installation of the patch/update the application to the latest version.
To update an application on selected endpoints

- Click the number in the 'Upgradable Devices' column of the application to be updated

The application details screen will appear with the 'Device List' tab open, with a list of devices on which the application can be updated.

- Select the device(s) on which the application is to be updated
- Click 'Install patch(es)' and choose 'Update to Latest Version'

A command will be sent to the endpoint(s) to schedule installation of the patch/update the application to the latest version.
7.2.2.1. ITSM Supported 3rd Party Applications

The following table provides the names of third party applications that can be updated on enrolled Windows endpoints:

<table>
<thead>
<tr>
<th>Application Name</th>
<th>32-bit Version</th>
<th>64-bit Version</th>
</tr>
</thead>
<tbody>
<tr>
<td>7-Zip (32-bit)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7-Zip (64-bit)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Adobe Acrobat Reader DC</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Adobe Flash Player ActiveX</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Adobe Flash Player NPAPI</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Adobe Flash Player PPAPI</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ccleaner</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CDBurnerXP</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Citrix Receiver</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Comodo Remote Control</td>
<td></td>
<td></td>
</tr>
<tr>
<td>cutepdf writer</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cyberduck</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Defraggler</td>
<td></td>
<td></td>
</tr>
<tr>
<td>FastStone Image Viewer</td>
<td></td>
<td></td>
</tr>
<tr>
<td>FileZilla Client(32-bit)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>FileZilla Client(64-bit)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Foobar</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Foxit Reader</td>
<td></td>
<td></td>
</tr>
<tr>
<td>FrontMotion Firefox Community Edition (en-US)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Frontmotion Firefox Community Edition ESR</td>
<td></td>
<td></td>
</tr>
<tr>
<td>GIMP 32bit</td>
<td></td>
<td></td>
</tr>
<tr>
<td>GIMP 64bit</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Glary Utilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>GOM Player</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Google Chrome - (32-bit)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Google Chrome - (64-bit)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Google Drive</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ImgBurn</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Izarc</td>
<td></td>
<td></td>
</tr>
<tr>
<td>JDK 32 bit</td>
<td></td>
<td></td>
</tr>
<tr>
<td>JDK 64 bit</td>
<td></td>
<td></td>
</tr>
<tr>
<td>JRE 32 bit</td>
<td></td>
<td></td>
</tr>
<tr>
<td>JRE 64 bit</td>
<td></td>
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<tr>
<td>KeePass Password Safe 1</td>
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<td>K-Lite Codec Pack Basic</td>
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<td>Mozilla Firefox - (32-bit)</td>
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<td>Mozilla Firefox - (64-bit)</td>
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<td>Mozilla Firefox ESR</td>
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<td>Mozilla Thunderbird</td>
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<td>Mozilla Thunderbird ESR</td>
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<td>MozyHome</td>
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<tr>
<td>Notepad++ (32-bit)</td>
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<tr>
<td>Oracle VM Virtualbox</td>
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<td>paint.net 32bit</td>
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<td>Pdf-xchange editor 32 bit</td>
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<td>SeaMonkey</td>
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<td>SumatraPDF - (32-bit)</td>
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<td>Tortoise Svn 32bit</td>
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<td>TightVNC - (64-bit)</td>
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<td>VLC media player - (64-bit)</td>
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<td>VNC Server - (32-bit)</td>
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<td>VNC Server - (64-bit)</td>
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<td>Wise Force Deleter (No Arch)</td>
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<td>Winamp</td>
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<td>WinMerge</td>
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<td>XnConvert(64-bit)</td>
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<td>combined community codec pack 32bit</td>
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<td>combined community codec pack 64 bit</td>
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<td>adobe shockwave player</td>
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<td>qbittorrent 64bit</td>
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<tr>
<td>RJ Text ed 64bit</td>
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<td>collagelt</td>
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<tr>
<td>ccleaner pro</td>
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<tr>
<td>Editpad lite 32 bit</td>
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<td>Editpad lite 64 bit</td>
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<tr>
<td>FreeArc</td>
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<tr>
<td>itunes 32 bit</td>
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<tr>
<td>pdf24creator 32 bit</td>
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<tr>
<td>Pdf -Viewer</td>
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<td>Safari</td>
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<td>Dymo Label</td>
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<td>Adobe AIR</td>
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<td>AIMP</td>
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<tr>
<td>keepass password safe 2</td>
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<tr>
<td>Trillian 32 bit</td>
<td></td>
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<tr>
<td>TED Notepad</td>
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</tr>
</tbody>
</table>
8. App Store

The Application Store interface allows administrators to add and manage Android and iOS applications and push them to managed devices. ITSM maintains a repository of custom and enterprise apps from apps from Google Play and the App Store. You can add both mandatory and optional apps to the repository and can update all devices with one click using the 'Inform Devices Now' button.

- For applications from the Google Play and App Store, you can specify the app name or bundle identifier. ITSM will automatically fetch the details and download URL of the app. During installation on the device, the end-user will be taken to the respective Google Play page or App Store page to download and install the app.

- For custom and enterprise applications, you can upload the .apk file (for Android) and .ipa file (for iOS) to ITSM directly. The device agent will download the app from the ITSM repository and install it.

Apps in the repository are automatically synchronized with enrolled devices every 24 hours and notifications are sent to devices if new apps are ready to be installed. In addition, you can manually sync apps between the repository and devices from the 'App Store' interface. The list of new apps that are waiting to be installed can be viewed from the App Store interface of the ITSM agent interface.

The 'Application Store' tab contains two sub tabs for adding and managing Android and iOS applications.
The following sections contain more details on each app type:

- **iOS Apps**
  - Adding iOS Apps and Installing them on Devices
  - Managing iOS Apps

- **Android Apps**
  - Adding Android Apps and Installing them on Devices
  - Managing Android Apps

### 8.1. iOS Apps

The 'iOS Store' interface displays a list of all available iOS apps and allows you to add new apps from the Apple store. You can also upload custom enterprise apps and synchronize the app list to managed iOS devices. You can edit existing app parameters and remove any unwanted apps from the repository.

- To open the 'iOS Store' interface, click 'Application Store' on the left then choose 'iOS Store' from the options.
### 'iOS App Catalog' - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Displays the name of the application. Clicking on the name of an app opens the &quot;Detail&quot; screen that displays the details like description, version number, Bundle ID, category, supported devices, whether the app is mandatory or optional, download URL. The Details screen also allows you to edit the app details. Refer to the section Managing iOS Apps for more details.</td>
</tr>
</tbody>
</table>
| Type           | Indicates the source type of the app. Possible types are:  
• iOS App Store  
• iOS Enterprise uploaded by the administrator |
| Package        | Displays the Bundle Identifier of the app. |
| Supported Devices | Displays the type of devices for which the application is compatible. |
| License Type   | Indicates whether the app is a free, paid or enterprise version. |
| Mandatory      | Indicates whether the app has been marked to be installed compulsorily on the devices. Refer to the section 'Adding iOS Apps and Installing them on Devices' for more details. |
| Added          | Displays the date and time at which the app was added to repository. |

**Sorting, Search and Filter Options**

- Clicking on any of the column headers sorts the items based on alphabetical order of entries in that column.
- Clicking the funnel button at the right end opens the filter options.
To filter the items or search for a specific app based on the app name and/or its package name, enter the search criteria in part or full in the respective text boxes and click 'Apply'.

To filter the items based on their application type, select the criteria under 'Type'.

To filter the items based on type of devices on which they can be installed, select the device type from 'Supported Devices'.

To filter the items based on license type, select the criteria from 'License Type'.

To view only mandatory or only optional apps, select the respective type from 'Mandatory' options.

You can use any combination of filters at-a-time to search for specific apps.

To display all the items again, remove / deselect the search key from filter and click 'OK'.

By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to 'Results per page' drop-down.

The following sections explain in detail on:

- Adding iOS Apps and Installing them on Devices
- Managing iOS Apps
8.1.1. Adding iOS Apps and Installing them on Devices

You can add iOS apps to the repository both from App Store and by uploading custom/enterprise apps for installation on managed iOS smart phones and tablets.

The following sections provide more details on:

• Adding iOS Apps from App Store
• Adding Custom/Enterprise iOS Apps

Adding iOS Apps from App Store

The iOS Apps from the App Store can be added by simply specifying the name of the application as it is available in the App Store page. All the other details including the version, iTunes Store ID, iTunes Package name, and so on, will be automatically fetched from the App Store page and will be populated in the 'Add iOS App Store Application' screen. You can just enter first few letters in the name of the App, ITSM will search for the matching apps from App Store for you to select the intended one.

To add an iOS App from App Store

• Click 'Application Store' on the left then choose 'iOS Store' to open the 'iOS Store' interface
• Click on 'Add App Store Application' from the options at the top.

The 'iOS Store Application' screen will open:
iOS Store Application

Name

Version

iTunes Store ID

iTunes Package Name

License Type
- Free
- Paid

Category
- Select Category

Supported Devices
- Select Supported Devices

Description

Distribution Options
- ☐ Mandatory App
- ☐ Allow Backup of the App Data
- ☐ Remove App When Device Management Profile Is Removed
- ☑ Remove From Device When Removed From App Catalog

Application Logo

Application Screenshots
### Apple Store Application - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
</table>
| Name             | Text Field          | Allows you to enter the name of the application.  
- Start entering the first few letters of the name of the application.  
  ITSM will search for Apps from the App Store using the letters entered as search criteria and display the matching results as a drop-down  
- Choose the App to the added from the drop-down  
On choosing the App all the other fields excluding the last few options will be auto-populated. |
| Version          | Text Field          | The version of the application. This field will be auto-populated on entering the correct App name in the ‘Name’ field.  |
| iTunes Store ID  | Text Field          | The iTunes Store ID number of the App. This field will be auto-populated on entering the correct App name in the ‘Name’ field.  
Usually, this number will appear after ID in the download URL of the app.  
For example, in the URL  
https://itunes.apple.com/us/app/ITSM/id807480077, the numbers after ID is the iTunes Store ID for this app. |
| iTunes Package name | Text Field      | The package name of the app. This field will be auto-populated on entering the correct App name in the ‘Name’ field.  
For example, the Package name for ITSM client is com.comodo.ITSM.client |
| License Type     | Radio Button        | Allows you to specify whether the app is free or a paid version.  
This option will be pre-chosen depending on the App chosen in the ‘Name’ field. |
| Category         | Drop-down           | The category will be auto-selected depending on the App chosen in the ‘Name’ field  
The drop-down also enables you to choose the category to which the App belongs. |
| Supported devices | Drop-down           | The device type will be auto-selected depending on the App chosen in the ‘Name’ field  
The drop-down also enables you to choose the device types to which the App is compatible. |
| Description      | Text Field          | The ‘Description’ field will be auto-populated with the description of the selected App, from the App Store page.  
The text field also enables you to enter your description or edit the existing description. |
| Mandatory App    | Checkbox            | Allows you to specify whether the app should compulsorily be installed at the devices.  
If enabled, all enrolled devices will get alerts automatically to install the mandatory apps.  
Refer to the section Installing Apps on Devices for more details. |
| Allow Backup of the App Data | Checkbox | If enabled, the user will be allowed to backup the application along with its user data to iTunes. |
### Apple Store Application - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Remove App When Device Management Profile Is Removed</td>
<td>Checkbox</td>
<td>If enabled, the app will be automatically uninstalled from the device when the ITSM profile applied to the device is removed.</td>
</tr>
<tr>
<td>Remove From Device When Removed from App Catalog</td>
<td>Checkbox</td>
<td>If enabled, the app will be automatically uninstalled from the device, if it is removed from the 'App Catalog' in future for any reasons.</td>
</tr>
<tr>
<td>Application Logo</td>
<td>'Browse' Button</td>
<td>The Application logo will be automatically fetched from the App Store for the App chosen in the Name field. If you want to change the logo, upload a new logo from the local computer by clicking 'Browse'.</td>
</tr>
<tr>
<td>Application Screenshots</td>
<td>'Browse' Button</td>
<td>The Application screenshots will be automatically fetched from the App Store for the App chosen in the Name field. If you want to add new screenshots from the local computer, upload them by clicking 'Browse'.</td>
</tr>
</tbody>
</table>

- Click 'Save' after entering the details.

The App will be added to the App repository and will be listed in the 'App Catalog' interface and will be synched to the devices during their next poll.

- If you want the devices to be notified to install the app, click 'Inform Devices Now' from the options above the table in the 'iOS App Catalog' interface.

### Adding Custom/Enterprise iOS Apps

Custom and Enterprise applications to be installed on the managed iOS devices can be added to the ITSM App repository by simply uploading the .ipa file for the App. The details of the file like name, version, bundle ID and so on, will be automatically fetched by parsing the file and saved. You just need to manually enter only some of the details, which could not be fetched from the .ipa file.

**Prerequisites:** The .ipa file of the app should have been saved in the computer or in the network storage accessible through the computer, from which the ITSM console is accessed.

**To add Custom/Enterprise iOS Apps**

- Click 'Application Store' from the left and choose 'iOS Store' to open the 'iOS Store' interface
- Click on 'Add Enterprise Application' from the options at the top.
The 'iOS Enterprise Application' screen will open.
• Click 'Browse' under ‘Source File’, navigate to the location of the .ipa file to be uploaded, select the file and click 'Open'.

The file will be uploaded and the details will be auto-populated.
### Add iOS Enterprise Application - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text Field</td>
<td>The name of the application as obtained from the .ipa file and auto-populated. If not auto-populated, enter the name of the app.</td>
</tr>
<tr>
<td>Version</td>
<td>Text Field</td>
<td>The version of the application as obtained from the .ipa file. If it is not auto-populated, enter the version number of the app.</td>
</tr>
<tr>
<td>Bundle ID</td>
<td>Text Field</td>
<td>The bundle identifier of the app as obtained from the .ipa file. If it is not auto-populated, enter the bundle identifier of the app. Usually, this number will appear after ID in the download URL of the app. For example, in the URL <a href="https://itunes.apple.com/us/app/ITSM/id807480077">https://itunes.apple.com/us/app/ITSM/id807480077</a>, the numbers after ID is the iTunes Store ID for this app.</td>
</tr>
<tr>
<td>Category</td>
<td>Drop-down</td>
<td>The drop-down enables you to choose the category to which the App belongs.</td>
</tr>
<tr>
<td>Supported devices</td>
<td>Drop-down</td>
<td>The drop-down enables you to choose the device types to which the App is compatible.</td>
</tr>
<tr>
<td>Description</td>
<td>Text Field</td>
<td>Allows you to enter a description for the App.</td>
</tr>
<tr>
<td>Mandatory App</td>
<td>Checkbox</td>
<td>Allows you to specify whether the app should compulsorily be installed at the devices. If enabled, all enrolled devices will get alerts automatically to install the mandatory apps. Refer to the section Installing Apps on Devices for more details.</td>
</tr>
<tr>
<td>Allow Backup of the App Data</td>
<td>Checkbox</td>
<td>If enabled, the user will be allowed to backup the application along with its user data to iTunes.</td>
</tr>
<tr>
<td>Remove App When Device Management Profile Is Removed</td>
<td>Checkbox</td>
<td>If enabled, the app will be automatically uninstalled from the device, if the ITSM profile applied to the device is removed.</td>
</tr>
<tr>
<td>Source File</td>
<td>Browse button</td>
<td>Enables you to navigate and select the source file for the app to be uploaded.</td>
</tr>
<tr>
<td>Application Logo</td>
<td>Browse button</td>
<td>Enables you to upload the logo image for the App.</td>
</tr>
<tr>
<td>Application Screenshots</td>
<td>Browse button</td>
<td>Allows you to upload screenshots of the app, if required.</td>
</tr>
</tbody>
</table>

- Click 'Save' after entering the details.

The App will be added to the App repository and will be listed in the 'App Catalog' interface and will be synched to the devices during their next poll.

- If you want the devices to be notified to install the app, click 'Inform Devices Now' from the options above the table in the 'App Catalog' interface.
8.1.2. Managing iOS Apps

The 'Application Details' page for a selected application from the list in iOS App Catalog, displays complete details of the 'App' and allows you to edit the details.

**To open the 'App Details' page**

- Click ‘Application Store’ on the left then choose 'iOS Store'
- Click the name of the App.
The 'Application Details' page displays the details of the App, including the logo, screenshots and the download URL, depending on whether it is iOS App Store App or Custom/Enterprise App. The details page also allows you to edit the details of the App.

To edit the details of an application

- Click on the 'Edit' button at the top right.

The application details edit screen will be displayed. This screen is similar to the interface for adding a new application. For more details on the parameters, refer to the section Adding iOS Apps and Installing them on Devices.

Removing Apps from the iOS App Catalog
You can remove unwanted applications from the App Repository at any time. If the option 'Remove from device when removed from app catalog' is selected while adding/editing an App, the App will also be removed from the devices at which it is installed.

**To remove selected Apps**

- Click 'Application Store' on the left then choose 'iOS Store'
- Select the App(s) to be removed and click 'Delete Application' from the options above the table.

- Click 'Confirm' in the confirmation dialog to remove the app(s)

### 8.2. Android Apps

The 'Android Store' interface displays a list of all available Android apps and allows you to add new apps from the Google Play Store. You can also upload custom enterprise apps and synchronize the app list to the managed Android devices. You can edit existing app parameters and remove any unwanted apps from the repository.

- To open the 'Android Store' interface, click 'Application Store' on the left then choose 'Android Store' from the options.
### 'Android Store' - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Displays the name of the application. Clicking on the name of an app opens the &quot;Detail&quot; screen that displays the details like description, version number, Bundle ID, category, supported devices, whether the app is mandatory or optional, whether this application can be installed or Uninstalled silently when possible and details of source file. The Details screen also allows you to edit the app details. Refer to the section <a href="#">Managing Android Apps</a> for more details.</td>
</tr>
</tbody>
</table>
| Type           | Indicates the source type of the app. Possible types are:  
  - Google Play Store Application  
  - Android Enterprise Application uploaded by the administrator |
| Package        | Displays the Bundle Identifier of the app. |
| Supported Devices | Displays the type of devices for which the application is compatible. |
| License Type   | Indicates whether the app is a free, paid or enterprise version. |
| Mandatory      | Indicates whether the app has been marked to be installed compulsorily on the devices. Refer to the section 'Adding Android Apps and Installing them on Devices' for more details |
| Added          | Displays the date and time at which the app was added to repository. |

### Sorting, Search and Filter Options

- Clicking on any of the column headers sorts the items based on alphabetical order of entries in that column.
- Clicking the funnel button at the right end opens the filter options.
- To filter the items or search for a specific app based on the app name and/or its package name, enter the search criteria in part or full in the respective text boxes and click 'Apply'.

• To filter the items based on their application name, select the criteria under 'Name'.
• To filter the items based on their application type, select the criteria under 'Type'
• To filter the items based on type of devices on which they can be installed, select the device type from 'Supported Devices'
• To filter the items based on license type, select the criteria from 'License Type'
• To view only mandatory or only optional apps, select the respective type from 'Mandatory' options.

You can use any combination of filters at-a-time to search for specific apps.
• To display all the items again, remove / deselect the search key from filter and click 'OK'.
• By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to 'Results per page' drop-down.

The following sections explain in detail on:
• Adding Android Apps and Installing them on Devices
• Managing Android Apps

8.2.1. Adding Android Apps and Installing them on Devices

You can add Android apps to the repository both from Google Play Store and by uploading custom/enterprise apps for installation on to managed Android smart phones and tablets.

The following sections provide more details on:
Adding Android Apps from Google Play Store

The Android Apps from the Google Play Store can be added by simply specifying the name of the application as it is available in the Play Store page. All the other details including the version, bundle ID, app logo and so on, will be automatically fetched from the Google Play Store page and will be populated in the ‘Google Play Application’ screen. You can just enter first few letters in the name of the App, ITSM will search for the matching apps from Google Play Store for you to select the intended one.

To add an Android App from Google Play Store

- Click ‘Application Store’ on the left then choose ‘Android Store’ to open the ‘Android Store’ interface
- Click ‘Add Google Play Application’ from the options at the top.

The ‘Google Play Application’ screen will open.
### Google Play Application - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text Field</td>
<td>Allows you to enter the name of the application.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Start entering the first few letters of the name of the application.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- ITSM will search for Apps from the Google Play Store using the letters entered as search criteria and display the matching results as a drop-down</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Choose the App to the added from the drop-down</td>
</tr>
<tr>
<td></td>
<td></td>
<td>On choosing the App all the other fields excluding the last few options will be auto-populated.</td>
</tr>
<tr>
<td><strong>Google Play Application - Table of Parameters</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
<tr>
<td><strong>Version</strong></td>
<td><strong>Text Field</strong></td>
<td>The version of the application. This field will be auto-populated on entering the correct App name in the 'Name' field.</td>
</tr>
</tbody>
</table>
| **Bundle ID** | **Text Field** | The bundle identifier of the app. Usually this is must be in the reverse DNS format, for example, 'com.comodo.mobile.comodoantitheft'. In the Google Play store, the identifier is located between '=' and '&' in the URL. An example is shown below:  
The identifier, com.comodo.pimsecure, identifies this as Comodo Antivirus Free app.  
Clicking the help icon beside the field displays how to retrieve the bundle identifier for the Play Store Apps.  
This field will be auto-populated on entering the correct App name in the 'Name' field. |
| **License Type** | **Radio Button** | Allows you to specify whether the app is free or a paid version.  
This option will be pre-chosen depending on the App chosen in the 'Name' field. |
| **Category** | **Drop-down** | The category will be auto-selected depending on the App chosen in the 'Name' field.  
The drop-down also enables you to choose the category to which the App belongs. |
| **Supported Devices** | **Drop-down** | The device type will be auto-selected depending on the App chosen in the 'Name' field.  
The drop-down also enables you to choose the device types to which the App is compatible. |
| **Description** | **Text Field** | Allows you to enter a description for the App.  
The 'Description' field will be auto-populated with the description of the selected App, from the Google Play Store page.  
The text field also enables you to edit the description or enter your own description of the app. |
| **Mandatory App** | **Checkbox** | Allows you to specify whether the app should compulsorily be installed at the devices. If enabled, all enrolled devices will get alerts automatically to install the mandatory apps. Refer to the section [Installing Apps on Devices](#) for more details. |
| **Remove From Device When Removed From App Catalog** | **Checkbox** | If enabled, the app will be automatically uninstalled from the device, if it is removed from the 'App Catalog' in future for any reasons. |
| **Application Logo** | **Button** | The Application logo will be automatically fetched from the Google Play Store for the App chosen in the Name field. If you want to change the logo, upload a new logo from the local computer by clicking 'Browse'. |
| **Application Screenshots** | **Button** | The Application screenshots will be automatically fetched from the Google Play Store for the App chosen in the Name field. If you want to add new screenshots from the local computer, upload them by clicking 'Browse'. |
Click ‘Save’ after entering the details. The App will be added to the App repository and will be listed in the ‘Android Store’ interface and will be synced to the devices during their next poll.

If you want the devices to be notified to install the app, click ‘Inform Devices Now’ from the options above the table in the ‘Android Store’ interface.

### Adding Custom/Enterprise Android Apps

Custom and Enterprise applications to be installed on the managed Android devices can be added to the ITSM App repository by uploading the .apk file for the App. The details of the file like name, version, bundle ID and so on, will be automatically fetched by parsing the file and saved. You need to manually enter the details, which could not be fetched from the .apk file.

**Prerequisite:** The .apk file of the app should have been saved in the computer or in the network storage accessible through the computer, from which the ITSM console is accessed.

**To add Custom/Enterprise Android Apps**

- Click ‘Application Store’ on the left then choose ‘Android Store’
- Click ‘Add Enterprise Application’ from the options at the top.

The ‘Android Enterprise Application’ screen will open.
- Click 'Browse' under 'Source File', navigate to the location of the .apk file to be uploaded, select the file and click 'Open'.

The file will be uploaded and the details will be auto-populated.
### Add Enterprise Android Application - Table of Parameters

<table>
<thead>
<tr>
<th>Form Element</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Text Field</td>
<td>The name of the application as obtained from the .apk file. If the name is not auto-populated, enter the name of the app.</td>
</tr>
<tr>
<td>Version</td>
<td>Text Field</td>
<td>The version of the application as obtained from the .apk file. If it is not auto-populated, enter the version number of the app.</td>
</tr>
<tr>
<td>Bundle ID</td>
<td>Text Field</td>
<td>The bundle identifier of the app as obtained from the .apk file.</td>
</tr>
<tr>
<td>Category</td>
<td>Drop-down</td>
<td>The category to which the app belongs. If not automatically chosen, you can select the category from the drop-down.</td>
</tr>
<tr>
<td>Supported Devices</td>
<td>Drop-down</td>
<td>The type(s) of device(s) to which the app is compatible. Choose the device type from the drop-down.</td>
</tr>
<tr>
<td>Description</td>
<td>Text Field</td>
<td>Enter an appropriate description for the app.</td>
</tr>
<tr>
<td>Mandatory App</td>
<td>Checkbox</td>
<td>Allows you to specify whether the app should compulsorily be installed at the devices. If enabled, all enrolled devices will get alerts automatically to install the mandatory apps. Refer to the section Installing Apps on Devices for more details.</td>
</tr>
<tr>
<td>Install &amp; Uninstall This Application Silently When Possible</td>
<td>Checkbox</td>
<td>This can be enabled only when the 'Mandatory app' checkbox is selected. Enabling this option, the mandatory apps are installed silently without user interaction. On removing the app from the App Repository, it will also be uninstalled from the device. This feature will work only for rooted and Samsung KNOX devices.</td>
</tr>
<tr>
<td>Source File</td>
<td>'Browse' button</td>
<td>Enables you to navigate and select the source file for the app to be uploaded.</td>
</tr>
<tr>
<td>Application Logo</td>
<td>'Browse' button</td>
<td>The application logo will be automatically fetched from the .apk file. If the logo is not auto-fetched, click the 'Browse' button and upload the logo.</td>
</tr>
<tr>
<td>Application Screenshots</td>
<td>'Browse' button</td>
<td>Allows you to upload screenshots of the app, if required.</td>
</tr>
</tbody>
</table>

- Click ‘Save’ after entering the details. The App will be added to the App repository and will be listed in the ‘Android Store’ interface and will be synched to the devices during their next poll.
- If you want the devices to be notified to install the app, click ‘Inform Devices Now’ from the options above the table in the ‘Android Store’ interface.
8.2.2. Managing Android Apps

The 'Application Details' page for a selected application from the list in Android Store, displays complete details of the 'App' and allows you to edit the details.

To open the 'App Details' page

- Click 'Application Store' on the left then choose 'Android Store'
- Click the name of the App
The 'Application Details' page displays the details of the App, including the logo, screenshots and the download URL, depending on whether it is Google Play Store App or Custom/Enterprise App. The details page also allows you to edit the details of the App.

To edit the details of an application

- Click on the 'Edit' button at the top right.

The application details edit screen will be displayed. This screen is similar to the interface for adding a new application. For more details on the parameters, refer to the section Adding Android Apps and Installing them on...
Removing Apps from the Android App Catalog

You can remove unwanted applications from the Android App Repository at any time. If the option 'Remove from device when removed from app catalog' is selected while adding/editing an App, the App will also be removed from the devices at which it is installed.

To remove selected Apps

- Click 'App Store' on the left and choose 'Android Store'
- Select the App(s) to be removed and click 'Delete Application' from the options.

9. Security Sub Systems

The 'Security Sub systems' menu allows admins to view the infection status of managed Android, Mac OS and Windows devices. You can also initiate on-demand virus and file rating scans and launch virus database updates. Admins can view a list of malware detected on devices and take appropriate actions against them. The interface also contains a history of threats identified. This area also allows administrators to:

- View the trust rating of applications and files discovered on managed Windows devices. These ratings are from the Comodo file look-up system. Admins can change a file's rating if required.
- View a list of unknown files which are currently running inside the container on the endpoint. Files may be automatically run in the container as a result of the profile applied to an endpoint, or manually run inside the container by the user.
- View a list of unknown files which were automatically submitted to Valkyrie for analysis.
- View and manage files that were moved to quarantine by CCS on Windows endpoints, and by CAVM on Mac OS endpoints.
- View a list of external connection attempts from devices. Connection attempts will be allowed or blocked per rules defined in the profiles applied to the device.
The following sections contain more details on each area:

- Viewing Contained Applications
- Manage File Trust Ratings on Windows Devices
- Viewing List of Valkyrie Analyzed Files
- Antivirus and File Rating scans
  - Running Antivirus and/or File Rating Scans on Devices
  - Handling Malware on Scanned Devices
  - Updating Virus Signature Database on Windows and Mac OS Devices
- Viewing and Managing Identified Malware
- Viewing and Managing Quarantined Items from Windows Devices
- Viewing and Managing Quarantined Items on Mac OS Devices
- Viewing Threats History
- Viewing History of External Device Connection Attempts
## 9.1. Viewing Contained Applications

- The Containment module is a secure, isolated environment in which unknown/unrecognized files are run.
- Contained applications are not permitted to modify files, user data or other processes on the host machine.

An application could be run inside the container because:

- It was auto-contained by rules in the ITSM configuration profile applied to the endpoint. See `Containment Settings` in Creating Windows Profiles for more details about containment rules in a profile.
- It was auto-contained by local Comodo Client Security rules on the endpoint.
- The endpoint user ran the program inside the container on a 'one-off' basis. This can be helpful to test the behavior of new executables that have they downloaded.

Administrators can view all programs that ran inside the container from the 'Containment' interface. Admins can also view the activity of processes started by contained applications. Admins have the option to rate a contained file as trusted or malicious.

To open the 'Containment' file list interface:

- Click 'Security Sub-System' on the left then 'Containment'

### Containment - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>File Name</td>
<td>The name of the contained executable.</td>
</tr>
<tr>
<td>File Path</td>
<td>The location of the contained file on the local endpoint</td>
</tr>
<tr>
<td>File Hash</td>
<td>SHA1 hash value of the file.</td>
</tr>
<tr>
<td>Number of Devices</td>
<td>The quantity of endpoints on which the item was identified.</td>
</tr>
<tr>
<td></td>
<td>- Click the number to view a list of endpoints on which the item was found.</td>
</tr>
<tr>
<td></td>
<td>- This also allows you to view the activities of processes started by the item. For more details, see Device List Screen below.</td>
</tr>
<tr>
<td>Contained By</td>
<td>The reason the file was contained.</td>
</tr>
<tr>
<td>Admin Rating</td>
<td>The trust rating of the file as set by the administrator. Files can be rated as trusted, malicious or unrecognized.</td>
</tr>
<tr>
<td>Date Contained</td>
<td>Date and time the file ran in the contained environment.</td>
</tr>
</tbody>
</table>
## Controls

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>File Details</td>
<td>View full details of the contained file including the devices on which it was contained and its activity.</td>
</tr>
<tr>
<td>Change Rating</td>
<td>You can change the rating of the contained file as trusted, malicious, malicious or unrecognized.</td>
</tr>
<tr>
<td>Record</td>
<td>Hide or delete a contained file record from the list. Export the list of contained files to a .csv file</td>
</tr>
<tr>
<td>Export</td>
<td>Export a log of contained files to a .csv file</td>
</tr>
<tr>
<td>Download Valkyrie report</td>
<td>Valkyrie is Comodo’s advanced file analysis and verdicting system. Each report contains an in-depth breakdown on the activity an unknown file, along with an overall verdict on its trustworthiness.</td>
</tr>
<tr>
<td>Check Valkyrie details</td>
<td>View Valkyrie file analysis of the contained file at <a href="https://valkyrie.comodo.com">https://valkyrie.comodo.com</a></td>
</tr>
</tbody>
</table>

### Sorting and Filtering Options

- Click the column headers to sort items in alphabetical / ascending / descending order.
- Clicking the funnel button on the right to configure advanced filter options:
  - Use the search fields to filter by file name, file path or SHA1 hash value.
• Use the drop-down boxes to filter items by Comodo and/or Admin rating
• Use the date fields to filter the items by particular dates.
• To display results with files ignored by containment, select 'Show Ignored Files'

You can use any combination of filters at-a-time to search for specific apps.
• To display all the items again, remove / deselect the search key from filter and click 'Apply'.
• By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to 'Results per page' drop-down and choose the number.

Manage Contained Items
The 'Containment' interface allows you to:
• View details of a contained application
• Rate the files
• Hide / Unhide / Delete records
• Export file records as CSV file
• Download Valkyrie report
• View Valkyrie file analysis report online

View details of a contained application
• Click 'Security Sub-Systems' > 'Containment'
• Click on a specific file-name in the list OR select a file and click 'File Details'
• This will open the file details interface which shows:
  • File Info - General information such as file-name, path, age, hash and file-size.
  • Device List - Shows endpoints upon which the file was found. This tab also tells you the device owner and lists any activities by the file. The next sections contain more info on these items:

Device List Screen
• Click 'Security Sub-Systems' > 'Containment'
• Click on a specific file-name in the list OR select a file and click 'File Details'
• Click the 'Device List' tab

The 'Device List' shows endpoints on which the file was discovered and its activities. Admins can view processes executed by the file with details on data handled by each process.
View File Activities on Endpoints

- Click 'Security Sub-Systems' > 'Containment'
- Click on a specific file-name in the list OR select a file and click 'File Details'
- Click the 'Device List' tab
- Click the 'View Activity' link

**Note:** VirusScope must be enabled in the profile in effect on the endpoint for ITSM to collect file activity data. See Configuring VirusScope Settings in Creating Windows Profiles for more details.

The 'Process Activity' interface will open. It has two tabs.

- **Summary** - Shows basic file activity details

<table>
<thead>
<tr>
<th>File Info</th>
<th>Device List</th>
</tr>
</thead>
<tbody>
<tr>
<td>Process OpenHardwareMonitor.exe</td>
<td></td>
</tr>
</tbody>
</table>

Summary Activity

<table>
<thead>
<tr>
<th>Path</th>
<th>Name</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>C:\Users\mmenezes\Downloads\openhardwaremonitor-v6.0-beta\OpenHardwareMonitor\OpenHardwareMonitor.exe</td>
<td>AHMENE\HP (removed)</td>
<td></td>
</tr>
</tbody>
</table>

- **Activity** - Lists all processes executed by the files in chronological order:

<table>
<thead>
<tr>
<th>Date</th>
<th>Action</th>
<th>Path</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016/09/20 09:34:10 AM</td>
<td>Create Process</td>
<td>C:\Program Files (x86)\COMODO\Comodo...</td>
<td>Details</td>
</tr>
<tr>
<td>2016/09/20 09:34:10 AM</td>
<td>Create Process</td>
<td>C:\Windows\System32\convert.exe</td>
<td>Details</td>
</tr>
<tr>
<td>2016/09/20 09:34:18 AM</td>
<td>Create Process</td>
<td>C:\Program Files (x86)\COMODO\Comodo...</td>
<td>Details</td>
</tr>
<tr>
<td>2016/09/20 09:34:19 AM</td>
<td>Create Process</td>
<td>C:\Windows\System32\convert.exe</td>
<td>Details</td>
</tr>
<tr>
<td>2016/09/20 09:35:58 AM</td>
<td>Create Process</td>
<td>C:\Program Files (x86)\COMODO\Comodo...</td>
<td>Details</td>
</tr>
<tr>
<td>2014/09/20 09:35:50 AM</td>
<td>Create Process</td>
<td>C:\Program Files (x86)\COMODO\Comodo...</td>
<td>Details</td>
</tr>
</tbody>
</table>

**The 'Activity' - Table of Column Descriptions**

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date</td>
<td>Date and time the process was executed</td>
</tr>
<tr>
<td>Action</td>
<td>Task that was executed by the file</td>
</tr>
<tr>
<td>--------</td>
<td>-----------------------------------</td>
</tr>
<tr>
<td>Path</td>
<td>Location of the file affected by the action</td>
</tr>
<tr>
<td>Details</td>
<td>View more information about the action</td>
</tr>
</tbody>
</table>

- To view the details of an activity, click the ‘Details’ link under the ‘Details’ column

### Rate files as trusted / malicious

If required, admins can rate contained files as unrecognized, trusted or malicious. Please make sure before marking a file as trusted. Any new file ratings will be sent to endpoints during the next sync.

- Click ‘Security Sub-Systems’ > ‘Containment’
- Select the file(s) whose rating you wish to change
- Click the ‘Change Rating’ button
- Set your preferred rating from the options:

The new rating will be propagated to all endpoints during the next synchronization.
Hide / unhide / remove files from the list

The ‘Record’ button at the top allows you to change the visibility of file records and also to remove files from the list.

To hide a file record

- Select a file, click ‘Record’ at the top and select ‘Hide’ from the options

The file will no longer will be displayed in the list. Please note you can hide multiple files at a time.

To unhide file records

- First click the filter icon, select ‘Show with hidden file(s)’

- Click ‘Apply’

The hidden file records will now be visible and highlighted.
• Select the file(s) that you want to unhide, click ‘Record’ at the top then ‘Unhide’ from the options.

The selected hidden file records will now be visible.

To remove file records

• To delete item(s), select from the list, click ‘Record’ at the top then ‘Delete Record’ from the options
• Click 'Confirm' in the confirmation dialog to remove the item(s) from the 'Containment' interface.

**Export file records as a CSV file**

• Click 'Security Sub-Systems' > 'Containment'
• Select all file(s) that you wish to export
• Click the 'Export' button and choose 'Export to CSV'.
Valkyrie Reports
Files running in the container are analyzed and rated by Comodo’s behavior analysis system, Valkyrie. Valkyrie tests unknown files with a range of static and dynamic behavioral checks to identify whether they are malicious or safe.

You can view the file rating in the 'Application Control' interface also. You can download a Valkyrie report or view it online at https://valkyrie.comodo.com/

Download Valkyrie report
- Click 'Security Sub-Systems' > 'Containment'
- Select any file
- Click 'Download Valkyrie report':

This will open the Valkyrie report on the contained file in PDF format:
You can also download and view the report at https://valkyrie.comodo.com/ after signing into your Valkyrie account.

View Valkyrie file analysis report online

- Select the file from the list and click 'Check Valkyrie Details' at the top.

You will be taken to the report summary page of the selected file at https://valkyrie.comodo.com/.
• View a more detailed version of the Valkyrie analysis by logging in at https://valkyrie.comodo.com/. You can use your Comodo One username and password to login.

• See https://help.comodo.com/topic-397-1-773-9563-Introduction-to-Comodo-Valkyrie.html for help to use the Valkyrie online portal.

9.2. Manage File Trust Ratings on Windows Devices

• Click 'Security Sub-Systems' > 'Application Control' to open the 'Application Control' interface.

• Comodo Client Security (CCS) monitors all file activity on Windows devices. Every new executable is scanned against the Comodo white and blacklists then awarded a rating of 'Unrecognized', 'Trusted' or 'Malicious'.

• Files that have a rating of 'Unrecognized' or 'Malicious' are reported to the 'Application Control' interface. Admins can change the rating of a file as required.

• You can configure file analysis in the 'File Rating settings' section of the configuration profile applied to the device. See File Rating settings in Creating a Windows Profile for more details.

• See File Ratings Explained for background information on file ratings.

The Application Control Interface

The 'Application Control' interface allows admins to view the trust rating of files on an endpoint. Possible ratings are 'Unrecognized', 'Trusted' or 'Malicious', with 'Unrecognized' and 'Malicious' files being reported to this interface. Administrators can manually set the file rating at their discretion.

• Files rated as 'Trusted' are allowed to run.

• Files rated as 'Malicious' are quarantined and not allowed to run.

• Files rated as 'Unrecognized' are run inside the container - an isolated operating environment. Contained applications are not permitted to access files or user data on the host machine.

Any ratings set by the administrator are propagated to all enrolled endpoints.

Admins can also view a history of purged files. Purged files are those which existed on devices at one point in time, but are not currently present on any device. To view these files, apply the filter named 'Show Purged Files'. See the explanation of Filter Options given below.

You can also hide items as required.

• Click 'Security Sub-Systems' > Application Control' to open the application control interface:
### Application Control - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>File Name</td>
<td>Displays the file name of the application/executable file.</td>
</tr>
<tr>
<td>File Path</td>
<td>The installation location of the application at the endpoint. Clicking the icon copies the path to the clipboard.</td>
</tr>
<tr>
<td>SHA1</td>
<td>Displays the SHA1 hash value of the executable file. Clicking the icon copies the hash value to the clipboard.</td>
</tr>
<tr>
<td>Size</td>
<td>The size of the executable file.</td>
</tr>
<tr>
<td># of Devices</td>
<td>Indicates the number of endpoint computers on which the item was identified. Clicking the number opens the 'Device List' interface with a list of endpoints containing the item. You can also view the activities of the item from here. For more details, refer to the description under Device List Screen below.</td>
</tr>
<tr>
<td>Comodo Rating</td>
<td>Indicates the rating of the file as per the Comodo File Look-up service, reported by the CCS installations at the endpoints</td>
</tr>
<tr>
<td>Admin Rating</td>
<td>Indicates the rating of the file as manually set by the administrator, if any.</td>
</tr>
</tbody>
</table>

### Sorting, Search and Filter Options

- Click any column header to sort items in alphabetical order
- Click the funnel icon to open more filter options:
• Use the check-boxes to show or hide purged, non-executable, hidden or unrecognized files.
• Use the search fields to filter by file name, file path or SHA1 hash value. You can also filter by file size and the number of devices on which the file is present.
• Use the drop-down boxes to filter items by Comodo and/or Admin rating
• To display all items again, clear any search filters and click ‘OK’.

You can use any combination of filters simultaneously to search for specific apps.

### Managing Applications

The Applications Control interface allows you to:

• **View the details of files in the list**
• View Process Activities of a File
• Assign Admin rating to a file
• Hide/Display selected files in the list
• Export the list of selected files to a CSV file
• Remove files from the list

**View file details**

• Simply click on a file in the list or select a file and click ‘File Details’ at the top. The ‘file info’ screen shows basic file details and the devices on which the file is present. You can also change the trust rating of the file in this area.

**File information**

• The file info screen shows file name, installation path, file type, version, size, hash values and the date the file was first encountered. The screen also shows the file’s trust rating and the number of endpoints on which the file is present.

• The ‘Change Rating’ button allows you to manually set the file’s rating as ‘Trusted’, ‘Malicious’ or ‘Unrecognized’:

![File Info Screen](image)

The new rating will be sent to all endpoints.

• The ‘Record’ button lets you hide, display or remove the file from the ‘Application Control’ list

![Device List Screen](image)

**Device List Screen**

• Click ‘Security Sub-Systems’ > ‘Application Control’ then click on a file in the list.
• Next, select the 'Device List' tab to see a list of all devices on which the file is present

• The 'Device List' Screen can also be opened by clicking on the number in the 'Number of Devices' column in the 'Application Control' table.

• The device list screen shows each endpoint on which the item was discovered. The screen also shows the installation path, the installation date and the file rating assigned by Comodo Client Security. The Viruscope column shows detailed info on processes started by the file.

![Device List Screen]

• You can remove the file from device(s) by selecting a device then clicking 'Delete'

**View Process Activities of a File**

*Note:* In order to fetch process activity data, VirusScope should be enabled in the profile in effect on the endpoint. Refer to Configuring Viruscope Settings in Creating a Windows Profile for more details.

**To view the activities of a file on an endpoint**

• Open the 'Device List' screen by clicking the file name or the number in the 'Number of Devices' column

• Click the 'View Processes' link in the 'Activity' column in the row of the device name.

• This will open a list of processes executed by the file on the selected endpoint:
Click ‘View Activity’ to see detailed information about each process. The ‘Process Activity’ interface has two tabs:

- **Summary** - Displays the name of the device and the installation path of the executable
- **Activity** - Displays a chronological list of activities by the selected process, including details of files modified by the process.

### The ‘Activity’ - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date</td>
<td>Indicates the date and time of process execution</td>
</tr>
<tr>
<td>Action</td>
<td>Indicates the action executed by the process on the target file</td>
</tr>
</tbody>
</table>
**Assign Admin Rating to a File**

- Each file on an endpoint is automatically scanned and assigned a trust rating by Comodo Client Security on the endpoint.
- These ratings can be either 'Unrecognized', 'Trusted' or 'Malicious'. The rating for each file is shown in the 'Comodo Rating' column of the 'Application Control' interface.
- The file rating determines whether or how the file is allowed to run:
  - **Trusted** - The file will be allowed to run normally. It will, of course, still be subject to the standard protection mechanisms of Comodo Client Security (behavior monitoring, host intrusion prevention etc).
  - **Malicious** - The file will not be allowed to run. It will be automatically quarantined or deleted depending on admin preferences.
  - **Unknown** - The file will be run inside the container. The container is a virtual operating environment which is isolated from the rest of the endpoint. Files in the container write to a virtual file system, use a virtual registry and cannot access user or operating system data.
- Automatic file rating can be configured in the 'File Rating' section of the configuration profile active on the endpoint. See [File Rating settings](#) in [Creating a Windows Profile](#) for more details.
- Click 'Change Rating' in the 'Application Control' interface to manually set a rating for a selected file or files. The new rating will be propagated to all endpoints on which the item was identified and will determine the file’s run-time privileges. Admin assigned ratings will be shown in the 'Admin Rating' column of the interface.
To assign a file rating to a file

- Select the file(s) whose rating you want to change and click ‘Change Rating’.
- Choose the rating you want to from the drop-down:

As mentioned, the admin rating will be set and sent to all endpoints. The admin rating will determine the file's run-time privileges.

Hide/Display Selected Files

- Select the file(s) you want to hide and click ‘Record’ at the top
- Select ‘Hide / Unhide / Delete Record’ as required.

To view hidden files

- Click the funnel icon at the top-right to open the filter options
- Select ‘Show with hidden file(s)’ and click ‘Apply’
The hidden files will be included to the 'Application Control' interface. These files will be highlighted with a gray stripe.

**To restore hidden files**

- Click the funnel icon at the top-right to open the filter options
- Enable 'Show with hidden file(s)'
- Select the hidden files you want to restore and click 'Record' and choose 'Unhide Record' from the drop-down

The files will be displayed in the file list permanently.

**Export the List of Files**

The 'Application Control' interface allows administrators to save a local copy of a list of files selected from the interface, with their details by exporting the list and saving it as a Comma Separated Values (CSV) file.

**To export a list of files**

- Select the files to be included in the list and click 'Import / Export' at the top
Choose ‘Export to CSV’ from the drop-down
The CSV file containing the list of selected files with their details will be downloaded.

Remove files from the list

Items that no longer need to be displayed, can be removed from the ‘Application Control’ interface. These files will only be removed from the list and not from the endpoints.

To remove unwanted items from the ‘Application Control’ interface

- Select the files you want to remove and click ‘Record’ at the top
- Choose ‘Delete Record’ from the drop-down

9.2.1. File Ratings Explained

Comodo Client Security (CCS) rates the files identified from Windows devices as follows:

Unrecognized Files
Files that could not be identified as ‘Trusted’ or ‘Malicious’ by Comodo Client Security (CCS) are reported as ‘Unrecognized’ to ITSM. Administrators can review these files and can manually rate them as ‘Trusted’ or ‘Malicious’ as required.

Trusted Files
Files are identified as trusted in the following ways:

- Cloud-based file lookup service (FLS) - Whenever a file is first accessed, Comodo Client security (CCS) on an endpoint will check the file against Comodo’s master whitelist and blacklists. The file will be awarded trusted status if:
• The application is from a vendor included in the Trusted Software Vendors list;
• The application is included in the extensive and constantly updated Comodo safelist.
• Administrator rating - Admins can assign a 'Trusted' rating to files from the Application Control interface
• User Rating - Users can assign a 'Trusted' rating to files at the local CCS installation in two ways:
  • In response to an alert. If an executable is unknown then it may generate a HIPS alert on the local endpoint. Users could choose 'Treat this as a Trusted Application' at the alert
  • The user can assign 'Trusted' rating to any file from the 'File List' interface.

CCS creates a hash of all files assigned 'Trusted' status by the user. In this way, even if the file name is changed later, the file will retain its trusted status as the hash remains same. This is particularly useful for developers who are creating new applications that, by their nature, are unknown to the Comodo safe list.

**Malicious Files**
Files identified as malicious by the File Look-Up Service (FLS) will not be allowed to run by default. These files are reported as malware to ITSM.

### 9.3. Viewing list of Valkyrie Analyzed Files

Valkyrie is a cloud-based file analysis service that tests unknown files with a range of static and behavioral checks in order to identify those that are malicious. Each CCS installation on a managed Windows Device is capable of uploading unknown files to Valkyrie for analysis.

• Click 'Security Sub-Systems' > 'Next Gen Sandbox' to view all unknown files along with their Valkyrie ratings
• You can view Valkyrie statistics in the ITSM Dashboard by clicking 'Dashboard' > 'Valkyrie'.
• You can schedule unknown files for upload by configuring the Valkyrie component of the Windows Profile applied to the device. For more details on configuring Valkyrie refer to the section [Valkyrie Settings](#) under [Creating Windows Profiles](#).

**Note 1:** The version of Valkyrie that comes with the free version of ITSM is limited to the online testing service. The Premium version of ITSM also includes manual testing of files by Comodo research labs. This helps enterprises quickly create definitive whitelists of trusted files. Valkyrie is also available as a standalone service. Contact your Comodo account manager for further details.

**Note 2:** ITSM communicates with Comodo servers and agents on devices in order to update data, deploy profiles, submit unknown files for analysis, monitor Windows events, provide alerts and so on. You need to configure your firewall accordingly to allow these connections. The details of IPs, hostnames and ports are provided in [Appendix 1](#).

**To open the 'Next Gen Sandbox' interface**

• Click 'Security Sub-Systems' on the left and choose 'Next Gen Sandbox' from the options
The 'Next Gen Containment' List - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Displays the file name of the unknown item</td>
</tr>
<tr>
<td>Path</td>
<td>The installation location of the file on the endpoint</td>
</tr>
</tbody>
</table>
| Hash           | Displays the SHA1 hash value of the unknown file  
|                 |  - Clicking the icon copies the hash value to the clipboard. |
| File Rating     | Displays the verdict for the file from Valkyrie. The possible values are:  
|                 |  - Clean - The file is safe to run  
|                 |  - No Threat Found - No malware found in the file, but cannot say it is safe to run  
|                 |  - Malware - The file is malicious and should not be allowed to run.  
|                 |  - Potentially Unwanted Application - Applications such as adware, browser toolbars and so on. These applications may be installed while installing an unrelated piece of software. Users may or may not be aware they are installed or may not be aware of their full functionality. For example, a browser toolbar may also contain code that tracks a user's activity on the internet. |
| Date Received   | Indicates date and time at which the file was received by Valkyrie from the endpoint. |

**View the details of files in the list**

Administrators can view complete details of files identified as 'Unknown' and uploaded to Valkyrie for analysis.

- Select a file and click the 'View File Details' button:
The 'General Info' screen displays file details like file name, installation path, file version, size, hash value and file ratings assigned by Comodo and by the Administrator.

9.4. Antivirus and File Rating Scans

The 'Antivirus' section under 'Security Sub-systems' allows you to:

- View the current infection status of managed Windows, Mac OS and Android devices.
- Initiate antivirus and file rating scans on devices.
- View a consolidated list of all malware on all endpoints.
- View a list of all quarantined files on Windows and OS X devices.
- View an all-time history of threats discovered on all endpoints.
- Manually delete, quarantine or ignore malicious files.
The Antivirus interface has five sub-tabs:

- **Device List** - Shows all the infection status of managed devices. The interface shows the date and type of the most recent scan and allows you to initiate on-demand scans on selected endpoints. You can also delete, quarantine or ignore all threats found on selected device(s). See [The Device List Interface](#) for more details.

- **Current Malware List** - Lists all unprocessed malware residing on managed devices. You can delete, ignore or quarantine specific pieces of malware on specific devices, or apply these actions to multiple threats at once. Refer to [Viewing and Managing Identified Malware](#) for more details.

- **Windows Quarantine** - Displays malware which has been quarantined by Comodo Client Security on Windows endpoints. You can delete or restore quarantined items and/or manually assign a trust rating. Refer to [Viewing and Managing Quarantined Items from Windows Devices](#) for more details.

- **OS X Quarantine** - Displays malware which has been moved to quarantine by Comodo Antivirus for MAC on OS X devices. You can delete or restore quarantined items and/or manually assign a trust rating. Refer to [Viewing and Managing Quarantined Items on Mac OS Devices](#) for more details.

- **Threat History** - Displays a log of all malicious items found on Android, Windows and Mac OS X devices over time. Refer to the section [Viewing Threat History](#) for more details.

### The Device List Interface

The 'Device List' screen displays the infection status of Android, Mac OS and Windows devices. From here you can:

- Run on-demand antivirus scans on selected devices
- Run file rating scans on Windows devices
- Choose the action to be taken on malware discovered by scans.
- Update the AV database on endpoints

**Note:** Comodo security software on Windows and Mac endpoints is capable of scanning specific areas and running scheduled antivirus scans. You can define these items in the 'Antivirus' component of Windows and Mac OS configuration profiles. For more details on creating custom scan profiles, refer to:

- The explanation of [Custom Scans](#) in the section [Antivirus Settings](#) under Creating a Windows Profile.
- The explanation of [Scan Profiles](#) in the section [Antivirus Settings](#) under Creating Mac OS X Profiles.

### To open the 'Antivirus > Device List' interface:

- Click 'Security Sub-Systems' > 'Antivirus' on the left and choose the 'Device List' tab:
The list displays all Android, Mac OS and Windows devices along with their last scan details, infection status and antivirus database update state.

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>OS</strong></td>
<td>Indicates the operating system of the device.</td>
</tr>
<tr>
<td><strong>Name</strong></td>
<td>The name assigned to the device by the user. If no name is assigned, the model number of the device will be used. A gray text color indicates the device has been offline for the past 24 hours. Clicking the device name will open the granular device details interface. Refer to the sections Managing Windows Devices, Managing Mac OS Devices and Managing Android / iOS Devices for more details.</td>
</tr>
<tr>
<td><strong>Owner</strong></td>
<td>Indicates the device user. Clicking the user name will open the 'View User' interface. Refer to Viewing the User Details for more details.</td>
</tr>
<tr>
<td><strong>Antivirus DB State</strong></td>
<td>Indicates the update status of virus signature database on the device.</td>
</tr>
<tr>
<td><strong>Antivirus DB Version</strong></td>
<td>Indicates the database version on the device</td>
</tr>
<tr>
<td><strong>Antivirus DB Date</strong></td>
<td>Indicates the date and time at which the AV database was last updated</td>
</tr>
<tr>
<td><strong>Run By</strong></td>
<td>Indicates the source that initiated the scan. An antivirus scan or a file rating scan can be initiated in the following ways:</td>
</tr>
<tr>
<td></td>
<td>- <strong>Portal</strong> - Manually run by the administrator from the ITSM interface. See Running On-Demand Antivirus Scans on Devices for more details.</td>
</tr>
<tr>
<td></td>
<td>- <strong>User</strong> - Manually run by the end-user at the endpoint, from the Comodo Client-Security (CCS) interface.</td>
</tr>
<tr>
<td></td>
<td>- <strong>Scheduled</strong> - Automatically run as per the schedule defined in the configuration profiles effective on the device.</td>
</tr>
<tr>
<td><strong>Scan Type</strong></td>
<td>Indicates the type of the last scan run on the device. The possible types of scan are:</td>
</tr>
<tr>
<td></td>
<td>- Antivirus Full Scan - Applies to Windows, Mac OS and Android devices.</td>
</tr>
<tr>
<td></td>
<td>- Antivirus Quick Scan - Applies to Windows, Mac OS and Android devices.</td>
</tr>
<tr>
<td></td>
<td>- File Rating Quick Scan - Applies only to Windows devices.</td>
</tr>
<tr>
<td></td>
<td>- Custom Scan - Applies to Windows and Mac OS devices.</td>
</tr>
</tbody>
</table>
9.4.1. Running Antivirus and/or File Rating Scans on Devices

To launch an on-demand scan

- Click 'Security Sub-Systems' on the left then select 'Antivirus'
- Click the 'Device List' tab
- Select the Android, Mac OS or Windows device(s) you wish to scan
- Choose a scan type from the 'Scan' drop-down
- The scan command will be sent to the target devices and the scan will commence immediately

**Tip:** You can access filters by clicking the funnel icon at the top right. For example, you may want to display only devices with Last Scan States of 'Unknown', 'Scan Failed' and 'Scan Canceled'.

**Note:** The scans interface allows you to manage on-demand scans only. For automated scans, administrators should create a scan schedule in a configuration profile then push it to selected devices/groups. Refer to Creating Configuration Profiles for more details.
The scan types available depend on the OS of the selected device(s). The scan type defines the areas to be scanned on the selected device(s). The following sections explain the scan process for:

- **Android Devices** (Quick Scan, Full Scan, SD Card Scan)
- **Windows Devices** (Quick Scan, Full Scan, File Rating Quick Scan)
- **Mac OS Devices** (Quick Scan, Full Scan)

### Android Devices

- Click 'Scan Device' and choose the 'Scan Profile' from the drop-down to select the area to be scanned on the device.

The available scan profiles are:

- **Quick Scan** - Scans critical areas of the device which are highly prone to attack from viruses, rootkits and other malware. Areas scanned include RAM, hidden services and other significant areas like system files. These areas are of great importance to the health of the device so it is essential to keep them free of infection.
- **Full scan** - Scans all folders/files in both the system internal memory and the SD card.
- **SD Card Scan** - Scans all folders/files in the Secure Digital (SD) memory card mounted on the device.

The scan command will be sent to the selected device(s) and the scan status will be displayed in the 'Last Scan State' column for each device.

- If you want to terminate the scanning on selected devices, choose the devices and click 'Stop Scan' from the options at the top.

If malware is found after the scan then the 'Last Scan State' will say 'Infected'. The infections identified after the scan will be treated according the settings in 'Settings' > 'Portal Set-Up' > 'Android Client Configuration' > 'Antivirus'. Refer to the section **Configuring Android Client Antivirus Settings** for more details. If 'Manual control' is chosen, then administrators have the option to uninstall or ignore from the results displayed in the Current Malware List interface. Refer to the section **Viewing and Managing Identified Malware** for more details.

Administrators can also choose to uninstall or ignore the identified malware by clicking the respective buttons at the top. Refer to the **Handling Malware Identified from Scanned devices** section for more details.

### Windows Devices

- Click 'Scan Device' and choose the 'Scan type/Scan Profile' from the drop-down to select the area to be scanned on the device.
The available scan types/profiles are:

- **Quick Scan** - Scans critical areas of the device which are highly prone to attack from viruses, rootkits and other malware. Areas scanned include system memory, auto-run entries, hidden services, boot sectors and other significant areas like important registry keys and system files. These areas are of great importance to the health of each computer so it is essential to keep them free of infection.

- **Full Scan** - Scans every local drive, folder and file on each computer. Any external devices like USB drives, digital camera and so on are also scanned.

- **File Rating Quick Scan** - Runs a cloud-based assessment of files on the device to determine the trust rating of each file. The 'Quick' rating scan checks commonly infected areas and memory.

Files are rated as:

- **Trusted** - the file is safe
- **Unknown** - the trustworthiness of the file could not be assessed
- **Bad** - the file is unsafe and may contain malicious code

The scan command will be sent to the selected device(s) and the scan status will be displayed in the 'Scan State' column for each device.

- If you want to terminate the scanning on selected devices, choose the devices and click 'Stop Scan' from the options at the top.

If malware is found on completion of scan the Scan State will indicate 'Viruses Found'. You can choose to uninstall, ignore, delete the identified malware or to move them to quarantine at the endpoint for later analysis. Refer to the next section **Handling Malware Identified from Scanned devices** for more details.

Items moved to quarantine are encrypted and saved in the endpoint itself, so that they are isolated from the rest of the system. You view the quarantined items from the 'Quarantine' interface and have the option to delete the file, if the item is identified as malicious or restore it at the endpoint if the item is a false-positive. Refer to the section **Viewing and Managing Quarantined Items** for more details.

**Mac OS Devices**

- Click 'Scan Device' and choose the 'Scan Profile' from the drop-down to select the area to be scanned on the device.
The available scan profiles are:

- **Full Scan** - When this profile is selected, Comodo Antivirus scans every local drive, folder and file on your system including external devices, storage drives, digital cameras.
- **Quick Scan** - When this profile is selected, Comodo Antivirus scans of important operating system files and folders including system memory, auto-run entries, hidden services.

The scan command will be sent to the selected device(s) and the scan status will be displayed in the 'Last Scan State' column for each device.

- If you want to terminate the scan on certain devices, choose the devices and click 'Stop Scan' from the options at the top.

If malware is found on completion of scan the Last Scan State will indicate 'Viruses Found'. You can choose to uninstall, ignore, delete the identified malware or to move them to quarantine at the endpoint for later analysis. Refer to the next section Handling Malware Identified from Scanned devices for more details.

Items moved to quarantine are encrypted and saved in the endpoint itself, so that they are isolated from the rest of the system. You view the quarantined items from the 'Quarantine' interface and have the option to delete the file, if the item is identified as malicious or restore it at the endpoint if the item is a false-positive. Refer to the section Viewing and Managing Quarantined Items on Mac OS Devices for more details.

### 9.4.2. Handling Malware on Scanned Devices

- Click 'Security Sub-Systems' > 'Antivirus' > 'Device List' to open the scanning interface.

If malware is detected on a managed Android, Windows or Mac OS device, the 'Malware Status' column will display 'Infected' or 'Virus Found'. You can remove, ignore or quarantine malware using the 'Protective Action' button above the table.

**Tip:** The 'Security Sub-Systems' > 'Antivirus' interface allows you apply actions to all malware identified on a particular device. If you want to review and apply actions to individual pieces of malware, please use the 'Current Malware List' instead. Refer to Viewing and Managing Identified Malware for more details.
To delete/ quarantine/ ignore ALL malware on selected devices:

- Click 'Security Sub-Systems' on the left then select 'Antivirus'
- Click the 'Device List' tab
- Select device(s) with a malware status of 'Infected' using the check-boxes on the left.
- Click the 'Protective Action' option above the table and select your desired action:

The actions available depend on the OS of the device chosen:

For Android Devices:

- **Delete** - Removes the malicious app
- **Ignore** - Ignores the malware for the current scan. On the next scan, the item will again be identified as malware

For the 'Delete' operation, a notification will be sent to the selected devices to uninstall the app(s):

The notification shows the number of threats which will be removed from the device. Touching the alert will list all items which are ready to be removed:
For Windows Devices

- **Delete** - ITSM instructs the CCS application at the endpoint to clean the malware. If a disinfection routine is available for the selected infection(s), CCS will disinfect the application and retain the application. If a disinfection routine is not available, CCS will remove the application.

- **Quarantine** - Moves the malware to quarantine on the device. You can review quarantined files from the 'Security Sub-Systems' > 'Application Control' > 'Windows Quarantine' interface. Based on their trustworthiness, you can remove them from the device or restore them to their original locations. Refer to **Viewing and Managing Quarantined Items** for more details.

For Mac OS Devices

- **Delete** - ITSM instructs the CAVM application at the endpoint to clean the malware. If a disinfection routine is available for the selected infection(s), CAVM will disinfect the application and retain the application. If a disinfection routine is not available, CAVM will remove the application.

- **Quarantine** - Moves the malware to quarantine on the device. You can review quarantined files from the 'Security Sub-Systems' > 'Application Control' > 'OS X Quarantine' interface. Based on
9.4.3. Updating Virus Signature Database on Windows and Mac OS Devices

To ensure continued protection on managed Windows and Mac OS devices, it is imperative that virus databases are updated as regularly as possible. You can update the database manually or according to a schedule:

**Automatic Updates** - ITSM lets you schedule automatic updates as follows:

- **Windows devices** - Configure the 'Update' component of the Windows profile applied to a device. See [Client Security Update](#) in [*Creating Windows Profiles*](#) for more details.
- **MAC OS devices** - Configure the 'Antivirus' component of the Mac OS profile applied to a device. See [Antivirus](#) in [*Antivirus Settings for OS X Profile*](#) for more details.

**Manual Updates**

- Click 'Security Sub-Systems' on the left then select 'Antivirus'
- Click the 'Device List' tab
- Select the Windows and/or Mac OS device(s) on which you wish to update the virus database
- Click 'Update Antivirus DB' from the options at the top.

A command will be sent to the agent on the selected endpoints to start downloading the updates.

**Tip:** You can filter the list or search for specific device(s) by clicking the funnel icon at the top right of the table.

9.5. Viewing and Managing Identified Malware

- Click 'Security Sub-Systems' > 'Antivirus' > 'Current Malware List' to view & take actions on all unprocessed malware

The 'Current Malware List' displays malicious items on which no action has yet been taken. Administrators can use this interface to clean, ignore or quarantine the malware.

**Note:**
Android Devices:
- If AV options are set to 'automatically uninstall' or 'ignore' in the profile active on a device, then the item will be dealt with accordingly and will not be shown in the 'Current Malware List'. Refer to Antivirus Settings in Profiles for Android Devices for more details.

Windows Devices:
- Threats will only be shown in the 'Current Malware List' if 'Block Threats' is chosen as the default action in the device profile OR the user decides to block the threat at an alert.
  - To view these settings, click 'Configuration Templates' > 'Profiles' > Click the name of any Windows device > Open the 'Antivirus' tab > Open the 'Realtime Scan' tab.
- If 'Show antivirus alerts' is disabled and 'Quarantine Threats' is set as the default action, then threats will be quarantined and not shown in the 'Current Malware List'.
- If 'Show antivirus alerts' is enabled and the user quarantines the threat at the alert, then the threat will not be shown in the 'Current Malware List'.
- See Realtime Scan settings if you need more help with this.

Mac OS X Devices
- Threats will only appear in this interface if 'Auto-Quarantine' is not selected in the profile in effect on the device.
- If 'Auto quarantine' is enabled in 'Realtime scanning', 'Manual Scanning' and 'Scheduled Scanning' then threats will be quarantined automatically and not shown in this interface.
- If 'Auto quarantine' is disabled but the end user chooses to quarantine the item from an alert, then it will be moved to quarantine and not listed in this interface.
- See Antivirus Settings under Creating Mac OS X Profiles for more details.

To view the malware list
- Click 'Security Sub-Systems' on the left then select 'Antivirus'
- Click the 'Current Malware List' tab.

A list of malware identified from all the enrolled Android, Windows and Mac OS X devices will be displayed.

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>OS</td>
<td>Indicates operating system of the device from which the malware was identified.</td>
</tr>
<tr>
<td>Device Name</td>
<td>The name assigned to the device by the user. If no name is assigned, the model number of the device will be used as the name of the device. Clicking the name of the device will</td>
</tr>
</tbody>
</table>
open the 'View Device' interface that displays the complete details of the device and enables the administrator to locate the device and to apply configuration profiles. Refer to the section Managing an Individual Device for more details.

<table>
<thead>
<tr>
<th><strong>Application Name</strong></th>
<th>The name of the infected application.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Package Name / File Path</strong></td>
<td>The installation location of the file at the endpoint. For malware on Android devices, the package name or identifier of the package from which the app was installed will be displayed.</td>
</tr>
<tr>
<td><strong>Signature</strong></td>
<td>The name of the identified malware.</td>
</tr>
<tr>
<td><strong>Detection Date</strong></td>
<td>The precise date and time at which the malware was identified.</td>
</tr>
</tbody>
</table>

**Sorting, Search and Filter Options**

- Click any column header to sort items in ascending/descending order of the entries in that column
- Click the funnel icon on the right to filter items by various criteria, including by OS, device name, application name, package name/file path, signature and detection date.
- Start typing or select the search criteria in the search field to find a particular item and click 'Apply'
- To display all items again, clear any filters and search criteria and click 'Apply'.
- By default ITSM returns 20 results per page when you perform a search. Click the arrow next to the 'Results per page' drop-down to increase results up to a maximum of 200.

**Handling the Threats**

- If an item identified as malware is found to be genuinely malicious, the administrator can uninstall/delete it from the devices on which it was found.
- If an item is found to be a false positive, the administrator can choose to ignore the item. The item will not be uninstalled from the device but will be removed from the 'Current Malware List' interface.
- If an item is found to be suspicious, the administrator can choose to move it to quarantine for later analysis and removal.

The options at the top of the table allow you to choose the action to be taken on selected items.

**Threats identified on Android Devices**

- If the identified item is a false positive, select the app from the list and click 'Ignore Malware' from the options at the top.
- To remove malware package(s), select the packages from the list and click 'Delete Malware' from the
options at the top.

For the delete operation, a notification will be sent to all affected devices.

![Notifications](image)

A notification will indicate the number of threats to be removed from the device. On touching the alert, a list of items to be removed will be displayed.

![Application management](image)

You need to tap on the malware that needs to be removed, confirm the removal in the next dialog, and follow the uninstall wizard.
Threats identified on Windows Devices:

- If the identified item is a virus, select the app from the list and choose 'Delete Malware'. If a disinfection routine is available in the CCS for removing the malware, only the threat will be removed from the applications. Else, the infected application will be removed from the device.

- If the identified item is suspicious, select the item(s) and click 'Quarantine Malware'. The item(s) will be moved to quarantine in the respective device(s). You can analyze the quarantined files and if they are found trustworthy, you can restore them to their original locations, else remove them from the devices. Refer to the section Viewing and Managing Quarantined Items for more details.

Threats identified on Mac OS X Devices:

- If the identified item is a virus, select the app from the list and choose 'Delete Malware'. If a disinfection routine is available in CAVM for removing the malware, only the threat will be removed from the applications. Else, the infected application will be removed from the device.

- If the identified item is suspicious, select the item(s) and click 'Quarantine Malware'. The item(s) will be moved to quarantine in the respective device(s). You can analyze the quarantined files and if they are found trustworthy, you can restore them to their original locations, else remove them from the devices. Refer to the section Viewing and Managing Quarantined Items for more details.

9.6. Viewing and Managing Quarantined Items on Windows Devices

- Click 'Security Sub-Systems' > 'Antivirus' > 'Windows Quarantine' to take actions and/or assign ratings to files in quarantine on Windows devices.

Threats will be placed in quarantine by Comodo Client Security (CCS) on managed endpoints if:

- 'Show antivirus alerts' is disabled and 'Quarantine Threats' is set as the default action in the profile active on the device. This setting can be found in the 'Realtime Scan Settings' section of the profile's antivirus component.

- 'Show antivirus alerts' is enabled in 'Realtime Scan Settings' and the end user chose to quarantine the threat at the alert.

- An administrator moved a threat to quarantine from the 'Current Malware List' interface

- An end-user moved a file to quarantine on the endpoint
Items moved to quarantine are saved in an encrypted format and not allowed to run at the endpoint. Refer to the explanation of Realtime Scan settings in the section Antivirus Settings under Creating Windows Profile and the section Viewing and Managing Identified Malware for more details.

The 'Windows Quarantine' interface lists all items quarantined by CCS on all enrolled endpoints. Administrators can:

- Assign a rating to quarantined files (trusted, malicious or unrecognized)
- Delete them permanently
- Restore them to their original location

To open the Quarantine Files interface:

- Click 'Security Sub-Systems' on the left and choose 'Antivirus' from the options
- Click the 'Windows Quarantine' tab

---

### The 'Windows Quarantine' List - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Device Name</td>
<td>The name assigned to the device by the user. Clicking the name of the device will open the 'View Device' interface that displays the complete details of the device and enables the administrator to manage the device and to apply configuration profiles. Refer to the section Managing Windows Devices for more details.</td>
</tr>
<tr>
<td>File Path</td>
<td>The installation path of the infected application. Clicking the icon copies the path to the clipboard.</td>
</tr>
<tr>
<td>Signature</td>
<td>The name of the identified malware. 'User Item' indicates the file was moved to quarantine manually by the user on the endpoint.</td>
</tr>
<tr>
<td>Hash</td>
<td>Displays the SHA1 hash value of the quarantined file. Clicking the icon copies the hash value to the clipboard.</td>
</tr>
<tr>
<td>Rating</td>
<td>Indicates the file's trust level as rated by CCS.</td>
</tr>
<tr>
<td>Date Quarantined</td>
<td>Indicates the precise date and time at which the malware was quarantined on the device.</td>
</tr>
</tbody>
</table>

---

**Sorting, Search and Filter Options**
• Clicking on any of the column headers sorts the table in ascending or descending order of the entries in the selected column.

• Clicking the funnel on the top right opens the filter options.

![Filter Options]

• To filter the items based on device details, file path, signature and / or hash value, enter the search criteria in part or full in the respective text boxes and click ‘Apply’.

• To filter the items based on file rating, select the required check box(es) under ‘Rating’ and click ‘Apply’.

• To filter the items based on the quarantined dates, enter or select from the calendar the dates in the ‘From’ and ‘To’ fields under ‘Date Quarantined’ and click ‘Apply’.

You can use any combination of filters at-a-time to search for specific items.

• To display all the items again, remove / deselect the search key from the filter and click ‘OK’.

• By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to ‘Results per page’ drop-down and choose the number.

Managing Quarantine Items

• If your review confirms that a quarantined item is a genuine threat then it can be deleted from endpoints.

• Conversely, if an item is is found to be a false positive, you can restore it to its original location.

• You can also rate a file as unrecognized, trusted or malicious based on your assessment. The new verdict
will be sent to all endpoints and will be reflected in the 'Unrecognized' and 'Trusted' interfaces.

**Restoring False Positives from Quarantine**

- If the identified item is a false positive, select the item from the list and click 'Restore File On Device' from the options at the top.

The item will be restored to its original location from the quarantine and removed from the list.

**Removing Malware files from the devices**

Administrators can remove malicious items from the devices through the 'Windows Quarantine' interface.

- To delete an item, select it from the list and click 'Delete File From Device' from the options at the top.

  - Click 'Confirm' in the confirmation dialog.

The file will be deleted from the device at which it was quarantined and from the list.

**Rating files as 'Unrecognized', 'Trusted' or 'Malicious'**

ITSM allows administrators to change the file rating of a quarantined file from this interface. If the file rating of a malicious file is changed to 'Trusted' or 'Unrecognized', the quarantined file is restored on the endpoints and the 'Trusted' / 'Unrecognized' interfaces are also updated.
• To change the file rating of an quarantined file, select it and click the respective rating button at the top

A confirmation will be displayed and the information will also be sent to the endpoints.

9.7. Viewing and Managing Quarantined Items on Mac OS Devices

• Click 'Security Sub-Systems' > 'Antivirus' > 'OS X Quarantine' to take actions and/or assign ratings to files in quarantine on OS X devices.

Threats will be moved to quarantine in Comodo Antivirus for Mac (CAVM) on managed Mac OS X endpoints if:

• 'Auto quarantine' is enabled in the ‘Realtime Scanning’, ‘Manual Scanning’ and/or ‘Scheduled Scans’ area of the antivirus component of the profile active on the device (recommended)
• The end user chooses to quarantine the threat from a displayed alert
• An administrator moved a threat to quarantine from the 'Current Malware List' interface
• An end-user moved a file to quarantine on the endpoint

Items moved to quarantine are saved in an encrypted format and are not allowed to run on endpoints.

Refer to the explanation of Scanner Settings in the section Antivirus Settings for OS X Profile under Creating Mac OS X Profiles and the section Viewing and Managing Identified Malware for more details.

The 'OS X Quarantine' interface lists all items quarantined by CAVM on managed Mac OS X endpoints.

Administrators can:

• Assign a rating to quarantined files (trusted, malicious or unrecognized)
• Delete them permanently
• Restore them to their original location

To open the Quarantine Files interface

• Click 'Security Sub-Systems' on the left and choose 'Antivirus' from the options
• Click the 'OS X Quarantine' tab
## The 'OS X Quarantine' List - Table of Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Device Name</td>
<td>The name assigned to the device by the user. Clicking the name of the device will open the ‘View Device’ interface that displays the complete details of the device and enables the administrator to manage the device and to apply configuration profiles. Refer to the section <a href="#">Managing Mac OS Devices</a> for more details.</td>
</tr>
<tr>
<td>File Path</td>
<td>The installation path of the infected application.</td>
</tr>
<tr>
<td></td>
<td>• Clicking the icon copies the path to the clipboard.</td>
</tr>
<tr>
<td>Signature</td>
<td>The name of the malware. ‘User Item’ indicates the file was moved to quarantine manually by the user on the endpoint.</td>
</tr>
<tr>
<td>Hash</td>
<td>Displays the SHA1 hash value of the quarantined file</td>
</tr>
<tr>
<td></td>
<td>• Clicking the icon copies the hash value to the clipboard.</td>
</tr>
<tr>
<td>Rating</td>
<td>Since CAVM does not have file rating functionality, the column will show ‘Not Rated’. Administrators can manually change the rating from the options above and this change will be reflected in the interface.</td>
</tr>
<tr>
<td>Date Quarantined</td>
<td>Indicates the precise date and time at which the malware was first identified from the device.</td>
</tr>
</tbody>
</table>

### Sorting, Search and Filter Options

- Clicking on any of the column headers sorts the table in ascending or descending order according to the items in the selected column.

- Clicking the funnel icon on the top right opens the filter options.
To filter the items based on device details, file path, signature and/or hash value, enter the search criteria in part or full in the respective text boxes and click ‘Apply’.

To filter the items based on file rating, select the required check box(es) under ‘Rating’ and click ‘Apply’.

To filter the items based on the quarantined dates, enter or select from the calendar the dates in the ‘From’ and ‘To’ fields under ‘Date Quarantined’ and click ‘Apply’.

You can use any combination of filters at-a-time to search for specific items.

• To display all the items again, remove/deselect the search key from the filter and click ‘OK’.
• By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to ‘Results per page’ drop-down and choose the number.

Managing Quarantined Items

• If your review confirms that a quarantined item is a genuine threat then it can be deleted from endpoints.
• Conversely, if an item is is found to be a false positive, you can restore it to its original location.
• You can also rate a file as unrecognized, trusted or malicious based on your assessment. The new verdict will be sent to all endpoints and will be reflected in the ‘Unrecognized’ and ‘Trusted’ interfaces.

Restoring False Positives from Quarantine

• If the identified item is a false positive, select the item from the list and click ‘Restore File On Device’ from the options at the top.
The item will be restored to its original location from the quarantine and removed from the list.

**Removing Malware files from the devices**

Administrators can remove malicious items from the devices through the 'OS X Quarantine' interface.

- To delete an item, select it from the list and click 'Delete File From Device' from the options at the top.

- Click 'Confirm' in the confirmation dialog.

The file will be deleted from the device at which it was quarantined and from the list.

**Rating files as 'Unrecognized', 'Trusted' or 'Malicious'**

ITSM allows administrators to change the file rating of a quarantined file from this interface. If the file rating of a malicious file is changed to 'Trusted' or 'Unrecognized', the quarantined file is restored on the endpoints and the 'Trusted' / 'Unrecognized' interfaces are also updated.

- To change the file rating of an quarantined file, select it and click the respective rating button at the top.
A confirmation will be displayed and the information will also be sent to the endpoints.

9.8. Viewing Threat History

- Click 'Security Sub-Systems' > 'Antivirus' > 'Threat History' to review all malware discovered on all devices since you deployed ITSM.

The 'Threat History' interface is a log of all malicious items found on Android, Windows and Mac OS X devices over time. The list shows items that have been removed from devices and those which are still present.

To view threat history
- Choose 'Security Sub-systems' on the left and click 'Antivirus'.
- Select the 'Threat History' tab.

### Antivirus Threat History - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>OS</td>
<td>Indicates the operating system of the device on which the malware was found.</td>
</tr>
<tr>
<td>Device Name</td>
<td>The name assigned to the device by the user. If no name is assigned, the model number of the device will be used as the name of the device. Click the device name to view more details about the device, to locate the device, or to apply configuration profiles. Refer to 'Managing Windows Devices' and 'Managing Mac OS Devices' for more details.</td>
</tr>
<tr>
<td>Application Name</td>
<td>The name of the infected application.</td>
</tr>
<tr>
<td>Package Name / File Path</td>
<td>The Android package name or identifier of the package from which the app was installed. For Windows and Mac OS X devices, the file path of the detected malware will be displayed.</td>
</tr>
<tr>
<td>Signature</td>
<td>The name of the identified malware.</td>
</tr>
<tr>
<td>Status</td>
<td>Indicates whether the malware was uninstalled or yet to be uninstalled. Adam</td>
</tr>
<tr>
<td>First Detection</td>
<td>Indicates the precise date and time of the scan at which the malware was first identified from the device.</td>
</tr>
<tr>
<td>Last Detection</td>
<td>Indicates the precise date and time of the scan at which the malware was last identified from the device.</td>
</tr>
</tbody>
</table>
Sorting, Search and Filter Options

- Click any column header to sort items in ascending/descending order of the entries in that column.
- Click the funnel icon  on the right to filter items by various criteria, including by OS, device name, application name, package name/file path, signature, status and first/last detection dates.
- Start typing or select the search criteria in the search field to find a particular item and click 'Apply'.
- To display all items again, clear any filters and search criteria and click 'Apply'.
- By default ITSM returns 20 results per page when you perform a search. Click the arrow next to the 'Results per page' drop-down to increase results up to a maximum of 200.

9.9. Viewing History of External Device Connection Attempts

- Click 'Security Sub-Systems' > 'Device Control' to view all connection attempts from external devices to your Windows endpoints.

ITSM can maintain a log of connection attempts to managed Windows endpoints by external devices such as USB storage devices, human interface devices, printers and Bluetooth devices. These logs are created when the Windows profile contains the 'External Devices Control' section. Refer to External Devices Control Settings for more details.

To view a history of device connections:

- Click 'Security Sub-Systems' on the left then select 'Device Control'.

### Device Control - Column Descriptions

<table>
<thead>
<tr>
<th>Column Header</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hardware Name</td>
<td>Displays the name of the external device which attempted to connect to a managed Windows device.</td>
</tr>
<tr>
<td>Hardware Class</td>
<td>Displays the Globally Unique Identifier (GUID) of the device class which attempted to connect.</td>
</tr>
<tr>
<td>Device ID</td>
<td>Displays the identifier of the external device which attempted to connect.</td>
</tr>
<tr>
<td><strong>Host Device</strong></td>
<td>The name of the Windows device to which the connection attempt was made. This column also shows the host's current connection status (connected or removed)</td>
</tr>
<tr>
<td>----------------</td>
<td>----------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><strong>Status</strong></td>
<td>Indicates whether the connection was allowed or blocked. This depends on the settings in the 'External Devices Control' section of the profile active on the host device.</td>
</tr>
</tbody>
</table>

**Sorting, Search and Filter Options**

- Clicking on any of the 'Hardware Name', 'Hardware Class', 'Host Device' or 'Status' column headers sorts the items based on alphabetical order of entries in that column.
- Clicking the funnel button at the right end opens the filter options.

- To filter the items or search for a specific item based on the device name, GUID, Device ID and/or connected endpoint, enter the search criteria in the respective field and click 'Apply'.
- To filter the items based on the time at which connection attempt was made, enter the start and end dates of the period in the 'From' and 'To' fields under respective categories, using the calendars that appear on clicking inside the respective field and click 'Apply'.
- To filter the items or search for a specific item based on the allow/block status, choose the status from the Status drop-down and click 'Apply'.

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You can use any combination of filters at-a-time to search for specific devices.

- To display all the items again, remove / deselect the search key from filter and click 'OK'.
- By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to 'Results per page' drop-down.

10. Managing Certificates Installed on Devices

The 'Certificate List' interface allows administrators to view client and device certificates acquired from Comodo Certificate Manager and installed on devices by ITSM. Administrators can also revoke certificates that are no longer required and renew certificates that are nearing expiry.

The 'Certificate List' interface will be available only if you have integrated ITSM with your CCM account. For more details, refer to the section Introducing ITSM with Comodo Certificate Manager.

To open the 'Certificate List' interface

- Click 'Certificates' on the left and choose 'Certificate List'.

The list of certificates issued by CCM for users and devices through ITSM will be displayed.

<table>
<thead>
<tr>
<th>Column Header</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Certificate Name</td>
<td>The name for identifying the certificate</td>
</tr>
<tr>
<td>Device</td>
<td>The name of the device on which the certificate was installed</td>
</tr>
<tr>
<td>User</td>
<td>The name or email address of the user for whom the certificate was issued.</td>
</tr>
<tr>
<td>Created At</td>
<td>Displays the precise date and time at which the certificate request was created.</td>
</tr>
<tr>
<td>Expiration Date</td>
<td>The date and time at which the validity of the certificate expires</td>
</tr>
</tbody>
</table>
### Status
Indicates whether the certificate is active, revoked or expired.

### Sorting, Search and Filter Options

- Clicking on any of the ‘Certificate Name’, ‘Device’, ‘User’ or ‘Created At’ column headers sorts the items based on alphabetical order of entries in that column.

- Clicking the funnel button at the right end opens the filter options.

- To filter the items or search for a specific item based on the certificate name, device name or username, enter the search criteria in the respective field and click ‘Apply’.

- To filter the items based on the period at which the certificate request was made, enter the start and end dates of the period in the ‘From’ and ‘To’ fields under respective categories, using the calendars that appear on clicking inside the respective field and click ‘Apply’.

You can use any combination of filters at-a-time to search for specific devices.

- To display all the items again, remove / deselect the search key from filter and click ‘OK’.

- By default ITSM returns 20 results per page when you perform a search. To increase the number of results displayed per page up to 200, click the arrow next to ‘Results per page’ drop-down.

### Managing Certificates

- To revoke an unwanted certificate, select it and click Revoke Certificate.

- To renew an expired certificate, select it and click Renew Certificate.
11. Configuring Comodo IT and Security Manager

The 'Settings' tab allows administrators to configure email notifications, active directory, Google Cloud Messaging (GCM) and Apple Push Notification (APN) certificates, integration with Comodo Certificate Manager and more. Administrators can also manage subscriptions, renew/upgrades licenses and view support information from this interface.

The following sections provide more details on each area:

- **Email Notifications, Templates and Custom Variables**
  - Configuring Email Templates
  - Configuring Email Notifications
  - Creating and Managing Custom Variables
  - Creating and Managing Registry Groups
  - Creating and Managing COM Groups
  - Creating and Managing File Groups

- **ITSM Portal Configuration**
  - Importing User Groups from LDAP
  - Adding Apple Push Notification Certificate
  - Configuring the ITSM Android Agent
  - Configuring General Settings
11.1. Email Notifications, Templates and Custom Variables

The 'System Templates' area allows admins to manage email notifications and templates, and to specify variables and file groups that can be used in various profile settings.
The following sections explain more about:

- Configuring Email Templates
- Configuring Email Notifications
- Creating and Managing Custom Variables
- Creating and Managing Registry Groups
- Creating and Managing COM Groups
- Creating and Managing File Groups

11.1.1. Configuring Email Templates

ITSM uses predefined templates to send automated mails to end-users for account activation, device enrollment, password reset and so on. Administrators can customize these templates according to their requirements. For example, you can edit email subject and content, insert custom variables and more.

To view and manage email templates

- Click 'Settings' on the left and select 'System Templates'.
- Click the 'Email Templates' tab
Email Templates - Column Descriptions

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Indicates the name of email template. This cannot be edited.</td>
</tr>
<tr>
<td>Subject</td>
<td>Displays the subject line of the email.</td>
</tr>
<tr>
<td>Included Variables</td>
<td>Displays the variables contained in the email, with their values. These cannot be edited.</td>
</tr>
</tbody>
</table>

**To edit an email template**

- Click 'Settings' on the left and select 'System Templates'.
- Click the 'Email Templates' tab
- Click on the type of email template under the 'Name' column that you want to edit.

The template editor of the respective email type will be displayed. For example, if you click the 'Activate Account' link, the following template editor will be displayed:

**Activate Account**

```
Email Subject
IT and Security Manager - Account activation

Email Body
Dear %username%,

Congratulations, your IT and Security Manager account has been successfully created. Please click the following link to activate your account and set up your password.

%activateLink%
```
• To edit the subject line and the message, click the edit button on the top right. The 'Email Editor' window will open.

![Email Editor Window]

• Edit the subject line and email content of the template per your requirements and insert the variables available in the toolbar wherever required.

**Note**: For each type of email template, appropriate variables will be available in the toolbar. Make sure not to change the variable name as these will not work at all or fetch wrong values.

• Click the 'Save' button for your changes to take effect.

11.1.2. Configuring Email Notifications

ITSM can be configured to send alert emails to selected administrators and users on events like detection of a new infection and removal of iOS and Mac OS devices.

**To configure email notifications**

• Click 'Settings' on the left and select 'System Templates'.
• Click 'Email Notifications' at the top
The interface contains two tabs.

- Send To - Allows to configure the alert recipients email addresses
- Alerts - Allows to configure the type of alert for which the email notifications will be sent

**To configure email alert recipients**

- Click 'Send To'

The 'Send to Settings' screen will be displayed.
• **ITSM Administrators** - If enabled, the alerts will be sent to all ITSM administrators

• **Send to Email List** - If enabled, the alerts will be sent to selected recipients whose addresses are added to the 'Emails List'

• **Emails List** - Displays the list of email addresses of recipients added to the 'Email List'.

• **Send to User List** - If enabled, the alerts will be sent to the ITSM users that are added to the 'User List'

• **User List** - Displays the list of users added to the 'User List'.

• Click the 'Edit' button at the top right to add new recipients and / or edit the current details

• To add recipients under 'Emails List', type the email address in the field and click the 'Enter' key or click the address that appear below the field.
Please note the check box(es) should be enabled for the alerts to be sent.

- To add ITSM users as recipients, click in the 'Users List' field

The available ITSM users will be listed.

- Select the users from the list

Please note the 'Send to Users List' check box should be enabled for the alerts to be sent to the users.

- Click the 'Save' button at the top right for your changes to take effect.

**To configure alert settings**

- Click 'Alerts'

The 'Alert Settings' screen will be displayed.
The alerts interface allows you to select the events for which the alerts are sent.

- **New Infection Detected** - If enabled, an alert will be sent if a new malware is detected at an endpoint.
- **iOS Device Removal Detected** - If enabled, an alert will be sent if an iOS device is removed from ITSM.
- **OS X Device Removal Detected** - If enabled, an alert will be sent if a Mac OS X device is removed from ITSM.

Click the 'Edit' button at the top right to enable/disable the type of alert.

- Select / deselect the check boxes besides the alerts to enable / disable them
- Click the 'Save' button for the changes to take effect

### 11.1.3. Creating and Managing Custom Variables

ITSM is capable of fetching values for variables which have been defined for various settings and configuration profiles. There are three types of variables, ('User', 'Device' and 'Custom' variables), that can be used by the administrator to configure various settings.

When configuring various settings for a profile, the 'Variables' button will appear in fields which can have variables added. On clicking this button, a list of variables added to ITSM will appear. Choose the variable you wish to add.
The first two, 'User Variables' and 'Device Variables', are hard coded and cannot be altered. These are useful for fetching the values of user and devices, for example user login details, email details from 'Users' > 'User List'. The last one, 'Custom Variables', can be created by administrators used in the configuration of various settings.

The custom variables can be added to ITSM from the 'Custom Variables' interface. These are useful for rolling changes across all profiles that have custom variables inserted. For example, if an administrator has provided a variable for an app in the AV scanning exclusion list in the Anti-virus settings of a profile and wants to change the app, he can just change the value in the custom variable screen. The changes will be rolled out to all profiles that has this custom variable.

To view the list of custom variables, add new variables and manage them

- Choose 'Settings' on the left and select 'System Templates'
- Click the 'Custom Variables' tab from the top of the interface

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Key</td>
<td>Displays the name of key for the value in the next column. Clicking the key will open the 'Update Custom Variable' interface that allows you to edit the value for the key.</td>
</tr>
<tr>
<td>Value</td>
<td>Displays the value for the key</td>
</tr>
</tbody>
</table>
### Sorting, Search and Filter Options

- Clicking on any of the column headers will sort the items in ascending/descending order of entries in that column.
- Click the funnel icon to search for custom variables based on filter parameters.

- To display variables which are based on 'Key', 'Value', 'Author' and 'Last Modified By', enter the text partially or fully in the respective fields and click the 'Apply' button.

The custom variables that matches the entered parameters will be displayed in the screen.

- To display all the variables again, clear the selections in the filter and click the 'Apply' button.
- Click on the funnel icon again to close the filter option.

#### To create a new Custom Variable

- Click 'Settings' on the left, choose 'System Templates' and click the 'Custom Variables' tab.
- Click 'Add Variable'.
In the 'Create New Variable' dialog enter a variable name in the 'Key' text box.

In the 'Value' text field, enter the value for the variable.

Click 'Save' to add the variable to ITSM.

The variable will be added and listed in the screen.

To edit a Custom Variable

- Click on the name of the 'Custom Variable' to be edited.

The 'Update Custom Variable' screen will appear.
• Edit the ‘Key’ and ‘Value’ as required and click the ‘Save’ button.

To remove a Custom Variable
• Select the custom variable to be removed from the list and click the ‘Delete’ button at the top

11.1.4. Creating and Managing Registry Groups

Each Registry group is a predefined batch of one or more registry keys and values that fall under a specific category. ITSM ships with a set of predefined Registry Groups that are available for use in configuration profiles, for example, to specify a group as an exclusion to containment rules when configuring ‘Containment Settings’ in a Windows profile. If required, administrators can add new groups and edit existing groups.

The 'Registry Variables' tab in the 'System Templates' interface allows administrators to view, create and manage pre-defined and custom Registry groups. The groups added to this interface will be available for selection while configuring Windows Profiles from the ‘Profiles’ interface.

To open the 'Registry Groups' interface
• Click ‘Settings’ from the left and select ‘System Templates’
• Click ‘Registry Variables’ from the top

The list of default and user-defined Registry groups will be displayed. The default groups are indicated by 'Default' at their right and cannot be edited or deleted.

Sorting, Search and Filter Options

• Clicking on the ‘Registry Groups’ column header will sort the items in ascending/descending order of the names of the Registry groups.
• To filter or search for a specific Registry group, click the search icon at the top right and enter the name of the group on part or full

To add a new Registry group
• Enter the name of the new Registry Group in the New Registry Group field and click the ‘+’ button.
The new group will be added to the list. The next step is to add the Registry keys to the group.

- Click the '+' at the left of the group name

- Enter the path of the registry key/value in the New Registry Entry field and click 'Add'

The key will be added to the group.

- Repeat the process to add more Registry keys and values to the group.
- To edit the key/value in the group, click the 'Edit' icon beside the key name.
• Edit the entry and click 'OK' to save your changes

• To remove the key added by mistake or an unwanted key from the group, click the trash can icon beside the key name. A confirmation dialog will appear.

• Click 'OK' in the confirmation dialog.

Once a registry group is added, it will be available for selection while configuring Windows Profiles, for example in the 'Containment' > 'Registry Key Exclusions'.
To edit the name of a Registry Group

- Click the 'Edit' icon beside the Registry Group

- Enter the new name for the group in the Rename Registry Group dialog and click 'OK'

To remove a Registry Group

- Click the Trash can icon beside the Registry Group
A confirmation dialog will appear.

- Click OK in the confirmation dialog.

### 11.1.5. Creating and Managing COM Groups

Each COM group is a handy collection of COM interfaces falling under a certain category. ITSM ships with a set of predefined COM Groups that are available for use in configuration profiles, for example to add a COM group to the 'Protected Objects' list in the HIPS settings of a Windows profile. If required, administrators can add new COM Groups, edit and manage them.

The COM Variables tab in the 'System Templates' interface allows administrators to view and manage pre-defined and custom COM groups. The groups added to this interface will be available for selection while configuring Windows Profiles from the 'Profiles' interface.

**To open the 'COM Groups' interface**

- Click 'Settings' on the left and select 'System Templates'
- Click 'COM Variables' from the top

The list of pre-defined and user-defined COM groups will be displayed. The default groups are indicated by 'Default' at their right and cannot be edited or deleted.

**Sorting, Search and Filter Options**

- Clicking on the 'COM Groups' column header will sort the items in ascending/descending order of the names of the groups.
To filter or search for a specific COM group, click the search icon at the top right and enter the name of the group on part or full.

To add a new COM group:

- Enter the name of the new COM Group in the 'Type Name of New COM Group' field and click the '+' button.

The new group will be added to the list. The next step is to add COM classes to the group.

- Click the '+' at the left of the group name

- Enter the COM classes to be added to the group, in the 'New COM Component' field and click 'Add'

The COM class will be added to the group.
Repeat the process to add more COM classes to the group.

Once a COM group is added, it will be available for selection while configuring a Windows Profile, for example in the 'HIPS' > 'Protected Objects' > 'Groups List' interface.

To edit a class in the group, click the 'Edit' icon beside the class name.
• Edit the entry and click ‘OK’ to save your changes

• To remove the COM class added by mistake or an unwanted class from the group, click the trash can icon beside the COM component name.

A confirmation dialog will appear.

Deletion of Component «*\RPC Control»

You are really want to delete «*\RPC Control» from «Special COM Classes»?

• Click ‘OK’ in the confirmation dialog.

To edit the name of a COM Group

• Click the ‘Edit’ icon beside the COM Group

• Enter the new name for the group in the Rename COM Group dialog and click ‘OK’

To remove a COM Group

• Click the Trash can icon beside the COM Group
A confirmation dialog will appear.

- Click 'OK' in the confirmation dialog.

### 11.1.6. Creating and Managing File Groups

File Groups are handy, predefined groupings of one or more file types, which makes it easy to add them for various functions such as adding them to Exclusions for AV scans, HIPS monitoring, auto-containment rules and so on in Windows Profiles. ITSM ships with a set of predefined File Groups and if required administrators can add new File Groups, edit and manage them.

The 'File Group Variables' tab in the 'System Templates' interface allows administrators to view, create and manage pre-defined and custom file groups. The groups added to this interface will be available for selection while configuring Windows Profiles from the 'Profiles' interface.

**To open the 'File Groups' interface**

- Click 'Settings' on the left and select 'System Templates'
- Click 'File Groups Variables' from the top
The list of default and user-defined File groups will be displayed. The default groups are indicated by 'Default' at their right and cannot be edited or deleted.

**Sorting, Search and Filter Options**

- Clicking on the 'File Groups' column header will sort the items in ascending/descending order of the names of the groups.
- To filter or search for a specific File group, click the search icon at the top right and enter the name of the group on part or full.

To add a new File group

- Enter the name shortly describing the group in the 'New File Group' field and click the '+'.button

The new group will be added to the list. The next step is to add files to the group.

- Click the '+' at the left of the group name

- Enter the full standard folder/file path of the file to be added to the group in the 'New File Group Path' field and click 'Add'

**Tip:** To include all the files in a folder, place the wildcard character in the place of file name in the folder path. For example: "C:\My Files\* "
The file(s) will be added to the group.

- Repeat the process to add more files to the group.

Once a File Group is added, it will be available for selection in applicable settings interfaces for defining the File Groups, example, for adding to 'Exclusions' list in 'Antivirus Settings' panel, in the 'Windows Profile' interface.
To edit the files in the group, click the 'Edit' icon beside the file name.
• Edit the file path in the Rename Path dialog and click 'OK'.

• To remove a file added by mistake or an unwanted file from the group, click the trash can icon beside the file name.

A confirmation dialog will appear.

• Click OK in the confirmation dialog

To edit the name of a File Group

• Click the 'Edit' icon beside the File Group
To remove a File Group

- Click the Trash can icon beside the File Group

A confirmation dialog will appear.

- Click 'OK' in the confirmation dialog.

11.2. ITSM Portal Configuration

The 'Portal Set-up' tab under 'Settings' tab allows administrators to set-up and configure the ITSM portal as per their requirements. Administrators can integrate AD server(s) in their network for importing the users and devices, integrate their Apple Push Notification (APN) certificate for communication with managed iOS and Mac OS devices, Google Cloud Messaging (GCM) token for communication with managed Android devices, choose ITSM extensions like RMM and Patch Management, integration with Comodo Certificate Manager (CCM) for issuance of client and
Following sections explain more about:

- Importing User Groups from LDAP
- Adding Apple Push Notification Certificate
- Configuring the ITSM Android Agent
  - Configuring General Settings
  - Configuring Android Client Antivirus Settings
  - Adding Google Cloud Messaging (GCM) Token
- Configuring ITSM Windows Client
- Managing ITSM Extensions
- Configuring ITSM Reports
- Integrating with Comodo Certificate Manager
- Setting-up Administrators Time Zone

11.2.1. Importing User Groups from LDAP

In addition to adding user groups manually, ITSM enables administrators to import user groups from Active Directory (AD). You can configure ITSM to access your AD server through the Lightweight Directory Access Protocol (LDAP). You can add multiple LDAP accounts.

To open the Active Directory interface

- Click ‘Settings’ on the left and select ‘Portal Set-Up’
- Click ‘Active Directory’ from the top
<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>LDAP Account Domain</td>
<td>Displays the LDAP account domain name. Clicking the AD domain name allows administrators to view the AD details, user groups in the AD, instantly import selected user groups from the AD, configure device enrollment for the imported users, configure connection between AD server and ITSM. Refer to the explanations under Managing LDAP Accounts for more details.</td>
</tr>
<tr>
<td>Company Name</td>
<td>The name of the company associated with the LDAP account</td>
</tr>
<tr>
<td>Enable LDAP</td>
<td>Indicates whether or not the LDAP account is active</td>
</tr>
<tr>
<td>LDAP Server Host</td>
<td>Displays the LDAP server host name or IP</td>
</tr>
<tr>
<td>Author</td>
<td>Name of the administrator who added the LDAP account</td>
</tr>
<tr>
<td>Created</td>
<td>Displays the date and time when the LDAP account was added</td>
</tr>
</tbody>
</table>

Sorting, Search and Filter Options

- Clicking on the column headers sorts items in alphabetical, ascending/descending order
- Clicking the funnel button on the right to open filter options:
To search for a specific LDAP account based on domain name, host, company and/or author, enter your search criteria in part or full in the respective text boxes and click ‘Apply’.

To filter items based on date created, select the date from the calendar beside Start and End and click ‘Apply’.

You can use any combination of filters to search for specific LDAP accounts.

**Note:** ITSM communicates with Comodo servers and agents on devices in order to update data, deploy profiles, synchronize LDAP server via devices and so on. You need to configure your firewall accordingly to allow these connections. The details of IPs, hostnames and ports are provided in Appendix 1.

**To add LDAP accounts**

- Click ‘Add’ at the top

The ‘Login to Active Directory’ dialog will be displayed.

**Step 1 - Enter LDAP account details**
**Comodo IT and Security Manager - Administrator Guide**

**Step 1 - Configure Settings**

- **LDAP Server Host** - Enter the IP or host name of LDAP server
- **LDAP Account Domain** - Enter the LDAP account domain that should be used for importing the user groups
- **Company**:  
  - Comodo One (C1) customers - Enter the first few characters of the company and select it from the drop-down.  
  - Stand-alone ITSM customers - Select 'Default Company' from the drop-down
- **LDAP Account Login** - Enter the username for the LDAP account
- **LDAP Account Password** - Enter the password for the LDAP account

- Click 'Next' after completing the settings form.

**Step 2 - Configure Synchronization Settings**
**Sync Settings**

- Enable Sync at Business Days - ITSM will automatically sync with the LDAP server once per day Monday through Friday to check for and import new users.
- Enable Sync At Weekend - ITSM will automatically sync with the LDAP server once a day on Saturdays and Sundays to check for and import new users on weekends.

Note - you can manually sync at any time by clicking the 'Sync with LDAP' button.

**Connection Type**

This setting determines how ITSM will connect to the LDAP server, whether from the ITSM server directly or via the enrolled devices. If you choose the second option, then you can add multiple enrolled Windows devices. The second option is used to connect ITSM SaaS portal to AD server placed in the local network in which the enrolled endpoints are available.

- Click 'Next'

**Step 3 - Finish**
- Do not send any enrollment notifications - No enrollment mails will be sent to users imported via LDAP
- Send enrollment notifications to all synchronized new users - Device enrollment emails will be sent to new users enrolled via LDAP
- Specify email address to send enrollment notifications for all synchronized new users - Specify email recipients who should receive a notification mail when new users have been added. Usually sent to an administrator, the mail will contain instructions on how to enroll devices for the new users. You can add multiple email addresses here.
- Click 'Finish'

ITSM will connect to the LDAP server per the configuration and if successful, a summary of account settings will be displayed:
• Click ‘Save’ to complete the set up process.
• Next, sync user groups with the LDAP server by clicking the ‘Sync with LDAP’ button at the top.

The synchronization task will run and user groups will be added. You have to select the group and enable sync to import users into their respective groups.

Managing LDAP Accounts

Administrators can view and edit the details of integrated AD servers, synchronize the users in selected group between AD server and ITSM and more, from the ‘Active Directory’ interface.
• To manage an AD server click the AD domain name from the list of LDAP accounts in the Active Directory interface.

The Active Directory details will be displayed under four tabs:
• Active Directory
• User Groups
• Enroll
• Connection Type

Active Directory tab

The 'Active Directory' tab displays AD configuration details.

- Click 'Edit' to update any LDAP details and click the 'Save' button

User Groups tab

The 'User Groups' tab displays the list of user groups that were imported to ITSM from the AD server. It also allows you to synchronize the users in selected user groups, so as to import the newly added users to the group and to remove users removed from the group.

Once the user groups are imported, you have to enable sync for the groups to import users in a group. Please note the role for the users will be assigned the default role that is set in ITSM.
• Select user group(s) from the list and click 'Synchronization' at the top.

• Click ‘Enable Sync’. The status of the group in the ‘Synchronized’ column will display as ‘Enabled’.

• To import users for an enabled group from LDAP instantly, click ‘Sync with LDAP’.

The 'Last Sync' status for the sync-enabled groups will be updated and displayed.

You can view the imported user groups in 'Users' > 'User Groups':

---

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Refer to the section 'Managing User Groups' for more details.

- To set roles for the users in a group, select the group and click 'Set Default Role'.
- To set different role other than default role, click 'Change Role'

The 'Assign Role' dialog will be displayed:
Type the first few characters of the role, select it from the drop-down and click 'Change'. The new role will be assigned for the users in the user group. Refer to the section 'Managing Roles Assigned to a User' for more details.

**Enroll tab**

The 'Enroll' tab displays the current setting of enrollment notification sent to imported users.

- Click 'Edit' to change the enrollment notification type

- Do not send any enrollment notifications - No enrollment mails will be sent to users imported via LDAP
- Send enrollment notifications to all synchronized new users - Device enrollment emails will be sent to new users enrolled via LDAP.
- Specify email address to send enrollment notifications for all synchronized new users - Specify email recipients who should receive a notification mail when new users have been added. Usually sent to an administrator, the mail will contain instructions on how to enroll devices for the new users. You can add multiple email addresses here.
• Update the notification type from the options and click 'Save'

**Connection Type Tab**

The Connection Type tab displays how the AD server currently connects to ITSM.

- Click the 'Edit' button to change the connection type.

If the first option is selected, ITSM will connect to the configured LDAP server directly. The second option enables the ITSM server to connect to the LDAP server via enrolled devices. Multiple devices can be configured for the second option.
  - Click 'Save' after selecting the option.

You can add multiple LDAP servers for the account from the Active Directory interface. Click 'Add' and follow the same procedure explained above.

11.2.2. **Adding Apple Push Notification Certificate**

Apple requires an Apple Push Notification (APN) certificate installed on your ITSM portal to facilitate communication with managed iOS devices and Mac OS devices. To obtain and implement an APN certificate and corresponding private key, please follow the steps given below:

**Step 1 - Generate your PLIST**

- Click 'Settings' on the left and select 'Portal Set-Up'
- Click APN Certificate from the top.
Click the 'Create APNs Certificate' button to open the APNs application form.

The fields on this form are for generating a Certificate Signing Request (CSR):
Complete all fields marked with an asterisk and click 'Create'. This will send a request to Comodo to sign the CSR and generate an Apple PLIST. You will need to submit this to Apple in order to obtain your APN certificate. Usually your request will be fulfilled within seconds and you will be taken to a page which allows you to download the PLIST.
Download your Apple PLIST from the link in step 1 on this screen. This will be a file with a name similar to 'COMODO_Apple_CSR.csr'. Please save this to your local drive.

**Step 2 - Obtain Your Certificate From Apple**

  If you do not have an Apple account then please create one at https://appleid.apple.com.
- Once logged in, click 'Create a Certificate'.

You will need to agree to Apple’s EULA to proceed.
On the next page, click 'Choose File', navigate to the location where you stored 'COMODO_Apple_CSR.csr' and click 'Upload'.

Apple servers will process your request and generate your push certificate. You can download your certificate from the confirmation screen:
Step 3 - Upload your certificate to ITSM

- Click the 'Download' button and save the certificate to a secure location. It will be a .pem file with a name similar to 'MDM_COMODO GROUP LTD._Certificate.pem'

- Next, return to the ITSM interface and open the 'APNs Certificate' interface by clicking Settings > Portal Setup > APNs Certificate.

- Click the 'Browse' button, locate your certificate file and select it.

- Click 'Save' to upload your certificate.

The APNs Certificate details interface will open:
Your ITSM Portal will be now be able to communicate with iOS devices. You can enroll iOS devices and Mac OS devices for management.

The certificate is valid for 365 days. We advise you renew your certificate at least 1 week before expiry. If it is allowed to expire, you will need to re-enroll all your iOS devices to enable the server to communicate with them.

- To renew your APN Certificate, click 'Renew' from the iOS APNs Certificate details interface.

- Click 'Delete' only if you wish to remove the certificate so you can generate a new APNs certificate.

11.2.3. Configuring the ITSM Android Agent

ITSM uses an agent installed on enrolled Android devices for communication with the server and for running antivirus functionality. The 'Android Client Configuration' area allows admins to add a Google Cloud Messaging token for agent communication, and to configure general agent behavior and antivirus settings.

To open the 'Android Client Configuration' interface
Comodo IT and Security Manager - Administrator Guide

- Click 'Settings' on the left and select 'Portal Set-Up'
- Click 'Android Client Configuration' from the top

The interface contains three tabs:

- **Client Configuration** - Allows you to configure general settings like agent and AV virus updates, polling intervals, client uninstall protection and so on. Refer to Configuring General Settings for more details.

- **Antivirus** - Allows you to specify whether Android viruses should be dealt with automatically or manually. If 'Automatic' is chosen you can also specify whether the AV should remove the threat or ignore it. Refer to Configuring Android Client Antivirus Settings for more details.

- **Android Cloud Messaging** - Allows you to create a Google Cloud Messaging (GCM) token to facilitate communications between ITSM and Android devices. Refer to the section Adding Google Cloud Messaging (GCM) Token for more details.

### 11.2.3.1. Configuring General Settings

The Android 'Client Configuration' area allows you to configure various settings related to update periods, device alarms, uninstall protection and the visibility of application repositories on the device.

**To open the Android 'Client Configuration' interface:**

- Click 'Settings' on the left and select 'Portal Set-Up'.
- Click 'Android Client Configuration' at the top.
- Click the 'Client Configuration' tab in the 'Android Client Configuration' interface.
The current settings for various parameters of Client Configuration will be displayed.

- To change the settings, click the edit button on the top.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Time-out for collecting basic device information</td>
<td>The update time interval for device information such as battery level, CPU usage, location of the device (GPS) and current WiFi SSID.</td>
</tr>
<tr>
<td>Time-out for collecting full device information</td>
<td>The update time interval for complete device information such as memory status, name of the device, IMEI number, roaming state, MAC address of bluetooth and MAC address of WiFi.</td>
</tr>
<tr>
<td>Interval between antivirus database update</td>
<td>The time intervals at which the antivirus database should be updated on the device.</td>
</tr>
<tr>
<td>Devices should check for new ITSM events every</td>
<td>The time interval at which the device should check ITSM for new push notifications.</td>
</tr>
<tr>
<td>ITSM should check device restrictions are active every</td>
<td>The time interval at which the client checks that its device restrictions are in place.</td>
</tr>
<tr>
<td>Siren Playing Duration</td>
<td>Length of time that the siren will sound for when administrators remotely activate a</td>
</tr>
</tbody>
</table>
Enable client uninstall protection

Specify whether or not a password is required in order to remove the agent from a device.
- Select the 'Enable client uninstall protection' check box and specify a password in the text box.

The ITSM agent can be uninstalled from any enrolled device only after entering the password.

Allow devices to access application repositories

If enabled, an 'Applications' bar will be visible on Android devices which will open a list of Android apps in the 'App Catalog'.

- Click 'Save' to apply your changes.

11.2.3.2. Configuring Android Client Antivirus Settings

The Android Client Antivirus provides real-time protection against malware and malicious apps on Android devices. Administrators can also launch 'on-demand' scans from the ITSM administrative console on selected devices.

The antivirus settings area allows administrators to configure whether threats identified by the antivirus should be automatically removed or handled manually.

- If 'Automatic Control' is chosen, you should next choose your 'Automatic Action'. You have the choice to automatically uninstall the threat, or ignore it.
- If 'Manual Control' is chosen, the device status will change to 'Infected' in the console if a virus is found. A notification will also be shown on the device. The user can respond to the notification to manually remove the virus. Refer to the section Running On-demand AV Scan on Android Devices for more details.

To configure antivirus settings

- Click 'Settings' on the left and select 'Portal Set-Up'.
- Click 'Android Client Configuration' at the top.
- Click the 'Antivirus' tab:

The current antivirus settings will be displayed.

- To change the settings, click the edit button at the top.
### Android Client Antivirus Settings - Table of Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Virus Reaction</td>
<td>Choose the type of action to be taken if malware is discovered on the device. The options are:</td>
</tr>
<tr>
<td></td>
<td>• Manual control</td>
</tr>
<tr>
<td></td>
<td>• Automatic response</td>
</tr>
<tr>
<td></td>
<td>If Manual Control is chosen, the administrators can take appropriate action on threats</td>
</tr>
<tr>
<td></td>
<td>detected, from the AV Scan interface. Refer to the section <a href="#">Running On-demand AV Scan on Android Devices</a> for more details.</td>
</tr>
<tr>
<td>Automatic Response</td>
<td>If ‘Automatic Response’ is chosen from the ‘Virus Reaction’ drop-down, select the action</td>
</tr>
<tr>
<td></td>
<td>to be taken on the app identified as infected by ITSM. The options available are:</td>
</tr>
<tr>
<td></td>
<td>• Uninstall</td>
</tr>
<tr>
<td></td>
<td>• Ignore</td>
</tr>
</tbody>
</table>

- Click ‘Save’ for your settings to take effect.

### 11.2.3.3. Adding Google Cloud Messaging (GCM) Token

Comodo IT and Security Manager requires a Google Cloud Messaging (GCM) token in order to communicate with Android devices. ITSM ships with a default API token. However, you can also generate a unique Android GCM token for your ITSM portal. To get a token, you must first create a project in the Google Developers console.

Please follow the steps given below to create a project and upload a token.

**Step 1 - Create a New Project**

- Login to the Google Firebase API Console at [https://console.firebase.google.com](https://console.firebase.google.com), using your Google account.
• Click 'Create Project'
• Type a name for the new project in the 'Project Name' field
• Select your country from the 'Country/region' drop-down
• Click 'Create Project'.

Your project will be created and the project dashboard will be displayed.
Step 2 - Obtain GCM Token and Project number

- Click the gear icon beside the project name at the left and choose Project Settings from the options.

The 'Settings' screen for the project will appear.
- Click the 'Cloud Messaging' tab from the top.
Step 3 - Enter GCM Token and Project number

- Login to ITSM.
- Click ‘Settings’ > ‘Portal Set-Up’ > ‘Android Client Configuration’ and choose ‘Android Cloud Messaging’ tab
Click on the edit button at the top right of the 'Cloud Messaging Token' column, to view the GCM token and project number fields.

- Paste the 'Server key' into 'Android (GCM) Token' field.
- Paste the 'Sender ID' into 'Android (GCM) Project Number' field.
Click 'Save'.

Your settings will be updated and the token/project number will be displayed in the same interface.

Your ITSM Portal will be now be able to communicate with Android devices using the unique token generated for your ITSM portal.

11.2.4. Configuring ITSM Windows Client

The 'Windows Agent Configuration' area allows you to configure time intervals for device information updates, and polling intervals for the agent to obtain commands from ITSM.

**To configure the windows agent**

- Click 'Settings' on the left and select 'Portal Set-Up'
- Click 'Windows Client Configuration' at the top

The default values of the update intervals are displayed.

- Click the edit button on the top right to modify these settings

The settings screen will be displayed.
### Updating full device information

Determines how often the device should provide ITSM with updates about its status. This includes, for example, memory status, name of the device, OS summary, security information from the CCS installation and network information. Use the slider to set the update interval. (Default = 15 minutes)

### Requesting device commands

The time interval at which the agent on the device should poll the ITSM server to receive commands about, for example, updating configuration profiles, refreshing device information and so on. Use the slider to set the update interval. (Default = 15 minutes)

### Sending device online status confirmations

The time period during which the agent on the device should send a message confirming that it is online and connected. If ITSM does not receive such a message for more than the set time period, it changes the device status to 'Offline'. Use the slider to set the update interval. (Default = 15 minutes)

- Click ‘Save’ to apply your changes.

### 11.2.5. Managing ITSM Extensions

ITSM Extensions are additional software modules which administrators can add to ITSM to expand its functionality. Once added, each extension can be controlled and managed from the ITSM interface. The ‘Extensions Management’ interface allows administrators to enable or disable modules.

The extension currently available is:

- **Comodo Client Security** - Comodo Client Security is the remotely managed Client Security software installed on managed Windows devices. It offers complete protection against internal and external threats by combining a powerful antivirus, an enterprise class packet filtering firewall, an advanced host intrusion prevention system (HIPS) and Containment feature that runs unknown and unrecognized applications in an isolated environment at the endpoints. CCS can be installed on the endpoints from the Devices interface. Refer to the section [Remotely Installing Packages onto Windows Devices](#) for more details. Once installed, CCS can be configured for optimal security by applying configuration profiles. Refer to the section **Profiles for Windows Devices** for more details.

- **Comodo Remote Control** - Comodo Remote Control allows you to take control of managed endpoints
through remote desktop connection. This allows you to solve issues, install third party software, run system maintenance and more. You can take remote control in two ways:

- **Comodo Remote Control Viewer** (recommended) - Install the client viewer software on your admin computer to take control of any managed Windows endpoint.

- **Comodo Remote Monitoring and Management (RMM)** - Customers using our legacy RMM product can connect to Windows endpoints using the remote desktop feature built into that product.

You can take remote control of a Windows device from the Device List interface. For more details, refer to the section **Remote Management of Windows Devices**.

**To access the ‘Extensions Management’ interface**

- Click ‘Settings’ on the left and select ‘Portal Set-Up’
- Click ‘Extensions Management’ at the top

- Use the toggle switch in a tile to enable or disable an extension. Only extensions which are enabled will be available in the 'Device List' interface.
- Refer to ‘Remotely Installing Packages onto Windows Devices’ and **Remote Management of Windows Devices** for more details.

### 11.2.6. Configuring ITSM Reports

ITSM undergoes rigorous Quality Assurance testing before release to ensure that the software is as stable and reliable as possible. However, in rare situations, ITSM may run into an exception which needs to be addressed. If the report setting is enabled, an exception report will automatically be sent to Comodo if ITSM encounters a problem.

Exception reports are a valuable and constructive means of feedback that help Comodo to debug our products and improve the service we provide to our customers.

These reports contain only the line of code that failed with additional information about the circumstances of the exception. They do not contain any private information about your company or your users.

The ‘Reports’ interface allows you to enable or disable automated sending of exception reports. Automatic report submission is disabled by default.

**To configure exception reporting**

- Click ‘Settings’ on the left and select ‘Portal Set-Up’.
- Click the ‘Reports’ tab
• To edit the settings click the edit button at the top right.

• Select the 'Allow sending of exception reports' to allow the ITSM to send the error reports to 'Comodo'.

• Click 'Save' for your settings to take effect.

11.2.7. Integrating with Comodo Certificate Manager

ITSM allows administrators to integrate their Comodo Certificate Manager (CCM) account with ITSM to issue client certificates to end-users and device certificates to managed devices. These certificates can also be used for authentication for secure connection applications like VPN connections.

Administrators can add any number of CCM accounts from different CCM servers for different organizations. Certificates will be issued to end-users/devices by the CCM server with which the organization is associated.

Note 1: Please contact your Comodo Account Manager should you need a CCM account.

Note 2: ITSM communicates with Comodo servers and agents on devices in order to update data, deploy profiles, issue client certificates, submit unknown files for analysis to Valkyrie, monitor Windows events and provide alerts. You need to configure your firewall accordingly to allow these connections. The details of IPs, hostnames and ports are provided in Appendix 1.

Once a CCM account is added, a new component will be added to your profiles called 'CCM Certificates'.

Administrators can configure client and device certificate requests in a profile which can be applied to enrolled devices. Once the profile is applied, a corresponding certificate request will be sent to CCM. CCM obtains the certificate and sends it to ITSM which in turn pushes it to the agent on the device. The agent installs the certificate to the certificate store in the respective device.

The client certificate can also be used for email signing and encryption if it is imported into a user's mail client.

The rest of this section explains how to integrate your CCM account to ITSM.

Prerequisites:

• The organization whose end-users/devices require certificates is added as an organization in CCM.

• The email domains used by end-users have been delegated to the organization in CCM.

• SMIME certificate enrollment through Web API has been enabled for the CCM organization, and a secret key has been set for Web API enrollment.

For help to add an organization to CCM and configure it for enrollment of client certificates through Web API, please see the following section in the CCM admin guide: https://help.comodo.com/topic-286-1-606-7511-Comodo-Certificate-Manager-MRAO.html.
To add a CCM Account

- Click 'Settings' on the left and select 'Portal Set-Up'
- Click the 'Certificate Activation' tab at the top
- Click 'Add Comodo Certificate Account'

The 'Add Account' dialog will open.

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Login/Password</td>
<td>Enter the login credentials for the CCM MRAO Administrator account. This will allow ITSM to access CCM.</td>
</tr>
</tbody>
</table>
| Login URI          | Enter the customer URI of the CCM account which you wish to add to ITSM.  
|                   | **Tip**: The customer URI is the suffix of the URL used to access CCM. CCM URLs use the following format:  
|                   | https://cert-manager.com/customer/<customer URI>  
|                   | So if your URL is https://cert-manager.com/customer/examplecompany, then you would enter 'examplecompany' in this field. |
| Secret Key        | Enter the secret key which has been set for the organization for Web API enrollment of client certificates.  
|                   | **Tip**: You can find the secret identifier in CCM from the 'Client Cert' tab of the Add/Edit organization dialog:  
|                   | ![Secret Key Image]  
|                   | For more details, see the following section of the CCM admin guide:  
| Organization ID   | Enter the ID of the organization to which certificates are to be issued from this CCM account.  
|                   | **Tip**: You can identify the organization id in CCM from the 'General' tab of the 'Edit Organization' dialog of the organization:  
|                   | ![Organization ID Image]
Certificate Server

Choose the CCM server at which you have your CCM account subscription:

- Click ‘Add’ after completing the form.

The CCM account will be added to ITSM. ITSM will now be able to issue client certificates to users of Windows devices. You can also issue device certificates by applying a suitably enabled profile to the device.

The CCM account will be listed in the interface as follows:

<table>
<thead>
<tr>
<th>Column Heading</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Login</td>
<td>The username of the MRAO Administrator account for ITSM to login to CCM. Clicking the username displays the account details like the login URI and the Organization ID of the organization to which certificates are issued from this account.</td>
</tr>
<tr>
<td>Login URI</td>
<td>The real customer URI of the CCM account.</td>
</tr>
<tr>
<td>Certificate Server</td>
<td>The CCM server from which the account is subscribed. The certificates will be issued only from this server,</td>
</tr>
<tr>
<td>Created</td>
<td>The precise date and time at which the CCM account was added to ITSM by the administrator.</td>
</tr>
<tr>
<td>Checked at</td>
<td>The precise date and time at which the ITSM logged-in to the CCM account.</td>
</tr>
<tr>
<td>API Enabled</td>
<td>Indicates whether the organization is enabled for procuring client and device certificates from CCM through API integration</td>
</tr>
</tbody>
</table>

- To add more CCM accounts, click Add Account at the top left and repeat the process as explained above.
11.2.8. Setting-up Administrator's Time Zone

Administrators can set their time zone so that ITSM interfaces and logs will be displayed to each administrator using their local time.

**Note.** Administrators added through Comodo One must set their time zone in the C1 console. Only administrators added through the ITSM console and who login using the dedicated ITSM URL can set their time zone in the ITSM console.

To set your time zone

- Click 'Settings' on the left and select 'Portal Set-Up'
- Click the 'Time Zone' tab at the top

**Note:** The 'Time Zone' tab will be available only if you have logged-in to ITSM through the dedicated URL for the ITSM console and will not be available if you have logged-in through the Comodo One console.

- Click 'Edit' at the top right

  - Choose your time zone from the 'Time Zone' drop-down and click 'Save'.

Your time zone will be updated. All logs and time indications in the ITSM interface will be displayed based on the set time zone. You can change the time zone settings at anytime following the same process.
11.3. Viewing and Managing Licenses

The 'Subscriptions' interface displays details about licenses purchased, their type and validity status and the number of users and devices allowed on each. The 'Subscriptions' screen also allows the administrator to add new licenses.

- To open the 'Subscription' interface, choose 'Settings' from the left and select 'Subscription'.

It contains two tabs:

- **License Summary** - Displays a summary of details of your currently active license(s). An example is shown above.

  - **List of Licenses** - Displays a list of licenses purchased so far with their details.

- Clicking on the license key will display the details of the license.
The next section **Upgrading or Adding the License** provides more details on upgrading your license for adding more number of users and renewing your license.

**Removing Licenses**
You can remove expired or the licenses that you do not want to use, from the list

**To remove a license**
- Select 'Settings' from the left and select 'Subscriptions'
- Click on 'List Of Licenses' tab to open the 'Subscriptions/List of Licenses interface
- Select the license to be removed
- Click 'Remove License' from the top of the 'List of Licenses' interface
Click 'Confirm' that appears in the Remove License dialog. The license will be removed from the list.

11.3.1. Upgrading or Adding a License

Administrators can add more users to their account by upgrading their license in the Comodo account management portal.

To upgrade a license

- Log in at https://accounts.comodo.com with your Comodo username and password
- Select 'IT and Security Manager' and complete the purchase process.

Your license key will be sent via email to your registered email address.

Alternatively, click 'License Options' at the top of the ITSM interface
The 'Upgrade' screen will be displayed which lists the features of 'Premium' and 'Platinum' licenses.

- Click 'Upgrade Now'

You will be directed to the C1 management portal to complete the purchase process.

Once you have obtained a new license, you need to register it in the interface.
To add a new license

- Select 'Settings' from the left and select 'Subscriptions'.
- Click the 'List of Licenses' tab to open the 'Subscriptions/List of Licenses' interface.
- Click 'Add New License' at the top left.

- Enter the license key from your license confirmation email.
- Click 'Add'.

Your new license will be activated. The license key will be displayed under the 'License Key' column.

- To view the license details and activation status, click on the license key.

**New License**

Please ensure to validate your license within 10 days of registration and to start using ITSM. Otherwise, access to ITSM may be blocked.

**Renewal**

Make sure to renew your license before expiry and activate it. If the license is not renewed, admins will have access to the ITSM management portal for 30 days only after the expiry of the license. After this grace period, access to the ITSM will be blocked.

**11.4. Viewing Version and Support Information**

The 'Support' panel displays support contact information, the current product version number, and contains a list of platforms supported by this version of ITSM.

- To open the 'Support' pane, click 'Settings' at the left and select 'Support'. 
• **Contact Information** - Displays the telephone numbers and email addresses for contacting Comodo for purchasing new licenses and product support.

• **Supported Device Platforms** - Displays the list of types of devices that can be managed by ITSM, with their supported OS versions.

• **Summary Details** - Displays the version number of ITSM server.

Users also can create a support ticket from the Comodo Client - Communication (ITSM agent) tray icon on Windows and Mac OS X devices. A ticket will be created in Service Desk and assigned to the selected department.

• To submit a support ticket, right click the ITSM agent tray icon and click ‘Submit ticket...’

The ‘Submit ticket’ dialog will be displayed
• Issue Summary - Provide a short description of the issue.
• Department - Select the department to whom the ticket should be assigned.
• Priority Level - Select the priority from the drop-down. The levels are: Low, Normal, High and Critical.
• Issue Details - Provide detailed description of the issue.
• Click ‘Submit’.

A support ticket will be created in the Service Desk module of the C1 account and assigned to the selected department.
Appendix 1: ITSM Services - IP Nos, Host Names and Port Details

- ITSM communicates with Comodo servers, agents and security software on managed devices to monitor activity, provision updates, submit files for analysis and more.
- You need to configure your firewall accordingly to allow these connections.
- The tables on this page show firewall requirements for the following Comodo services:
  - **Comodo Client - Communication (CCC)**
  - **Comodo Client - Security (CCS)**
  - **ITSM Server (on premise installations)**
  - **Comodo Remote Control sessions**

### Comodo Client - Communication (CCC)

<table>
<thead>
<tr>
<th>Service</th>
<th>Purpose</th>
<th>Hostname</th>
<th>IP</th>
<th>Port</th>
</tr>
</thead>
<tbody>
<tr>
<td>CCC</td>
<td>Communication between device and ITSM server</td>
<td><code>subdomain.cmdm.com</code></td>
<td>Dynamic (Amazon load balancing)</td>
<td>443</td>
</tr>
<tr>
<td>Enrollment</td>
<td>To get client certificates</td>
<td><code>mdmsupport.comodo.com</code></td>
<td>54.93.214.133</td>
<td>443</td>
</tr>
<tr>
<td>Monitoring and alerts</td>
<td>Access to Monitoring and alerts server</td>
<td><code>plugins.cmdm.comodo.com</code></td>
<td>Dynamic (Amazon load balancing)</td>
<td>443</td>
</tr>
<tr>
<td>File rating management</td>
<td>Access to Local Verdict Server</td>
<td><code>subdomain.cmdm.com</code></td>
<td>Dynamic (Amazon load balancing)</td>
<td>443</td>
</tr>
<tr>
<td>Windows push service (XMPP)</td>
<td>Device communication (push messages)</td>
<td><code>xmpp.cmdm.comodo.com</code></td>
<td>69.4.89.243</td>
<td>443</td>
</tr>
<tr>
<td>LDAP synchronization</td>
<td>Synchronization with LDAP via device</td>
<td>User's LDAP server host</td>
<td>User's LDAP server IP 389</td>
<td>636 (LDAPS)</td>
</tr>
<tr>
<td>SSO</td>
<td>Single Sign On</td>
<td><code>one.comodo.com</code></td>
<td>69.4.89.244</td>
<td>443</td>
</tr>
<tr>
<td>Client Security installation</td>
<td>Download and install Client Security agent</td>
<td><code>dl.cmdm.comodo.com</code></td>
<td>Dynamic (Amazon load balancing)</td>
<td>443, 80</td>
</tr>
</tbody>
</table>

*The addresses above redirect to dl.one.comodo.com / 198.245.75.58*

### Comodo Client - Security (CCS)

<table>
<thead>
<tr>
<th>Service</th>
<th>Purpose</th>
<th>Hostname</th>
<th>IP</th>
<th>Port</th>
<th>Protocol</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Service</td>
<td>Purpose</td>
<td>Hostname</td>
<td>IP</td>
<td>Port</td>
<td>Protocol</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------------------------------------------------------------------</td>
<td>---------------------------------</td>
<td>------------------</td>
<td>------</td>
<td>----------</td>
</tr>
<tr>
<td>Comodo</td>
<td>License verification</td>
<td><a href="https://accounts.comodo.com">https://accounts.comodo.com</a></td>
<td>91.199.212.166</td>
<td>443</td>
<td>HTTPS</td>
</tr>
<tr>
<td>ITSM Server (on premise installation)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Service</td>
<td>Purpose</td>
<td>Hostname</td>
<td>IP</td>
<td>Port</td>
<td>Protocol</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------------------------------------------------------------------</td>
<td>---------------------------------</td>
<td>------------------</td>
<td>------</td>
<td>----------</td>
</tr>
<tr>
<td>E-mail</td>
<td>Connection to the configured SMTP server for e-mail sending</td>
<td>SMTP server hostname</td>
<td>SMTP server IP</td>
<td>25</td>
<td>HTTP</td>
</tr>
<tr>
<td>LDAP synchronization</td>
<td>Direct synchronization with LDAP</td>
<td>User’s LDAP server host</td>
<td>User’s LDAP server IP</td>
<td>389</td>
<td>HTTP</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>636</td>
<td>LDAPS</td>
</tr>
<tr>
<td>Connection to Comodo Accounts</td>
<td>License verification</td>
<td></td>
<td>91.199.212.166</td>
<td>443</td>
<td>HTTPS</td>
</tr>
</tbody>
</table>
### Comodo Remote Control

<table>
<thead>
<tr>
<th>Service</th>
<th>Purpose</th>
<th>Hostname</th>
<th>IP</th>
<th>Port</th>
<th>Protocol</th>
</tr>
</thead>
<tbody>
<tr>
<td>XMPP</td>
<td>Remote Control Session (with new version of Comodo RC*)</td>
<td>xmpp.cmdm.comodo.com</td>
<td>69.4.89.243</td>
<td>443</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>Remote Control Session (with old version of Comodo RC - required for XP and Server 2003 connections*)</td>
<td>subdomain.cmdm.comodo.com</td>
<td>Dynamic (Amazon load balancing)</td>
<td>5222</td>
<td>-</td>
</tr>
<tr>
<td>STUN server</td>
<td>To receive possible network configuration, external ip etc.</td>
<td>stun.1.google.com</td>
<td>Dynamic (Amazon load balancing)</td>
<td>3478</td>
<td>19302</td>
</tr>
<tr>
<td>Relay Connection</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>1025 - 65535</td>
<td>UDP</td>
</tr>
</tbody>
</table>

* Comodo offers two versions of the Remote Control tool. The new version, called 'New Comodo Remote Control', is based on Chromoting technology and is recommended for the majority of users. The old version, simply called 'Comodo Remote Control', is for customers using Windows XP or Windows Server 2003.
To see the menu above, click 'Devices' > 'Device List' > open a Windows device > 'Remote Control'.

If you require more details about firewall configuration, please contact mdmsupport@comodo.com.
## Appendix 2: Pre-configured Profiles

ITSM ships with the following pre-configured configuration profiles:

- Optimum Windows Profile for ITSM (default profile)
- Standard Windows Profile for ITSM
- Hardened Windows Profile for ITSM
- Optimum OSX Profile for ITSM (default profile)
- Optimum IOS Profile for ITSM (default profile)
- Optimum Android Profile for ITSM (default profile)

Important Settings in preconfigured Windows profiles are given in the table below.

<table>
<thead>
<tr>
<th>Section</th>
<th>Optimum</th>
<th>Standard</th>
<th>Hardened</th>
</tr>
</thead>
<tbody>
<tr>
<td>Containment Rule</td>
<td>• Will contain all unknown executables</td>
<td>Internet born threats:</td>
<td>• Will contain all unknown executables</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• standard policy (Rules from Recommended</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Windows Profile for ITSM )</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>• contain all unknowns with file age - less</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>than 2 days</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>• as a last rule of that policy ignore all</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>unknowns with logging)</td>
<td></td>
</tr>
<tr>
<td>HIPS</td>
<td>Disabled</td>
<td>Disabled</td>
<td>Enabled (Safe mode, Block - default action,</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Enabled Enhanced Protection Mode)</td>
</tr>
<tr>
<td>Firewall</td>
<td>Enabled (Safe mode, Block - default action)</td>
<td>Enabled (Safe mode, Allow - default action)</td>
<td>Enabled (Safe mode, Block by default)</td>
</tr>
<tr>
<td>VirusScope</td>
<td>Enabled (Contained applications only)</td>
<td>Enabled (Contained applications only)</td>
<td>Enabled (All applications)</td>
</tr>
<tr>
<td>File Rating</td>
<td>Enabled Detect potentially unwanted applications</td>
<td>Enabled Detect potentially unwanted applications</td>
<td>Enabled Detect potentially unwanted applications</td>
</tr>
</tbody>
</table>
About Comodo

The Comodo organization is a global innovator of cybersecurity solutions, protecting critical information across the digital landscape. Building on its unique position as the world’s largest certificate authority, Comodo authenticates, validates and secures networks and infrastructures from individuals to mid-sized companies to the world’s largest enterprises. Comodo provides complete end-to-end security solutions across the boundary, internal network and endpoint with innovative technologies solving the most advanced malware threats, both known and unknown. With global headquarters in Clifton, New Jersey, and branch offices in Silicon Valley, Comodo has international offices in China, India, the Philippines, Romania, Turkey, Ukraine and the United Kingdom. For more information, visit comodo.com.

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